FPORT 2017 THE OREGON COMMUNITY FOUNDATION

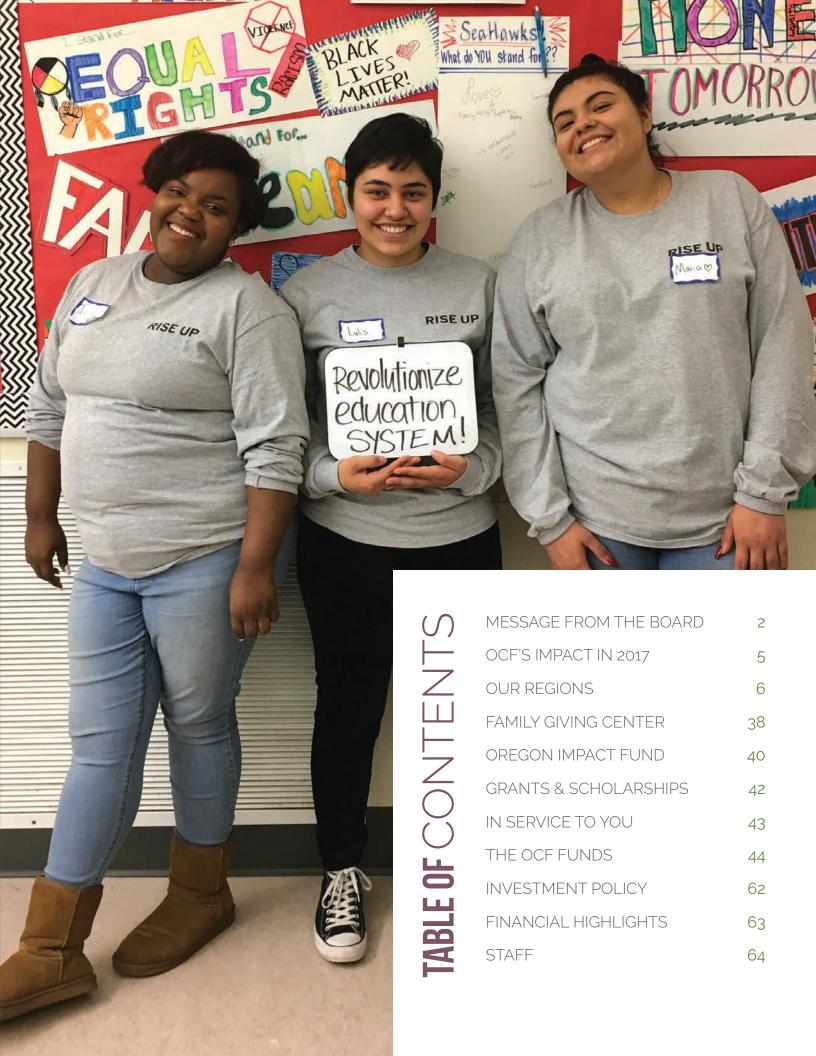
"It's something that's in everybody's capacity to walk the walk, talk the talk, do the good work and do as much as you possibly can to support the future of our community. So we all grow into our greatest capacity. And OCF, that's their mantra. That's what they do."

MARY BLAKE

Member of OCF's North Coast Leadership Council, featured on p. 18

RIGHT:

Youth Participatory Action Research members from Portland Youth Builders, a 2017 OCF grantee. See p. 14 for more about the Metropolitan Portland region.



FROM TH MESSAGE

"We celebrate the power of philanthropy to change lives and strengthen communities for a prosperous Oregon we'll create together, for future generations."

KIRBY DYESS OCF Board Chair

Dear Friends of OCF.

As we reflect on our collective service to Oregon's communities throughout 2017, we are grateful for the time, talents and resources of the vast network of partnerships catalyzing philanthropy in Oregon and entrusting OCF as a steward of your generosity:

- 2,220 nonprofits helping Oregonians in every corner of our state
- 160 Leadership Council members serving as advocates, ambassadors and advisors to connect OCF with their communities
- 1,669 volunteers serving across Oregon
- Thousands of donors supporting causes they believe in

These are the people positively impacting Oregon, creating vibrant and rewarding lives for all Oregonians.

"Impact" also comes to mind as the OCF endowment reaches \$2 billion in assets under management in 2017. It is with great appreciation that we approach the stewardship of these assets, ensuring that your giving continues well into the future.

In 2017, your contributions generated \$118 million in grants and scholarships to organizations and individuals in every county in Oregon. These funds change lives. They bring opportunities to those who might not receive them otherwise. They create a ripple effect of inspiration, engaging new volunteers, donors and community service-minded Oregonians.

OCF is a force for good in Oregon. The stories, photos and numbers you will read in these pages tell a remarkable story. Your support and leadership in service to communities around our state provide hope for a better future for decades to come.

With gratitude, **OCF** Board of Directors



































ABOVE: Max Williams, President & CEO Kirby Dyess, Chair Beaverton Sue Naumes, Vice Chair Medford

Duncan Wyse, Treasurer Portland

ABOVE: Trish Smith, Secretary Bend

Penny Allen, Bandon

Bill Berg, Portland

Kimberly Cooper, Portland

ABOVE:

Patrick Criteser, Tillamook

Su Embree, Portland

Román Hernández, Portland

Tim Mabry, Hermiston

ABOVE:

Sabrina Parsons, Eugene

Patrick Reiten, Portland

Lane Shetterly, Dallas

Carolyn Walker, Portland



We love this state. We love it for its bountiful natural beauty, wealth of opportunity, respect for the past and optimism for the future. We believe in our collective ability to build a future where **ALL OREGONIANS** can achieve and sustain meaningful lives. Where

COMMUNITIES WORK TOGETHER

to address our greatest challenges.
At OCF, we connect the **POWER OF PHILANTHROPY** with the individuals and organizations leading the way to create a vibrant future for Oregon.

OCF'S IMPACT in 2017

INSPIRING GIVING •

Volunteers and donors are passionate about improving lives in their communities. These Foundation, giving generously with their time, talents and resources.





ENGAGING COMMUNITIES

We work with a vast network of partners to meet diverse community needs, strengthen arts and culture, and promote a healthy environment and economy.

ADVANCING OPPORTUNITY

of color and rural children don't get the same opportunities as others. These disparities have lifelong consequences. We invest in cradle-to-career programs, creating opportunities for children, families and communities to learn and thrive.



30,000

PARENTS ATTENDED PARENTING EDUCATION CLASSES AND ACTIVITIES



STUDENTS RECEIVED SCHOLARSHIPS



\$795,000

INVESTED IN OREGON-BASED VENTURE CAPITAL FUNDS

ENTRAL

Crook, Deschutes, Jefferson, Sherman, Wasco and Wheeler counties and the Warm Springs Reservation "The program is really a community partnership. The more members of the community who respond to it and become a part of it, the greater it's going to be."

CHRISTY WALKER

Latino College Preparation Coordinator

LATINO MENTORSHIP PROGRAM

Narrowing the Opportunity Gap for Latino High School Students

"We take for granted many things we might have as mainstream," says Elysia Kiyija, Big Brothers Big Sisters program director, about those of us who grew up expecting to attend college or get a good job. But when Latino students from immigrant or lower-income backgrounds have these aspirations, they often discover the opportunity gap between them and their peers. "A lot of our kids might grow up and [get low-skill] jobs through parent connections," Kiyija says.

A partnership funded by OCF and other organizations is narrowing this gap with a mentorship program serving 15 to 20 Latino students each year. This program is based on the shared expertise of Central Oregon Community College (COCC), Big Brothers Big Sisters of Central Oregon, and OCF's Central Oregon Latino Partnership Program. Its recently launched third cohort

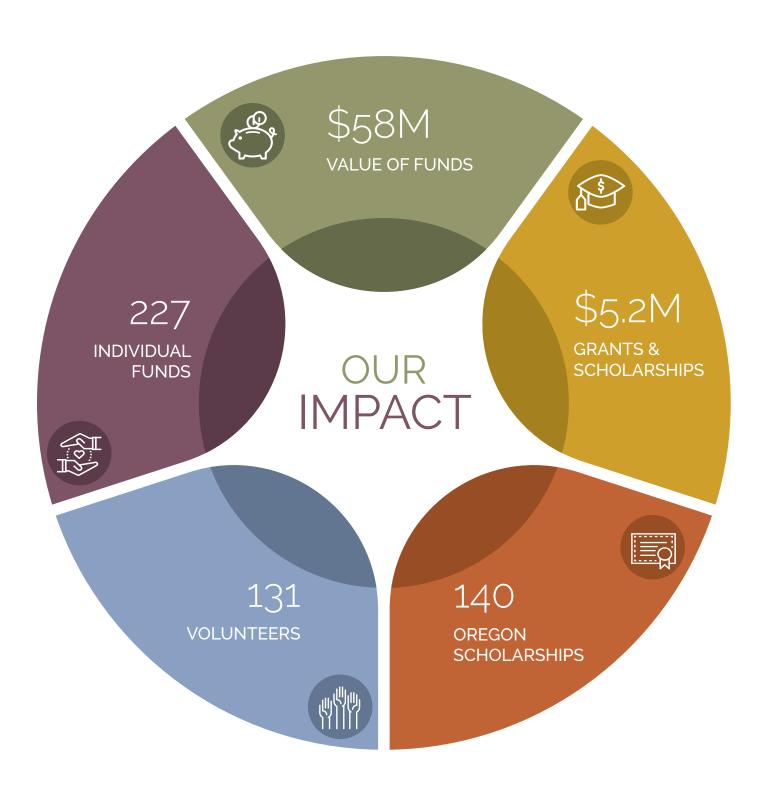
matches Central Oregon high school juniors with Latino professionals who provide 18 months of mentorship. The Latino Partnership Program at OCF supports Latino educational achievement, leadership development, and engagement.

Christy Walker (pictured on the left) coordinates COCC's Latino college preparation program. She also mentors students like Mountain View High School senior Celina Anaya-Aguilera (pictured on the right). "Celina wants to go and travel," Walker says. "But she understands that her best option is to start at COCC first." Together, they're working to secure scholarships to achieve that goal.

"The goal of the program is to help students find their way," Walker says. "It's helping them figure out what the right path is for them."



CENTRAL OREGON by the numbers



Trish Smith, Chair
Ronald Bryant
Irene Busmalis
Jeri Fouts
Sue Hollern
Nancy Jolstead
Alyssa Macy
Dalton Miller-Jones
Romy Mortensen
Cindy Rainey

Lori Ray
Vicki Russell
Carlos Salcedo
Linda Stelle
Jane Teater
Mark Thomas
Amy Tykeson
Chris Watson
Ristine Williams





REPRESENTATIVE GRANTS

Ash Butte Grange, Ashwood

Base Camp Studio, Bend

Boys & Girls Club of Warm Springs

Central Oregon Youth Development, Prineville

Columbia Gorge Health Council, The Dalles

DAWNS House, Bend

Family Access Network, Bend

Healing Reins Therapeutic Riding Center, Bend

High Desert Chamber Music, Bend

Kids Club of Jefferson County, Madras

Kôr Community Land Trust, Bend

La Pine Community Kitchen

MountainStar Family Relief Nursery, Bend

REACH Redmond

Redemption House, Prineville

Sunriver Music Festival

United Way of Deschutes County, Bend

Younity, Bend

Baker, Gilliam, Grant, Harney, Malheur, Morrow, Umatilla, Union and Wallowa counties "I think it's awesome for any parent who is going to school and has young ones. It's a really great benefit for students who are parents, and I'm really thankful."

ANDREA NUNGARAY

College-Going Parent/TVCC Nursing Student

PRESCHOOL TO PROFESSIONAL PARTNERSHIP PROGRAM Lifting Child Care Burdens for College-Going Parents

Ontario resident Andrea Nungaray wanted to attend college to become a nurse. But to do this, she needed to find child care for her son, Evan. Although Malheur County lacks child care options, she was lucky enough to get a spot at Giggles & Grace Early Learning Center. Initially, she struggled to cover the cost of Evan's care while studying at Treasure Valley Community College (TVCC). Then, she found out about the Preschool to Professional Partnership program, which was launched in 2017 with OCF funding to give TVCC students access to child care.

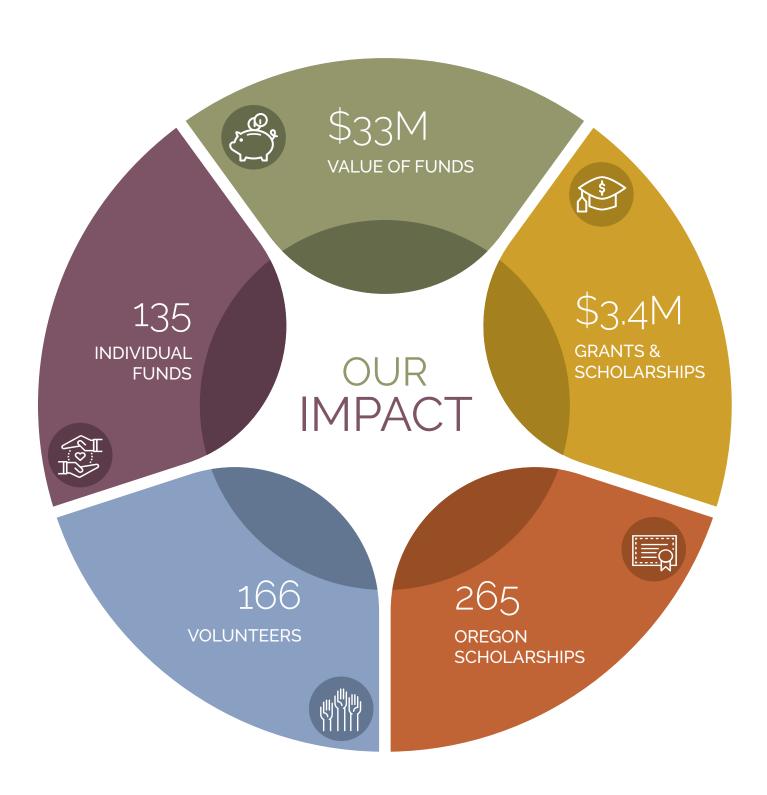
Shawn Reynolds, executive director of Giggles & Grace, created this program in partnership with TVCC. It also helps to cover tuition, textbook

and national certification costs for four TVCC early childhood education students, in the expectation that they will narrow the child care gap in Oregon after graduating. Giggles & Grace serves as the internship site for these students, who work alongside full-time staff to complete their required 480 practicum hours.

"I truly believe that when these interns graduate, they'll easily land a job in Oregon, making us valuable to other communities," Reynolds says. "My dream is to have a parent that is an intern working in our program. That's really a win-win situation. You're helping a parent get their education with their child."



EASTERN OREGON by the numbers



Tim Mabry, Chair Aletha Bonebrake Paul Brown Nils Christoffersen Steven Corey J. David Coughlin Kim Cutsforth Fred Flippence Brenda Frank Randy Fulton Pat Holliday
George Koffler
Bennie Moses-Mesubed
Kelly Poe
Anne Stephens
J.D. Tovey
Cathy Yasuda





REPRESENTATIVE GRANTS

Arts Council of Pendleton

Blue Mountains Forest Partners, Mt. Vernon

Boys & Girls Club of Western Treasure Valley, Ontario

Community Counseling Solutions, Heppner

Crossroads Carnegie Arts Center, Baker City

Divide Camp, Joseph

Four Rivers Cultural Center, Ontario

Friends of Sumpter Valley Dredge, Sumpter

Giggles & Grace Early Learning Center, Ontario

Harney County Senior & Community Services Center, Burns

Malheur Education Service District, Vale

Maxville Heritage Interpretive Center, Joseph

MayDay, Inc., Baker City

Milton-Freewater Downtown Alliance

Morrow County Health District, Heppner

Umatilla-Morrow Head Start, Hermiston

Willow Creek Park District, Heppner

ETROPOLITAN

Clackamas, Hood River, Multnomah and Washington counties "The Creative Heights grant is all about challenge. Artists want to show somebody else. My vulnerability is what I have to showcase here."

JAYANTHI RAMAN

Rasika Director of Education & Outreach

RASIKA

Taking Chances with Art

After 16 seasons of bringing classical Indian art performance to Oregon, Hillsboro-based Rasika took a leap forward last year with Jayanthi Raman's production of *Duality: An Immigrant Experience*. This innovative performance was supported by a Creative Heights grant from OCF.

"The Creative Heights grant is all about challenge," says Raman. With this in mind, she wrote about one of the hardest things for her to discuss: herself. "Artists want to show somebody else. My vulnerability is what I have to showcase here." Told through classical Indian dance with English subtitles, *Duality* is Raman's story of immigrating to Oregon 30 years ago from the city of Chennai in eastern India. With 16 dancers, the performance depicts a young woman's struggle in a new country:

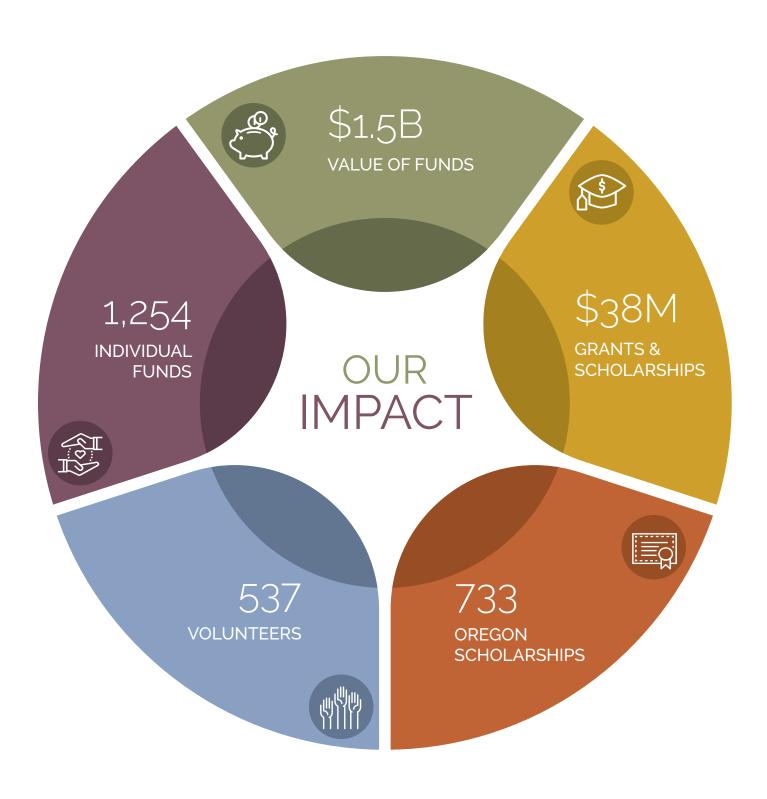
from the homesickness and the striving to come into her own, to the triumph of becoming part of her adopted home.

Raman's personal story had a wide impact when performed in spring 2017 at the Newmark Theatre. "I remember people after the performance coming up to me and saying, 'You know, that girl — that was me,'" she says. "This performance moved them because they connected with the character and their lives being portrayed in bits and pieces."

Thanks to the show's success — as well as a community grant from OCF — Raman is taking *Duality* on the road to rural Oregon in 2018.



METROPOLITAN PORTLAND by the numbers



Carolyn Walker, Chair

Kara Bader

George Bell

Paul Brown

raul blowii

Becky Brun

Ryan Buchanan

Rebecca Burrell

Cathy Chinn

Kimberly Cooper

Brian Detman

Hanif Fazal

Robert Geddes

Richard Goddard

Charles Hudson

Georgia Hussey

Kali Ladd

Adrienne Livingston

Jim Mark

Kimberly Melton

Octaviano Merecias

Adrienne Nelson

Corrine Oishi

J.P. Palanuk

Shouka Rezvani

Nita Shah

Karis Stoudamire-Phillips

Wendy Veliz

Justin Yuen





REPRESENTATIVE GRANTS

Active Children Portland

App Camp for Girls, Portland

Chelsea Hicks Foundation, Tualatin

Columbia Center for the Arts, Hood River

Forward Stride, Beaverton

Friends of Bull Mountain Park, Tigard

Friends of the Columbia Gorge, Portland

Friends of the Cornelius Public Library

Hood River Valley Adult Center, Hood River

KairosPDX, Portland

Leach Garden Friends, Portland

OPAL Environmental Justice Oregon, Portland

Portland Chinatown History & Museum Foundation

REAP, Portland

Soul River Inc., Portland

The Bloom Project, Portland

USO Northwest Portland International Airport Center

XXcelerate Fund, Portland

Youth Music Project, West Linn

NORTH COAST

Clatsop, Columbia, Lincoln and Tillamook counties "We need organizations like OCF now more than ever. And we need people not to be miserly but to look to their resources and understand that you can't take it with you, so put it to something that can make a difference."

MARY BLAKE

Member of OCF's North Coast Leadership Council

MARY BLAKE

Ensuring Everyone Has the Opportunity to Play

Mary Blake's mission is to ensure that every adult and child has the opportunity to play. She oversaw 14 community pools for Portland Parks & Recreation in the early 1980s — an era of declining government funding and rising fees for once-free pools. "Morale was about as high as a snake's hips," she recalls. This uncertain period was Blake's catalyst for 30 years of community building centered on improving access to water play.

In 1984, Blake was drawn to the open waters of Seaside, where she joined Sunset Empire Park & Recreation District. In 1986, she encountered OCF through the Lester and Sarah Louise Raw Seaside Youth Fund, which initially launched a scholarship program to get low-income kids to the pool and later supported afterschool programming and a nutrition

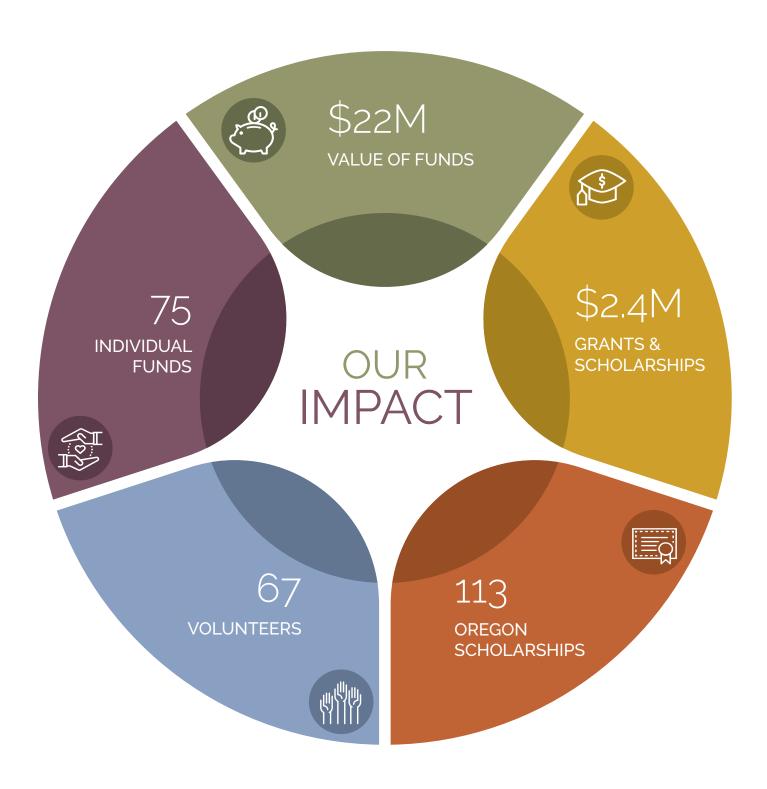
program. "At every step of the way, OCF was there. OCF has their name on almost every project we ever got involved with," Blake says.

Now retired, Blake continues her community-building work by serving on OCF's North Coast Leadership Council. She's also establishing a permanently endowed testamentary fund that will support parks and recreation programming for young women and girls, and food and health programs along the North Coast, for decades to come. And her legacy gift with OCF will support programs she believes in beyond her lifetime.

"My life has been very blessed," Blake says. "It just takes your breath away when you know that you can support the things you believe in."



NORTH COAST by the numbers



Patrick Criteser, Chair
Tami Aho
Christy Ashley
Mary Blake
Kirsten BrodbeckKenney
Jon Englund
Brett Hurliman
Thomas Hurst
Mary Jones
Linda Kozlowski

Heather Lewis

Adella Macdonald
Anita Nichols
Patricia Oser
Brenda Penner
Dave Price
Fernando Rodríguez
Casillas
Daniel Stein
Leon Sterner
lvy Timpe
Janet Webster





REPRESENTATIVE GRANTS

Astoria Visual Arts

Columbia County Habitat for Humanity

Food Share of Lincoln County, Newport

Helping Hands Reentry Outreach Centers, Seaside

Lincoln City Cultural Center

Neighbors for Kids, Depoe Bay

North Coast Land Conservancy, Seaside

Olalla Center for Children and Families, Toledo

Siletz Bay Music Festival, Lincoln City

Sitka Center for Art and Ecology, Otis

St. Helens Arts & Cultural Commission

Tillamook County CARE, Tillamook

Tillamook County Habitat for Humanity

IORTHERN WILLAMETTE

Marion, Polk and Yamhill counties

"It's so helpful to have folks at OCF to work with. They are familiar with the different charities and what's going on in the charitable community. They have the experience on what goes into effect when planning."

JEFF MOORE

Partner of the estate planning group at Saalfeld Griggs

FREEMAN GREEN & JEFF MOORE

Guiding Their Clients to Intentional Giving

For Freeman Green and Jeff Moore, partners of the estate planning group at the Salem-based business law firm Saalfeld Griggs, integrity means working closely with clients to honor their wishes. And OCF makes it easier for them to do that. "There's a feeling throughout the firm that OCF just tries to do what is best and most flexible for clients," says Moore.

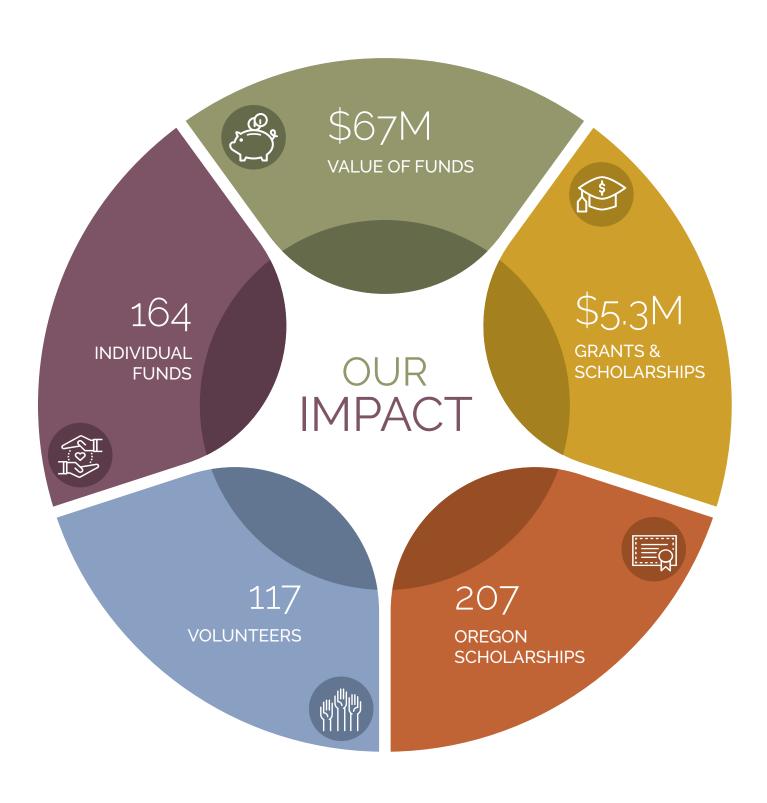
Moore (pictured on the right) recalls a recent experience with a husband and wife who had a sizable estate. "The husband had a laundry list of organizations that he wanted to benefit," he says. "And the spouse had her laundry list of causes and organizations. They weren't the same, but there was a common theme." When Moore suggested a field of interest fund at OCF, the couple was thrilled that there was a way to satisfy all of their interests.

"Oftentimes, we will encounter clients who are excited about philanthropy, but over time, they've reached a point where they're unsure how to build that into their estate plan," Green adds. "It's fun to talk to those clients about donor advised funds. Sometimes, it's a surprise to them that there are charities that give their money away to other charities."

Green and Moore understand that every client's legacy matters, and they know OCF understands this too. "Knowing OCF has been around for a long time, continues to grow and has done a tremendous job, our clients feel confidence in OCF," Moore says.



NORTHERN WILLAMETTE VALLEY by the numbers



Lane Shetterly, Chair
Angel Aguiar
Mark Burnham
Ryan Collier
Cindy Condon
Christine D'Arcy
Leslie Dinsdale
Mary Ellen Fleeger
Susan Fuller
Arnie Hollander
Susan Hopp

Cindy Jones
Jane Jones
Eric Lindauer
Nicole Miller
Luz Reyna
Maria Schmidlkofer
Erin Stephenson
Elias Villegas
Heidi Wright
Ken Wright





REPRESENTATIVE GRANTS

After School Activities Program, Silverton

Capital Fútbol Club, Salem

Causa Oregon, Salem

Chehalem Cultural Center, Newberg

Friends of Historic Butteville, Aurora

Luckiamute Watershed Council, Independence

Lutheran Community Services Northwest, McMinnville

Marion-Polk Food Share, Salem

Mid-Willamette Valley Community Action Agency, Salem

MV Advancements, Amity

Northwest Vintage Car & Motorcycle Museum, Brooks

Oregon Symphony Association, Salem

Polk County Family & Community Outreach, Dallas

Polk County Historical Society, Rickreall

Salem Harvest

Salem-Keizer Education Foundation, Salem

Unidos Bridging Community, McMinnville

SOUTH COAST

Coos and Curry counties

"Everybody knows where my heart is. My passion is education and this community. I love the Coos Bay community. So when I was talking to OCF about giving, I wanted it to go to the Coos Bay Schools Community Foundation."

MARY PACZESNIAK

Founder of The Paczesniak Family Fund

MARY PACZESNIAK

Bringing Her Focus to Schools

Mary Paczesniak was an accomplished student athlete in the days before Title IX prohibited sex discrimination in athletics programs at federally funded schools. After graduating from Oregon State University, she spent 28 years as a physical education teacher at Rogue River Middle School.

Upon retiring in 2003, she returned home to Coos Bay and began volunteering on the Marshfield High School Athletic Hall of Fame committee, where she led the effort to honor pre-Title IX female athletes by awarding them their Marshfield varsity letters in a special ceremony. More recently, she celebrated one of her proudest achievements:

Marshfield High School's Heritage Hall, dedicated to the history of Coos Bay's high school. "Not every school has something like this!" she says proudly.

Although Paczesniak loves volunteering, she wanted to make a longer-lasting impact. Over the last three years, she has worked to establish The Paczesniak Family Fund, an OCF donor advised fund created through step-up contributions. In 2017, the fund's first grant provided swim parkas for the Marshfield swim team, which practices in an outdoor pool.

Paczesniak appreciates donor advised funds because they have the agility to follow the evolving needs of her community. "Everybody knows where my heart is," says Paczesniak. She trusts that through OCF, her fund will always follow the directions of her heart.



SOUTH COAST by the numbers



Penny Allen, Chair Lisa Amaral Joseph Bain Angela Cardas Les Cohen Kirk Day Roger Gould Jennifer Groth Bryan Grummon Chris Hawthorne Georgia Nowlin Heidi Pahls Janet Pretti Jim Seeley John Sweet Dale Thomas Jayson Wartnik John Whitty





REPRESENTATIVE GRANTS

Bandon Historical Society

Boys & Girls Club of Southwestern Oregon, Coos Bay

Coos Art Museum, Coos Bay

Coos Bay Schools Community Foundation, Coos Bay

Coos Health & Wellness, North Bend

Coquille Carousel Association, Coquille

Curry Child Abuse Intervention Center, Gold Beach

Ellensburg Theater Company, Gold Beach

Oregon Coast Community Action, Coos Bay

Southern Oregon Kite Festival, Brookings

United Way of Southwestern Oregon, Coos Bay

OUTHERN

Jackson, Josephine, Klamath and Lake counties

"The community here is very remote. The north end of the county tends to feel forgotten at times. With OCF's help, though, there may be some things out here that we can improve on."

ALICE DINSDALE

Member of OCF's Southern Oregon Leadership Council

ALICE & SAM DINSDALE

Promoting the Needs of Their County

Alice and Sam Dinsdale, owners of Dinsdale Farm & Equipment, began their philanthropic work with OCF a decade ago. They were invited to serve on the committee of the Clinton and Mary Anne Basey Scholarship Fund, which offers postsecondary scholarships to local students who, as Alice puts it, "had an interest in farming and ranching but probably wouldn't qualify for other scholarships."

In addition to serving on this committee. Alice is a member of OCF's Southern Oregon Leadership Council. In this role, she informs her community about assistance available through OCF — including grants to narrow the regional opportunity gap — while also alerting OCF to high-priority needs in Lake County.

The Dinsdales are particularly pleased to have partnered recently with their friends, neighbors and OCF to fund the only preschool in north Lake County and the only all-weather track in a 60-mile radius. Next on the Dinsdales' community improvement list is an emergency management system that can efficiently serve this large rural area.

"The community here is very remote," Alice says. "The north end of the county tends to feel forgotten at times. With OCF's help, though, there may be some things out here that we can improve on."



SOUTHERN OREGON by the numbers



Sue Naumes, Chair
Shane Antholz
Susan Cain
Elizabeth Crossman
Megan Davis Lightman
Alice Dinsdale
Lyn Hennion
Hyla Lipson
Kate Marquez
Melissa Maxwell
Stephen Roe

Patsy Smullin
Roger Stokes
William Thorndike
Terrel Wagstaff
James Walls
Josh Welch
Mark Wisnovsky
Charles Womer
Gayle Yamasaki





REPRESENTATIVE GRANTS

ACCESS, Medford

Ballet Folklorico Ritmo Alegre, Medford

Bonanza Big Springs Park and Recreation District, Bonanza

Boys & Girls Clubs of the Rogue Valley, Grants Pass

Friends of the Mentor Program, Lakeview

Friends of the Oregon Caves and Chateau, Cave Junction

Heart of Basin Quilt and Needle Arts Guild, Klamath Falls

Jacksonville Community Center

Klamath Community College, Klamath Falls

Lake Health District, Lakeview

Maslow Project, Medford

Options for Homeless Residents of Ashland

PLAYA, Summer Lake

Rogue Valley Family YMCA, Medford

Wildlife Images Rehabilitation and Education Center, Grants Pass

OUTHERN WILLAMETTE

Benton, Douglas, Lane and Linn counties

"These grants were just life-changing. People took a four-week class on budgeting and learned how to do an IRA. Houses received new floors, new roofs. It's just really exciting to see the quality of someone's life get changed through this grant."

GIENIA BAINES

Social Service Director, St. Vincent de Paul, Lane County

OAKRIDGE MOBILE HOME PARK

Providing Safe and Affordable Housing

If you visit Oakridge Mobile Home Park today, you'll see clean homes with new siding, white picket fences and neat gravel walkways. You'll also see a beautifully tended playground with fresh wood chips. It's a far cry from the park's condition just three years ago, when it was the source of three or four 911 calls per day in this small mountain community.

"It was a nightmare," says Paul Neville from St. Vincent de Paul, which bought the property in 2014. "Drug dealers, prostitution. Just an absolute nightmare." Gienia Baines, St. Vincent de Paul's social service director, became the driving force for turning that nightmare into dream homes for residents of the park's 65 units.

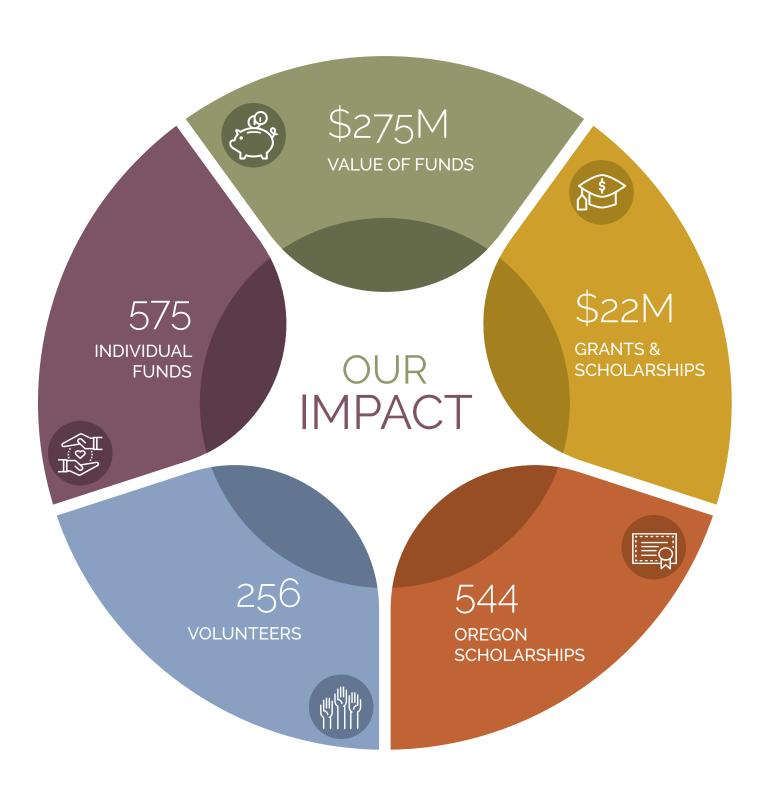
With support from OCF donor advised funds, Baines and 90

volunteers removed seven football fields' worth of debris. Workers renovated homes and built a laundry facility, community center, picnic area and playground. "We're getting more children in the park, and that was the idea: to make it family friendly," Baines says. These days, the park accounts for only four or five 911 calls per month.

St. Vincent de Paul hopes to replicate this success at roughly 1,400 other units across Oregon. To Paul Neville, it shows how supporting affordable housing makes a tangible difference in people's lives. "It's kind of a microcosm," he explains. "It went from an area you didn't walk in, at risk of your safety. And now you can sit and watch the kids and barbecue."



SOUTHERN WILLAMETTE VALLEY by the numbers



LEADERSHIP COUNCIL

Sabrina Parsons, Chair Anita Cox Ashley Espinoza Valdez Jane Kammerzelt Kelly Leonard George Letchworth Julie Manning Saul Patu Gretchen Pierce Kathryn Porter

Ian Richardson Jon Ruiz Matt Sayre Marty Smith Mary Jo Wade





REPRESENTATIVE GRANTS

Boys & Girls Clubs of the Greater Santiam, Lebanon

Canyon Gleaners, Mill City

CASA of Douglas County, Roseburg

Corvallis Housing First

Eugene Science Center

Family Relief Nursery, Cottage Grove

Florence Food Share

Friends of the Albany Public Library

Hosea Youth Services, Eugene

Marys River Watershed Council, Corvallis

McKenzie River Trust, Eugene

Neighborhood Economic Development Corporation, Springfield

Siuslaw Outreach Services, Florence

South Benton Community Enhancement Association, Monroe

Umpqua Valley Arts Association, Roseburg

WellMama, Inc., Eugene

FAMILY GIVING

"My hope is for future generations to value the importance of community involvement, guidance and investment, now needed more than ever to maintain and develop this special place we call Oregon."

JON JAQUA

A founding family member of the Family Giving Center

THE FAMILY GIVING CENTER

Telling a Family Story Through Giving

"When my parents began their family and careers in Eugene, Oregon, it was a very different place than it is today," Jon Jaqua says. "Although young, they immersed themselves in almost every aspect of the growth and development of that community, including causes related to children, education, arts, social issues and business development. It was easy for me to follow their lead, as serving the community was ingrained in me through active participation with them.

"However, the next generation and those in the future don't necessarily have that mentorship. The social issues faced today are more complex and need charitable assistance from a broader array of resources and services."

OCF's Family Giving Center encourages candid conversations about charitable giving. Working directly with family members across generations, family giving specialists facilitate discussion of individual motivations and guide them toward a shared family approach to community building and strategic giving.

"Essentially, we help families discover the joy in working together to give," says Laura Winter, vice president of the Family Giving Center. "Together, we explore a vision and a common set of values that ultimately create a narrative for future generations to understand and model the next phase of philanthropy."

"I've learned so much working with my children," says Ken Austin Sr. "It's the most businesslike thing we've done together. The joy is in the teamwork — not only dealing with decisions about money, but our beliefs and passions."

The Family Giving Center's team of intergenerational giving specialists helps each family develop a meaningful, personal giving plan based on a customized approach to achieving their charitable goals. OCF facilitates family meetings, offers expertise on governance, identifies opportunities to leverage funding, and engages a robust research department that deploys data to direct the family's charitable investments toward long-term, sustainable solutions.

The result? Families are more strategic with their giving and have a greater community impact.

The Hampton family says, "We see the creation of the Hampton Legacy Fund as an important step in communicating the opportunity for families to make an impact on Oregon's future. OCF has been instrumental in helping our family focus our philanthropic endeavors toward effective strategies. Perhaps even more important, OCF has been an indispensable partner in mentoring our next generation of family members in the complex process and deep personal reward of effective giving."



DREGON IMPACT

"OCF's investment in our fund is \$2 million. Even though we ultimately have to pay it back, it's money we can use immediately to help address Oregon's affordable housing crisis."

BILL VAN VLIET

Executive Director of Network for Oregon Affordable Housing (NOAH)

The Oregon Impact Fund will boost NOAH's ability to finance affordable housing efforts around the state, including projects like Oakridge Mobile Home Park, profiled on p. 34.

OREGON IMPACT FUND

Transforming Oregon Through Impact Investing

After being laid off by two shoe repair shops during the recession, Julie Derrick of Portland realized she wanted to own her own shop. But as a single mother and the only income-earner in her household, securing a traditional loan would've been difficult, if not impossible.

Derrick sought assistance from Micro Enterprise Services of Oregon (MESO), a community development financial institution (CDFI) that provides business loans and training to low-income communities and other populations underserved by traditional banks.

With support from MESO over the past decade, Derrick has

launched and expanded JD's Shoe
Repair. "I don't know how anyone
makes it in small business without
something like MESO," she says.
"I just can't picture my life without
them, because there are so many
stumbling blocks and so many things
to figure out as a business person."

OCF and its donor community launched the Oregon Impact Fund in May 2017 with business owners like Derrick in mind. This \$20 million fund — which combines committed capital from 24 OCF donors with matching funds from the OCF endowment — supports MESO and other organizations that foster social, environmental and economic vitality in Oregon. Along with creating

and retaining jobs in underserved communities, the Fund promotes affordable housing, education, natural resource management and access to health care.

For Craig Kelley, managing trustee of the Lora L. and Martin N. Kelley Family Foundation Trust, the Oregon Impact Fund aligns with his foundation's movement toward achieving positive social and environmental change as well as financial returns. He sees OCF's established role in Oregon as important to this goal. "The Kelley Family Foundation has an ability to be more nimble with risk-taking," he says. "Participating in the lower-risk Oregon Impact Fund plays a complementary role."

Currently, OCF's impact investments are supporting proven organizations such as Community LendingWorks in Springfield, NOAH in Portland, and Craft3 in Astoria, Bend, Klamath Falls and Portland. With investments ranging from \$500,000 to \$2 million, the Oregon Impact Fund allows Oregonians like Julie Derrick to realize their personal dreams while also helping their communities to thrive.

INAUGURAL DONORS

for the Oregon Impact Fund

Tom Bowerman
Cabana Fund
Duncan and Cindy Campbell
Byron and Cynthia Grant
The Gray Family Foundation
Ned and Sis Hayes Family Fund
Headwaters Fund
Hollis Fund
Jaqua Fund
Kelley Family Fund
Irving Levin and Stephanie
Fowler
Lora and Jim Meyer

Meyer Memorial Trust
M.J. Murdock Charitable Trust
Tom and Chris Neilsen
Eric and Janet Parsons
Betsy Priddy Fund
The Ross Family Fund
Robert and Barre Stoll
Dave and Christine Vernier
Hon. Randy Weisberg
Jon-Marc and Susan Weston
Womer Family Fund
Wy'East Fund



RIGHT:

Julie Derrick at her shoe repair shop

GRANTS & SCHOLARSHIPS in 2017

OCF is committed to creating a vibrant future where all Oregonians can achieve and sustain meaningful lives. By joining the passion of donors with the critical work of nonprofits, OCF's 2017 investments are changing lives and strengthening communities in every corner of the state.





In Service to You

Individuals, families and businesses trust The Oregon Community Foundation to make charitable giving as effective and meaningful as possible. Here are a few of the ways we can help you:

PROFESSIONAL GIFT PLANNING

From simple to complex gifts, our charitable gift planners help turn your assets into impact.

INVESTMENT MANAGEMENT

We invest your charitable funds and professionally manage them in a large and well-diversified portfolio.

TAX ADVANTAGES

We help you achieve maximum tax advantages by working with your financial advisors and attorneys to incorporate giving into your plans.

GRANTMAKING ASSISTANCE

Our staff works to maximize the impact of your grant dollars, no matter your interest.

FAMILY PHILANTHROPY INSIGHTS

We offer planning and facilitation to engage a new generation of philanthropists.

TYPES OF FUNDS

We can help you choose which type of fund is right for you.

Donor Advised Funds

You can be an active participant by recommending grants from your fund.

Scholarship Funds

You establish scholarship criteria, and OCF conducts outreach and selects students.

Designated Funds

Name one or more specific organizations to receive annual support.

Field of Interest Funds

You choose a particular area of need, and OCF selects specific organizations to fund.

Discretionary Funds

OCF's board makes grants to meet the greatest current community needs.

ABOVE:

OCF's inaugural **Greater Good** event: a place for donors to connect with peers, participate in small group discussions, hear from experts and come away with new tools to reach their charitable goals

OCF FUNDS in 2017

OCF supports the causes Oregonians care most about. A statewide network of strong relationships and partnerships brings positive change to our most pressing challenges.

OCF manages more than 2,800 charitable funds, proactively stewarding the contributions of generous donors toward investment in lasting improvements for communities across the state.

Join in a commitment to advance opportunity for all Oregonians through the power of giving.

CENTRAL OREGON

NEW FUNDS IN 2017

Bonotto Family Science and Education Fund Bruce Family Fund

Gary N. and Cheryl A. Davis Fund Barbara B. Doherty Fund

EarthStrong Fund

Headwaters Fund

Ron & Jolynn Lambert Fund

Ron & Jolynn Lambert Designated Fund

Barbara and Peter Meyer Fund

Pioneer Memorial Hospital College

Scholarship Fund

Scharpf Fund

Linda Stelle & Gary Stelle Scholarship Fund

EXISTING FUNDS

Ahimsa Fund

Anonymous Fund #43

Appel Family Fund

Dottie and Eli Ashley Fund

Elvira Behrens Scholarship Fund

Bend Branch of AAUW Charles and Helen

Weil Memorial Scholarship Fund

Benedikt Family Fund

The Benfield-Blankenship Family Fund

Benson & Shank Fund

Bergmann Family Fund

Bowerman Rodeo Sportsmanship Scholarship

-und

E.H. and M.E. Bowerman Advised Fund

Robert E. Burleigh Fund

Ruth Burleigh Fund

The Caliban Fund

Capozzi Family Fund

Capozzi Family Fund

Central Oregon Arts and Education Fund

Bob and Yvette Chandler Family Fund

Nancy R. Chandler Visiting Scholar Program

Robert W. Chandler Fund

Robert W. Chandler II Fund

Robert W. and Marjorie C. Chandler Fund

Robert W. and Nancy R. Chandler Fund

Phil and Jo Chase Fund

Comerford DiDente Family Fund

Les and Lori Cooper Scholarship Fund

Lori and Les Cooper Fund

Marcile Bates Cowlin Fund II

Crook County Foundation Fund

Dale and Mary Craig Memorial Scholarship Subfund

Dorothy Edwards Hatch Scholarship

Subfund

Lookout Mountain Scholarship Subfund

Lyle Family Scholarship Subfund

J. Paul Rowan Scholarship Subfund

Curran Family Fund

Cushman Family Fund

Michael and Carmen Cutting Family Fund

The Divine Will Fund

Rudy and Debbie Dory Fund

Echo Fund

Eckman Family Fund

Eckman - Wenick Family Fund

Emeline Fund

Keith Foster Engineering Scholarship Fund

Toni Berke Foster Memorial Scholarship Fund

Fritz Family Fund

Giving Tree Fund

Gobez Fund

Goodmonson Family Fund

David and Marlene Amato Guasco Fund

Fred Hamlin Family Fund

Hands & Feet Charitable Fund

Harrington Fund

Helland Family Fund

Collins and Wendy Hemingway Fund

F.J. Hodecker Family Fund

John and Lari Hodecker Family Fund

Sue and Mike Hollern Family Fund

The Hollis Fund

Hope For Tomorrow Fund

Gordon Hunter Fund

Richard S. Huson Family Fund

Dawn Lee Jordan Memorial Scholarship Fund

Frank and Julie Jungers Fund

KC Ranch Fund

Robert G. Kirby Fund

Ron and Linda Klein Fund

Kottkamp Family Fund

The Kralj Family Fund

Langmas Family Scholarship Fund

Charles and Marcia Logan Scholarship Fund

Helen E. Lorenz Bend Fire Department Fund

Helen E. Lorenz Bend Police Department

MacKenzie Family Fund

Mabel and Allan MacKenzie Designated Fund

The Mabel and Allan MacKenzie Scholarship

-

Thomas J. and Carolyn R. Maresh Family Fund

The McLeod Fund
Charles E. and Mary Miller Family Fund

Craig W. and Linda J. Moore Family Fund

Morrison Family Fund

Moss Family Fund
The Nicholas Fund

The Nicholas Fund

Dee Niskanen Family Fund North Rim Deschutes River Fund

NITEDS Fund

Office of Student Access and Completion

ınd

Doane Education Trust Subfund

Kimberly Olson Memorial Scholarship

Omi Fund

Paws & Pals Fund

The Pearl Fund

Pearl Scholarship Fund

Lindsay Peters Scholarship Fund

Phoenix Fund

Phoenix Scholarship Fund

Pine Hill Fund

Potato Pioneers Fund

Bill and Cindy Rainey Fund

Richard E. and Nancy S. Raschke Engineering

Scholarship Fund

Rod & Lori Ray Scholarship Fund

Shirley V. Ray Fund

Leonard & Julia Ritter Family Scholarship Fund

Sumner and Adele Rodriguez Fund

The Ross Family Fund

William and Candace Ruland Fund

Rick and Diane Rupp Family Fund Robert and Janice Schock Fund

Serrurier Family Fund

helk Fund

Donald K. and Nancy M. Smith Family Fund

Patricia L. Smith Fund

SNCO Professional Development and Sabbatical Fund

Edith M. and Paul E. Sobel Charitable Fund

Star View Foundation Fund

Kenneth D. Stovall Memorial Fund

Todd and Lorri Taylor Fund

John Teller & Amy Tykeson Fund

Dorris Coombs Thomas Fund Robert and Clella Thomas Family Fund

David and Sarah Thorsett Family Fund

Tiger Heritage Fund Tompkins Family Fund

Bill and Tom Triplett Fund

Erin L. Tureck Memorial Scholarship Fund

Tina Turner Memorial Scholarship Fund

Van Cise Family Fund

van Cise Family F

Ward Family Fund

Recil and Violet Watson Alzheimer's and

Related Disorders Fund

Gary and Eileen Wehrle Fund Wilkins Family Fund

Williamson Family Fund

Gregory M. Wilson Fund

Carolyn Wood Fund The Zoe Fund

EXISTING PARTNERS

Abilitree

Bend Park & Recreation Foundation

Bend Rotary Club Foundation

Bovs & Girls Clubs of Bend

Cascades Academy of Central Oregon Central Oregon Council on Aging

Central Oregon Environmental Center

Citizens for Columbia River Gorge National Scenic Area

City of Fossil

Crook County Foundation
Crook County Historical Society

Deschutes Children's Foundation

Deschutes County Historical Society

Deschutes Land Trust

Deschutes Public Library Foundation Education Foundation for Bend-La Pine

Family Access Network Foundation Family Resource Center of Central Oregon

Fossil School District 21J Friends of the Crook County Library Friends of the Sisters Library

Greater Bend Rotary Club Foundation Healing Reins Therapeutic Riding Center

High Desert Museum

Home At Last Animal Friends, Inc.

Hospice of Redmond Hunger Prevention Coalition J Bar J Youth Services Jefferson County Historical Society and

Museum, Inc.

Jefferson County Library Association Juvenile Court Resources, Inc.

MountainStar Family Relief Nursery

Oregon Natural Desert Association

Partners in Care, Inc. Saving Grace

Sherman County Historical Society

Sisters Folk Festival Sisters GRO

Sisters Kiwanis Community Service

Sisters Outdoor Quilt Show

St. Charles Foundation. Inc. Sunriver Music Festival

Sunriver Nature Center & Observatory

The Center Foundation

The Waterston Writing Prize

United Way of Deschutes County



AWARDED IN SMALL ARTS & CULTURE GRANTS to support vibrant local arts throughout Oregon

EASTERN OREGON



NEW FUNDS IN 2017

David R. Burris Fund Children's Mental Health Fund of Eastern

Gene Rose Youth Baseball & Golf Fund

EXISTING FUNDS

E.J. and Wythel Blokland Memorial Scholarship Fund

Rosa Ricco Buttedahl Scholarship Fund Clarke H. Carnes and Joe Ann Carnes

Memorial Scholarship Fund

Dorothy and Al Cereghino Scholarship Fund

D.E. & Jane Clark Fund

D.E. & Jane Clark Scholarship Fund Steve and Susan Corev Family Fund

Corr Family Education Fund

Matt & Doris Doherty Scholarship Fund Geiser-Pollman Scholarship Fund

Grant County Family Heritage Fund

Haldorson Fund

Gene and Charlotte Hale Animal Care Fund Earl Hardie Memorial Scholarship Fund

Edna Rogers Harrell Community Children's Fund

The Harris/Holt Fund

Hughes Family Fund

Paul Kergel Scholarship Fund

Robert B. Lee and Gladys E. Lee Memorial

Scholarship Fund

Mervin and Gena Leonard Scholarship Fund Rube and Minah Leslie Educational Fund

Mabry Family Fund

Mildred I. Martignone Nurse Scholarship Fund

Glen and Jean McKenzie Fund Michael Family Fund

The Mike & Betty Morgan Scholarship Fund Murakami Family Fund

Northeast Oregon Heritage Fund

Thomas W. and F. Maxine Cook Subfund Wallowa County Community Subfund

Office of Student Access and Completion Fund

Burns Lions Club Scholarship Fund

Anna and Dwight Gunther Scholarship

Jeff Hull/Doug Johnson Memorial Scholarship Subfund

Arlie Oster Memorial Scholarship Subfund

Poteet Scholarship Subfund

Richard John Cowan Memorial Scholarship

Carolyn Davies Memorial Scholarship

John Stanley Fisk Scholarship Subfund Kelly-Ebell Scholarship Subfund Laurie Malcom Memorial Scholarship

Subfund

Maryan L. McElligott Memorial Scholarship Subfund

Olex High School Scholarship Subfund J.W. Stuchell Scholarship Subfund

Oregon Education Endowment Fund Oregon Historic Trails Cedar Springs Fund

Pendleton Public Library Fund Jean and Milo Puderbaugh Memorial Scholarship Fund

Leland C. and Erna N. Ratcliff Fund Leland C. Ratcliff Fund

Littia Schwarz Fund

Nadie E. Strayer Scholarship Fund Lina H. Sturgis Memorial Library Fund

Town Enterprises Fund Joe Town Math & Science Scholarship Fund

Maxine Town Scholarship Fund Umatilla County Cattlemen's Association Scholarship Fund

Umatilla Electric Cooperative Scholarship

Umatilla Electric Cooperative Electrical Engineering Scholarship

Union County Cattlewomen's Memorial

Scholarship Fund

Carmen Robinson Subfund

Wallowa Senior Center Advisory Group Fund

Marian Sevier Johnson Memorial Entree Endowment Subfund

Jack and Meredith Wilson Family Fund Helen and Robin Woodroofe Scholarship

Young Family Fund

ENDOWMENT PARTNERS NEW IN 2017

Harney Hospital Foundation

EXISTING PARTNERS

Baker County Senior Citizens, Inc. Blue Mountain Community College

Blue Mountain Healthcare Foundation

Center for Human Development, Inc. City of Wallowa

Community Connection of Northeast Oregon Condon Scholarship Foundation

Confederated Tribes of the Umatilla Indian

Crow's Shadow Institute of the Arts Education Foundation of Pendleton First Presbyterian Church of La Grande

Fishtrap, Inc. Four Rivers Cultural Center and Museum Grande Ronde Hospital Foundation

Grande Ronde Hospital, Inc.

Harney County Dollars for Scholars

Harney County Historical Society

Harney County Library Foundation

Hermiston Education Foundation

Hermiston Public Library

Ione Education Foundation

Kids Club of Harney County

La Grande Community Library Foundation

New Directions Northwest, Inc

Pendleton Foundation Trust

Pendleton Friends of the Library

Rotary Foundation of Wallowa County

Soroptimist International of La Grande

South Morrow County Scholarship Trust Tamástslikt Cultural Institute

Wallowa Band Nez Perce Trail Interpretive Center

Wallowa Land Trust

Wallowa Resources

Wallowa School Foundation Inc.

METROPOLITAN PORTLAND



NEW FUNDS IN 2017

Stark Ackerman Fund The Anjali Fund Anonymous Fund #101 Jeanne Arbow Designated Fund Balmer McClintock Family Fund G.S. Barnes Scholarship Fund Elizabeth Berselli Fund Blackman Family Scholarship Fund Sam Blackman Girls in Tech Scholarship Fund Bloom Fund Brunton Family Charitable Fund Jim Cavanaugh Bike Fund Christie Keffer Fund

Climate Change and Healthy Habitat Fund Jon Cohen Fund Kim Conley Muttley Crew Fund

Cook Family Fund

DACA, Immigrant and Refugee Fund Joan Dalton Fund for Animals

DASH Fund

George N. and Paula D. Diamond Family Charitable Fund

Donwood Fund The Craig Dunn Memorial Fund

Cvnthia Jackson Ford Fund II Christel and Fritz Gabriel Fund

Jackson Gardner Fund

Graves Family Fund

Polly Grose Fund

Mike Henningsen Fund

Holmboe Family Foundation

James and Linda Hurst Fund

Gretchen Icenaale Fund

Institute for Cultural Initiatives Scholarship

John and Robin Jaqua Family Legacy Fund Brad and Judy Johnson Fund August F. Kalberer Fund Kelley Family Fund Lang-Svendgard Family Fund

David Lokting and Alysia Duckler Fund George LoPiparo and Lena LoPiparo Fund Mann Family Fund McCulloch Family Fund

McNamara Vargo Fund

K. Miller Opportunities Fund

Moonflower Fund

Morgan Stanley Oregon Education Fund

Mount Hope Foundation Fund

Kelton Murphy Fund

Nicholas Murphy Fund

Ryan Murphy Fund

Phyllis Newmark Fund

Oregon Venture Fund Community Giving Fund

Office of Student Access and Completion

Daryl L. Nehler Scholarship Fund

The Phyllis & Warren Oster Fund

Maureen Osterman Fund Marcia H. Randall Designated Fund II

Bonnie and Peter Reagan Fund

Reed Family Fund

David and Madie Richenstein Family Fund Rose Villa Foundation Endowment Fund

Richard and Mary Rosenberg Fund

E. John and Cleo Rumpakis Fund Dave and Sarah Schrott Fund

Taggart Saxon Schubert Fund

Solares Family Fund

Soloviovs Fund

Pegav Stevens Fund

Mark and Mary Stevenson Charitable Fund James and Claudia Styrsky Fund

Peter and Willy Suriano-Williams Fund

Trail Blazers Foundation Fund

Trail Blazers Legends Scholarship Fund Larry Wallack and Linda Nettekoven Family

Fund Willowgate Fund

Wilmot Family Fund

VGA Fund

EXISTING FUNDS

Carl and Margery Post Abbott Fund

Vivian S. Abbott Fund

Acme Bader Community Fund

Albina Fuel Company Scholarship Fund

Sheryll and J.P. Aleskus Jr. Fund

Taylor and Alice Alexander Fund

Allis Family Fund

Andrews-Cohn Family Charitable Fund

Anne T. Angel Fund

Angell Legacy Fund

Angelos Fund

Animal Aid Fund

Anonymous Fund #8

Anonymous Fund #a

Anonymous Fund #16

Anonymous Fund #22

Anonymous Fund #31

Anonymous Fund #40

Anonymous Fund #46

Anonymous Fund #50

Jeanne I. Arbow Fund

John and Carol Arnsberg Family Fund Frederick J. Artz and Jane C. Artz Fund

Ater Family Fund

Richard and Mary-Alice Atiyeh Fund Amber and David Austin Family Fund David Axelrod and Marilyn Couch Fund Natalie Hubert Bachelder and Michael Bachelder Fund

E. J. and Ursula Badger Fund

Van Evera and Janet M. Bailey Fund

Baker Family Fund

Bangsund Family Fund

Baron/Gilbert Fund

Karen and Edward Bassett Fund

Bates Family Charitable Fund

John Bauers Family Fund Lillian Baumann Fund

The Gene Beach Fund

Beaumont-Rogers Tryon Creek Children's

David E. and Mary C. Becker Fund

Patricia H. and John C. Beckman Fund

Wilford H. and Janice E. Belknap Fund

Peter and Susan Belluschi Family Fund

Pietro and Mariorie B. Belluschi Fund.

Benson Polytechnic High School Alumni Scholarship Fund

Simon Benson Fund

Bill and Katie Berg Fund

Bernards-Hermens Fund Bruce Berning and Marcia Darm Fund

Better Nursing Home Care Fund

Robert H. Biglev Medical Scholarship Fund Bildung Fund

Jerome S. and Barbara Bischoff Fund

C.M. Bishop Jr. Family Fund Elizabeth and Mac Bishop Family Fund

J & S Bishop Fund

Peter Bishop Fund

Lawrence S. and Susan W. Black Fund

Tyler R. Black Humanitarian Scholarship Fund Adriane T. and Samuel S. Blackman Family

John L. and Christina H. Blackwell Fund

William F. Blitz Fund

Blitz-Weinhard Fund

S. I. Jaggar Blount Fund

William K. Blount Family Fund

Blue Cross/Blue Shield of Oregon Fund

Blue Wolfe Scholarship Fund

Blumenauer and Kirkpatrick Family Fund

Royden M. Bodley Scholarship Fund Boomers and Babies Project Fund

Mr. and Mrs. William B. Boone Fund

Bosco-Milligan Fund

Deborah Fehnel Bosworth Scholarship Fund

George and Sarah Bottoms Fund

Sam & Pat Bradach Family Fund

Emil W. and Lois E. Brammert Fund

Elizabeth and Matthew Brennan Fund

Bridget Inspires Scholarship Fund Bonnie I Brod Fund

William M. Brod Fund

Jerry and Cathy Brodie Family Fund

Bonnie Bronson Fund

Bonnie Bronson Art Collection Fund

Brown Family Fund

Eileen Maret Brown Fund

Garthe and Grace L. Brown Fund

Garthe Brown and Grace L. Brown Fund II

Larry and Dori Brown Family Fund

Walter and Clora Brownfield Animal Fund Walter and Clora Brownfield Sunshine Fund

Judy Browning Memorial Scholarship Fund

Pauline and Harold Bryan Memorial Scholarship Fund

Benjamin Buckley Young Actors Fund

Dorothy M. Bumala Fund

Burczak Family Fund

Gail L. Achterman Fund

Acorn Fund

Agate Fund

Albina Fuel Company Fund

Anderson Family Wild Gift Fund Heidi H. Anderson Early Childhood Education

Anonymous Fund #28 Anonymous Fund #29

Ruth Arbuckle Trophy Scholarship Fund

Mary-Alice and Richard Atiyeh Fund

Ella Munro Burdin Fund Edmund J. Burke Foundation Fund Robin and Dick Burnham Family Fund Burns Family Fund Bustos Lopez Family Fund The Cabana Fund David P. Cady Memorial Fund The Cake Sherwood Fund Martha Cake Fund Walter D. Calvert Fund Calvoso Fund Camassia Fund Robert G. and Dorothy N. (Sue) Cameron Family Fund The Campbell Group, LLC, Oregon Fund Betty Campbell/Jeanette Crawley Scholarship Fund Dorothy S. Campbell Memorial Scholarship Duncan and Cynthia Campbell Fund Clifford and Doris Carlsen Family Fund Harriet Carpenter and Anita Pace Charitable Fund John and Marlis Carson Fund Denise Carty and Roger Brown Family Fund Henry J. Casey Fund The Catalyst Fund Ed Cauduro Fund Ed Cauduro Fund for Pacific Northwest College of Art Chaillé Family Fund The Gregory A. Chaillé Public Service Scholarship Fund William and Constance Chambers Family Charitable Fund Harry S. Chandler Scholarship Fund Jeff Chase and Patti Warner Fund Alyce R. Cheatham Family Fund Phyllis Cary Chessman Merit Scholarship in the Arts Fund Rodolph and Cherie Chevalier Fund Chinn Family Fund CHS Fund Clackamas Mental Health Fund The Conrad Clark Fund Mary Clark, Edgar Clark and Janet Roberts Family Fund Elizabeth Church Clarke Fund Club 53 Endowment Fund Coast Fork Fund The Cogdall Family Fund Arlene Siegel Cogen and Mitchell J. Cogen Family Fund Helen L. Colgan Fund Commerce Cleveland High School Alumni Association Scholarship Fund Community 101 Fund Conescu-Doolin Music Education Scholarship Consolidated Supply Co. Fund D.J. Conway and Josephine Vilott Woolery Conway Fund Everett R. Coovert Fund Joan M. Corcoran Fund Cornyn, Jordan & Zusman Families Fund

Angelina and Pete Costanzo Vocational Scholarship Fund Cotting Memorial Scholarship Fund John A. and Phyllis S. Courtney Fund Marcile Bates Cowlin Fund I CPMG Fund

Creitz Family Charitable Fund

Crilley/Rowbottom Fund

Crescendo Fund

Margery F. Crist Fund Critical Decision Institute Fund Stan and Julie Culver Fund Lois Hubbard Curtner Fund Cycle Oregon Fund Jack R. and Mary B. Dant Special Disability Dant Family Fund Julie Cornelius Darrough Fund David Family Scholarship Fund Betsy B. and Robert G. Davis Fund TT. Davis Fund Deacon Family Fund Decherd Fund Deferred Action for Immigrants Fund Delbrueck Family Fund Floyd Dement Charitable Fund Harry L. and Kaaren M. Demorest Family Fund Denison Family Fund DeVos Institute Arts & Culture Project Fund Katharine Diack Fund The Diane Gregg Charitable Fund Didier Holley Fund Howard and Edna Dietrich Children's Fund Cornelius and Mildred Dixon Memorial Fund Dobbins Family Fund Palma A. Domenico Fund Mary Dooly and Thomas W. Holman Fund Roger O. and Kay Doyle Fund John R. Dozier Fund Drake Family Fund Franklin G. Drake Fund Marqueritte Hirschbuhl Drake Fund Barb Drennan Memorial Scholarship Fund Ashley K Drew Foundation Fund Janette G. Drew Fund Wayne and Julie Drinkward Family Fund Downtown Community Housing Inc. Fund Stephen and Nancy Dudley Family Fund Shelton H. and Mary I. Duff Fund Don and Zola Dunbar Scholarship Fund Karen & John Durkheimer Family Fund Stuart and Leah Durkheimer Fund Talmer and Selma Dybyad Fund Dvess Family Fund Early Learning Fund Karen and Bill Early Fund Easton Koehler Family Fund Jane A. Ediger Fund J.G. Edwards Fund Elemental Community Investment Fund

Elk Rock Garden Fund Gary and Sandra Etlinger Fund John S. Ettelson Fund Evens Do A Little Fund The Faerie Godmother Fund Sharon M. Fekety Fund Leon and Esther Feldstein Fund

Patricia Ferguson-Steger and Paul Steger Family Fund Fred W. Fields Fund William Sterling Findlay and Susan Halton Fund I William Sterling Findlay and Susan Halton

Elkins Family Fund

Fare Well Fund

The Fischer Fund

Thomas P. Fink & Marilyn K. Fink Family Fund

Fleck Family Fund Dorothy Flegel Scholarship Fund Cynthia Jackson Ford Fund

Robert D. Forster Scholarship Fund Susan Foster and David Bosworth Fund Donald H. Frank Fund Camilla Rosefield Fraser Scholarship Fund The Gertrude Frazee Fund Timothy and Jeanne Freeman Fund Friends of Astoria Column Fund Friends of Bill Rutherford Education Fund Friends of Menucha Fund Friends of St. Francis Fund Friends of the Mounted Patrol Fund Don C. and Emilie F. Frisbee Fund Emilie F. and Don C. Frisbee Fund Frog & Toad Are Friends Fund Carole Gaffey Fund Eva and Gabriel Ganje Family Fund The William M. and Carole R. Garnjobst Fund Robert S. and Janice K. Gates Fund John R. Gatewood and Mary Z. Gatewood

Fund Gaylord-Eyerman Family Fund H. William and Patricia J. Gazeley Fund Robert D. Geddes and Cameron G.R. Geddes

Family Fund Gerhardt Family Fund Merle R. and Frances M. Gilb Fund Gilleland Family Fund

Jane and Bill Gilpin Fund

Peter and Cyndie Glazer Fund

Gilliam Family Milwaukie Achiever Scholarship William G. Gilmore Fund

Winifred Glossop and Asenath Evans Fund Gobble Fund Carl S. Goebel Memorial Fund Goldy Family Advised Fund Goldy Family Designated Fund Erica and Peter Goodwin Fund Zelma Gordon Scholarship Fund Goudy-Powell Legacy Fund

Grant High School Alumni Scholarship Fund Grant High School Class of '46 Needs-Benefit Fund

Gray Community College Scholarship Fund Gray Family Chair for Innovative Library Services at Oregon State University Fund Gray Family Foundation Fund Gray Latino Leadership Fund Betty Gray Endowment - Early Childhood Development Fund

Arbor School of Arts and Sciences

Elizabeth N. Gray Fund

OHSU Foundation General Subfund OHSU Foundation Subfund in Memory of Edward Cooley OHSU School of Nursing Subfund

OHSU Foundation Casey Eye Institute Subfund Oregon Symphony Association Subfund

John and Betty Gray Geography Fund John D. Gray Audubon Society of Portland Fund

John D. Gray Friends of Tryon Creek State Jane and Howard Glazer Fund (1-5)

Green Grove Fund The Glenn Gregg Private Property Justice

The Gronke-Chan Family Fund Gary O. and Carol Nunn Gross Fund Kenneth and Mary Lou Guenther Fund Guest Family Fund

Mary Elizabeth Guest Scholarship Fund

Gustafson Family Fund Haley Family Fund #2 Edward R. Hall Scholarship Fund William and Martha Hall Fund Susan Hammer Fund Hampton Family Foundation Hampton Legacy Fund: Jamey, Cynthia, Elizabeth and David Hampton John and Carol Hampton Administrative Fund John and Carol Hampton Endowment Fund for the Portland Opera James R. Hansen, M.D., Diabetes and Endocrinology Fund Harmony Fund Harris Fund for Children Hatfield Archivist Fund Gladys S. Hawkins Fund Hawley Family Fund Beverly and Erroyl Hawley Family Fund John and Dorothy Hay Fund Hayes Fund Anna Wheeler Hayes Fund

Mr. and Mrs. Edmund Hayes Sr. Fund Ned and Sis Hayes Family Fund William and Julie Headley Fund Hearing and Speech Institute Endowment Fund Heilman Family Fund

Rocky and Laura Henderson Fund Ruth Henderson Fund

Barry and Marilyn Hendrix Scholarship Fund The Hetherington Fund

Everett Hill Fund Everett Hill Scholarship Fund Jeffrey V. and Anne P. Hill Family Fund Susan C. Hill Memorial Scholarship Fund Elizabeth Hiller Memorial Fund

Hirko Family Fund Harold S. and Elizabeth B. Hirsch Fund Judith K. Hofer Philanthropic Fund

Hoffman Construction Company Fund Ronna and Eric Hoffman Fund Hohner Vedanta Fund

Hokulani Oregon Fund Rueben and June Holm Scholarship Fund

Thomas W. Holman Jr. Memorial Fund Edna L. Holmes Fund Edna L. Holmes Literary Arts Fund

Mary Duby Honderich Designated Fund Mary Duby Honderich Scholarship Fund The Honey Pot Fund

Arthur Honeyman Fund

Frank Hood Young Video/Filmmakers Fund Darlene Hooley Scholarship for Oregon Veterans Fund

Hope Fund

Deborah Horrell and Kit Gillem Fund for Arts and Conservation

Mary E. Horstkotte Fund Nancy Horstkotte Memorial Fund Hospice Assistance Fund Annabelle and Henry Houser Family Charitable Gift Fund

Henry and Annabelle Houser Family Fund Alfred J. Huber Fund

Charles and Lynne Humble Fund William H. Hunt Fund for the Homeless,

Hungry, and Poor William H. Hunt Oregon Symphony Association Fund

Huntting Family Fund Irvin and Janette Huntting Fund Hutchins & Skeggs Family Fund

Hutchison Family Fund Ing Family Fund Marianne Steflik Irish Fund Jackson Foundation, Journalism Scholarship Fund C.S. Jackson Memorial Library Fund Cheryl Jackson Fund for Hospice Jaffe Family Fund Jaksich Family Foundation Fund Alan James Fund Marion Baird Janney Fund Kate and Victoria Jeans-Gail Fund Jefferson Alumni Scholarship Fund Jene Fund Drew Jensen Memorial Fund Carl J. and Alma Johnson Fund Fred and Mabel Johnson Scholarship Fund F.T.D. Jones Scholarship Fund Evelyn L. Jones Fund Warren and Barbara Jones Fund George and Elizabeth Joseph Family Fund Monroe A. Jubitz Family Fund JYN Environmental Fund Kaech Scholarship Fund Karuna Fund Kate Kaufmann Fund Kaye Family Fund Keane Family Fund Keller Fund Kelley Fund Kelley-Zagunis Crew Advancement Fund The Kelly Fund Kelly Family Fund Julie and Terry Kem Fund Susan L. Kem Fund Harry and Marguerite Kendall Fund Jane R. Kendall Family Fund Kerr/Labbe/Lowe Family Fund Jules E.F. Kessler Fund Jules E.F. Kessler Community Fund Ketterling Family Fund King City Lions Club - Henry J. Marchion Scholarship Fund King Family Fund Elizabeth Kirk-Fulton Fund Kloos Family Fund Arthur H. Klug Fund Kochis Family Fund for Kings Valley Charter School Kurt and Mary Koehler Fund Peter H. and Alice M. Koehler Fund H. Margaret Kolouch Scholarship Fund KTKS Fund Herbert M. Kuempel Fund The Marjorie Ann Kundiger Fund Walter G. and Marija C. Kuzman Fund Walter G. and Marija C. Kuzman Designated Fund Lake Oswego Adult Center Fund Willett and Margarite Marshall Lake Scholarship Fund Eli and Madeleine Lamb Family Fund George and Helen Largey Fund Latino Leadership Fund Brian Lauer Lectureship Fund Lau-Layton Family Fund William and Emmy Lawrence Family Fund Leatherwood Family Fund Wes and Nancy Lematta Fund

Irving Levin and Stephanie Fowler Fund Carol Schnitzer Lewis Fund Kathleen Lewis Fund Ken Lewis Fund Ken Lewis and Chloe Lewis Fund Kenneth and Colleen Lewis Fund Susanne and Sandra Lewis Fund Library Association of Portland Endowment Fund Library Association of Portland Reserve Fund Eleanor Lieber Auditions Fund LIFE Center Fund Joanne M. Lilley Fund Theodore Rutherford Lilley Fund Liming and Ulmer Music Scholarship Fund Lincoln High School Fund Marion A. Lindeman Scholarship Fund Sylvia Linington Fund Martin Lipsky and Darice Zabak Fund Little Liam Fund Janet Wong Liu Fund LJC Fund Bill and Pearl Low Memorial Scholarship Fund Lowe/Lowenhaupt Family Fund The Lucky Doa Fund Harry Ludwig Scholarship Fund Lynch Family Fund Lynn's Smile Fund Leeanne J. MacColl Fund MacMurray Family Fund Madison-Waldo Arts Fund Magnum Opus, Madden Family Scholarship Fund Make a Difference Fund Malone Family Fund Many Dances Family Fund march wellness Cardio Therapy Fund Marie Anne Family Fund Jennifer and Jim Mark Family Fund Mary and Pete Mark Charitable Fund M. and L. Marks Family Fund Martha Staley Marks Fund Malcolm Marquis Fund Tony and Janice Marguis Fund Roy and Diane Marvin Fund Merta J. Mason Fund Tokio Pat and Florence K. Matsushita Endowment Fund The Matthews Fund Mayberry-Copenhaver Family Fund Mayor's Ball Fund McAllister/Goff Education Fund of the PNW Sales & Marketing Group Jim McBroom and John H. Weston Charitable Linda and David McCammon Advised Fund Paul and Sally McCracken Fund Leora Frances Brunk McDaniel Memorial Scholarship Fund Robert K. and Judith A. McDermott Fund Peter and Jill McDonald Fund Sir James and Lady McDonald Fund McFarlane - Stoinoff Fund Dennis and Marilee McIntee Dolph McLeod Family Scholarship Fund McMurchie Family Fund Arthur and Aileen McNett Charitable Fund Roger and Laura Meier Fund

Ruben J. and Elizabeth L. Menashe

Mr. and Mrs. William B. Mersereau Fund

Mr. and Mrs. William B. Mersereau. Jr. Fund

Designated Fund

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KBOO Foundation

Leach Botanical Garden

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Literary Arts, Inc.

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Oregon College of Art and Craft

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Oregon Humane Society

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Oregon Korea Foundation

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Oregon Science Fiction Conventions, Inc.

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Restore Oregon

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Scholarship Foundation

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The Old Church Society, Inc. The Wetlands Conservancy

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YWCA of Greater Portland

NORTH COAST

EXISTING FUNDS

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Baker Professional Women's Initiative

Scholarship Fund

Leona Blum and Howard Schmadeke

Scholarship Fund

Clatsop County Endowment Fund

Columbia Community Fund

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Tillamook Bay Community College Foundation

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NORTHERN WILLAMETTE VALLE

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\$226,000

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OCF's Investment Committee oversees the investment program, makes recommendations to the board of directors on investment policy and strategy, and hires and monitors investment managers. The Investment Committee is made up of community volunteers and OCF board members with expertise in investments and business.

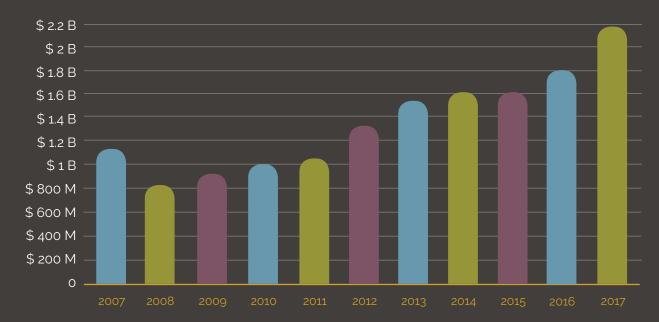
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To further diversify our portfolio, the Investment Committee selects investment managers with expertise in managing specific asset classes. For a complete list of investment managers, please visit www.oregoncf.org.

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GROWTH OF OCF CHARITABLE FUNDS



SUMMARY CONSOLIDATED STATEMENT OF FINANCIAL POSITION

SUMMARY CONSOLIDATED STATEMENT OF ACTIVITIES

Year ended Dec. 31, 201

Dec. 31, 201,

ASSETS	\$	REVENUE & GAINS	\$
Cash and cash equivalents	49 M	Gifts, grants and contributions	188 M
Investments	2,116 M	Investment income	218 M
Contributions receivable	23 M	Change in value of split-income agreements	4 M
Assets held in charitable trusts	85 M	Other income	6 M
Other assets	3 M		
		TOTAL REVENUE & GAINS	\$ 416 M
TOTAL ASSETS	\$ 2,276 M		
		GRANTS & OTHER EXPENSES	\$
LIABILITIES & NET ASSETS		Grants	97 M
LIABILITIES	\$	Funds expense and program services	4 M
Payables and accrued expenses	12 M	Administrative expenses	12 M
Liabilities under split-interest agreements	52 M		
Funds held as endowment partner funds	198 M	TOTAL GRANTS & OTHER EXPENSES	\$ 113 M
TOTAL LIABILITIES	\$ 262 M		
		CHANGE IN NET ASSETS	\$ 303 M
NET ASSETS	\$	NET ACCETS DECINING OF VEAD	¢470
	1.961 M	NET ASSETS, BEGINNING OF YEAR	\$ 1.7 B
Unrestricted	_,		
Temporarily restricted	53 M	NET ASSETS, END OF YEAR	\$ 2.0 B
TOTAL NET ASSETS	\$ 2.0 B		
TOTAL LIABILITIES & NET ASSETS	\$ 2.2 B		

^{*} Endowment partner funds are OCF funds established by charitable organizations in Oregon to serve as their endowments. The Foundation maintains variance power and legal ownership of the funds and reports them as assets. In accordance with Accounting Standards Codification 958-605-25-33, a liability has been established for the fair value of the funds, which is generally equivalent to the present value of future payments expected to be made to the charitable organization.

These financial highlights were unaudited at the time of publication. If you would like a copy of the financial statements audited by Deloitte Consulting LLP, please visit www.oregoncf.org or call the Foundation's Portland office at 503.227.6846.

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"The bottom line is that OCF is a very reputable entity. It has a great track record with management of funds. It has built a significant endowment, and that lends tremendous credibility and viability for investing in perpetuity."

JEFF MOORE

Partner of the estate planning group at Saalfeld Griggs, featured on p. 22

ABOVE:

Donor Relations Officer

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Jenn Columbus

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