THE OREGON COMMUNITY FOUNDATION
Dear Friends of OCF,

So much has happened at OCF in 2016. Where do we begin? With you — our many donors, volunteers and community partners. Without you, OCF couldn’t have achieved what we did in 2016.

For starters, hundreds gathered at Crater Lake for the Britt Music & Arts Festival’s orchestral/choral performance of “Natural History,” by composer Michael Gordon, thanks to a grant from our Creative Heights Initiative. At last year’s OCF Annual Luncheon, New York Times columnist and human rights leader Nicholas Kristof riveted the room talking about “opportunity inequity.”

To create strategies to close that opportunity gap, more than 150 OCF volunteers attended the Statewide Leaders Gathering in September. For our board and staff, we held equity, diversity and inclusion sessions around the state. And our second annual “Women Give” event drew about 300 philanthropists and community leaders.

Grantees met in their regions, aiming to improve children’s dental health, arts in the schools, and education for both students and parents. And we distributed pilot grants to support community water solutions in rural Oregon. We also published our 2016 Latinos in Oregon Report, relaying trends to guide changes in communities and personal lives. OCF’s Giving in Oregon and Volunteering in Oregon reports revealed good news: Oregonians, whatever their income, give at a higher rate than the national rate. The state also ranks among the country’s top 25 percent for volunteering. Our annual Board Retreat in Hood River assessed OCF’s past year — over $109 million in grants and scholarships and 140 new funds! — and strategized for the future.

We appreciate that you’ll be there with us. As givers and doers, you make OCF possible, and help make Oregon the best it can be.

With gratitude,
The OCF Board of Directors

These lie at the heart of The Oregon Community Foundation. We’re working side by side with donors, nonprofits and our many other partners all over the state. Together we’re focusing on our shared values to shift communities and shape lives — for the better.

**THIS IS OUR COMMON PASSION.**

We’re building a strong leadership of intention and integrity. Together we recognize that lasting change also requires the participation and wisdom of many.

**THIS IS OUR COMMON VISION.**

We’re addressing disparities, so that every Oregonian can enjoy equal access to education, health care and a nourishing environment. Together we’re building fruitful lives and flourishing communities.

**THIS IS OUR COMMON GOAL.**

We’re keeping an eye out, hitting our targets and making our mark. Together we’re making a difference that matters — for everyone in Oregon.

**THIS IS OUR COMMON GOOD.**
DONORS. VOLUNTEERS. NONPROFITS. These are the elements that create impact. Here is a snapshot of the broad areas and deep investments that, together, we have been part of this year.
CLOSING THE OPPORTUNITY GAP
Too often, Oregon’s low-income children, children of color and rural children don’t have the same opportunities as others. These disparities have lifelong consequences. To address this, we fund programs that support parents and families and provide opportunities for children to learn and thrive.

- $1.6 M DELIVERED to parenting education and school readiness programs around the state.
- $1.5 M IN OUT-OF-SCHOOL-TIME PROGRAM GRANTS boosted middle school success.
- 18 STUDIO-TO-SCHOOL PARTNERSHIPS brought arts education into schools.
- $876,000 supported access to dental health for children.

STRENGTHENING COMMUNITIES
To create equitable communities, we fund programs that engage diverse community members, strengthen arts and culture, and promote a healthy environment and economy.

- $600,000 IN LOANS helped create jobs in rural and underserved communities through our Impact Investing.
- Latino Partnership Program TRIPLED INVESTMENTS in issues of concern to the Latino community, including education and community and civic leadership.
- $7.6 M THROUGH COMMUNITY GRANTS PROGRAM responded to local needs and aspirations.
- Creative Heights provided $1 M TO ARTISTS for creative opportunities.

INSPIRING GIVING
Our volunteers and donors are Oregonians who are passionate about improving lives in their communities. They are the cornerstone of the Foundation, helping us today and creating legacies for the future.

- 140 NEW FUNDS set up by generous Oregonians.
- $255 M IN GIFTS to new and existing funds to ensure support for generations.
- 1,565 VOLUNTEERS gave their time to help communities around the state.
- $1.8 B IN ASSETS ensure a strong legacy for Oregon.
CROOK, DESCHUTES, JEFFERSON, SHERMAN, WASCO AND WHEELER COUNTIES AND THE WARM SPRINGS RESERVATION

131 Funds
115 Volunteers
191 Scholarships
$46.7 M Value of Endowment
$3.76 M Grants & Scholarships

REPRESENTATIVE GRANTS
Central Oregon Trail Alliance, Bend
Confederated Tribes of Warm Springs, Warm Springs
Crook County School District, Prineville
Family Resources Center of Central Oregon, Bend
J Bar J Youth Services, Bend
Kemple Memorial Children’s Dental Clinic, Bend
Oregon Adaptive Sports, Bend
Planned Parenthood, Bend Health Center, Bend
Prineville Kiwanis Foundation, Prineville
Sisters Folk Festival, Sisters
Sunriver Music Festival, Sunriver
Wheeler County Community School, Spray
Youth Empowerment Shelter, The Dalles

LEADERSHIP COUNCIL
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Nancy Jolstead
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Dalton Miller-Jones
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Linda Stelle
Jane Teater
Mark Thomas
Amy Tykeson
Chris Watson
Ristine Williams
Heidi Wright
From the time Dalton Miller-Jones first learned to read, there was one thing he knew for sure. One day he’d be going to college. “It was a given in our family.”

A tuition scholarship launched Dalton toward a joint degree in biology and psychology. Then came the civil rights movement, “and I had to participate.” While finishing his master’s in neurophysiological psychology from Tufts University, he helped push science curricula into inner-city schools in Washington, D.C., and Harlem.

Jump to 2006, with Dalton as a director on the Oregon Board of Higher Education. “I got a picture of communities all over Oregon where finishing high school and attending college were challenges for students.” He wondered: What was OCF doing to help bust secondary-education barriers? A lot.

Now a Portland State University professor emeritus in Developmental Psychology, Dalton, who lives outside of Bend, first volunteered for OCF in 2010 as a grant evaluator and later joined the Central Oregon Leadership Council. What a gift he is. Currently, he’s working statewide with school boards, teachers and legislators to improve school-suspension practices. In 2016, he formed a Dynamics of Poverty panel with OCF grantees, exploring the link between poverty and academic performance.

“It’s not always about getting large grants or starting new programs,” he says. “People also need to refocus on what they can do within their current positions and budgets in order to be effective. OCF really listens to communities’ input and strategically provides them with resources — helping level the playing field.”
LARI AND JOHN HODECKER
From Family to Community

Arts education and libraries. Disadvantaged youth and struggling nonprofits. A playground and public transit. They all matter to Lari and John Hodecker, of Redmond. Together, they support these concerns and more with family funds at OCF.

A friend told Lari and John about the Foundation, and in 1993 the couple set up the F.J. Hodecker Family Fund of OCF. Named for John’s father, Fred, the donor advised fund is aimed at Deschutes, Jefferson and Crook counties.

Families in the area wanted a new kid-powered, push-pull merry-go-round at Sam Johnson Park’s Hope Playground in Redmond. They got it, partly because of the Hodecker’s fund, and now the world turns a little differently for children. And soon, a public-transit hub will be built in Redmond, responding to requests for bus service between Redmond and Bend, a first for both towns.

This fund also gives generously to support education and disadvantaged youth, as does the couple’s second OCF fund, the John and Lari Hodecker Family Fund. Since its start in 2003, 16 organizations have benefited, including REACH, the High Desert Museum, the BrightSide Animal Center and the statewide OCF Leadership Fund.

“OCF and all the people involved there are really great to work with, on all levels,” says Lari. “If we have any questions, they’re ready to answer and do what needs to be done.” They also make it easy to give. John adds, “Redmond is a great place to live, and we are happy that we can contribute to the community.”

MARY AND NEIL BRYANT
Building Trust

Growing up, Neil Bryant wanted to be the next Perry Mason, but in a real courtroom. Sure enough, the ’60s television show and his legal secretary mother helped pave his way to business law.

As his clients have aged, more and more have turned to him for estate planning. Neil often tells his clients about the option to create OCF funds during their lifetime and as part of their estate. When Neil tells his clients about the Foundation’s advised funds, which welcome the donor’s recommendations to specific nonprofits, “they think it would be fun for them and their children,” he says. And if they don’t quite know where to give? “OCF offers excellent referrals, based on people’s interests,” says his wife, Mary, a retired elementary school teacher. “They have the right information and they get back to you on time. That’s key in helping you make decisions. And staff are local, meeting with people in person. That helps build trust.”

It’s no surprise that the Bryants chose OCF for their charitable gift annuity. And their generosity doesn’t stop there. After learning that too many kids went to school hungry, in 2009 Mary and their daughter Amy Fraley founded Backpacks in Bend. The nonprofit, partially funded by OCF, gives weekly bags of food to 325 children. Says Mary, “We’ve been so blessed, we want to give back.”

Just like Neil’s estate-planning clients. He says, “The ones with children want to take care of them financially. They also want to donate wisely. OCF is a logical choice.”
EASTERN OREGON

57
Funds

163
Volunteers

338
Scholarships

$29 M
Value of Endowment

$3.15 M
Grants & Scholarships

REPRESENTATIVE GRANTS
Arts Council of Pendleton, Pendleton
Burns Paiute Tribe, Burns
City of Athena, Athena
Community Action Program of East Central Oregon, Pendleton
Condon Child Care Inc., Condon
Eastern Oregon Healthy Living Alliance, Lakeview
Eastern Oregon Regional Theatre, Baker City
Eastern Oregon Trade & Event Center, Hermiston
Eastern Oregon University, La Grande
Elgin Health District, Elgin
Harney County ESD, Burns
Harney County Library Foundation, Burns
Hatch Innovation Inc., Portland/Baker City
Inland Northwest Musicians Inc., Hermiston
Powder Basin Watershed Council, Baker City
Rimrock Recycling, Burns
Wallowa Land Trust, Enterprise
Wesley United Methodist Church, Milton-Freewater

LEADERSHIP COUNCIL
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Aletha Bonebrake
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J. David Coughlin
Kim Cutsforth
Fred Flippence

Randy Fulton
George Koffler
Kelly Poe
Anne Stephens
J.D. Tovey
Cathy Yasuda
Along with Eastern Oregon’s natural beauty, Tim Mabry appreciates those who live here. “They’re real people and are nice to each other. This is a welcoming place, offering a good, simple, forthright life,” says the longtime Hermiston resident and chair of OCF’s board of directors.

Tim, a commercial realtor and collection-agency owner, first volunteered for OCF in 2008. While he was on the board of the Pendleton Round-Up, the Foundation asked him to join the committee for the then-newly established Regional Action Initiative.

“The strength of the OCF team impressed me from the start,” says Tim. “It’s a very hands-on organization; they don’t just write checks and move on. They’re excellent stewards for donors.”

Tim also values the board’s diverse committee priorities — from strategic opportunities and investments to community engagement and education. “Besides members’ commitment, what really makes the board successful is the OCF staff. That’s the grease that turns the wheels.”

Tim and his wife, Nancy, help drive the Foundation with their recently formed, donor-advised Mabry Family Fund. “My work with OCF has introduced me to the human services part of our society, which I hadn’t had a lot of exposure to before,” he says. “There are many people in somewhat dire straits and lots of great organizations striving to support them in a variety of ways.”

Whether in Hermiston or hundreds of miles away, Tim and Nancy’s generosity continues to make Oregon a great place to live.

“*The strength of the OCF team impressed me from the start. It’s a very hands-on organization; they don’t just write checks and move on. They’re excellent stewards for donors.*”

~ Tim Mabry
RYAN HOLDEN

Good-Sense Giving

Wanting more in-person contact with clients, Ryan Holden left his computer systems engineering career for one in law — taking his logical-thinking brain with him. “Like computer programming, estate planning especially requires reasoning to predict, solve and avoid problems,” says Ryan. He also does estate and trust administration, and business and tax law, as a partner with Yturri Rose LLP, in Ontario.

Whether it’s someone wanting to start a scholarship fund or a family grieving the loss of a loved one, “I assure clients that I can handle their estate-planning needs so they can deal with more important things,” says Ryan. Also, as someone who refers clients to OCF, “it’s an opportunity to offer people an alternative for how best to put their hard-earned assets to work for themselves and others.”

OCF benefits communities in so many ways, and Ryan informs clients that a donor-advised fund gives them some say as to where their money goes. “They also have OCF’s expertise in managing and investing the funds. So clients get both.” Plus, the Foundation is regulated, with a board, bylaws, and checks and balances. He spreads the word further through his active involvement in the local Lion’s Club and Chamber of Commerce, which also welcome speakers from OCF.

“They’re running an organization with a tremendous amount of assets, but it all comes down to the care of their donors,” says Ryan. “And this keeps me focused on what’s most important for my clients.” Now that makes good sense!
It will only take a few minutes of conversation with Edna Harrell, matriarch and founder of the Harrell Hereford Ranch, to realize that she and her family are exceptional people.

The Harrells radiate hard work. The family has been Baker County residents since 1870, and cattle ranchers since 1970. “Each and every member of the Harrell family knows the business,” says Edna.

Although they would never boast about it, the Harrells are experts in their craft as third-generation cattle breeders. In 2009, Harrell Hereford Ranch won the “Seedstock Producer of the Year” national award for all breeds of cattle.

Perhaps most important to the community around them, they are also extraordinarily philanthropic. There are few families in Baker County that haven’t felt the impact of the Harrell family’s contributions. Edna has focused her work volunteering with the YMCA, the Girl Scouts, her Presbyterian church, Neighborhood Watch, 4-H, the Baker County Library and many other projects.

Over the years, Edna and her family realized that many of her grandchildren’s friends did not have the money to play sports, go to camp or participate in 4-H. Her daughter Beth explained, “We were already oftentimes paying informally for these kids’ sports fees, so we decided to formalize it and do something. That’s when Mom started the Edna Rogers Harrell Children’s Fund with OCF.”

Now in its fourth year, the fund has distributed over $29,000 to enrich the lives of underserved youth across Baker County and North Powder. Edna explains that it is rewarding to see the fund’s impact on these children, and to know that there will always be money in place for this kind of work. “After all, it’s family tradition,” Edna says. “My mother was always very generous in the community. We have five generations in Baker now and we need to give back to the community to repay what we’ve received from it. We are grateful to have been able to live here.”
CLACKAMAS, HOOD RIVER, MULTNOMAH AND WASHINGTON COUNTIES

897 Funds
591 Volunteers
827 Scholarships
$1.2 B Value of Endowment
$41.6 M Grants & Scholarships

REPRESENTATIVE GRANTS
Albina Head Start, Portland
Arts in Education of the Gorge, Hood River
Asian Health and Service Center, Portland
Cascade AIDS Project, Portland
Cascadia Behavioral Healthcare Inc., Portland
Children’s Book Bank, Portland
Clackamas Women’s Services, Oregon City
Clackamas Workforce Partnership, Oregon City
Estacada Together, Estacada
Fresh Start Culinary Arts Program, Hood River
Immigration Counseling Service, Portland
Next Door Inc., Hood River
Portland Center Stage, Portland
Q Center, Portland
The Rosewood Initiative, Portland
TiE Foundation, Portland
Todos Juntos, Canby
Unite Oregon, Portland
Vanport Mosaic, Portland

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Rebecca Burrell
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Hanif Fazal
Robert Geddes
Richard Goddard
Kali Ladd
Adrienne Livingston
Jim Mark
Kimberly Melton
Octaviano Merecias
Adrienne Nelson
Corrine Oishi
Shouka Rezvani
Travis Stovall
Wendy Veliz
Benjamin Whiteley
Mercedes Rhoden-Feely wants high school kids to soar. She’s working pro bono to help create a nonprofit that teaches them how to build an airplane at Aurora State Airport, and then sell it. The students from North Marion and Canby school districts will also shadow the organization’s board, while learning about the manufacturing and business management fields.

“I try to contribute to the community however I can,” says Mercedes, an associate attorney at Thede, Culpepper, Moore, Munro & Silliman. Currently, she gives her time and talents as councilor on the Aurora City Council. And she connects clients interested in philanthropy to staff at OCF who can help. Others at the law firm also lend a hand. Dave Munro helped write up OCF’s original letters of incorporation back in 1973, and Jeff Thede is the Foundation’s legal counsel.

Says Mercedes, “It’s always nice to work with people who have philanthropic goals. Often, clients are inspired by general charitable purposes but need to find the right funding vehicle.” She happily refers people to OCF. “OCF has broad flexibility, and is great at vetting charities. It’s nationally known, and we’re confident in the management of assets and funds there. Our clients trust that the Foundation will serve as responsible stewards.” As she guides her clients, Mercedes instills in her own two young children the importance of giving.

“We have a wonderful state, with forward-thinking, compassionate people who want to give to others. That’s a lovely thing. And it’s reflected in OCF and what they do for communities in Oregon” — help them reach new heights.
Cathy Chinn's extended family joins other longtime Chinese immigrants in Oregon, her grandfather having arrived in the 1920s. She is an immigrant, too, having moved from Hong Kong to the United States as a teen. “I understand immigrant life,” she says. “It’s not easy.”

That’s why OCF’s commitment to equity, diversity and inclusion means so much to her. “They’re reaching out and responding to organizations and issues that might otherwise be overlooked,” says Cathy, an OCF donor, grant evaluator and member of the OCF Metropolitan Portland Leadership Council. Meanwhile, Cathy keeps an eye out too. When she assesses grant proposals and does site visits at select nonprofits, “I get a big-picture view of community needs and effective programs that can deliver impact.”

For nearly 20 years, Cathy has volunteered for nonprofits, mostly in Portland’s Asian community. Initially she did so to build her software consulting business. She quickly realized that the organizations’ successful results from her talents and time were the real rewards for her, spurring her to volunteer even more. She’s served on many boards, including those of the Lan Su Chinese Garden and the Portland-Suzhou Sister City Association. Civic organizations, such as the City of Portland Small Business Advisory Council and the Portland City Club Friday Forum Committee, have also gained from her generosity.

“Especially now with OCF, it’s very rewarding. I learn so much about where I can make the most difference,” says Cathy. “OCF has a lot of power. Together, we’re doing good things in the community to improve lives for all Oregonians.”
Chief Old Dog got all the attention, and he was even photographed by the famous Edward S. Curtis. But his wife, Many Dances, in keeping with their matrilineal Hidatsa tribal society of North Dakota, “was every bit his equal,” says Charles Hudson of his great-grandmother. “I thought it was long overdue for someone to properly honor her — and in a way that gives to Indian Country, and beyond.”

So in 2016, Charles formed the Many Dances Family Fund at OCF, overseen by Charles and his three sons. It focuses on land stewardship, outdoors ethics, homelessness, food sovereignty, addiction/recovery and the growing movement to reintegrate traditional, healthful diets into people’s lives.

The fund’s name symbolizes the Hidatsa culture, which passes down affiliations, assets and values through the women in families. Generations of Old Dog’s and Many Dances’ descendants have forged careers in Indian law, education, health and the environmental sciences. Charles, a Mandan-Hidatsa tribal member, is one of them, as governmental affairs director for the Columbia River Inter-Tribal Fish Commission in Portland.

The environment itself has contributed to the Many Dances Family Fund. “Sadly, Old Dog’s and Many Dances’ original home and lands along the Missouri River were lost, due to the construction of the Garrison Dam in 1953. But with their foresight, they secured new lands above the waterline and mineral rights that, still today, deliver income to their heirs — along with responsibilities,” says Charles.

The Many Dances Family Fund “demonstrates our family’s resilience and carries on our ancient tribal traditions of community, charity and care of the land.”

“I want my sons to carry on our ancient family tradition of community, charity and a clean environment.”
~ Charles Hudson
NORTH COAST

CLATSOP, COLUMBIA, LINCOLN AND TILLAMOOK COUNTIES

40 Funds
74 Volunteers
144 Scholarships
$18.9 M Value of Endowment
$2.33 M Grants & Scholarships

REPRESENTATIVE GRANTS
Agriculture Research Foundation, Newport
Astoria School District, Astoria
Astoria Visual Arts, Astoria
Columbia Memorial Hospital Foundation, Astoria
Food Roots, Tillamook
Friends of the Seaside Public Library, Seaside
North Lincoln County Historical Museum, Lincoln City
Providence Seaside Hospital Foundation, Seaside
Siletz Tribal Arts and Heritage Society, Siletz
Tillamook County Women's Resource Center, Tillamook
Tillamook County YMCA, Tillamook
Tillamook Education Foundation, Tillamook
Tillamook Forest Heritage Trust, Tillamook

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Mary Blake
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Thomas Hurst
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Daniel Stein
Ivy Timpe
Janet Webster

ANNUAL REPORT 2016
The Tillamook Cheese Factory has been churning fresh milk into cheese every day for more than 100 years — an original “farm to table” establishment. Watching that process at the popular tourist attraction is an iconic memory for generations of Oregonians. So, with help from OCF donors Lynn Styles and Ted Gilbert, the Tillamook County Creamery Association (TCCA) and OCF hosted a reception there for North Coast community members in November — which was a special treat for all!

In addition to sampling 20-year aged cheese and dipping into ice cream, Joe Prewett, vice president and general manager of branded business at the Association, gave a sneak preview of the plans for the new Tillamook Creamery Visitor Center, now in its initial stages of construction.

As Patrick Criteser, OCF board member and CEO and president of the Tillamook County Creamery Association, said, “Here in Tillamook County, we face challenges with affordable housing, education, children’s services and food insecurity, among others. What makes The Oregon Community Foundation unique is that it gives us opportunities to connect individuals, businesses and organizations with the causes they truly care about. At TCCA, we are enthusiastic about and committed to partnering with other local organizations to help address some of the issues our community faces.” Let the connections begin!
From our forests and coastal waters to Native youth and culture, Dave Hatch opened his arms to all of Oregon. He also embraced an obligation to protect, restore and foster the life of this land that he so loved. Breathing his wisdom, passion and commitment into every cause he took on, he inspired others to do the same. Warm, friendly and heartfelt, with an easy smile and eclectic curiosity, Dave had a gift for bringing Indian and non-Indian groups together, to pool their support and pursue solutions for regional challenges that concerned them all.

Dave was a Tribal Council member for the Confederated Tribes of the Siletz Indians, and well known as an environmental activist and cultural-heritage advocate. He was also chair of the Siletz Tribal Arts and Heritage Society (STAHS) in Siletz, which he helped found in 2011. The importance of tribal cultural and religious activities, sites and locations stands at the center of STAHS. It urges the revitalization, restoration and practice of these through outreach, educational and training programs, and, eventually, a cultural center and museum here. When Dave died, OCF made a memorial grant to the Society in his honor.

Dave gave his best to the Foundation. He served from the start on the Advisory Committee of OCF’s Howard Vollum American Indian Scholarship — for Native American high school graduates (or equivalent) pursuing science, computer science, engineering and math careers. Dave himself worked for years as a project engineer for the City of Portland Traffic Management Department.

“He always made a personal connection with students, really listening to them and encouraging their leadership,” says Belle Cantor, OCF’s program officer for education.

Volunteering with the Oregon Museum of Science and Industry’s (OMSI’s) now-defunct Salmon Camp Project, Dave took urban Native middle and high school students to the Columbia River Gorge and tribal longhouses. Here, they learned hands-on about cultural values, science, environmentalism and survival skills, while building their self-esteem.

Both the Native American Youth and Family Center and the Native Arts & Cultures Foundation enjoyed having Dave on their boards. Without him, the Hallie Ford Museum of Art at Willamette University in Salem wouldn’t have such an impressive collection of Northwest Native American traditional and fine art.

“Dave had a strong sense of what it meant to be steeped deep in his culture,” says Belle. “Wanting to maintain the knowledge and tradition of the Siletz people, he welcomed everyone — whatever their ethnicity — to understand, connect with and share in those.”

Change-makers from coastal tribes, Ecotrust, OMSI, universities, the Oregon Zoo and the Oregon Coast Aquarium gathered as the Elakha Alliance, which Dave co-founded. “Elakha” is Chinook jargon for “sea otter,” an animal culturally significant to the Siletz Tribe and that was hunted out of its Oregon Coast home. The group brought them back, restoring ecosystem balance, and Dave was named a finalist for the Ecotrust Indigenous Leadership Award in 2001. Six years later, he helped mobilize a government agreement for the Confederated Tribes of Siletz to oversee about 3,800 acres of Oregon Coast Range forestland, to protect the habitat of the marbled murrelet, a small North Pacific seabird.

Dave loved the water as much as those birds do; he was an avid drift boater and kayaker. So his family set his ashes out to sea. He lives on in those waters — and in the hearts of everyone whose lives he touched. And Oregon will always hold him close.
NORTHERN WILLAMETTE VALLEY

MARION, POLK AND YAMHILL COUNTIES

96 Funds
134 Volunteers
302 Scholarships
$53.6 M Value of Endowment
$6.6 M Grants & Scholarships

REPRESENTATIVE GRANTS
Boys & Girls Club of Salem, Marion & Polk Counties, Salem
CAPACES Leadership Institute, Woodburn
Capital Futbol Club, Salem
Carlton Community Foundation, Carlton
Catholic Community Services Foundation, Salem
Dallas Downtown Association, Dallas
EVOlVE Workforce & Multifamily Housing Services, Woodburn
Historic Elsinore Theatre, Salem
Immanual Lutheran Church, Silverton
Library Foundation of McMinnville, McMinnville
Lord & Schryver Conservancy, Salem
Mid-Valley Literacy Center, Salem
Paradise of Samoa, Keizer
Sable House, Dallas
Salem Area Trail Alliance, Salem
Salem Public Library Foundation, Salem
Yamhill County Cultural Coalition, McMinnville
Yamhill County Enrichment Society, McMinnville

LEADERSHIP COUNCIL
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Cynthia Condon
Christine D’Arcy
Leslie Dinsdale
Deana Freres
Arnie Hollander
Susan Hopp

Cindy Jones
Jane Jones
Eric Lindauer
Sue Miller
Selma Moon Pierce
David Rhoten
Maria Schmidtkofer
Erin Stephenson
Elias Villegas
Ken Wright
For Rick Gaupo, president and CEO of Marion Polk Food Share, words matter. Marion Polk Food Share, he explains, no longer serves clients, it serves neighbors. It no longer serves counties, it serves communities. These terms are important, he says, because they get to the very root of the Food Share’s ethos: acknowledging different communities’ distinct needs, and meeting those needs in a spirit of neighborly exchange and community-building. Sometimes, that means driving mobile food pantries to migrant farmworkers’ job sites; sometimes, that means adding a new Meals on Wheels route for Dallas’ low-income seniors.

Catering for so many diverse communities is “super challenging and complicated,” Gaupo says, “but the language I use is ‘joyfully challenging.’” Part of that challenge is ensuring the organization’s sustainability, he says, which is why the Food Share opened an endowment fund at OCF. “I’m wired for the long-term vision, so an endowment makes complete sense. It gives organizations the freedom to move in the direction they’d like to go, and it offers donors the opportunity to see that the revenue they’ve generated over their lifetime will have multiple lifetimes of impact — it offers donors a chance to give in a way that’s very meaningful to them.”

Having the Food Share’s endowment housed at OCF, Gaupo says, has added value. “Working with OCF has been very straightforward — we’re not trying to guess about where we invest, or worry about disbursements: they just sort it out. It’s easy-peasy. And frankly, I think that OCF endowments are easier for donors too: It gives them one place to work with multiple causes they care about. We received a very generous endowment bequest last year that we may not have been able to get if we didn’t partner with OCF.”

“I’m wired for the long-term vision, so an endowment makes complete sense.”
~ Rick Gaupo
Ask Jane Jones what she enjoys doing most in life and she’ll tell you: quilting, reading, gardening and being with her grandchildren. She also loves to volunteer. “I’ve done it ever since I was president of my high school Y-Teens club,” she says. “It feels good to give back. And I like meeting new people and working together to support the community.”

Born and raised in Salem, and now 14 years in Silverton, Jane, a proud member of the Rotary Club here, has served as president of the Silverton Area Chamber of Commerce, fundraiser for the Oregon Garden Foundation, and board member of Silverton Area Community Aid (SACA) and Legacy Silverton Health, among others.

And for the past few years she’s been a member of OCF’s Northern Willamette Valley Leadership Council. Along with informing the Foundation of organizations in need, Jane visits those and others, encouraging them to apply for grants. “Some of them wouldn’t have known about OCF otherwise,” she says. “And I’m connected enough in the community to know donors who want to give.”

Joining those donors are Jane and her husband, with OCF’s Jane and Ron Jones Fund, established in 2015 to support Silverton nonprofits. So far, they’ve given to the After School Activities Program. “As the fund grows, there’ll be more,” says Jane, with an eye toward the Silverton Country Historical Society and the Latimer Quilt & Textile Center, in Tillamook.

As Jane and Ron help sew organizations’ needs to philanthropic solutions, they and OCF contribute to piecing together in Silverton the fabric of an even stronger community.

“I like meeting new people and working together to support the community.”

~ Jane Jones
It’s just something you do. “As responsible citizens in the community, you reach out and give a helping hand,” says Barry Nelson, CFP. “To make the world a better place,” adds Chad Campbell, CTFA. In Salem, they’re both actively involved in Rotary International and have served on boards for several nonprofits, including the Willamette Valley Estate Planning Council.

Chad, a Certified Trust and Financial Advisor, and Barry, a Certified Financial Planner — owners of Capital Financial Planners LLC — often connect clients with OCF. For nonprofessional trustees and others, they help manage family trusts and plan estate goals, which often involves philanthropy. “Many charitably inclined people don’t think about giving beyond their last breath,” says Barry. “We get to have conversations with them about that.”

The two speak highly of OCF. “They bring a team of professionals, and structure, assuring our clients that their financial gifts will be stewarded properly,” says Chad. Barry points out, “OCF is also flexible, able to unwind an existing, cumbersome asset and modify it to the client’s preference.” Also, with an advised fund, their clients can be as involved as they want, regarding where their money goes.

“It’s a wonderful thing from a donor’s perspective,” says Chad. “They know their money will be distributed and managed to a fiduciary standard of care, while making good things happen. Certain enterprises, service organizations and projects simply wouldn’t exist without OCF.”

As Barry puts it, “OCF is the glue that holds communities together across Oregon, to allow legacies to live on.”

~ Barry Nelson
COOS AND CURRY COUNTIES

53 Funds
98 Volunteers
214 Scholarships
$23.5 M Value of Endowment
$4 M Grants & Scholarships

REPRESENTATIVE GRANTS
Bandon Community Youth Center, Bandon
Brookings-Harbor Community Helpers Inc., Brookings
Chetco Historical Memorial Project, Brookings
Coast Community Health Center, Coos Bay
Confederated Tribes of Coos, Lower Umpqua & Siuslaw, Coos Bay
Coquille Indian Tribe, North Bend
Friends of Curry Public Library, Gold Beach
KAIROS, North Bend
Little Theatre on the Bay, North Bend
Nancy Devereux Center, Coos Bay
Southwestern Oregon Community College, Coos Bay

LEADERSHIP COUNCIL
Penny Allen, Chair
Joseph Bain
Angela Cardas
Les Cohen
Kirk Day
Roger Gould
Jennifer Groth
Bryan Grummon
Chris Hawthorne
Barbara Kronsteiner
Shala McKenzie Kudlac
Georgia Nowlin
Heidi Pahls
Janet Pretti
Jim Seeley
John Sweet
Dale Thomas
Jayson Wartnik
John Whitty

SOUTH COAST
The most westerly town in the lower 48, Port Orford is one of Oregon’s most scenic coastal communities. Nestled between the coast range and Cape Blanco, the town overlooks a perfect half-moon bay whose clear waters, forested cliffs and basalt monoliths make for a stunning view.

As a tourist, Port Orford is a wonderful place to visit. But for residents, life has been tough in recent decades: Jobs have dried up, its suicide rate is now the highest in Oregon, and it has been nine years since the town had a dentist and 21 years since it had a pharmacy. That means that if you have a sore throat or need a prescription refill, you have to drive down to Gold Beach, or up to Bandon or Coos Bay — a minimum two-hour commitment, or most of the day if you rely on public transport. For a primarily low-income community, lost hours equate to lost wages, schooldays or child care, so it’s easy to understand why many Port Orford residents forgo access to regular care.

But all of this is about to change. Coast Community Health Center (CCHC), headquartered in Bandon, first received an OCF grant nine years ago. Since then, they have grown into a regional health care leader, providing a growing number of diversified and collaborative services to Bandon and surrounding communities. Now, CCHC is launching a campaign to build a health center in Port Orford, and OCF is pleased to contribute $100,000 to seed this invaluable project.

“It’s an honor and a compliment to get a grant from OCF, and it’s a real affirmation of the work that we are doing.”

— Linda Maxon

The goal, says Maxon, is to be a one-stop shop for coordinated services. For Port Orford, she continues, “the barriers to health care access are currently high. But a community health care center is exactly that — services for the community. If you can improve a community’s physical health, it trickles over into everything else, improving the emotional, economic, social and educational health of the town. Our mission, and our deep desire, is to bring the resources that make the whole community well.”
Every day, Paula Bechtold sees people in crisis or conflict. As Coos Bay’s Circuit Court judge for more than 22 years, “I like to think I’m changing lives for the better,” she says. “But I don’t do anything fun at work.”

She does at Marshfield High School, though. Here, she volunteers as an advisor to the Z Club, sponsored by Zonta International, with its mission to empower women worldwide through service and advocacy. Paula meets weekly with motivated students, helping guide them as they plan school, community and international service projects.

She also likes knowing that the OCF donor-advised Paula Bechtold and Robert Laird Fund will be wisely invested and distributed. She formed the fund in 2016, in part with income from her husband, a lawyer, who died in 2008. “As I’ve gotten closer to retirement, I’ve thought, it’s one thing to leave money in my will, but it also makes sense to enjoy seeing what happens with my donations while I’m still alive,” she says.

Paula is interested in giving to organizations related to youth, family, music and art, history, and the environment. “And I’m really excited about our historic Egyptian Theatre and its renovation, and also the new project to renovate the Liberty Theatre. It’s important to have a thriving arts and culture scene here, so Coos Bay can continue to attract people who bring new ideas and new wealth.”

Paula’s husband would be pleased. She says, “He loved our community as much as I do.”

“It’s one thing to leave money in my will, but it also makes sense to enjoy seeing what happens with my donations while I’m still alive.”
~ Paula Bechtold

JUDGE PAULA BECHTOLD
A Judge’s Generosity
SOUTHERN OREGON

JACKSON, JOSEPHINE, KLAMATH AND LAKE COUNTIES

133 Funds
213 Volunteers
427 Scholarships
$119 M Value of Endowment
$8.37 M Grants & Scholarships

REPRESENTATIVE GRANTS
Ashland Family YMCA, Ashland
Bonanza Big Springs Park and Recreation District, Bonanza
Peter Britt Gardens Music & Arts Festival, Medford
Butte Falls Community School Partnership, Butte Falls
JPR Foundation, Ashland
Klamath Community College, Klamath Falls
Klamath Outdoor Science School, Klamath Falls
Klamath Tribal Health & Family Services, Klamath Falls
Lake Health District, Lakeview
Medford School District 549C, Medford
Options for Southern Oregon, Grants Pass
Pacifica — A Garden in the Siskiyous, Williams
Rogue Gallery & Art Center, Medford
Ross Ragland Theater, Klamath Falls
Southern Oregon ESD, Medford
Southern Oregon Friends of Hospice, Ashland
Southern Oregon Land Conservancy, Ashland
Three Rivers School District, Grants Pass

LEADERSHIP COUNCIL
Sue Naumes, Chair
Cecelia Amuchastegui
Susan Cain
Elizabeth Crossman
Alice Dinsdale
Eric Foster
Lyn Hennion
Hyla Lipson
Kate Marquez
Melissa Maxwell
Stephen Roe
Patsy Smullin
Roger Stokes
William Thorndike
Terrel Wagstaff
James Walls
Josh Welch
Mark Wisnovsky
Charles Womer
In this tucked-away timber and agricultural town, “it takes a village of volunteers to make things happen,” says Tillie Flynn, general manager since 1984 of the Lake County Examiner, in Lakeview, Oregon.

One of those things is the Gladys and Forrest Cooper Scholarship Fund. Formed after the Coopers’ deaths, it’s for graduates of a Lake County high school and any four-year college or university, who are pursuing a U.S. postgraduate degree.

Tillie was among the original five community-minded leaders whom Forrest had selected as trustees of the fund. By then, he was a retired attorney and Gladys lived in a nursing home. “They were a delightful couple,” says Tillie, committee chair of the fund. “They didn’t have children, and they helped Lake County youth however they could.” Forrest also wanted to give money back to the county after he and Gladys died.

The trustees spent more than a year discussing how to dispense the funds, knowing that education is very important to Lake County residents. With so many undergraduate-only scholarships already available, “we felt a real push to step it up a notch,” says Tillie. But the group needed help, and OCF was it. “They manage other funds in Lake County, large and small, and they’ve been great to work with, always ready to help us however they can.”

Likewise, the Gladys and Forrest Cooper Scholarship Fund is ready for those future lawyers, doctors and dentists. “Thus far, we’ve been able to fund a stipend to everyone who applies,” says Tillie.

“We feel good when we receive letters from kids in their first year of college, thanking us.”

~ Jane Ferguson

### Jane and Earl Ferguson

**Love Leaves A Legacy**

They were high school sweethearts in the small, northeast Oregon town of Weston, marrying soon after graduating. Though Earl and Jane Ferguson have lived in other places — and now in Chandler, Arizona — they often return to Oregon. And a part of them will always remain there.

The Earl and Jane Ferguson Fund makes sure of it. Set up in 1994 with OCF, it all goes to the Church of the Brethren in Weston, for those in need. Free Thanksgiving and Christmas food baskets brighten up the holidays, and at the Pioneer Days Picnic, kids enjoy a free barbecue lunch. Other worthy causes receive any yearly leftover funds.

“Earl and I grew up during the Depression. Though we didn’t have a lot, we felt we had enough. After we retired, we could afford to give back to Weston.”

They also give to Klamath County through the Earl and Jane Ferguson Scholarship Fund, formed in 1998. Before moving to Arizona, they lived in Klamath Falls for 24 years, where Earl was superintendent of schools. Jane had worked as an elementary school teacher and later as the school’s library media specialist. The fund awards graduates from Klamath County high schools based on their academic potential, financial need and moral principles.

Jane says, “We feel good when we receive letters from kids in their first year of college, thanking us.” Meanwhile, she and Earl feel grateful for their high school — and the love they found there that, through their generosity, promises to live on for others.
Every week, OCF volunteers meet in their regions to identify community needs, invite nonprofits to apply for grants and then choose the recipients. What’s so special about this grantmaking process? The volunteers are elementary, middle and high school students.

In OCF’s classroom-based Community 101 (C101) program, teachers act as program advisors, guiding students through grantmaking as they build leadership, teamwork, public-speaking and other valuable skills. In 2015-2016, about 1,100 students from 49 Oregon schools gave 12,000 hours to community service and $273,000 to nonprofits.

Patsy Smullin is a longtime C101 supporter in Medford, and a member of the OCF Southern Oregon Leadership Council. She’s also president and owner of California Oregon Broadcasting Inc., which owns KOBI-TV, KOTI-TV and three other television stations. “It’s exciting that kids are learning about philanthropy and playing an active role in bettering their communities,” she says. “They all want to help. Some have family members or friends who battle substance abuse or addiction, lack education or have dealt with suicide.”

She joins the many individual donors and businesses giving their money and/or time to C101, started in 1997 by the PGE Foundation, which remains a major contributor. Patsy funds the program at Medford’s Washington Elementary and McLoughlin Middle schools, and regularly meets with students there.

“It’s exciting that kids are learning about philanthropy and playing an active role in bettering their communities.”

~ Patsy Smullin
**SOUTHERN WILLAMETTE VALLEY**

**BENTON, DOUGLAS, LANE AND LINN COUNTIES**

- **285** Funds
- **248** Volunteers
- **619** Scholarships
- **$286 M** Value of Endowment
- **$21.5 M** Grants & Scholarships

**REPRESENTATIVE GRANTS**
- Arts and Business Alliance of Eugene, Eugene
- Boys & Girls Club of Corvallis, Corvallis
- The Child Center, Springfield
- Delgani String Quartet, Eugene
- Downtown Languages, Eugene
- Huerto de la Familia — The Family Garden, Eugene
- Integrated Arts, Eugene
- Lane Arts Council, Eugene
- Relief Nursery, Eugene
- Rose Children’s Theatre, Eugene
- Springfield Education Foundation, Springfield
- St. Vincent de Paul Society of Lane County, Eugene

**LEADERSHIP COUNCIL**
- Sabrina Parsons, Chair
- Michael Coughlin
- Anita Cox
- Jane Kammerzelt
- Kelly Leonard
- George Letchworth
- Julie Manning
- Roger McCorkle
- Jo Ann McQueary
- Gretchen Pierce
- Kathryn Porter
- Ian Richardson
- Jon Ruiz
- Matt Sayre
- Marty Smith
- Mary Jo Wade
SCOTT COREY
Fired Up for Philanthropy

Scott Corey will never forget his client’s words. “Nobody ever told me I could do that.” He explains: “How often do you get to hear someone tell you that you changed their thinking in a wonderfully positive way?”

If you’re Scott, fairly often. As an estate planning attorney in Springfield, “my aim is to create a spark in my clients that lights their philanthropic fire, and get it blazing.” When they see how OCF can change their legacy vision, it’s the bright spot of Scott’s practice.

“Everyone can be a philanthropist. Giving demonstrates your family values in a very concrete way.”
~ Scott Corey

How does he do it? “I’m all about families,” he says. “I engage people in a thoughtful, caring process, asking them questions and listening carefully as they talk about their family, children, careers, interests, hopes and dreams. Over multiple meetings, we have in-depth discussions about everything they love, own and value. I help them define their goals for what should ultimately happen with their family resources.” Sometimes, the client never mentions charity, and that creates an opportunity for Scott to bring up OCF. “I describe OCF as ‘the mutual fund of charitable giving,’” he says.

“Everyone can be a philanthropist. Giving demonstrates your family values in a very concrete way. And when you involve your children through a donor advised fund, they learn how your family’s philanthropic wealth can help others now, and well into the future. Inspiring clients to experience the value of making a joyful gift through their own family’s philanthropy truly leaves a legacy — not from the wallet, but from the heart.”
For over 1,000 Benton County kids a day, and over 10,000 each year, the Boys & Girls Club of Corvallis provides access to after-school and summer programs and services ranging from sports to meals to career counseling and dental checkups. “Our goal is to annihilate childhood poverty, and you know what? It’s not that hard: You just have to stick with it. You build a program that links services and resources all together, and then you stick with those kids and support them like you would with your own kids,” Executive Director Helen Higgins says.

On April 18, the Club reached an exciting milestone: the groundbreaking ceremony for their new Center for Youth Excellence, which allows them to expand the programs they provide to high school students, add a full-sized gym, and — its most revolutionary innovation — host integrated medical and mental health services upstairs. “The idea is to put the services where the kids feel comfortable and safe in order to reduce the barriers to access and to remove the stigma,” says Higgins.

Higgins says that they are particularly grateful for the $100,000 grant they received from OCF. “The OCF grant has helped us secure the dollars to build the facility, but the intangible support we’ve received from OCF — the emotional support and encouragement — has also been invaluable. To know that there’s this team of people out there that see the value of our project and who champion it...it’s that motivation that really keeps us going!”

“The intangible support we’ve received from OCF — the emotional support and encouragement — has also been invaluable.”

~ Helen Higgins
Someone should make room on the periodic table of elements for "endurance," "dedication," "wisdom" and "generosity." They were the basic components of Stephen Yih's amazing life as a groundbreaking leader in the metals industry.

Honoring his achievements and commitment to pioneering work in new metals, his wife, Mae, established The Stephen Yih Endowed Scholarship Fund, after his death in March 2009. The fund, now at OCF, will award $1,250 annually to four qualified, graduating high school seniors from South Albany and West Albany high schools who need financial assistance to pursue a four-year degree in chemistry, math, physics or engineering.

Born April 2, 1919, in Shanghai, Stephen came to the U.S. in 1947 with only $500, but that didn’t stop him from earning an M.S. in electrical engineering and another M.S. in mechanical engineering. In 1955, as an engineer for Wah Chang Corporation, he produced high-quality titanium in a pilot project with the U.S. Bureau of Mines. The following year, Stephen led the production of zirconium in the company’s new Albany plant, which he launched. Later, as president, he still made time to serve on the boards of the Boys & Girls Club, and two schools of OHSU.

“The scholarship also recognizes America as a land of great opportunity,” says Mae, a former Oregon state senator. “Determination, hard work and advanced knowledge lead to high achievement. My hope is that nations would share knowledge in science and technology for mutual benefit, and improve friendship, trust, trade, prosperity and peace in the world.” Atoms everywhere would shift.

“I started the fund so students could get the financial help that Stephen didn’t get when he went to graduate school in America.”
~ Mae Yih
GRANTS AND SCHOLARSHIPS

By joining the passion of donors with the critical work of nonprofits, OCF’s 2016 investments are helping change lives and strengthen communities in every corner of the state.

- Arts and Culture: $11.7 M
- Economic Vitality: $1.9 M
- Education: $32.1 M
- Health and Well-Being: $29.6 M
- Livability: $16.7 M
- Scholarships: $9.3 M
- Other: $6.9 M

Total: $108.2 Million
What We Offer

Oregon individuals, families and businesses trust The Oregon Community Foundation to make their charitable giving as effective and meaningful as possible. Here are a few of the ways we can help you as well:

PROFESSIONAL GIFT PLANNING
From the simple to the complex, our charitable gift planners can help turn your assets into impact.

INVESTMENT MANAGEMENT
Your charitable funds are invested and professionally managed in a large and well-diversified portfolio.

TAX ADVANTAGES
We help you achieve maximum tax advantages and work with your financial advisors and attorneys to incorporate giving into your plans.

GRANTMAKING ASSISTANCE
Our staff can help you maximize the impact of your grant dollars, no matter what your passion.

FAMILY PHILANTHROPY INSIGHTS
We offer planning and facilitation to engage your new generation of philanthropists.

Types of Funds
We can help you choose which type of fund is right for you.

DONOR ADVISED FUNDS
allow you to be an active participant, recommending grants from your fund.

SCHOLARSHIP FUNDS
allow you to establish the scholarship criteria, while the Foundation provides outreach, selects students and monitors student performance.

DESIGNATED FUNDS
allow you to name one or more specific organizations to receive annual support.

FIELD-OF-INTEREST FUNDS
let you choose a particular area of need, and OCF selects specific organizations to fund.

DISCRETIONARY FUNDS
entrust the Foundation’s board to make grants to meet the greatest current needs.
Since 1973, Oregonians have worked with OCF to make lasting gifts for the betterment of the state. Each year, the Foundation is honored to receive gifts of all sizes from people representing every area of the state. Some donors direct their gifts to specific causes. Others entrust the allocation of their funds to us. Together, they guarantee incalculable collective impact for generations to come. These funds are listed by the region in which the gift originated, although many of the funds support causes in other areas of the state.

Create your own legacy through an endowed fund at OCF. Your fund will make grants in your name, forever, to help the causes you care about.

Join these Oregonians.
131 FUNDS

NEW FUNDS IN 2016
Elvira Behrens Scholarship Fund
Benedict Family Fund
Benson & Shank Fund
Emeline Fund
The McLeod Fund
Rod & Lori Ray Scholarship Fund
Leonard & Julia Ritter Family Scholarship Fund
William and Candace Ruland Fund
Dorothy Schwab Memorial Fund
Dorris Coombs Thomas Fund II
Bill and Tom Triplett Fund
Gregory M. Wilson Fund

EXISTING FUNDS
Ahimsa Fund
Anonymous Fund #43
Appel Family Fund
Dottie and El Ashley Fund
Bend Branch of AAUW Charles and Helen Weil Memorial Scholarship Fund
The Benfield-Blankenship Family Fund
Bergmann Family Fund
Boverman Rodeo Sportsmanship Scholarship Fund
E.H. and M.E. Bowerman Advised Fund
Robert E. Burleigh Fund
Ruth Burleigh Fund
The Caliban Fund
Capozzi Family Fund
Casey Family Fund
Central Oregon Arts and Education Fund
Bob and Yvette Chandler Family Fund
Nancy R. Chandler Visiting Scholar Program
Robert W. and Marjorie C. Chandler Fund
Robert W. and Nancy R. Chandler Fund
Robert W. Chandler Fund
Robert W. Chandler II Fund
Phil and Jo Chase Fund
Comerford DiDente Family Fund
Lori and Les Cooper Fund
Marcie Bates Cowlin Fund II
Crook County Foundation Fund
Curran Family Fund
Cushman Family Fund
Michael and Carmen Cutting Family Fund
The Divine Will Fund
Rudy and Debbie Dory Fund
Echo Fund
Eckman Family Fund
Eckman-Wenick Family Fund
Keith Foster Engineering Scholarship Fund
Toni Benke Foster Memorial Scholarship Fund
Fritz Family Fund
Giving Tree Fund
Gobez Fund
Goodmonson Family Fund
David and Marlene Amato Guasco Fund
Fred Hamlin Family Fund
Hands & Feet Charitable Fund
Harrington Fund
Helland Family Fund
Collins and Wendy Hemingway Fund
F.J. Hodecker Family Fund
John and Lari Hodecker Family Fund
Sue and Mike Hollern Family Fund
The Hollis Fund
Hope For Tomorrow Fund
Gordon Hunter Fund
Richard S. Huson Family Fund
Dawn Lee Jordan Memorial Scholarship Fund
Frank and Julie Jungers Fund
KC Ranch Fund
Robert G. Kirby Fund
Ron and Linda Klein Fund
Kotkamp Family Fund
The Kraj Family Fund
Langmas Family Scholarship Fund
Charles and Marcia Logan Scholarship Fund
MacKenzie Family Fund
Mabel and Allan MacKenzie Designated Fund
The Mabel and Allan MacKenzie Scholarship Fund
Thomas J. and Carolyn R. Marash Family Fund
MBW Fund
Charles E. and Mary Miller Family Fund
Craig W. and Linda J. Moore Family Fund
Morrison Family Fund
Moss Family Fund
The Nicholas Fund
Dee Niskanen Family Fund
North Rim Deschutes River Fund
NTRBS Fund
Office of Student Access and Completion Fund
Doane Education Trust Subfund
Kimberly Olson Memorial Scholarship Fund
Omi Fund
Paws & Pals Fund
The Pearl Fund
Lindsay Peters Scholarship Fund
Phoenix Fund
Phoenix Scholarship Fund
Pine Hill Fund
Potato Pioneers Fund
Bill and Cindy Rainey Fund
Richard E. and Nancy S. Raschke Engineering Scholarship Fund
Shirley V. Ray Fund
Sumner and Adele Rodriguez Fund
The Ross Family Fund
Rick and Diane Rupp Family Fund
Robert and Janice Schock Fund
Serrurier Family Fund
Shelk Fund
Donald K. and Nancy M. Smith Family Fund
Earl and Ann Smith Fund
Patricia L. Smith Fund
SNCO Professional Development and Sabbatical Fund
Edith M. and Paul E. Sobel Charitable Fund
Star View Foundation Fund
Kenneth D. Stovall Memorial Fund
Todd and Lorri Taylor Fund
The Tetherow Foundation Fund
John Teller & Amy Tykeson Fund
Dorris Coombs Thomas Fund
Robert and Celia Thomas Family Fund
David and Sarah Thorsett Family Fund
Tiger Heritage Fund
Tompkins Family Fund
Erin L. Tureck Memorial Scholarship Fund
Tina Tumer Memorial Scholarship Fund
Van Cise Family Fund
Ward Family Fund
Recil and Violet Watson Alzheimer’s and Related Disorders Fund
Gary and Eileen Wehrle Fund
Wilkins Family Fund
Williamson Family Fund
Carolyn Wood Fund
The Zoe Fund

DESHUTES RIVER CONSERVANCY
OCF helps the Deschutes River Conservancy in its goal to raise awareness of water-related challenges in the upper Deschutes Basin. The Conservancy brings together key stakeholders from both public and private interests to ensure that streamflow issues are addressed and water quality is improved to meet the many disparate needs.
ENDOWMENT PARTNERS
NEW IN 2016
First Story
NeighborImpact

EXISTING PARTNERS
Abilitree
Arts Central
Bend Park & Recreation Foundation
Bend Rotary Club Foundation
Boys & Girls Club of Central Oregon
Cascades Academy of Central Oregon
The Center Foundation
Central Oregon Academy on Aging
Central Oregon Environmental Center
Citizens for Columbia River Gorge National Scenic Area
City of Fossil
Crook County Foundation
Crook County Historical Society
Deschutes Children’s Foundation
Deschutes County Historical Society
Deschutes Land Trust
Deschutes Public Library Foundation
Education Foundation for Bend-La Pine Schools
Family Access Network Foundation
Family Resource Center of Central Oregon
Fossil School District 21J
Friends of the Crook County Library
Friends of the Sisters Library
Greater Bend Rotary Club Foundation
Healing Reins Therapeutic Riding Center
Heart of Oregon Corps Inc.
High Desert Museum
Home At Last Animal Friends Inc.
Hospice of Redmond
Hunger Prevention Coalition
J Bar J Youth Services
Jefferson County Historical Society and Museum Inc.
Jefferson County Library Association
Juvenile Court Resources Inc.
MountainStar Family Relief Nursery
Oregon Natural Desert Association
Partners in Care Inc.
Saving Grace
Sherman County Historical Society
Sisters Folk Festival
Sisters GRO
Sisters Kiwanis Community Service Foundation
Sisters Outdoor Quilt Show
St. Charles Foundation Inc.
Sunriver Music Festival
Sunriver Nature Center & Observatory
United Way of Deschutes County
The Waterston Writing Prize

EASTERN OREGON

57 FUNDS

NEW FUNDS IN 2016
Rosa Ricco Buttedahl Scholarship Fund
Nadie E. Strayer Scholarship Fund

EXISTING FUNDS
E.J. and Wythel Blokland Memorial Scholarship Fund
Robert Burns Masonic Lodge No. 97 Fund
Clarke H. Carnes and Joe Ann Carnes Memorial Scholarship Fund
Dorothy and Al Cerugino Scholarship Fund
Robert W. Chandler II Fund
D.E. & Jane Dark Scholarship Fund
Steve and Susan Corey Family Fund
Carr Family Education Fund
Matt & Doris Doherty Scholarship Fund
Geiser-Pollman Scholarship Fund
Golderson Fund
Earl Hardie Memorial Scholarship Fund
The Harris/Holt Fund
Hughes Family Fund
Paul Kergel Scholarship Fund
Robert B. Lee and Gladys E. Lee Memorial Scholarship Fund
Mervin and Gena Leonard Scholarship Fund
Rube and Minah Leslie Educational Fund
Mabry Family Fund
Mildred I. Martigone Nurse Scholarship Fund
Glen and Jean McKenzie Fund
Michael Family Fund
The Mike & Betty Morgan Scholarship Fund
Murakami Family Fund
Northeast Oregon Heritage Fund
Office of Student Access and Completion Fund
Burns Lions Club Scholarship Fund
Anna and Dwight Gunther Scholarship Subfund
Jeff Hull/Doug Johnson Memorial Scholarship Subfund
Artie Oster Memorial Scholarship Subfund
Poteet Scholarship Subfund
Richard John Cowan Memorial Scholarship Subfund
Carolyn Davies Memorial Scholarship Subfund
John Stanley Fisk Scholarship Subfund
Kelly-Eboll Scholarship Subfund
Laurie Malcom Memorial Scholarship Subfund
Maryann L. McEldott Memorial Scholarship Subfund
Olex High School Scholarship Subfund
J.W. Stuchell Scholarship Subfund
Oregon Education Endowment Fund
Pendleton Public Library Fund
Jean and Milo Puderbaugh Memorial Scholarship Fund
Leland C. and Erna N. Ratcliff Fund
Linda C. and Erna N. Ratcliff Fund
Little Sucession Fund
Linda L. Sturgis Memorial Library Fund
Town Enterprises Fund
Joe Town Math & Science Scholarship Fund
Maxine Town Scholarship Fund
Umatilla County Cattlemen’s Association Scholarship Fund
Umatilla Electric Cooperative Scholarship Fund

ENDOWMENT PARTNERS
NEW IN 2016
Crow’s Shadow Institute for the Arts
Kids Club of Harney County
Rotary Foundation of Wallowa County
Wallowa Land Trust

EXISTING PARTNERS
Baker County Senior Citizens Inc.
Blue Mountain Community College Foundation
Blue Mountain Healthcare Foundation
Center for Human Development Inc.
City of Wallowa
Community Connection of Northeast Oregon
Condon Scholarship Foundation
Confederated Tribes of the Umatilla Indian Reservation
Education Foundation of Pendleton
First Presbyterian Church of La Grande
Fishtrap Inc.
Four Rivers Cultural Center and Museum
Grand Ronde Hospital Foundation
Grand Ronde Hospital Inc.
Harney County Dollars for Scholars
Harney County Historical Society
Harney County Library Foundation
Hermiston Education Foundation
Hermiston Public Library
Ione Education Foundation
La Grande Community Library Foundation
New Directions Northwest Inc.
Pendleton Foundation Trust
Pendleton Friends of the Library
Soroptimist International of La Grande
South Morrow County Scholarship Trust
Tamatskialik Cultural Institute
Wallowa Band Nez Perce Trail Interpretive Center
Wallowa Resources
Wallowa School Foundation Inc.
Wallowa Senior Center Advisory Group

NEZ PERCE LONGHOUSE
The Wallowa Band Nez Perce Trail Interpretive Center preserves and celebrates the customs and culture of the Wallowa Band Nez Perce. One of the Center’s projects is the longhouse built on traditional Nez Perce land.
897 FUNDS

NEW FUNDS IN 2016
526 Fund
Natalie Hubert Bachelder and Michael Bachelder Fund
Bangsund Family Fund
Bridge Inspires Scholarship Fund
Brown Family Fund
The Cake Sherwood Fund
Conrad Fund
Crescendo Fund
Julie Cornelius Darrough Fund
Deacon Family Fund
Barb Dremann Memorial Scholarship Fund
Camilla Rosefield Fraser Scholarship Fund
Gerhardt Family Fund
The Gronie-Chan Family Fund
Harmony Fund
Jaksich Family Foundation Fund
Karuna Fund
Kate Kaufmann Fund
H. Margaret Kolouch Family Fund
KTKS Fund
Ken Lewis Fund
LIC Fund
Magnus Opus, Maddox Family Scholarship Fund
Many Dances Family Fund
Jennifer and Jim Mark Family Fund
The Matthews Fund
Neeley Wells Fund
Linda Deery Nelson Fund
NW Natural Gregg S. Kantor Leadership Fund
Oregon Ocean Conservation Fund
The Darleen Ortega Fund
The OSAC HB Design Scholarship Fund
The OSAC South Umpqua Mechanics Scholarship Fund
Patricia Pearson Peterson Fund
Prevent Trafficking and Heal Victims Fund
Marcia H. Randal Designated Fund
Marcia H. Randal Scholarship Fund
Rowland Family Fund for Homeless Veterans Support
Schiere Fund
Service Tsang Family Fund
Steam Family Fund
Sunshine and Solidarity Fund
Taakeishi Family Fund
Theodore Roosevelt High School Scholarship Fund
Thrasher Family Fund
UIA Community Investment Fund I
Williams Fund
Yellow Sky, Blue Sun Fund

EXISTING FUNDS
Carl and Margery Post Abbott Fund
Vivien S. Abbott Fund
Gail L. Acthernan Fund
Acme Bader Community Fund
Acorn Fund
Agate Fund
Albina Fuel Company Fund
Albina Fuel Company Scholarship Fund
Sherry and J.P. Aleksus Jr. Fund
Taylor and Alice Alexander Fund
Allis Family Fund
Anderson Family Wild Gift Fund
Heidi H. Anderson Early Childhood Education Fund
Andrews-Cohn Family Charitable Fund
Anne T. Angel Fund
Angell Legacy Fund
Angelos Fund
Animal Aid Fund
Anonymous Fund #6
Anonymous Fund #9
Anonymous Fund #16
Anonymous Fund #22
Anonymous Fund #28
Anonymous Fund #29
Anonymous Fund #31
Anonymous Fund #40
Anonymous Fund #46
Anonymous Fund #50
Jeanne I. Arbogast Fund
Ruth Arbuckle Trophy Scholarship Fund
John and Carol Armsby Family Fund
Frederick J. Artz and Jane C. Artz Fund
Aber Family Fund
Mary-Alice and Richard Ayley Fund
Richard and Mary-Alice Ayley Fund
Amber and David Austin Family Fund
David Axelrod and Marilyn Couch Fund
E.J. and Ursula Badger Fund
Van Evera and Janet M. Bailey Family Fund
Baker Family Fund
Betty L. Baker Fund
Dean L. Baker Fund
Valerie Baker Fund
Baron/Gilbert Fund
Karen and Edward Bassett Fund
Bates Family Charitable Fund
John Bauers Family Fund
Lillian Baumann Fund
The Gene Beach Fund
Beaumont-Rogers Tryon Creek Children’s Fund
David W. and Mary C. Becker Fund
Patricia H. and John C. Beckman Fund
Willford H. and Janice E. Belknap Fund
Peter and Susan Belluschi Family Fund
Pietro and Marjorie B. Belluschi Fund
Benson Polytechnic High School Alumni Scholarship Fund
Simon Benson Fund
Bill and Katie Berg Fund
Bernards-Hermens Fund
Bruce Bemir and Marcia Darm Fund
Robert H. Bigley Medical Scholarship Fund
Bildung Fund
Jerome S. and Barbara Bischoff Fund
C.M. Bishop Jr. Family Fund
Elizabeth and Mac Bishop Family Fund
J & S Bishop Fund
Peter Bishop Fund
Lawrence S. and Susan W. Black Fund
Tyler R. Black Humanitarian Scholarship Fund
Adriane T. and Samuel S. Blackman Family Fund
John L. and Christina H. Blackwell Fund
William F. Blitz Fund
Blitz-Woynard Fund
S.I. Jaggar Booth Fund
William K. Blount Family Fund
Blue Cross/Blue Shield of Oregon Fund
Blue Wolfe Scholarship Fund
Blumenuar and Kirkpatrick Family Fund
Royer M. Bodley Scholarship Fund
Boomers and Babies Project Fund
Mr. and Mrs. William B. Boone Fund
Bosco-Milligan Fund
Deborah Fehnel Bosworth Scholarship Fund
George and Sarah Bottoms Fund
Sam & Pat Bradach Family Fund
Emil W. and Lois E. Brammart Fund
Elizabeth and Matthew Brennan Fund
Bonnie L. Brod Fund
William M. Brod Fund
Jerry and Cathy Brodie Family Fund
Bonnie Bronson Fund
Eileen Maret Brown Fund
Garthe and Grace L. Brown Fund
Garthe Brown and Grace L. Brown Fund II
Larry and Doris Brown Family Fund
Walter and Clora Brownfield Animal Fund
Walter and Clora Brownfield Sunshine Fund
Judy Browning Memorial Scholarship Fund
Pauline and Harold Bryan Memorial Scholarship Fund
Benjamin Buckley Young Actors Fund
Dorothy M. Burnalia Fund
Burczak Family Fund
Elia Munro Burdun Fund
Edmund J. Burke Foundation Fund
Robin and Dick Burnham Family Fund
Burns Family Fund
Bustos Lopez Family Fund
The Cabana Fund
David P. Cady Memorial Fund
Martha Cake Fund
Walter D. Calvert Fund
Calypso Fund
Camassia Fund
Robert G. and Dorothy N. (Sue) Cameron Family Fund
The Campbell Group, LLC, Oregon Fund
Betty Campbell/Jeanette Crawley Scholarship Fund
The Courtney Campbell Fund
Dorothy S. Campbell Memorial Scholarship Fund
Duncan and Cynthia Campbell Fund
Clifford and Doris Carlson Family Fund
Harriet Carpenter and Anita Pace Charitable Fund
John and Marlis Carson Fund
Denise Carby and Roger Brown Family Fund
Henry J. Casey Fund
The Catalyst Fund
Ed Casatroso Fund
Challé Family Fund
The Gregory A. Challé Public Service Scholarship Fund
William and Constance Chambers Family Charitable Fund
Harry S. Chandler Scholarship Fund
Jeff Chase and Patti Warner Fund
Alyce R. Cheatham Family Fund
Phyllis Cary Chessman Merit Scholarship in the Arts Fund
Rodolph and Cherie Chevalier Family Fund
Children’s Resource Fund
Chirn Family Fund
CHS Fund
Citizens for the Memorial of Tom McCall Fund
Clackamas Mental Health Fund
Mary Clark, Edgar Clark and Janet Roberts Family Fund
Elizabeth Church Clarke Fund
Club 53 Endowment Fund
Coast Fork Fund
The Cogdall Foundation Fund
Arlene Siegel Cogen and Mitchell J. Cogen Family Fund
Helen L. Colgan Fund
Commerse Cleveland High School Alumni Association Scholarship Fund
Community 101 Fund
Concordia University SEI Scholarship Fund
Conecstu-Doolin Music Education Scholarship Fund
Consolidated Supply Co. Fund
D.J. Conway and Josephine Vloti Woolery Conway Fund
Cooley Family Fund for Critical Research

Hacienda CDC
IRCO

For 40 years, the Immigrant and Refugee Community Organization (IRCO) has been working with Portland’s refugee and immigrant communities. Grants from OCF are helping the organization extend youth education programs, increase high school graduation rates, and connect young people and their families with outdoor environments.
The Providence Health Plan-Kaiser Permanente Behavioral Health Fund
Don and Rosemary Pullin Family Fund
Ruth Henderson Fund
Rae-Seitz Scholarship Fund
Wendy and Richard Rahm Fund
RAM Foundation
Raman Family Fund
Ramsdell Fund
Elaine and Vitz-James Ramsdell Fund
Lynn Roberts Ramsdell Music Teacher Education Scholarship Fund
Ramsdell-Clifton-Kerns-Johnson Music Scholarship Fund
Dave and Sue Ramus Fund
Marcia H. Randall Fund
Random Acts Fund
Redtail Fund
Michael V. Reed Fund
Rees Family Fund
Reiten Family Fund
Renecker Family Fund
Ruth Eva Renfroe Fund
David and Pamela Richardson Family Fund
Woody and Rae Richen Fund
Max and Marie Anna Richter Family Fund
Rigby Family Fund
Marge Riley Fund
Rise and Shine Scholarship Fund
Sarah (Richter) Ritchie Fund
Riverfront Park Campaign Fund
Roberts Motor Company Charitable Fund
Betty Lou Roberts Fund
Hannah B. Robertson Fund
Richard Robinson Fund
Vera and Lawrence Rockwood Fund
Barbara Grube Roessner Fund
Rogers Family Fund
Terry Ann Rogers Fund
Rosenberg Family Fund
Miriarn Rosenfeld Memorial Fund
A. Victor Rosenfeld Scholarship Fund
William and Nancy Rosenfeld Fund
Jannotta Rothenberg Family Fund
The Alex Rovello Memorial Fund
William D. and Ruth D. Roy Fund
Ray and Vivian Rudeen Scholarship Fund
Rudermann Philanthropic Fund
The George Rubberg/Principal Scholarship Fund
Rural Nursing Excellence Endowment Fund
RW2A Fund
Owen and Edna Sabin Scholarship Fund
H.J. and Grace Sandberg Fund
Sandpiper Fund
Sauer Family Charitable Fund
Elizabeth A. Saunders Fund
Meredith and Bill Savery Fund
Harold Sawatzky Fund
Scharm Family Fund
Hubert and Ludmila Schlesinger Fund
April and Jeff Schmidt Family Fund
Mildred and Morris Schnitzer Charitable Fund
Susan Dee Schnitzer Family Fund
Marian and Elithu Schott Family Fund
Delbert and Stella Schrag Fund
Karen M. Schroth Fund
Arina Schumann Fund
Paul J. Schutlz, MD, Memorial Fund
Mayer and Janet Schwartz Fund
Schwenn Family Fund
Patty Jeanne Semura Foundation Fund
The Seven Diamonds Fund
Shadow Fund
Leslie and Dorothy Sherman Fund
Dorothy F. Sherman Music Education Fund for Children
Johannna Sherrr Memorial Fund
Shramek Fund
Sierras Fund
Sigel/Wagenknecht Fund
Tyler Silver and Joel Silver Charitable Fund
Robert O. Simons Fund
Donald R. Singer Renaissance Music Performance Fund
Single Step Fund
Milton Smith Fund
Wilson W. Smith III Fund
Nick and Sandra Snell Fund
Robert and Hedy Snow Fund
Mabel Southworth Fund
Spark Fund
Speroff Family Foundation Fund
Allen C. Spitzer Memorial Fund
Peter and Suzanne Spitzer Thompson Fund
Spitznagel Family Fund
St. Andrew’s Society Scholarship Fund
The James S. and Ivy T. Stacy Fund
Robert M. Stafrin Fund
Leland C. and Sandra Levenson Stapleton Fund
Hugh G. Stawkweather Fund
Frances A. Staten Fund
Stein Family Fund
Steinfeld Family Fund
Stensland Cultural Fund
Dorothy Hester Stenzel Fund
Franz Stenzel, MD, and Kathryn Stenzel Scholarship Fund
Donald Sterling City Club Fund
Sterling Family Fund
Stetxt Family Fund
William F. Stevens Memorial Scholarship Fund
Dr. John L. Jr. and Marilyn E. Stevenson Fund
Stewart Family Fund
Norman A. and Helen V. Stoll Fund
Norman A. and Helen V. Stoll Fund II
Stoll Stolli Berne Loking & Shlachter Fund
Robert and Barre Stoll Fund
Stoller Family Fund
Doug and Katherine Storey Green Family Fund
John and Frances Stors Storns Family Fund
Douglas L. Stoudt Fund
Clayton and Edith Strain Memorial Fund
Gordon Strain Memorial Fund
John Straus Scholarship Fund
Street of Eames Fund
Tom and Vickie Stringfield Fund
Glen R. and Juanita B. Strible Family Scholarship Fund II
Reggie Sullivan Memorial Scholarship Fund
M. Jean Sullivan Fund
Cai and Jerry Sunner Fund
Sunshine Division Inc. Fund
Dr. Kenneth C. Swan Endowment Fund
Daryl and Patricia Swenson Scholarship Fund
Daryl L. and Patricia L. Swenson Fund
Christine and C.F. Swigert, Jr. Endowment Fund for the Benefit of OMSI
Christine and C.F. Swigert, Jr. Fund II
Swindells Family Fund
William Swindells Sr. Memorial Fund
Charles J. and Caroline Swindells Charitable Fund
Dari and Charlie Swindells Fund
Elizabeth Pownall Swindells Family Fund
Helen M. Swindells Tenant Relief Fund
Irene Gerlinger Swindells Fund
Val Taber Memorial Fund
Tagmyer Family Fund
Tami (Wiedensmith) Fund for Lyme Disease Research
Bob and Joan Taylor Family Fund
Mark and Melody Teppola Family Fund
Patrick and Susan Terrell Charitable Fund
Thoeresz Family Fund
Nellie Tholen Fund
Thomas Family Fund
Thomson Family Fund
Thonen Family Fund
Thorp Family Fund
Elizabeth Till Fund
Chet and Elaine Timmer Family Fund
Ronald E. and Ivy L. Timpe Century Fund
Alan Baron Torkin Memorial Fund
Mrs. Moe M. Torkin Fund
Nancy Morse Torp Fund
Tupelo Fund
Jeff Turner Mike Sweeney Scholarship Fund
Catherine and Mark Turner Fund
John R. and Susan B. Turner Family Fund
Paul and Alice Tustin Education Fund
Campfire Columbia. Photo: Emily Sterling
NORTH COAST

40 FUNDS

NEW FUNDS 2016
Twitchell Fund

EXISTING FUNDS
Amici-Mueller Oregon Fund
Anonymous Fund #33
Baker Professional Women’s Initiative Scholarship Fund
Lesena Blum and Howard Schmadeke Scholarship Fund
Clatsop County Endowment Fund
Columbia Community Fund
John and Alice Dillard Memorial Fund
Deerfield Newport High Scholarship Fund
Englund Family Fund
Patricia Friedland Fund
Gleason Family Designated Fund
Dan Gleason Fund
Tom Gleason Fund
Howard and Edyth M. Hoedle Scholarship Fund
Robert and Jeanette Hofer Fund
Jeannette B. Hofer Fund
Mildred F. Hoskins Fund
Larry and Penelope Hull Scholarship Fund
KMDsm Fund
Jeffrey C. Kozlowski Fund

The Laurel Ladies Fund
LeBlanc Family Fund
Edith Henningsgaard Miller Fund for the Benefit of Astoria
Gainor Minott Fund
Louise K. Mittet and Albert J. Mittet Fund
Neighbors for Kids Fund
Nolan-DeJager Fund
Tom Norton Sr. Memorial Scholarship Fund
Lester and Sarah Louise Raw Seaside Youth Fund
Charles E. Roberts Jr. Scholarship Fund

ENDOWMENT PARTNERS
EXISTING PARTNERS
Astoria High School Scholarships Inc.
Cannon Beach Arts Association
Cannon Beach Historical Society
Columbia Learning Center
Driftwood Library Foundation of Lincoln City
Friends of Haystack Rock
My Sisters’ Place
Newport Boosters Club
Newport Public Library Foundation
Newport Symphony Orchestra
North Coast Land Conservancy
North Lincoln County Historical Museum
Oregon Coast Community College Foundation
Oregon Coast Council for the Arts
South Tillamook County Library Club
Sunset Empire Park & Recreation District Foundation
Tillamook Bay Community College Foundation
View the Future Inc.
Yachats Youth & Family Activities Program Inc.

NEWPORT PERFORMING ARTS CENTER
From Clatsop to Coos and Curry counties, the Oregon Coast Council for the Arts (OCCA) is a hub of coastal art opportunities. As well as bringing arts to many communities, OCCA also manages the Newport Performing Arts Center and the Newport Visual Arts Center. Grants from OCF are supporting improvements to both centers.

NORTHERN WILLAMETTE VALLEY

96 FUNDS

NEW FUNDS 2016
Aamott Scholarship Fund
Dana Seed Fund
Gayle Goschie Fund
Jones Family Fund
Sandra Wiscarson Fund

EXISTING FUNDS
Angell Family Fund
Anonymous Fund #19
Robert C. and Mariam B. Arthur Family Fund
Helen E. Austin Pioneer Fund
Mark and Patricia Baker Family Fund
Juliette D. and Paul A. Barber Fund
Tom and Diane Bauman Fund
Richard J. and Linda M. Barnew Fund
Flynn Case Donor Advised Fund
Mike and Simone Chilton Family Fund
Clark-Phelps Scholarship Fund
Helen E. Cook Family Fund
Lauren, Ashley & Caitlin Cornwall Fund
Cox Family Fund
Michael and Christine Crosland Fund
Louie J. and Margaret H. DeSantis Fund

Bobbie Dolp Advised Fund
Doug and Connie’s Visual Art Fund
Bruce and Sharon Douglas Designated Fund
Larry T. & Jeanette T. Epping Family Fund
Evergreen Charitable Trust Fund
Velma Charlene Foster Cancer Research Fund
Joseph R. and Judith Ann Fox Family Fund
Butch and Richard Fraley Charitable Fund
Gerlinger-Lyman Family Fund
Isabel and Mary Ellen Gill Scholarship Fund
Graham Lhenne Foundation Fund
Grasmajeto Fund
Gruber-Condon Family Fund
Hart Mental Health Fund
Amabel E. Hayward Fund
Bob and Marypat Hill Family Fund
Holland Watkins Family Fund
Holman Family Molalla High School Alumni Scholarship Fund
Wilbur and Lela Jackson Family Fund
Jane and Ron Jones Fund
Sue and Gary Kaufman Fund
Thomas Jeremy Keep Scholarship Fund
Don L. Klein, Larry D. Klein and Leslie W. Klein Scholarship Fund
Klinger Fund
Karen and Winmar Kohne Fund

Louise E. Larsen Fund
Latino Partnership Program Fund
Eric and Hollie Lindauer Fund
William and Mary Mainwaring Fund
David L. Massee Education Fund
Thelma D. McCulloch Fund
Robert McMahon Fund
Ernest Alan and Barbara Park Meyer Scholarship Fund
John and Susan Miller Fund
Louise Minty Fund
Dave and Pat Moss Family Fund
Brent and Natsumi Neilson Family Fund
Neilson Family Fund
Office for Student Access and Completion Fund
Armit Scholars Program Subfund
Davison FFA Scholarship Subfund
Jefferson High School Subfund
The Mellema Scholarship for Sheridan H.S. Seniors Subfund
Valentine Scholarship Foundation Subfund
Olson Family Fund
Oregon College Savings Plan Education Celebration Scholarship Fund
Peggy Peterson Scholarship Fund
Mike and Betty Pongracz Scholarship Fund
Gail P. Robinson Family Charitable Fund

Willamette Humane Society
**Family Building Blocks**

With a mission to keep children safe and families together, Family Building Blocks focuses on preventing child abuse in Marion and Polk counties. The intensive, specialized services are offered at no cost to families. The organization is using grants from OCF to extend their critical work in Polk County and Santiam Canyon.

**Endowment Partners New in 2016**

Friends of the Salem Senior Center

**Existing Partners**

A.C. Gilbert’s Discovery Village
Audubon Society of Salem
Capitol Manor Foundation
Catholic Community Services Foundation
Deepwood Gardeners
Family Building Blocks
Family YMCA of Marion & Polk Counties

**Children’s Dental Health**

Improving children’s dental health is a priority for OCF, and nowhere is the Foundation’s work more evident than in Coos and Curry counties. A grant to Coos Health & Wellness supports Ready to Smile. This program provides children with dental screenings, fluoride varnish, sealants and dental kits — and refers children to a dentist when needed.
133 FUNDS

NEW FUNDS 2016
Ruby M. Edwards Fund
Green Pearl Fund
Carol and Floyd Hayner Scholarship Fund
Betty LaDuke Cultural and Education Fund
for Farmworkers’ Children
MAKE It Happen Scholarship Fund
The Maple Kindness Scholarship Fund
Merrill Solar Project Community Fund
Michael Thorniley Family Fund

EXISTING FUNDS
Roxy Ann Adams Scholarship
Donald R. and Loreene C. Alger Scholarship Fund
Ames-Fluhrer Charitable Fund
Ashland High School Scholarship Fund
Frank H. Ault Fund
Landrum E. Baker Fund
The Barth Family Fund
Frank and Grace Bascom Fund
Grace W. Bascom Fund
Clinton and Mary Anne Basye Scholarship Fund
Robert H. and Barbara S. Bean Fund
Eugene Bennett Scholarship Fund for the Visual Arts
Curt and Carol Bennett Family Fund
Ronald and Karel Bennett Scholarship Fund
Priscilla Bixler Fund
Helen Bolton Memorial Scholarship Fund

LA CLINICA
As the need for accessible and affordable health care increases, La Clinica is filling the gap. La Clinica offers health services throughout the Rogue Valley to those most in need through six neighborhood health centers, nine school-based clinics and a mobile health center. Grants from OCF are supporting a dental health education and prevention program as well as other projects.

ENDOWMENT PARTNERS
EXISTING PARTNERS
ACCESS Inc.
Ashland School District #5
Ashland Schools Foundation
Bear Creek Greenway Foundation
Boys & Girls Clubs of the Rogue Valley
Britt Festivals
Center for NonProfit Legal Services
Club West Wrestling Inc.

Rogue Gallery & Arts Center

William and Florence Schneider Scholarship Fund
Skynem Techno Fund
Wallace Skyrmnan Memorial Fund
Francine Foreman Stauffer Endowment Fund
John and Lois Stilwell Scholarship Fund
Roger Stokes Family Fund
Judy Straw Memorial Scholarship Fund
Talent Literary Fund
Peter J. and Wilma Taschner Foundation
Technical Training Fund
Thurdkle Family Rogue Valley Fund
Tisana Fund
Toll & Wagner Charitable Fund
Frank L. TouVelle Trust Fund
Reed and Canoe Walker Fund
Watson Nursing Scholarship Fund
Weisel Family Fund
Dr. Michael Wheatley Memorial Fund
The Wintleick Rhodes Charitable Fund
John and Frances Winslow Family Fund
Frances W. Winslow Fund
John S. and Frances W. Winslow Fund
John S. Winslow Fund
Harriet M. Winton Fund
Womer Family Fund
Chuck Womer Fund for Rogue Community College Scholarships
Zuko and Sophie Fund

Committed Alliance to Strays
Congregational Church of Medford
D-9 Foundation
Dogs for the Deaf Inc.
First United Methodist Church of Medford
Friends of Josephine County Food Bank Inc.
Friends of the Animal Shelter
Integral Youth Services
Jackson County Community Services Consortium Inc.
Jackson County Library Foundation
Klamath Basin Audubon Society
Klamath County Library Foundation
Klamath Falls Gospel Mission
Klamath Hospice Inc.
La Clinica
Lake County Community Foundation
Lake County Oregon Museum Endowment Fund
Living Opportunities Inc.
Medford Rotary Foundation
National Park Service Crater Lake National Park
Order of the Antelope Foundation
Ragland Rife Foundation
Resolve Center for Dispute Resolution and Restorative Justice
Rogue Community Health
Rogue Gallery & Art Center
Rogue Valley Chorale Association
Rogue Valley Genealogical Society
Rogue Valley Symphony Association
Rotary Club of Central Point Scholarship Endowment Fund
Rotary Foundation of Klamath County
Siskiyou Field Institute
The Siskiyou School
Society of St. Vincent de Paul, Rogue Valley District Council
United Way of Jackson County
Wildlife Images Rehabilitation and Education Center
Youth Symphony of Southern Oregon
SOUTHERN WILLAMETTE VALLEY

285 FUNDS

NEW FUNDS 2016

Gregory M. Ahijan Scholarship Fund
Marc and Shirley Anderson Fund
Anonymous Fund No. 9433
Carlton Family OSU Orchestral Scholarship Fund
Dicentra Fund
Margaret E. Hull Scholarship Fund
Kessler Burke Family Fund
Está Rose Fund
Pat Steele Scholarship Fund of McKenzie School District
Stephen Yih Endowed Scholarship Fund

EXISTING FUNDS

A & A Charitable Fund
Albany Library Share! Endowment Fund
Alex Newport-Berra Fundation Fund
Allcott/Hunt Share It Now Advised Fund
Allcott/Hunt Share It Now II Scholarship Fund, Honoring Emory S. and Elizabeth Burkett Hunt
Kevin and Irene Altucker Family Fund
John Ahwod Scholarship Fund
Anderson Family Advised Fund
William Brent Anderson Memorial Scholarship Fund
Anonymous Fund #27
Ceci R. and Elaine H. Armes Memorial Fund for the Friends of Mt. Pisgah Arboretum
Arts Foundation of Western Oregon Fund
Mildred Baker Endowment for the Arts Bishop Subfund
Cottage Theatre Endowment Subfund
Eugene Visual Arts Endowment
Fentress Endowment
Nils and Jewel Hult Endowment
Maxine Horton Rowan/Hult Center for the Performing Arts Subfund
Martha Baker Russell Subfund
Silva Endowment Special Projects Subfund
Connor Ausland Memorial Scholarship Fund
Chad Barczak Fund
Florence V. Barnhart Fund
Thomas H. and Sarah K. Bascom Fund
Beck Family Fund
C. Wade and Marie D. Bell Fund
Jessie M. Berk and Jessie M. Bell Scholarship Fund
Arthur James Boucot Research Fund
Barbara Boweman Fund
E. H. and M.E. Boweman Scholarship Fund
Jon Boweman Advisory Fund
Boys & Girls Club of Albany Education Fund
Brautl Family Fund
Brine-Sansregret Family Fund
Allen Brown S.T.E.A.M. Inspiration Fund
Candace Callan Fund
Candace Callan Scholarship Fund
Carlos Speable Park Fund
Marlan and Angela Carlson Family Fund
Rufus and Carol Cate Fund
Cavin Family Fund
Central Lutheran Church Pastor P.J. Luxeaas Memorial Fund
Chambers Family Fund
The Chinn Family Charitable Fund
Chintimini Fund
Cost Fork Scholarship Fund
Douglas Lowell Collins Scholarship for the Visual Arts Fund
The Combined Fund for the Eugene Public Library Community Wellness Fund
Edwin E. and June H. Cone Fund
Edwin E. Cone Neighborhood Park Fund
Copper Windmill Fund
Coughlin Family Fund
J. Glenn and Ellen A. Coughlin Fund
Jemma Crae Advised Fund
Crane Creek Family Fund
John Conrad Diehl and Madeline Knutsen Heidtbard Memorial Scholarship Fund
Douglas Community Fund
Douglas County Youth Orchestra Fund
Sarah A. Douglas Fund
Draif Civic Center Fund
James R. Drury and Mary Jane Drury Fund
EHS/SEHS Alumni Scholarship Fund
Elliequa Fund
Luther Ellison Scholarship Fund
Rose A. Ellison Designated Fund
Edna English Fund for Archaeological Studies
Eugene Civic Alliance Fund
Eugene Federal Courthouse Education Studies
Eugene Evans Memorial Scholarship Fund
Evergreen Hill Education Fund
Evergreen Hill Fund
F & C Fund
Fidanque Family Fund
Dr. I. Howard and Victoria Fine Scholarship Fund
The Fogg-Abbott Family Fund
The Ford Family Foundation Fund
Ford Family Fund
Halle E. Ford Endowment Fund for Arts in Education
Frischke Family Fund
Clifford J. Fritz Fund
Margaret A. Fritz Fund
Mark Frohnmayer Advised Fund
Fund for Douglas County Youth Orchestra
Gear Up Scholarship Fund
Gear Up Scholarship Fund II
Gemmeli Family Fund
Gordon H. and Patricia A. Geretsien Fund
Ruel D. Gierhart Eugene Public Library Permanent Endowment Fund
John Gillilan/Tim Torrey Memorial Fund
Emilioino and Irene Giustina Scholarship Fund
Verda M. Giustina Fund
Goetzte Powell Fund
Elsa and Marjorie Gooch Boyden Eugene Public Library Endowment Fund
Gooch-Powell Family Fund
Joe and Teresa Greco Memorial Fund
Jill Richardson Hall Family Fund
Maurice and Gladys Hallmark Scholarship Fund
Albert B. and Jean E. Halfstrom Family Fund
Terry and Sharon Hamilton Fund
Susan L. Hamlin Family Fund
Richard P. Haugland Fund
David R. and Donna R. Hawkins Fund
The Hendricks Park Native Plant Garden Fund
Jim and Delores Hendrickson Memorial Scholarship Fund
Betty and Harold Hendrix Memorial Scholarship Fund
Henriette Family Fund
Jane Higdon Memorial Fund
Jane Higdon Memorial Fund for Bicycle Safety
Elizabeth S. Helden Fund
Hope For Today Fund
Michael D. Horowitz Fund
Margaret E. Hull Advised Fund
Margaret E. Hull Fund
Margaret E. Hull Fund
Margaret E. Hull Fund for South Benton Nutrition Program
Margaret E. Hull Mercy Ships Fund
Margaret E. Hull Scholarship Fund
Ellen Gendel Hyman Fund
James 1:27 Fund
Robert C. and Betty E. Janeway Fund
Anne Jaqua and Family Fund
Jaqua Fund
Jim and Mary Jaqua Fund
John and Robin Jaqua Fund
Jon V. Jaqua and Kimberly B. Cooper Fund
Robin Jaqua Fund
Robin Jaqua Relief Nursery Fund
JumpSTART Fund
K and T Sherman Fund
K-12 Student Success Fund
Thomas A. Kerns M.D. Endowment Fund
Kilgaaard-Greene Fund
Officer Chris Kilcullen Memorial Scholarship Fund
Lynn Kinney Charitable Fund
The Kirchoff Family Fine Arts Scholarship Fund
Knight Cancer Institute Endowed Scholarship Fund
Korrie Memorial Scholarship Fund
Sam and Roberta Konnie Fund
Knute Family Fund
James C. and Carol A. Kyle Fund
Douglas Crazy Laidlaw Charitable Fund
Erika Goodyear Fund
Lewy/Thomas Fund
Lila Family Fund
Richard A. Loesccher Fund
John Long Memorial Fund
Lowell High School Scholarship Fund
John L. Luxeaas Family Fund
Madison Charitable Fund
Manfield Family Fund
William and Joyce Mckillic Fund
William J. Mckillic, MD, Scholarship Fund
McKenzie Oaks Ranch Fund
La Grande School District-McManus Endowment Fund
Tim and Jo Ann McQueary Fund
Melvin and Carol Mead Fund
Meals on Wheels Case and Velma Hamlin Designated Fund
Herbert J. Merker Fund
Larry Verl and Dorothy Miller Scholarship Fund
Verl and Dorothy Miller Fund
Michael and Jo Ann Mooser Fund
J.L. and M.F. Murdock Family Fund
Music Counts Fund
Glenn and Florence Nesseth Scholarship Fund
Newman Foundation of OSU Endowment Fund

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JOHN G. SHEDD INSTITUTE FOR THE ARTS

Students at Agnes Steward Middle School in Springfield are continuing their work with the Music Matters education program, thanks to a third year of funding to the John G. Shedd Institute for the Arts. OCF's Studio to School Initiative supports collaborative projects between schools and community arts organizations to increase arts opportunities for underserved students.
STATEWIDE AND OUT OF STATE

NEW FUNDS 2016
Daniel Deutsch Fund
Michael Schill Donor Advised Fund

EXISTING FUNDS
Alumni Fund for Eugene International High School
Anonymous Fund #17
Anonymous Fund #26
Bazillion Books for Kids Fund
Charles and Norma Beek Charitable Fund
Robert Harold Belknap Memorial Scholarship Fund
Eugene Bennett Art Acquisition Fund
Deibele Family Fund
Roy R. and Laurie M. Cummins Fund
Children of Insitu Scholarship Program
Cambia Health Solutions Fund
Bussman Family Philanthropic Fund
Buerkle Scholarship Fund
Eugene Bennett Art Acquisition Fund
Scholarship Fund
Robert Harold Belknap Memorial Scholarship Fund
Charles and Norma Beek Charitable Fund
Bazillion Books for Kids Fund
Anonymous Fund #26
Anonymous Fund #17
High School Alumni Fund for Eugene International
Existing Funds
Michael Schill Donor Advised Fund
Daniel Deutsch Fund
New Funds 2016
ADMINISTRATIVE ENDOWMENT FUNDS
Grace W. Bascom Fund
Dean L. Baker Fund (partial)
Grace W. Bascom Fund

THE OREGON FUND
The Oregon Fund makes grants to support community needs throughout the state through gifts or bequests of any amount.

THE OREGON SCHOLARSHIP FUND
The Oregon Scholarship Fund awards scholarships statewide to Oregon students attending Oregon colleges through gifts and bequests of any amount.

SUPPORTING ORGANIZATIONS
Supporting organizations help further OCF’s mission through a unique legal relationship.

ENDOWMENT PARTNERS
EXISTING PARTNERS
Confluence Inc.
Endangered Language Fund
Henderson Nor’Wester Camp
THE OREGON COMMUNITY FOUNDATION

THE OCF LEADERSHIP FUND

The OCF Leadership Fund enables OCF to develop philanthropy in every community in Oregon. The following supporters contributed from Jan. 1 through Dec. 31, 2016.

GUARANTOR $1,000+
200 Market Associates
Acme Bader Community Fund
David Anderson
Anonymous
Appel Family Fund
Ault Family Trust
Ken Austin
Arthur Bailey
Dean L. Baker Fund
Anthony and Martha Belluschi
J & S Bishop Fund
William K. Blount Family Fund
Jay and Teresa Bowerman Family
Mark and Cheryl Burnham
Cathy Chinn
Pat Clark
Mike and Kate Coughlin
James and Anne Crumpacker
Howard and Edna Dietrich Children’s Fund
Donald F. Dunbar Revocable Living Trust
Don Dunbar
Kirby and Carl Dyess
Elliga Fund
Larry and Jeanette Epping Family Foundation
Robert D. Geddes and Cameron G.R. Geddes Family Fund
Dan Gleason
Erin Graham
Hampton Family Foundation
Rocky and Laura Henderson
Lyn Henion and Alex Bellen
Jeannette B. Hofer Trust
Charlie and Maryanne Helman
Robert H. and Cecelia Huntington Fund
Anne Jaqua and Family Fund
Jon V. Jaqua and Kimberly B. Cooper Fund
Mike and Margo Kalberer
Mr. and Mrs. Michael L. Keiser Fund
Keller Foundation
Robert G. Kirby Fund
Knapp Family Philanthropic Fund at World Vision
Nancy Lematta
Lynn and Jack Loacker
Tim and Nancy Malby
Jim and Jenny Mark
Melvin Mark Jr. Trust
McCracken Revocable Living Trust
Duane and Barbara McDougall
Timothy McQueary
Laura Meier
Lora and Jim Meyer Family Fund
Ray and Carol Michael
Sue and John Miller Fund at Schwab Charitable Fund
Bill Moffat and Joy Abele
Craig W. and Linda J. Moore Family Fund
Susan Naumes and Diane Mathews
Sheila Nolan and Bill De Jager
OCF Founder’s Fund
Lindley Morton and Corrine Oishi
Sherman and Wanda Olstrud
Gneatta Fund
Oregon Scholarship Fund Transfer and Holding Subfund
Susie Papé
Eric and Janet Parsons Family Fund
Sabrina Parsons
Peregrine Sports LLC
Hope Hughes Pressman Fund
Random Lengths Publications
Redtail Fund
Jannotta Rothenberg Family Fund
Thomas A. and Georgina T. Russo Family Fund at Schwab Charitable
Schart Family Fund
Doris Scharpf
Robert and Janice Schock Fund
David and Jane Schue
Lane and Francine Shetterly
Jeanynne Snow
So Hurn Foundation
Spark Fund
Norman F. Sprague Jr. Foundation
The James S. and Ivy T. Stacy Fund
Cornelia and William T.C. Stevens
William Swindells
The Standard
Jeffrey and Janice Thede
Kenneth and Marta Jo Thrasher
Ronald E. and Ivy L. Timpe Century Fund
John K. Vitas and Pat Towle Fund
Jody Ward
Gary and Eileen Werhie Fund
OCF Joseph E. Weston Public Foundation
Benjamin R. and Elaine M. Whiteley Family Fund
Mary and Brett Wilcox
WRG Foundation Fund
Thomas Wrightson Fund
Duncan and Aileen Wyse

BENEFACOR $500+
Antonette Arenz
Charles and Norma Beek Charitable Fund
John Bridges
Ron and Wilda Bryant
Dorothea Cameron
John and Joan Casey
Gregory Challé
Jeff Chase and Patti Warner Fund
Comerford DiDente Family Fund
Copper Windmill Fund
Jean and Jim Curran
Debobilko Family Charitable Fund at Schwab Charitable Fund
Sharon Douglas
Marguerite Hirschbuhl Drake Fund
Bill and Karen Early
The Robert Engle Trust
Margaret Evans
Ted and Diane Frees
Gerald and Olivia Froebe
Lester Green
Chane and Jim Griggs
Richard and Adrienne Hassanen
John and Lari Hodecker
Elizabeth Holden
Hult & Associates LLC
Sara and Jim Ingle
Ann and Ed Isetl
Ken/Lubbe/Lowe Family Fund
William and Emmy Lawrence Family Fund
Kathleen Lewis Fund
Sara Behnman and Francis Rosica
Peter and Susan Belluschi
Ruth E. Medak Charitable Fund at Fidelity Charitable
Ruben Menashe
Barbara Mendius
Michael Moore
Julie Moran
Dr. and Mrs. Lee Murdoc
Milo and Beverly Ormseth
Gayle and Carol Post Family Fund
Judith and Charles Poutasse
Manget Rigby
Barnes D. Rogers Family Fund
William and Nancy Rosenfeld Fund
George Russell
Jan and Elhau Schott Family Fund
Sheik Fund
ThomJoke Family Rogue Valley Fund
Kay Toran
John Turner
David and Christine Verrier
Carolyn Walker
Amy Wayson
Weiss Fund
Westwind Fund
Ron and Eileen White
Gordon Wright and Anne Moffett

PATRON $250+
Penny Allen
Frank and Dorothy Anderson
Anonymous
Auble Family Revocable Trust
Nancy and Jeffrey Beckwith
Sara Behnman and Francis Rosica
Peter and Susan Belluschi
The Oregon Society honors those who have named OCF in their estate plans through their wills, trusts or other deferred gifts.

Carl Abbott and Margery Post Abbott
Robert and Bonnie Acker
Gregory Ahlffian
Mile and Tammi Aho
Jennifer Allen and Wayne Luscombe
Edward (Nick) Alls
Jim and Darlene Allison
Wayne Alper and Virginia Krueger-Alper
Burnell and Jean Marie Ambrose
Rex and Diane Amos
David and Lyn Anderson
David Carl Anderson
Jon and Terri Anderson
Jeff and Debbie Andrews
John and Susan Appel
Jeannie L. Arbow, CPA
Rhea Arthur
Natalie and Michael Bachelder
Florence Bachem
E.J. Badger
Michael and Susan Bahr
Darrel and Barbara Baker
Donna Bane
Jennifer and Jon Barch
Clinton Basye
Jean and Howard Baumann
Robert and Barbara Bean
Patricia A. Bender
Alan and Deborah Bennett
Curt and Carol Bennett
Kimberley Bennett
Judith E. Benson-Shank and Robert B. Shank
John and Patricia Bentley
David and Lynda Bird
Judith A. Black
Adriane T. and Samuel S. Blackman
Richard “Doug” Blair
Don Blue
Sue Bolstad
Book Family Trust
Christ and Barbara Bounell
Sara and Jonathan Brandt
Martin & Kay Brantly
Jerry and Mary Bray
Stephen and Marjorie Brenneke
Bill and Joyce Briggs
Kelly Brookes and Michael DeMarco
John Broome
Lawrence J. Brown
Philip Brown
Allan D. Bruckner
Chuck and Peggy Brummel
Neil and Mary Bryant
Sonia Bulst, M.D.
Silvia and Mark Bundy
Andy Burke and Ingrid Kessler
Jean Burlington
Mike and Carolyn Burrill
Ellen E. Bussing
The Caliban Fund
Mariann Campbell
Al Soeldner and Courtney Campbell
Roger and Jan Capps
Mariann and Angela Carlson
Dick and Linda Carney
Tom and Kathy Carstens
Michael Casey and Terrel Wagstaff
Christine Chailé
Gregory A. Chaille
Marjorie Chandler
Mike and Simone Chilton
Cathy Chinn
Chester and Mary Clark
Christi A. Clark
Ed Clark and Janet Roberts
Mary Clark
Scott Clark
Linda Clary and Jim Williams
Jolie Cobbs
Bill and Lynda Cogdall
Jon Cohen
Mr. and Mrs. James D. Coleman
Tom and Linda Collier
Elizabeth Collings and Gerald Thomas
Pat Collins
Betty and John Compton
Tim and Camille Connelly
Joan Corcoran
Kathleen Cornett and Stephen Grove
Virginia Cornyn
Tom and Jan Cowling
Norman and Marge Creitz
Mr. and Mrs. Stan Culver
Jill Current
Mike and Carmen Cutting
Dr. Stanley J. Cyan
Julie Cornelius Darrough
Gary and Cheryl Davis
Jon and Nancy Deocher
Cynthia Dettman
Gary and Shirley Devos
Don and Linda Devauld
Jo Ann Vicenius Dewey and Dave Dewey
Katharine Diack
Mary Dickson
Al Dider and Sherry Holley
Howard N. Dietrich Jr.
Clyde and Jerrene Doctor
Matt and Doris Doherty
Bobbie Dolp
Leslie and Page Dos Reis
Kay L. Doyle
Dick and Maggie Drake
Jacqueline Druck
Robert and Gergina Dubay
Kirby and Carl Dyess
William and Karen Early
Fara Eibel
Alan Evans
Davis Evans
Evergreen Charitable Trust
John L. Fagan and Jo A. Reese
Eugene and Joyce Faltus
Sally D. Farrell
Christina Federlein
Dr. Carol Fellows
Tom and Marilyn Fink
William L. Flatt
Mervin and Sally Fleming
Gillian Floren and Gregory Swanson
John and Lynne Forsyth
Douglas and MacKenzie Freeman
Joyce Freeman
Timothy and Jeanne Freeman
Ralph W. Fullerton and Myra J. Friedman
Mari Galeana
Diana Gardener and Judson Parsons
William Gaylord and Linda Eyerman
Scott and Pamela Gibson
Klaus and Dorlene Gielisch
Ted Gilbert
Kit Gillem and Deborah Horrell
Dennis P. and Marie V. Gilliam
Jeff and Joan Gladow
Nona Glaser
Joseph Gledhill
Lyn Godsey
Ann V. Goodsell
Eric and Tamie Goranson
Doug Gordenier
Pat Gordon
Drs. Sandra Coyner and Joseph Graf
Grandmothers’ Legacy Fund
Sylvia Katherine Gray
Emil and Elaine Graziani Charitable Fund
James and Deborah Greenar
Scott and Carol Gregg
Julie L. Gregory
Chare and Jim Griggs
Carolyn Groves
Inge Gruber
Lester and Elizabeth Gunther
Charles Guizis and Miriam St. Clair
William and Martha Hall
James and Diane Hallstrom
Susan Halton
Fred Hamlin
Susan Hamlin
Debbie Haravan
Terry L. Harrington
Katherine Harris
Sally Hart
Judith Harza
Chattan Hayes
Michael and Eileen Heaton
Lyn Hennion
Charles and Ruby Henry
Peter and Mary Hepokoski
Dorothy M. Herrmens
Ron and Vicki Herrning
Carol C. Herron, CFp
Melanie Hill
Lynn Hochstetter
Jeanette B. Hofer
Suzanne L. Hoffman
Charles and Pamela Hofmeister
Terrance and Jane Hoeher
James R. and Linda L. Holder
John Dunlap and Robyn Holdman
Sue Hollem
Blair A. Holman and Virginia L. Tabor Fund
David and Maryanne Holman
The Honoring Institute
Steve and Jan Hooper
Larry and Ann Horton
Charles and Lynne Humble
Clement and Phyllis Hunter
Bill and Becky Hunting
James and Linda Hurst
Yvonne Huson Boni
Georgia Lee Hussey
Ellen Hyman
Willbur and Lela Jackson
Mary Jeanne Jacobsen
Norman C. Jacob
Emmy Jenson
Brad and Judy Johnson
Greg Jones and MaryLou Kelnapan-Jones
Steve Jones
Guy Justice and Eva Smekens-Justice
Kate Kaufmann
Russell and Linda Keizer
Judy Carlson Kelley
Michael M. Kern
Jokan and Greg Kemmis
Peter J. Kendall
Robert W. Kendall
Rachael Kester
Frederick M. and Belinda Kinyon
Ron and Linda Klein
Janet Knoles
Willy and Karen Kohn
Howard and Barbara Kraus
Peter Britt Music & Arts Festival

Jennie and Michael Kuenz
Gary D. and Kathryn Judd Kurzt Fund
Laurie Kurutz
Mary Kutz and Chris Haubrich
Bill and Ann Lansing
Marlene Laster
Dave and Ann Lau
William and Emmy Lawrence
Leadingham Living Trust
Karen Leigh and Keith Oldham
Paul and Laura Lighton
Sharon Leighby
Richard Leonetti and Shannon Moon Leonetti
Joan Levers and David Manhart
Elizabeth Lewis
Joanne Lilley
Eric and Hollie Lindauer
Martin and Darice Lipisky
Mary A. Lockhart
Sarah Lockhart and George Kraus
Charles and Marcia Logan
Christine Lolich
Richard G. Long
Susan C. Loomis
Lena LoPiparo
George L. Lorance
Greg and Kathy Love
Drs. Robert Lowe and Michelle Berlin-Lowe
Arvin and Susan Luchs
Barbara and Larry Lund
Barbara Lynn
J.W. and Nancy Lyon
John Madison
Gary Maffei and Marc Lintner
Sheila Magee
Bonnie and Lawrence Magura
Bill and Mary Manwaring
David and Shirley Malcolm
INVESTMENT POLICY

OCF invests its endowed funds to provide a stable resource for Oregon. Effective investment management of these funds allows the Foundation to respond to today’s needs while preserving and enhancing the real value of the funds for future needs.

ASSET ALLOCATION

A diversified portfolio is fundamental to OCF’s investment strategy. A well-diversified investment portfolio helps maximize investment returns and reduce volatility. Our Investment Committee regularly reviews the asset allocation strategy. The allocation among asset classes at Dec. 31, 2016, is shown below.

```
Main Investment Pool Asset Allocation at 12/31/2016

<table>
<thead>
<tr>
<th>Asset Class</th>
<th>Allocation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Absolute Return</td>
<td>19.3%</td>
</tr>
<tr>
<td>Venture Capital/Private Equity</td>
<td>9.1%</td>
</tr>
<tr>
<td>Real Assets</td>
<td>11.3%</td>
</tr>
<tr>
<td>Fixed Income and Cash</td>
<td>8.8%</td>
</tr>
<tr>
<td>Global Equities</td>
<td>51.5%</td>
</tr>
</tbody>
</table>
```

Annualized Main Investment Pool Returns, Period Ending 12/31/2016

```
<table>
<thead>
<tr>
<th>Time Period</th>
<th>OCF</th>
<th>Benchmark*</th>
</tr>
</thead>
<tbody>
<tr>
<td>QUARTER</td>
<td>0.8%</td>
<td>11%</td>
</tr>
<tr>
<td>1 YEAR</td>
<td>6.2%</td>
<td>6.3%</td>
</tr>
<tr>
<td>3 YEARS</td>
<td>2.6%</td>
<td>2.8%</td>
</tr>
<tr>
<td>5 YEARS</td>
<td>6.4%</td>
<td>6.1%</td>
</tr>
<tr>
<td>10 YEARS</td>
<td>4.1%</td>
<td>3.2%</td>
</tr>
</tbody>
</table>
```

*Expected returns if assets had been invested in index funds based on OCF’s asset allocation. Investment returns are net of investment fees.

GROWTH OF OCF CHARITABLE FUNDS

```
<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2006</td>
<td>$2.0B</td>
</tr>
<tr>
<td>2007</td>
<td>$1.8B</td>
</tr>
<tr>
<td>2008</td>
<td>$1.6B</td>
</tr>
<tr>
<td>2009</td>
<td>$1.4B</td>
</tr>
<tr>
<td>2010</td>
<td>$1.2B</td>
</tr>
<tr>
<td>2011</td>
<td>$1.0B</td>
</tr>
<tr>
<td>2012</td>
<td>$0.8B</td>
</tr>
<tr>
<td>2013</td>
<td>$0.6B</td>
</tr>
<tr>
<td>2014</td>
<td>$0.4B</td>
</tr>
<tr>
<td>2015</td>
<td>$0.2B</td>
</tr>
</tbody>
</table>
```

INVESTMENT MANAGERS

To further diversify our portfolio, the OCF Investment Committee selects investment managers with expertise in managing specific asset classes. For a complete list of investment managers, please visit our website at www.oregoncf.org.

OCF INVESTMENT COMMITTEE

OCF’s Investment Committee oversees the investment program, makes recommendations to the board of directors regarding investment policy and strategy, and hires and monitors investment managers. The Investment Committee is made up of community volunteers and OCF board members with expertise in investments and business.

INVESTMENT COMMITTEE MEMBERS

- William Berg, Chair, Portland
- Karen Harding, Portland
- Lyn Hennion, Medford
- Tim Mabry, Hermiston
- Chris Magaña, Portland
- Duane McDougall, Lake Oswego
- William Moffat, Wilsonville
- Garth Nisbet, Lake Oswego
- Ron Parker, Portland
- Eric Parsons, Portland
- William Rutherford, Portland
- Lane Shetterly, Dallas
- Ben Whiteley, Portland
- Duncan Wyse, Portland
### Financial Highlights

#### Summary Consolidated Statement of Financial Position

Dec. 31, 2016

<table>
<thead>
<tr>
<th>Assets</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>37 M</td>
</tr>
<tr>
<td>Investments</td>
<td>1.8 B</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>19 M</td>
</tr>
<tr>
<td>Assets held in charitable trusts</td>
<td>75 M</td>
</tr>
<tr>
<td>Other assets</td>
<td>5 M</td>
</tr>
</tbody>
</table>

**Total Assets** 1.9 B

<table>
<thead>
<tr>
<th>Liabilities &amp; Net Assets</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities</td>
<td></td>
</tr>
<tr>
<td>Payables and accrued expenses</td>
<td>9 M</td>
</tr>
<tr>
<td>Liabilities under split-interest agreements</td>
<td>48 M</td>
</tr>
<tr>
<td>Funds held as Endowment Partner funds</td>
<td>181 M*</td>
</tr>
</tbody>
</table>

**Total Liabilities** 237 M

<table>
<thead>
<tr>
<th>Net Assets</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>1.7 B</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>46 M</td>
</tr>
</tbody>
</table>

**Total Net Assets** 1.7 B

*Endowment Partner funds are OCF funds established by charitable organizations in Oregon to serve as their endowments. The Foundation maintains variance power and legal ownership of the funds and reports them as assets. In accordance with Accounting Standards Codification 958-605-25-33, a liability has been established for the fair value of the funds, which is generally equivalent to the present value of future payments expected to be made to the charitable organization.

These financial highlights were unaudited at the time of publication. If you would like a copy of the financial statements audited by Deloitte Consulting LLP, please visit our website, www.oregoncf.org, or call the Foundation’s Portland office at 503.227.6846.
OCF STAFF 2016

EXECUTIVE
Max Williams, President and CEO
Melissa Freeman, Director of Strategic Projects
Gina Kaplan, Executive Assistant and Board Relations Manager
Molly Yeend, Strategic Projects Coordinator

DEVELOPMENT
Johanna Thoeresz, Chief Development Officer
Sara Brandt, Senior Philanthropic Advisor and Regional Director, Southern Willamette Valley
Wendy Chou, Senior Philanthropic Advisor
Tina Garland, Regional Coordinator, Southern Willamette Valley
Julie Gregory, Philanthropic Advisor and Regional Director, Central and Eastern Oregon
Chane Griggs, Philanthropic Advisor and Regional Director, Northern Willamette Valley
Diane Lai, Philanthropic Advisor
Cheryl Puddy, Associate Program Officer/Regional Coordinator, Eastern and Central Oregon
Jackie Roth, Development Assistant
Cristina Sanz, Philanthropic Advisor and Regional Director, Southern Oregon
Wendy Usher, Philanthropic Advisor
Joan Vallejo, Communications Director
Sandi Vincent, Communications and Digital Media Coordinator
Danielle Walter, Administrative Assistant
Travis Ward, Development Services Coordinator

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Donna Arasin, Administrative Officer for Donor Relations
Heidi Binder, Donor Relations Officer, Southern Oregon
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Alisa Hayes, Donor Relations Officer, North Coast and Metro Portland
Sarah Hench, Donor Relations Assistant
Comet James, Donor Relations Associate
Joan Kerns, Donor Relations Officer, Southern Willamette Valley
Kirsten Kilchenstein, Senior Donor Relations Officer, Metro Portland
Michael Knackstedt, Donor Relations Associate
Chey Kuzma, Donor Relations Associate
Maylian Pak, Donor Relations Officer, Southern Willamette Valley
Heather Pruess, Associate Donor Relations Officer
Kim Schmucker, Administrative Assistant, Family Giving Center
Fran Willis, Donor Relations Officer, Eastern and Central Oregon

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Elizabeth Carey, Vice President and Chief Financial Officer
Lisa Bork, Fund Services Associate
Nicci Ferguson, Fund Services Associate
Shukun Guan, Finance Associate
Ray Klinke, Associate Vice President for Finance and Fund Services
Chi Nguyen, Fund Services Accountant
Amy Reaney, Fund Services Officer for Supporting Organizations and Trusts
Jan Royse, Operations Accountant
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Kyle Sexton, Fund Services Assistant
Steve Strand, Accountant
Lixin Wang, Accounting Director
Hirut Yehoalashet, Finance Officer

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Carly Brown, Community Engagement Officer
Abby Bush, Associate Program Officer, Early Childhood
Belle Cantor, Program Officer, Education
Maka Chee, Program Associate, Scholarships and Grants
Mirna Loreli Cibrian, Community Engagement Coordinator
Amy Cuddy, Senior Program Officer, Southern Oregon
Jenessa Datema, Associate Program Officer, Youth Philanthropy
Leann Do, Program Associate, Grants
Roberto Franco, Latino Partnership Program Director
Melissa Hansen, Program Officer, Portland Metro
Danae Hutson-Lipinski, Program Associate, Grants
Mary Louise McClintock, Director of Education Programs
Meghan McElroy, Program Associate, Scholarships and Grants
Rocio Perez, Administrative Assistant, Grants and Programs
Damien Sands, Program Officer, Southern Willamette Valley/South Coast
Megan Schumaker, Senior Program Officer
Jessica Steinhebel, Scholarship Program Coordinator

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Sheila Murty, Vice President of Operations
Anna Anderson, Administrative Assistant
Michael Curry, Technology Services Associate
Art Frank, Director of Technology Services
Bonnie Hall, Receptionist
Joel Harmon, Administrative Assistant
Matt Quince, Database Manager
Lori Shelby, Human Resources Officer
Eric Witt, Senior Technology Services Associate

RESEARCH
Sonia Worcel, Vice President of Strategy and Research
Madeline Baars, Researcher
Holly Kipp, Researcher
Kim Leonard, Senior Evaluation Officer
Zulema Naegele, Research Assistant
Caitlin Ruffenach, Researcher

GRAY FAMILY FOUNDATION
Nancy Bales, Executive Director
Rachael Bashor, Program Officer
Rana DeBey, Program Associate
The mission of The Oregon Community Foundation is to improve lives for all Oregonians through the power of philanthropy.