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THOUSANDS OF VOICES
HUNDREDS OF COMMUNITIES
EIGHT REGIONS
ONE STATE

THE OREGON COMMUNITY FOUNDATION
TOGETHER, CREATING A LEGACY FOR THE FUTURE
LEGACY  The ability to look not only at needs today, but at what will be needed in the future;

The desire to set an example that others may follow;

The understanding that what we do today will forever affect what our world is like tomorrow.

In the 2011 Annual Report, we celebrate the donors, volunteers and nonprofit partners who work now to make the state a better place for generations to come.
Dear Friends,

Legacy has always been at the heart of The Oregon Community Foundation and never more so than in the past year.

As you will see in the pages of this annual report, we have had one of our strongest years to date, with more than $120 million in additional gifts – each one a legacy for our state.

We also paid tribute to Greg Chaillé’s 24 years of leadership at the Foundation.

Greg’s legacy is one that goes far beyond the assets of the Foundation: He has truly put the “Oregon” in “The Oregon Community Foundation.” His belief that OCF would succeed only if it represented the entire state was born out in his work. Greg traveled the state to encourage philanthropy, and he encouraged citizens in communities large and small to keep us in touch with the issues close at hand.

And we welcomed Max Williams, our new President and CEO. Max is making a smooth transition – filling some very large shoes – and bringing his passion for Oregon to his role as the leader of the state’s largest foundation. Max brings a deep understanding of the state’s strengths and its challenges and knows that how we meet those challenges – the solutions we choose and the resources we invest – will determine how successful we are in the future.

We look back on the year with pride in our work together and count on your involvement and support as we continue to build a strong legacy for Oregon.

Sincerely,

The Board of Directors
OCF distributed a record $86M in grants and scholarships that translates into support for 2,400 students and 2,100 nonprofits, working in areas from arts & culture to education and health & human services.

New funds totaled $127.6M, bringing the year-end endowment value to $1.1B.

THE YEAR IN REVIEW

Every year at The Oregon Community Foundation, donors establish funds for the long-term benefit of Oregonians. These donors, together with volunteers and nonprofits, are the connectors on which OCF relies. In 2011, these connections were stronger than ever. This annual report highlights some of the powerful results.

Oregonians established 121 new charitable funds with the Foundation, benefiting communities throughout the state.

The OCF Joseph E. Weston Public Foundation granted $3.3M in scholarships and assistance to Oregonians in need.
More than 2,000 students in 68 schools participated in OCF’s Community 101 program, a partnership with the PGE Foundation to give young people experience in serving their communities.

The OCF-supported Chalkboard Project’s efforts to increase effective teaching continued to gain momentum, reaching almost a quarter of Oregon’s students and receiving a $24.4M federal grant that will allow further growth.

The Foundation’s commitment to quality early child care and education continued with investments to improve the coordination, service delivery and impact of state early learning programs.

OCF partnered with other grantmaking organizations to form the Oral Health Funders Collaborative to increase access to dental health.
THE OREGON ENTREPRENEURS NETWORK, GRANTEE

Making the leap from having a great idea to launching a successful company can be difficult. Through a $75,000 grant to the Oregon Entrepreneurs Network, Bend-based accelerator VentureBox is offering a 12-week “Venture Launch” program to help regional entrepreneurs make that leap: developing their business skills and improving their efforts to attract investors and secure capital.

“Helping entrepreneurs get access to mentorship, education and investment capital is a critical priority for Oregon Entrepreneurs Network,” said OEN President and Executive Director Linda Weston. “We are delighted to get this opportunity to support rural Oregon entrepreneurs in this way.”

Throughout the upcoming year, similar programs will aid entrepreneurs in Southern Oregon and in communities along the Columbia Gorge.

This grant is part of OCF’s focus on jobs and the economy, which includes supporting the development of a skilled workforce and investing in job creation.
When retired orthopedic surgeon Dr. Allan MacKenzie was a student at McGill University in Montreal, Canada, he found that he couldn’t afford to complete his undergraduate science degree. “I was thinking of dropping out for a year,” he recalled. “Then, somebody introduced me to a philanthropist named William Barter. He wanted to subsidize a worthy minority student-athlete, and I was chosen. His only proviso was that I had to pass that help on to others.”

After graduating, Allan and his wife, Mabel, moved several times before retiring to Bend. But wherever they lived, they honored Mr. Barter’s wishes. “After paying our student loans, we started supporting McGill, our alma mater,” Allan said. “When we moved to the States, we also began helping students in our community.”

Today, the MacKenzie’s have two OCF funds that provide college scholarships for minority student-athletes in Central Oregon.

“We’ve never stipulated that the students we help have to pass it on. However, they seem to do that on their own. And I’m sure William Barter would be pleased by the ripple effect he created back in the 1960s.”

**CENTRAL OREGON LEADERSHIP COUNCIL**

Trish Smith, Chair, Bend  
Jaime Aguirre, Bend  
Shereda Benfield, Bend  
George Blankenship, Bend  
Will Boettner, Fossil  
Peter Carlson, Bend  
John Casey, Bend  
Kathy Deggendorfer, Sisters  
Gary Fish, Bend  
Kyle Frick, Bend  
Carolyn Gabrielson, Black Butte Ranch  
Joyce Lynn Garrett, Prineville  
Gary Goodman, Powell Butte  
Stephen Hillis, Madras  
Sue Hollern, Bend  
Jodie Hueske, Bend  
Clint Jacks, Madras  
Lonnie James, Warm Springs  
Terry Juhola, Bend  
Molly Kee, Prineville  
Cristy Lanfr, Bend  
Patty Lieuallen, Madras  
Sally Mann, Bend  
Charles Miller, Bend  
Linda Moore, Bend  
Norwyn Newby, Bend  
Keith Seaber, Prineville  
Jordan Skovborg, Bend  
Lorri Taylor, Bend  

**DR. ALLAN AND MABEL MACKENZIE, SCHOLARSHIP DONORS**

"We’ve never stipulated that the students we help have to pass it on. However, they seem to do that on their own. And I’m sure William Barter would be pleased by the ripple effect he created back in the 1960s."
ARLINGTON COMMUNITY SCHOOLS, GRANTEE

With the launch of the Arlington Community School’s new health initiative, the city of Arlington is a step closer to its goal of increasing community involvement. More than 100 community members are now enrolled in a comprehensive health and wellness program that offers free and low-cost group fitness classes and health education. Grants from the John and Jane Youell, J.G. Edwards and Ward Family funds of OCF have had a dual impact: filling a gap in local health and wellness resources and establishing the school as a community activity hub.

Travis Reeser, Director of Community Schools, said, “With OCF support, this program has made a huge difference. It really has made our community better.”

“WITH THEIR HIGH LEVEL OF CREDIBILITY AND SUCCESS, RECEIVING A GRANT FROM OCF SPEAKS VOLUMES WITH OTHER DONORS AND FUNDERS.”

TREASURE VALLEY COMMUNITY COLLEGE, GRANTEE

Raising significant funds for community projects can seem daunting. Not so for Ontario’s Cathy Yasuda, Foundation Executive Director for Treasure Valley Community College. “When Treasure Valley Community College became eligible to receive capital construction dollars from the state, our top priority need was a new science facility,” said Cathy.

To secure the state’s contribution, the college needed to find $3 million in matching funds. Cathy continued, “We had applied to OCF and luckily we were successful in getting a $75,000 grant from the OCF Miller Arts and Education Fund, which helped provide the capstone for the campaign.”
In the late 1990s, Pendleton resident Betty Klepper resolved to see all 58 U.S. national parks. As of 2012, she’s visited 45. Her travels inspired her to create a 10-year fund for a National Parks Collection at the Pendleton Public Library. She chose OCF because “it’s known throughout Oregon for being very reliable.”

The National Parks Collection comprises books and media relating to every national park west of the Mississippi. As Library Director Kat Davis notes, “It’s a unique collection. There’s really nothing like it anywhere else.”

“OUR NATIONAL PARKS ARE SUCH MAGNIFICENT TREASURES. I’M VERY HAPPY TO BE ABLE TO PROVIDE THIS RESOURCE FOR MY COMMUNITY.”

EASTERN OREGON LEADERSHIP COUNCIL
Tim Mabry, Chair, Hermiston
Aletha Bonebrake, Baker City
LeRoy Cammack, Ontario
Roberta Conner, Pendleton
Steven Corey, Pendleton
Fred Flippence, Burns
Mary Jane Guyer, Baker City
Kevin Hale, Pendleton
Janice Harris, La Grande
Judy Krutsinger, John Day
Lisa Roberts, Pendleton
Sam Tucker, Milton-Freewater
Cathy Yasuda, Ontario

NORTHEAST OREGON HERITAGE FUND ADVISORS
Donna Betts, Cove
Aletha Bonebrake, Baker City
G. Peter Ellingson, Baker City
Pamela Frolander, Enterprise
Randell Guyer, Baker City
Janice Harris, La Grande
Don Sands, La Grande
Bob Williams, Joseph
HANNA BETCHER, FUND ADVISOR
NANCY WERNCKE, DONOR

Receiving an unexpectedly large inheritance might sound like winning the lottery, but for Nancy Wernecke it came with the responsibility and challenge of managing charitable contributions for her father’s estate. “It was important to me to continue to honor my father and the spirit of philanthropy that had been an important part of his life,” said Nancy. After allocating funds to support his own choice of causes and contributing to his grandchildren’s education, he left stewardship of the remaining funds in Nancy’s hands and asked that her stepdaughter Hanna Betcher, a college student, assist in the process. Nancy chose OCF because of its donor-advised fund option and overall giving philosophy.

Choosing among the many deserving organizations could be a daunting task for newcomer philanthropists like Nancy and Hanna, but OCF staff was ready with insight and information to help them. Hanna appreciates how hands-on OCF is. “We can sit in an office and discuss what we’re most interested in, but at the same time we can actually go out and become as involved as we want. This really makes it personal.”

DEL’AURORE KYLY, VOLUNTEER

When DeL’Aurore Kyly was one year old, her family emigrated from Laos to Lebanon, Oregon. As a first-generation American and one of the first members of her family to attend college, DeL’Aurore understands the difference that access to education can make in a person’s life.

Today, DeL’Aurore is the Program Manager at Grant-makers for Education and volunteers as a scholarship reviewer for OCF.

“I was impressed by OCF’s deep knowledge of education and their dedication to learning what’s happening in rural and urban Oregon,” she recalled.

DeL’Aurore is also heartened by the dedication of OCF’s scholarship applicants. “So many students faced personal challenges,” she said. “It’s inspiring to learn their stories. I can’t imagine a more wonderful volunteer experience.”
Two thousand mattresses, 1,000 dressers and 800 kitchen tables – these are just a smattering of the household items the Community Warehouse collected and placed in 2011.

As the only furniture bank serving the Portland metro area, the Community Warehouse helps thousands of families create stable homes and offers others the opportunity to recycle unused household items to neighbors in need.

Thanks to a $23,000 grant from the Miller Charitable Fund and the Hayes Family Fund of OCF, the Community Warehouse will increase services in both Washington and Clackamas counties by leasing a new space on Nyberg Road. This will reduce the need for both clients and donors to travel long distances to reach a Community Warehouse location.

According to Executive Director Kristy Wood (above left), “Washington County has about 2,300 homeless kids documented. As those kids move into housing, we can get them a bed, a pillow and a blanket. That’s something that we’re really proud of – getting those kids off the floor and into their own beds.”
HAL SNOW, ATTORNEY, PROFESSIONAL ADVISOR

“It’s about trying to help people find what will make them feel good in their hearts.” That’s the philosophy Astoria attorney and OCF board member Hal Snow follows when he confers with clients on charitable options for their estate planning.

Hal points out that OCF is creative in finding the best ways to fulfill a donor’s intentions. “Les Raw, who was the mayor of Seaside, and his wife, Sarah Louise, left a generous fund with instructions that it be used to benefit Seaside youth. They named some groups active in Seaside youth programs but didn’t limit grants to them. Because of that flexibility, as the needs of Seaside youth evolve, OCF is able to make further grant recommendations. Seaside’s new public library includes the Lester and Sarah Louise Raw Young Adult Room. Les and Sarah may not have anticipated that, but they would be delighted at this use of their gift.”

“OCF’S PROFESSIONAL STAFF IS VERY GOOD AT HELPING FOLKS DETERMINE WHAT WILL BRING THEM PERSONAL SATISFACTION.”

SHEILA NOLAN, VOLUNTEER

Now that she no longer commutes to the Beaverton area, Sheila Nolan is finding new friends and taking on new challenges in her North Coast community.

As a member of OCF’s North Coast Leadership Council and a volunteer grant evaluator, Sheila learns about organizations and needs in Clatsop, Columbia, Tillamook and Lincoln counties and provides direction to OCF in meeting those needs.

She also takes her role as a donor seriously: “Our donations to OCF are a legacy we leave. OCF will put our money where it is needed most for the kids and the future.”
For young musicians with dreams of playing in an orchestra, solo lessons simply aren’t enough. Playing in a group is a critical part of their development. With the help of a $10,000 grant from the Dorothea M. Lensch Fund, the Newport Symphony Orchestra is partnering with Salem Youth Symphony’s Philharmonic Orchestra and the Oregon Pro Arte Youth Chamber Orchestra to bring a community of young musicians together led by seasoned professionals. By 2015, NSO plans to create an Oregon Coast Youth Symphony to continue to give youth further opportunities to improve and hone their music studies as part of an ensemble.

NORTH COAST LEADERSHIP COUNCIL
Hal Snow, Chair, Astoria
Nancy Autio, Astoria
John Berdes, Astoria
Judith Bigby, Astoria
Trudy Čitović, Astoria
Jon Englund, Astoria
Curt Fluhrer, Clatskanie
Cheri Folk, Warrenton
Frank Geltner, Newport
Bill Hall, Newport
Edith Henningsgaard-Miller, Astoria
Chris Hooley, Tillamook
Carol Hungerford, Cannon Beach
Mark Labhart, Tillamook
Pamela Lum, Warrenton
Robert Moberg, Seaside
Sheila Nolan, Birkenfeld
Brenda Penner, Astoria
Larry Perkins, Warrenton
Cathy Peterson, Astoria
Wayne Poole, Seaside
Amy Reiersgaard, Tillamook
Randy Schild, Tillamook
Shawna Sykes, Scappoose
Janet Webster, Newport

NEWPORT SYMPHONY ORCHESTRA, GRANTEE
OREGON COMMUNITY FOUNDATION

NORTHERN WILLAMETTE VALLEY

FUNDS: 101
VOLUNTEERS: 133
VALUE OF ENDOWMENT: $35.7M
GRANTS & SCHOLARSHIPS TO REGION: $2.78M

BRENT AND NATSUMI NEILSEN, DONORS

OCF donor Brent Neilsen has lived in Salem for most of his life. “Salem is a great place for families,” he says. “We’ve benefited a lot from this community.”

“We come from a small-business background,” he explains. “It’s a rich tradition among most people in small business to give back to the community.” In fact, Brent’s parents, Tom and Chris, also have their own OCF fund.

Brent and Natsumi are passing the family’s philanthropic tradition down to a new generation through the Brent and Natsumi Neilsen Family Fund. “Our kids both act as advisers for the fund,” Brent says. “It gives them the opportunity to experience philanthropy and helps us to build that value system in them. That’s very important to us.”

EDEN ROSE BROWN, ATTORNEY, PROFESSIONAL ADVISOR

Salem attorney Eden Rose Brown can’t remember when OCF wasn’t her go-to organization for estate planning clients looking to invest in both their children and their communities. One of Eden’s first priorities in working with families is ensuring that future generations are involved not only as beneficiaries but as active philanthropists.

“I strongly believe that in order to create strong family legacies, children should inherit philanthropic wealth in addition to financial wealth. That’s where OCF’s advised funds can be a perfect solution. Parents can make tax-favored gifts to their own advised fund and include their children as advisors in the grantmaking process.”

Eden offered an example: Robert and Mariam Arthur set up a donor advised fund at OCF, and after they passed away the four children became the advisors. “Not only has it kept the children together, giving in honor of their parents, but it’s also encouraged them to become more philanthropic in their own communities.”
The staff at Robert S. Farrell High School works hard to instill a sense of self-esteem in their students – something that many of these students have had little opportunity to experience. The school is located on the site of the Hillcrest Youth Correctional Facility, a state-run facility serving males ages 12 to 25.

The OCF Community 101 program at Robert S. Farrell offered the students “an important step in building community in prison and having them experience a level of success. These kids realize they can touch a number of lives out there in a positive way,” said Gordon Kruse, the C101 coordinator at the high school.

Through Community 101, each class operates a mini-foundation, receiving a $5,000 allocation for grantmaking. Students identify issues, decide a focus, review grant applications and award grants.

“I WANT TO BE PART OF THE SOLUTION, NOT THE PROBLEM, AND COMMUNITY 101 GAVE ME THAT OPPORTUNITY.”
DALE THOMAS, VOLUNTEER

As a retired health care executive and a member of the OCF South Coast Leadership Council, Dale Thomas helped launch Ready to Smile, an OCF initiative targeting childhood dental disease in Coos and Curry counties.

Dale attributes Ready to Smile’s success to the enthusiasm of volunteers from area schools and from organizations such as Curry Health Foundation and Gold Beach Rotary Club.

Dale also works with the Gold Beach Educational Fund of OCF, which provides students with continuing education scholarships.

Having worked on health care projects nationwide, Dale finds special satisfaction in local volunteering: “You see the impact of your work, because you’re part of the community.”

VERA RICHTER, DONOR

Vera Richter was all of 4 feet 8 inches tall, but she had a big heart, especially when it came to helping young people. She taught art and music in the Coos County schools and understood the value of higher education.

Mrs. Richter established the Uno and Vera Richter Memorial Scholarship Fund at OCF, with the assistance of her long-time friend, Bob Mahaffy. The fund was created for graduates of Marshfield High School in Coos Bay.

According to Bob, “Mrs. Richter took great pleasure in financing students’ college education. In one case, she helped finance the education of a Marshfield High School graduate all the way through medical school.”

Four years ago, Mrs. Richter passed away at the age of 102. Her interests and energy will continue in the robust scholarship fund she created.
Nineteen-cent hourglass toothbrushing timers have proved a popular weapon in the arsenal of volunteers working to improve children’s dental health. “Most kids hadn’t seen sand timers before,” one volunteer observed. “It was a big motivator.”

For three years, OCF’s South Coast Leadership Council has focused on improving children’s dental health in Coos and Curry counties through its “Ready to Smile” initiative.

The Leadership Council members, working with other volunteers, remain heavily involved, calling parents to let them know about services, raising money and packing dental kits for schools. The results are impressive: The program has nearly tripled the number of students screened this year compared to last, reaching 61 percent of eligible students in Coos and Curry counties.

Ready to Smile is a program of OCF’s Regional Action Initiative, which involves citizens in identifying and addressing local issues.

“THE READY TO SMILE PROGRAM NOT ONLY HELPS CHILDREN FEEL GOOD ABOUT THEIR TEETH, BUT THEY LEAVE FEELING GOOD ABOUT THEMSELVES.”
THE OREGON COMMUNITY FOUNDATION

THE LATINO PARTNERSHIP PROGRAM IN SOUTHERN OREGON

The barriers of poverty, culture and language combine to make the graduation rates of Hispanic youth in Oregon unacceptably low. So getting their children through school successfully is a high priority for Hispanic families in the Rogue Valley.

In Southern Oregon, OCF’s Latino Partnership Program is helping the Latino community have a stronger voice in their children’s education through Una Voz, or One Voice, a coalition of local Latino organizations and leaders.

“We have been able to direct the tremendous energy that Latino parents bring to education, and the previously ‘invisible’ Latino community is now visible,” said Ron D’Aloisio, Southern Oregon LPP coordinator.

ANNA DUNLAP, VOLUNTEER

“The more I see, the more enthused I am!” That’s how OCF volunteer Anna Dunlap feels about her work as a grant evaluator for the Walker Fund of OCF. “I’m continually amazed at how much the Walker Fund benefits Jackson County,” she says.

Sharing her enthusiasm with fellow volunteers is one of the things Anna likes best about working with OCF. “One grant evaluator said, ‘I’d walk across hot coals to submit the recommendation for this grant applicant.’ I think that’s how most of us feel when we look at wonderful organizations that need funding.”

“IT’S BEEN EYE-OPENING AND HEARTWARMING TO SEE ALL THESE ORGANIZATIONS DOING SO MUCH GOOD IN OUR COMMUNITY.”
Dorothy and Carl Schoder are committed philanthropists with a passion for childhood education.

Before the Schoders moved to Oregon in 2003, their attorney in California advised them to consult OCF. “I was very impressed with the Foundation,” Dorothy recalled. She added, “When you give opportunities and support to children from difficult backgrounds, they just blossom. They do things you’d never think they could do, and it’s a beautiful thing to see. I really believe that they’re our future, and it’s a lovely picture.”

Active in the region, Dorothy is involved with Kids Unlimited, and Carl, a retired chemical engineer, is on the advisory board of ScienceWorks, a children’s science museum.

**SOUTHERN OREGON LEADERSHIP COUNCIL**

Sue Naumes, Chair, Medford
Cece Amuchastegui, Klamath Falls
Ken Behymer, Grants Pass
Dave Bernard, Ashland
Curt Burrill, Medford
Pedro Cabrera, Medford
Mary Jane Dellenback, Medford
Eric Foster, Medford
David Gremmels, Central Point
Richard Hensley, Medford
Brian Herwig, Eagle Point
Carolyn Kohn, Grants Pass
Molly Kreuzman, Ashland
Arlene Louis, Medford
Chip Massie, Klamath Falls
Ranee Niedermeyer, Grants Pass
Sharon Parks, Klamath Falls
Jean Pinniger, Klamath Falls
Douglass Schmor, Medford
Ron Silverman, Ashland
Patricia Smullin, Medford
Joan Staunton, Klamath Falls
Roger Stokes, Medford
William Thorndike, Medford
James Walls, Lakeview
John Watt, Medford
Robert Wise, Medford
David Wright, Medford
Heidi Wright, Klamath Falls

**“WE ASKED OCF TO CENTER OUR CONTRIBUTIONS ON EARLY CHILDHOOD EDUCATION, BECAUSE STUDIES SHOW IT OFFERS AMAZING REWARDS FOR KIDS AND THE COMMUNITY.”**
THE OREGON COMMUNITY FOUNDATION

SOUTHERN WILLAMETTE VALLEY

FUNDS: 266
VOLUNTEERS: 257
VALUE OF ENDOWMENT: $155.9M
GRANTS & SCHOLARSHIPS TO REGION: $21.1M

SOUTHERN WILLAMETTE VALLEY
LEADERSHIP COUNCIL

Mike Coughlin, Chair, Eugene
Jon Anderson, Eugene
Ted and Marie Baker, Eugene
Syndi Beavers, Umpqua
Ron Boehi, Eugene
John Buchner, Albany
Thomas Draggo, Springfield
Kim Griffiths, Corvallis
Jeff Hale, Corvallis
Renee Irvin, Eugene
Steven Korth, Eugene
Ron Loney, Albany
Roger McCorkle, Florence
Jo Ann McQueary, Sweet Home
Tim McQueary, Sweet Home
Andy Moore, Eugene
Carma Mornarich, Roseburg
Janet Morse, Roseburg
Gretchen Pierce, Eugene
Patricia Riley, Florence
Frank Simpson, Cottage Grove
Ann Smart, Corvallis
Marty Smith, Eugene
Silva Sullivan, Eugene
Jean Tate, Eugene
Carmen Urbina, Eugene
Steven Wildish, Eugene
Donna Woolley, Eugene

ILENE HERSHNER, DONOR

Ilene Hershner’s philanthropy arises from a lifelong enthusiasm for art and music. “I know there’s need everywhere,” she says. “But I’ve always felt very strongly about the arts. It’s so important for our culture, and for our children and grandchildren.”

Ilene is particularly passionate about the Eugene Symphony, which she supports not just through her OCF fund, but also as a volunteer. “They have wonderful junior concerts,” she explains. “They bring busloads of children in, some of whom have never been inside a theater or a concert hall. There’s even a ‘petting zoo’ where children can talk to the musicians, touch the instruments and in some cases play them. It’s such a joy to see.”

Ilene appreciates the support that the Foundation provides to donors. “OCF guides me so well,” she says. “I really appreciate that.”

“The arts need to be preserved and encouraged.”
Early childhood development has been one of OCF’s highest priorities for more than two decades, with yearly investments of $1 million to $2 million in early care and learning programs.

Study after study shows that early support for children and families substantially increases the chances for children to succeed in school and become productive members of society. In addition, child care is an essential segment of any community’s economy, creating jobs and providing a critical service for working parents. In September in Douglas County, more than 100 business and community leaders took this message to heart and gathered for a summit on early childhood investment as an economic development strategy.

With a $100,000 grant from the Whipple Foundation Fund of OCF, the newly dubbed Douglas County Business Champions for Kids will continue to convene to take action to support the county’s children through quality early care and learning.
2011 GRANTS & SCHOLARSHIPS

TOTAL GRANTS & SCHOLARSHIPS: $86M

EDUCATION $25.4M
SCHOLARSHIPS $6.6M
CITIZEN ENGAGEMENT $12.5M
ARTS & CULTURE $7.2M
RELIGIOUS ORGANIZATIONS $900K
CHILDREN & FAMILY SERVICES $33.4M
REPRESENTATIVE GRANTS BY REGION

CENTRAL OREGON
Cascade School of Music, Bend
Crook County Kids Inc., Prineville
Jefferson County Youth Organization, Madras
Libraries of Eastern Oregon, Fossil
Partnership to End Poverty, Redmond
Trout Unlimited Inc., Bend

EASTERN OREGON
Building Healthy Families, Enterprise
Columbia River Community Health Services, Boardman
Community Connection of Northeast Oregon, La Grande
Heart of Grant County, Canyon City
Oregon East Symphony, Pendleton
Pendleton Round-Up Foundation, Pendleton
Western Railway Preservation Society, Baker City

METROPOLITAN PORTLAND
Camp Fire Columbia, Portland
Central City Concern, Portland
Centro Cultural of Washington County, Cornelius
Elevate Oregon, Portland
Friends of Creston Children’s Dental Clinic, Portland
Native Fish Society, Molalla
Next Door Inc., Hood River
p:ear, Portland
Pacific University, Forest Grove
Portland Center Stage, Portland
Raphael House of Portland, Portland
Rock ‘n’ Roll Camp for Girls, Portland

NORTH COAST
Clatsop Community Action Inc., Astoria
Columbia River Maritime Museum, Astoria
Lower Nehalem Community Trust, Manzanita
My Sister’s Place, Newport
Neskowin Chamber Music, Pacific City
North Coast Land Conservancy, Seaside
Tillamook County United Way, Tillamook
Tillamook Food Bank, Tillamook

NORTHERN WILLAMETTE VALLEY
Chehalem Youth and Family Services, Newberg
Evergreen Aviation and Space Museum, McMinnville
Polk County 4-H, Dallas
Salem Art Association, Salem
Stayton Public Library Foundation, Stayton
Willamette Heritage Center, Salem
Willamette University, Salem
Willamette Valley Law Project, Woodburn

SOUTHERN COAST
Port Orford/Langlois School District, Port Orford
Star of Hope Activity Center, Coos Bay
Women’s Safety and Resource Center, Coos Bay

SOUTHERN WILLAMETTE VALLEY
Boys and Girls Clubs of Albany, Albany
Community Outreach Inc., Corvallis
Douglas County Museum Foundation, Roseburg
Eugene Public Library Foundation, Eugene
Family Relief Nursery, Cottage Grove
Friends of Buford Park & Mt. Pisgah, Eugene
Huerto de la Familia, Eugene
Quality Childcare of Florence, Florence
Umpqua Valley Arts Association, Roseburg
Willamette Farm and Food Coalition, Eugene

SOUTHERN OREGON
Citizens for Safe Schools, Klamath Falls
Greenleaf Industries, Grants Pass
Jefferson Regional Health Alliance, Medford
La Clinica del Valle Family Heath Care Center, Medford
Multicultural Association of Southern Oregon, Medford
Oregon Institute of Technology, Klamath Falls
Rogue Valley Opera Association, Medford
Southern Oregon Film Society, Ashland
The Family Nurturing Center, Medford
Upper Rogue Community Center Inc., Shady Cove
Women’s Crisis Support Team, Grants Pass

STATEWIDE
211info, Portland
Chalkboard Project, Portland
Oregon Higher Education Alliance, Portland
Sustainable Northwest, Portland
The Dental Foundation of Oregon, Wilsonville
The Wetlands Conservancy, Tualatin
TOGETHER, WE ARE IMPROVING THE QUALITY OF LIFE FOR OREGONIANS, TODAY AND FOR GENERATIONS TO COME.

THE OREGON COMMUNITY FOUNDATION AND YOU

OCF is the trusted philanthropic home to more than 1,700 funds established by individuals, families and businesses. These funds support every type of interest and need – arts and culture, human services, education and more – ensuring that our state is stronger, healthier and more compassionate.

Here is what we offer as we help you connect to causes you care about and plan your legacy.

FLEXIBILITY AND FOCUS You decide how, when and where to spend your money. OCF staff helps you transform your wishes into action.

RELIABILITY Your charitable funds are invested and professionally managed in a large and diversified portfolio.

EFFICIENCY Working with OCF streamlines your giving and increases the impact of your gift today and in the future.

FINANCIAL STEWARDSHIP We help you achieve maximum tax advantages and work with your professional advisors to incorporate giving into your plans.

SUPPORT AND LEADERSHIP OCF staff and volunteers in local communities help identify local needs, so your donations can have the greatest impact.
DESIGNATED FUNDS allow the donor to name one or more specific organizations to receive annual support.

NEW FUNDS IN 2011

Animal Aid Fund
Richard and Mary Alice Atiyeh Designated Fund
Garthe Brown and Grace L. Brown Fund II
Glenn and Ellen Gougill Fund
Fund for Douglas County Youth Orchestra
Gleason Family Designated Fund
Elsa and Marjorie Goodyear Eugene Public Library Endowment Fund
John D. Gray Audubon Society of Portland Fund
John D. Gray Friends of Tryon Creek State Park Fund
The John Gray Land Acquisition Opportunity Fund
Yvonne Huson Designated Fund
Mabel and Allan MacKenzie Designated Fund
Bud R. Moore and Wynema N. Moore Fund
E. Leslie Paulsen Fund
Anthony and Adele Smith Designated Fund
Talent Dividend Fund
Bob and Joan Taylor Family Designated Fund
Betty Long Unruh - Mercy Medical Center Fund
Warren Youth Athletic Scholarship Fund

EXISTING FUNDS

Albany Library Scharpf Endowment Fund
Charles D. Allis Project Pooch Fund
Alumni Fund for Eugene International High School
Ames-Fluhrer Charitable Fund
Anonymous Fund #16
Applegate Library Fund
Cecil R. and Elaine H. Armes Memorial Fund for the Friends of Mt. Pisgah Arboretum
Frederick J. and Jane C. Artz Fund
Baker Family Fund
Landrum E. Baker Fund
Beaumont-Rogers Tryon Creek Children’s Fund
Beckham Fund for the First Baptist Church of Coos Bay, Oregon
Wilford H. and Janice E. Bellknap Fund
Katherine Bisbee Fund
William F. Blitz Fund
Bosco-Milligan Fund
Arthur James Boucot Research Fund
Boys and Girls Club of Southwestern Oregon Endowment Fund
Boys & Girls Club Community Endowment Subfund
F. Willis Smith Subfund
Stamper Family Endowment Subfund
William J. Sweet Tennis Center Subfund
Eileen Maret Brown Fund
Garthe and Grace L. Brown Fund
Walter and Clara Brownfield Animal Fund
Walter and Clara Brownfield Sunshine Fund
Robert E. Burleigh Fund
Richard J. and Linda M. Carney Fund
Ed Cauduro Fund for Pacific Northwest College of Art
Central Lutheran Church Pastor P.J. Luvaas Memorial Fund
Nancy R. Chandler Visiting Scholar Program
Clackamas Mental Health Fund
Elizabeth Church Clarke Fund
Club 53 Endowment Fund
The Colas Foundation Fund
D.J. Conway and Josephine Viott Woolery Conway Fund
Everett R. Coover Fund
Roy R. and Laurie M. Cummins Fund
Cornelius and Mildred Dixon Memorial Fund
Douglas County Youth Orchestra Fund
Drain Civic Center Fund
Franklin G. Drake Fund
Talmer and Selma Dybvald Fund
EHS/SEHS Alumni Scholarship Fund
 Elk Rock Garden Fund
Rose A. Ellison Designated Fund
William G. and Ruth T. Evans Designated Fund
Leon and Esther Feldstein Fund
Earl and Jane Ferguson Fund
William Sterling Findlay and Susan Halton Findlay Fund
Hallie E. Ford Endowment Fund for Arts in Education
Friends of Astoria Column Fund
Friends of Menucha Fund
Friends of the Mounted Patrol Fund
Friends of St. Francis Fund
Friends of Vernonía Public Schools Fund
Emilie F. and Don C. Frisbee Fund
Rio D. Gierhart Eugene Public Library Permanent Endowment Fund
John Gillian/Tim Torrey Memorial Fund
Winifred Gossip and Asemath Evans Fund
Goldy Family Designated Fund
Grant High School Class of ’46 Needs-Benefit Fund
Gray Family Chair for Innovative Library Services at Oregon State University Fund
Elizabeth N. Gray Fund
Joe and Teresa Greco Memorial Fund
John and Carol Hampton Endowment Fund for the Portland Opera
Hart Mental Health Fund
Hatfield Archivist Fund
Ruth Henderson Fund
Hidden Valley High School Future Business Leaders of America Fund
Tom and Gloria Hillstrom Fund
Historic Preservation League of Oregon Endowment Fund
Edna L. Holmes Literary Arts Fund
Arthur Honeymoon Fund
Frank Hood Young Video/Filmmakers Fund
Hope and Faith Fund
Hospice Assistance Fund
Annabelle and Henry Houser Family Charitable Gift Fund
Alfred J. Huber Fund
Charles and Lynn Humble Fund
William H. Hunt Oregon Symphony Association Fund
C.S. Jackson Memorial Library Fund
Alan James Fund
JumpStart Fund
KMDsm Fund
Walter G. and Marjia C. Kuzman Designated Fund
Dorotha M. Lensch Fund
Library Association of Portland Endowment Fund
Gordon Hunter Fund
Hunting Designated Fund
C.S. Jackson Memorial Library Fund
Alan James Fund
JumpStart Fund
KMDsm Fund
Walter G. and Marjia C. Kuzman Designated Fund
Dorotha M. Lensch Fund
Library Association of Portland Endowment Fund
Eleanor Lieber Auditions Fund
Bill and Pearl Low Memorial Scholarship Fund
The Lucky Dog Fund
march wellness Cardio Therapy Fund
Merta J. Mason Fund
Tokio Pat and Florence K. Matsushita Endowment Fund
Jim McBroome and John H. Weston Charitable Fund
Sir James and Lady McDonald Fund
McKenzie View Fund
meals on wheels - Case and Velma Hamlin Designated Fund
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John Mosser Fund
Native Voices Endowment: A Lewis & Clark Expedition Bicentennial Legacy
Newman Foundation of OSU Endowment Fund
John and Ginger Niemeyer Clackamas Community College Fund
James V. Norlen Memorial Fund
Terence O’Donnell Fund
OCF Joseph E. Weston Public Foundation Fund
OCF Joseph E. Weston Public Foundation Designated Fund
Michael John Okie Fund
Oregon Designated Fund
Oregon Latino Scholarship Fund
Lyle and Helen Ostrander Memorial Scholarship Fund
Pendleton Public Library National Parks Collection Fund
Catherine H. Percival Fund
Lawrence H. Pierce Fund A
Lawrence H. Pierce Fund B
Lena L. Pierce Fund
Property Maintenance Fund for the First Christian Church at Portland, Oregon
Elaine and Vitz-James Ramsdell Fund
Frederick O. Rankin Eugene Public Library Endowment Fund
Leland C. Ratcliff Fund
Leland C. and Erna C. Ratcliff Fund
Richard A. Ray Fund
Michael V. Reed Fund
Dwayne and Bette Rice Fund
Rise and Shine Scholarship Fund
Sarah (Richter) Ritchie Fund
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Rural Nursing Excellence Endowment Fund
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L.L. Stewart Oregon State Parks Student Internship Fund
L.L. Stewart Oregon State Parks Volunteer Award Fund
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Lina H. Sturgis Memorial Library Fund
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Sunshine Division Inc. Fund
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Christine and C. F. Swigert Jr. Endowment Fund for the Benefit of OMSI
Helen M. Swindells Tenant Relief Fund
Mark and Melody Teppola Family Fund
Elizabeth Till Fund
Rodney W. and Martha G. Tripp Memorial Fund
Ron Tolle and C. Helyn Tolle Endowment Fund
Betty Long Unruh Arts Fund
Betty Long Unruh Theatre Fund
Dr. John Wm. and Betty Long Unruh Portland Art Museum Fund
Dr. John Wm. and Betty Long Unruh UCC Performing Arts Fund
Scotty and Buena Washburn Endowment Fund
Reclai and Violet Watson Alzheimer’s and Related Disorders Fund
Western Lane Community Foundation Fund
Collier Wheeler Fund
Jim S. and Mildred W. Whipple Fund
Whitaker Ponds Endowment Fund
Isam and Rose White Fund
Ben and Elaine Whiteley Fund
Wilberger Foundation Search and Rescue Fund
Frances W. Winslow Fund
John and Frances Winslow Family Fund
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Harriet M. Winton Fund
John W. and Isabelle S. Woolcott Fund
Thomas Wrightson Fund
Juan Young Fund
Youth Shelter House Endowment Fund

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Miller Charitable Fund
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Bussman Family Philanthropic Fund
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Coast Fork Fund
The Dragonfly Fund
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John D. Gray Designated Fund
Gary D. and Carol Nunn Gross Fund
Jill Richardson Hall Family Fund
William and Julie Headley Fund
Rocky and Laura Henderson Fund
Hitchcock-Graham Fund
Robert G. Kirby Fund
Kloos Family Fund
Neil Koehler and Cindy Toy Family Fund
Erika Leaf Family Fund
LeBlanc Family Fund
Janet Wong Liu Fund
Lottis Family Fund
The Thomas J. and Carolyn R. Maresh Family Fund
Elizabeth G. Maughan Charitable Foundation Fund
Clarence and Colleen Merston Family Fund
Frank and Barbara Mikesell Fund
Lynda and Dylan Mueller Fund
Oneatta Fund
Oregon Fund for Regenerative Medicine
The Pearl Fund
Preece Family Fund
Betsy Priddy Fund
Redtail Fund
Shadow Fund
Tyler Silver and Joel Silver Charitable Fund
Wallace Skyrmian Memorial Fund
Spark Fund
Tom and Vickie Stringfield Fund
Peter and Suzanne Spitler Thompson Fund
David and Sarah Thorsett Family Fund
Tripwire Fund
Mark Van Ness Fund
Perry L., Kristie A. and Erik L. Walker Family Fund
Eric and Amy Wiser Fund

EXISTING FUNDS
3725 Fund
Acorn Fund
Albina Fuel Company Fund
Sheryl and J.P. Aleksus Jr. Fund
Allis Family Fund
Kevin and Irene Altucker Family Fund
Amici-Mueller Oregon Fund
Heidi H. Anderson Early Childhood Education Fund
Andrews-Cohn Family Charitable Fund
Angelos Fund
Anonymous Fund #8
Anonymous Fund #13
Anonymous Fund #17
Anonymous Fund #19
Anonymous Fund #22
Anonymous Fund #26
Anonymous Fund #27
Anonymous Fund #28
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Anonymous Fund #46
Appel Family Fund
Aplser Fund
Jeanne I. Arbow Fund
Patricia Armstrong Fund
Robert C. and Mariam B. Arthur Family Fund
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Helen E. Austin Pioneer Fund
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David E. and Mary C. Becker Fund
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The Benfield-Blankenship Family Fund
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Burchak Family Fund
Burge Fund
Ruth Burleigh Fund
Robin and Dick Burnham Family Fund
Burns Family Fund
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Candace Callan Fund
Calypso Fund
Camassia Fund
Robert G. and Dorothy N. (Sue) Cameron Family Fund
Campagna Family Fund
Duncan and Cynthia Campbell Fund
The Courtney Campbell Fund
The Campbell Group, LLC, Oregon Fund
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Denise Carty and Roger Brown Family Fund
Casey Family Fund
Ed Cauduro Fund
Chambers Family Fund
William and Constance Chambers Family Charitable Fund
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Robert W. Chandler Fund
Robert W. Chandler II Fund
Robert W. and Marjorie C. Chandler Fund
Robert W. and Nancy R. Chandler Fund
Alvina R. Cheatham Family Fund
Mike and Simone Chilton Family Fund
Chintimini Fund
CHS Fund
City Center Parking Fund
Mary Clark, Edgar Clark and Janet Roberts Family Fund
Evergreen Hill Fund
The Faerie Godmother Fund
Fare Well Fund
Melvin Federlein Fund
Sharon M. Fekety Fund
Fidanque Family Fund
Fleck Family Fund
The Ford Family Foundation Fund
Ford Family Fund
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Timothy and Jeanne Freeman Fund
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Frishkoff Family Fund
Mark Frohnmayer Advised Fund
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H. William and Patricia J. Gazeley Fund
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Gilleland Family Fund
William G. Gilmore Fund (1/2 Advised)
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Verda M. Giustina Fund
Dan Gleason Fund
Tom Gleason Fund
Gobble Fund
Gobez Fund
Goldy Family Advised Fund
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Erica and Peter Goodwin Fund
Goudy-Powell Family Fund
Grasmajeto Fund
Gray Family Fund
John Gray Charitable Fund
Green Grove Fund
GreenSprings Fund
Guber-Condón Family Fund
David and Marlene Amato Guasco Fund
Kenneth and Mary Lou Guenthner Fund
Gustafson Family Fund
Haldorson Fund
Haley Family Fund #2
Albert B. and Jean E. Hallstrom Family Fund
Terry and Shanon Hamilton Fund
Fred and Susan Hamlin Family Fund
Susan Hammer Fund
Hampton Family Foundation
Hands & Feet Charitable Fund
James R. Hansen, M.D., Diabetes and Endocrinology Fund
Betsy Elizabeth Hauge Fund
Richard P. Haufland Fund
David R. and Donna R. Hawkins Fund
Hawley Family Fund
John and Dorothy Hay Fund
Hays Fund
Anna Wheeler Hayes Fund
Ned and Sue Hayes Family Fund
Collins and Wendy Hemingway Fund
Hendricks Native Park Fund
Hennon Family Fund
Hershner Family Fund
The Hetherington Fund
Charles and Christie Hewitson Fund
Gregory and Linda Hewitson Fund
Matthew and Marsha Hewitson Fund
Hill Family Foundation Fund
Hill Fund
Jeffrey V. and Anne P. Hill Family Fund
Hirko Family Fund
John and Lari Hodecker Family Fund
Jennette B. Hofer Fund
Robert and Jeannette Hofer Fund
Judith K. Hofer Philanthropic Fund
Ronna and Eric Hoffman Fund
Hollander Watkins Family Fund
Sue and Mike Holleman Family Fund
The Hollis Fund
Mary D. and Thomas W. Holman Fund
The Hooter Fund II
Hope for Tomorrow Fund
Hope Fund
The J & W Hope Fund
Horton Family Foundation Fund
Robert H. and Cecelia Huntington Fund
Hunting Family Fund
Richard S. Huson Family Fund
Hutchins & Skeggs Family Fund
Hutchison Family Fund
In Family Fund
Inglis Foundation Fund
Wilbur and Lela Jackson Family Fund
Jaffe Family Fund
S. I. Jaggar Blount Fund
James 1:27 Fund
Marion Baird Janney Fund
Anne Jaqua and Family Fund
Jaqua Fund
Jim and Mary Jaqua Fund
John and Robin Jaqua Fund
Kate and Victoria Jeans-Gail Fund
Jene Fund
George and Elizabeth Joseph Fund
Monroe A. Jubitz Family Fund
Frank and Julie Jungers Fund
JYN Environmental Fund
Mark and Jennifer Kalenscher Fund
Sue and Gary Kaufman Fund
Kaye Family Fund
Keane Family Fund
Mr. and Mrs. Michael L. Keiser Fund
Keller Fund
Kelley-Bollinger Fund
Kelly Family Fund
Julie and Terry Kem Fund
Susan L. Kem Fund
Harry and Marguerite Kendall Fund
Jane R. Kendall Family Fund
Kerr/Labbe/Lowe Family Fund

Coleman Family Fund
Douglas Lowell Collins Scholarship for the Visual Arts Fund
Collyer Hitchcock Collins Scholarship Fund
Columbia Community Fund
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Consolidated Supply Co. Fund
Helen E. Cook Family Fund
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Coughlin Family Fund
J. Glenn and Ellen A. Cougill Fund
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Marcile Bates Cowlin Fund I
Marcile Bates Cowlin Fund II
Sandra Coyner and Joseph Graf Fund
Crane Creek Family Fund
Margery C. Crist Fund
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Curran Family Fund
Mike and Diane Curtis Fund
Lois Hubbard Curntner Fund
Cushman Family Fund
Sally Davis Fund
Kuniko de Weese and Sons Family Fund
Deibele Family Fund
Delbrueck Family Fund
Harry L. and Kaaren M. Demorest Family Fund
Denison Family Fund
Karen and Robert Doolen Fund
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Drake Family Fund
Margueritte Hirschbuhl Drake Fund
Cecil W. and Sally Anne Drinkward Fund
Wayne and Julie Drinkward Fund
Stephen and Nancy Dudley Family Fund
Karen and John Durkheimer Family Fund
Early Learning Fund
Karen and Bill Early Fund
Easton Koehler Family Fund
Eckman Family Fund
Elkins Family Fund
Sandi Emmy Fund
Edna English Fund for Archaeological Studies
Englund Family Fund
Larry T. and Jeanette T. Epping Family Fund
Gary and Sandra Ellinger Fund
William G. and Ruth T. Evans Fund

THE OREGON COMMUNITY FOUNDATION
<table>
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<tr>
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<th>Name of Fund</th>
<th>Name of Fund</th>
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<td>Bill and Cindy Rainey Family Fund</td>
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<td>Roots for Success Foundation Fund</td>
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<td>William D. and Ruth D. Roy Fund</td>
<td>Ruderman Philanthropic Fund</td>
<td>Rick and Diane Rupp Family Fund</td>
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<td>Sandpiper Fund</td>
<td>Sauer Family Charitable Fund</td>
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<td>Robert and Janie Schock Fund</td>
<td>Marian and Elihu Schott Family Fund</td>
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<td>Mayer and Janet Schwartz Fund</td>
<td>Patty Jeanne Semura Foundation Fund</td>
<td>Serrurier Family Fund</td>
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<td>Howard and Manya Shapiro Fund</td>
<td>Sheppard Family Fund</td>
<td>Johannah Sherrer Memorial Fund</td>
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<td>Smith - Graamans Fund</td>
<td>Anthony J. and Adele P. Smith Fund</td>
<td>Donald K. and Nancy M. Smith Family Fund</td>
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<td>Smith Oaks Fund</td>
<td>Earl and Ann Smith Fund</td>
<td>M. Gregg Smith Fund</td>
<td>Nick and Sandra Snell Fund</td>
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<td>Soeldner Campbell Fund</td>
<td>Sohrakoff Family Fund</td>
<td>Betty L. Soreng Fund</td>
<td>John and Betty Soreng Environmental Fund</td>
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<td>Snow Family Fund</td>
<td>Speroff Family Foundation Fund</td>
<td>Spitznagel Family Fund</td>
<td>The Sprout Fund</td>
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<td>Square Peg Fund</td>
<td>Stamper Family Fund</td>
<td>Leland C. and Sandra Levenson Stapleton Fund</td>
<td>Star View Foundation Fund</td>
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<td>Sterling Family Fund</td>
<td>Dr. John L. Jr. and Marilyn E. Stevenson Fund</td>
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<td>Stewart Family Fund</td>
<td>L.L. Stewart Pass-Through Fund</td>
<td>Roger Stokes Family Fund</td>
<td>Stoll Stoll Berkebily &amp; Shlachter Fund</td>
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<td>Norman A. and Helen V. Stoll Fund I</td>
<td>Robert and Barre Stoll Fund</td>
<td>Andy J. and Christine L. Stormont Fund</td>
<td>John and Frances Storrs Family Fund</td>
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<tr>
<td>Margery Strass Fund</td>
<td>Glenn R. and Juanita B. Struble Fund</td>
<td>Swedoeneck Fund</td>
<td>Charles J. and Caroline Swindells Charitable Fund</td>
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<tr>
<td>Mary and Helen V. Stoll Fund II</td>
<td>Eliza Swindells Fund</td>
<td>Elizabeth Pownall Swindells Family Fund</td>
<td>Tagmyer Family Fund</td>
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<td>Bob and Joan Taylor Family Fund</td>
<td>Todd and Lorri Taylor Fund</td>
<td>Patrick and Susan Terrell Charitable Fund</td>
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<td>Ronald E. and Ivy L. Timpe Fund</td>
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<td>Toll &amp; Wagner Charitable Fund</td>
<td>Math and Daina Tomsett Fund</td>
<td>Mrs. Moe M. Tonkon Fund</td>
<td>Trillium Fund</td>
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<td>Allan and Katie Twombly: Crescendo Fund</td>
<td>Janet Van Leeuwen Fund</td>
<td>Christine and David L. Vernier Fund</td>
<td>Allan and Katie Twombly: Crescendo Fund</td>
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<td>John K. Vitnas and Pat Towle Fund</td>
<td>Douglas Wagner Fund</td>
<td>Nicholas and Kristin Walrod Fund</td>
<td>Walton Weston Family Fund</td>
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<td>Eric Wan and Michele Goodman Fund</td>
<td>Ward Family Fund</td>
<td>Bill and Barbara Warner Family Fund</td>
<td>R and D Warner Fund</td>
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<td>Janet Webster Fund</td>
<td>Gary and Eileen Wehrle Fund</td>
<td>William and Pamela Well Fund</td>
<td>Weiss Fund</td>
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<td>Nancy Wernecke Charitable Fund</td>
<td>Werner/Ellithorp Advised Fund</td>
<td>Wessinger Foundation Fund</td>
<td>Fred G. and Elizabeth M. Wessinger Fund</td>
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<td>William W. and Patricia L. Wessinger Fund</td>
<td>Molly W. Westbrook Fund</td>
<td>Sam Wheeler Fund</td>
<td>Denise and Douglas White Family Fund</td>
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<td>Benjamin R. and Elaine M. Whiteley Fund</td>
<td>Willcox Family Fund</td>
<td>Norman and Olga Evelyn Wildish Fund</td>
<td>Williamette River Fund(d)</td>
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<td>Christopher and Priscilla Williams Fund</td>
<td>Williamson Family Fund</td>
<td>Williamson-McHugh Fund</td>
<td>Jack and Meredith Wilson Family Fund</td>
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<td>Rebecca Wilson Fund</td>
<td>Dr. Franklin Griffith Wise and Pamela Anne Wise Fund</td>
<td>Wolf Family Fund</td>
<td>Womer Family Fund</td>
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<td>Cyd Woodard Fund</td>
<td>Woody Family Fund</td>
<td>Donna R Woolley Fund</td>
<td>Wright Family Fund</td>
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<td>William M. Woolley Fund</td>
<td>Gordon D. Wright and Anne G. Moffett Fund</td>
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<td>Youmans Family Fund</td>
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<td>Young Family Fund</td>
<td>Bill and Julie Young Fund</td>
<td>Suzanne Lang Younge Community Fund</td>
<td>Zicker Family Fund</td>
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<td>Zuniga Forbes Family Fund</td>
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</table>
ENDOWMENT PARTNER FUNDS let nonprofit organizations transfer their assets to OCF to establish endowment funds that provide support for their annual operating needs.

NEW PARTNERS IN 2011

- Abilitree
- Center for Spiritual Living
- Condon Dollars For Scholars Foundation
- Congregational Church of Medford
- The Emerald Empire Kiwanis Foundation
- Family Building Blocks
- Fishtrap Inc.
- Virginia Garcia Memorial Foundation
- Greater Bend Rotary Club Foundation
- Henderson House Foundation
- Klamath Basin Audubon Society
- Ronald McDonald House Charities of Central Oregon Inc.
- Monday Musical Club of Portland, Oregon
- Music on the Halfshell Inc.
- Oregon Coast Community College Foundation
- Oregon Entrepreneurs Network
- Port Orford Public Library Foundation
- Raphael House of Portland
- John G. Shedd Institute for the Arts
- Sisters GRO
- Springfield Education Foundation
- Tillamook Bay Community College
- Wallowa Senior Center Advisory Group

EXISTING PARTNERS

- 1000 Friends of Oregon
- ABC House
- Access Inc.
- Alano Club of Portland
- Albany Area Habitat for Humanity
- Albany Boys and Girls Club Foundation
- Albany Public Library Foundation
- Albany Regional Museum
- Albany United Methodist Foundation
- Albertina Kerr Center
- Albina Head Start
- All Classical Public Media Inc.
- All Saints School Foundation
- American Leadership Forum
- Arbor School
- Architectural Foundation of Oregon
- Arts Central
- Arts Umbrella
- The Artz Center for Developmental Health
- Ashland School District
- Ashland Schools Foundation
- Astoria High School Scholarships Inc.
- Audubon Society of Portland
- Baker County Senior Citizens Inc.
- Battered Persons Advocacy
- Bear Creek Greenway Foundation
- Bend Metro Park and Recreation Foundation
- Bend Rotary Club Foundation Inc.
- Benton County Historical Society and Museum
- Birth To Three
- Black United Fund of Oregon
- Blue Mountain Community College Foundation
- Blue Mountain Healthcare Foundation
- Bob Belloni Ranch
- Bohemia Park Foundation
- Boys & Girls Clubs of Central Oregon
- Boys and Girls Clubs of the Rogue Valley
- Bradley-Angle
- Britt Festivals
- Campaign for Equal Justice
- Cannon Beach Arts Association
- Cannon Beach Historical Society
- Capital Manor Foundation
- CASA for Children Inc.
- CASA of Lane County
- CASA of Linn County
- Cascades Academy of Central Oregon
- Cathedral Catholic School
- Catholic Community Services Foundation
- Cedar Mill Community Library Association
- Center for Community Counseling
- Center For Human Development Inc.,
- The Center Foundation
- Central Lutheran Foundation
- Central Oregon Council on Aging
- Central Oregon Environmental Center
- Central Oregon Family Resource Center
- Chetco Senior Center
- Children's Advocacy Center
- Chinese American Citizens Alliance
- Citizens for the Gorge Discovery Center
- City Club of Portland
- City of Fossil Library
- City of Fossil Parks
- Clackamas Heritage Partners
- Club West Wrestling
- Columbia Arts
- Columbia Learning Center
- Committed Alliance to Strays
- Community Health Center
- Community Music Center Inc.
- Community Works
- Confederated Tribes of the Umatilla Indian Reservation
- Coos Art Museum
- Coos Bay Schools Community Foundation
- Coos Foundation
- Coquille Rotary Foundation
- Corbett Education Foundation
- The Corvallis-OSU Symphony
- Corvallis Public Schools
- Cottage Grove Community Foundation
- Cottage Theatre Inc.
- Crook County Foundation
- Crook County Historical Society
- Crook County Museum
Curry Health Foundation
D-9 Foundation
Death with Dignity National Center
Deer Creek Center for Field Research and Education
Delta Rotary Foundation
Deschutes Basin Land Trust
Deschutes Children’s Foundation
Deschutes County Historical Society
Deschutes County Public Library Foundation
Dial-A-Bus
Dogs for the Deaf
Donate Life Northwest
Douglas County Museum Foundation
Driftwood Library Foundation of Lincoln City
Ecotrust
Ecumenical Ministries of Oregon
Education Foundation for Bend-LaPine Schools
Education Foundation of Pendleton
Education Together Foundation
Edwards Center
Elevate Oregon
Emerald Kidsports Foundation
Enterprise for Employment and Education
The Equamore Foundation
Estacada Community Foundation
Eugene Christian School
Eugene Education Fund
Eugene Family YMCA
Eugene Masonic Cemetery Association
Eugene Public Library Foundation
Eugene Symphony Association
Fairview/Rockwood/Wilkes Historical Society
Family Access Network Foundation
Family YMCA of Marion and Polk Counties
Fern Ridge Library Foundation
First Presbyterian Church of LaGrande
First United Methodist Church of Medford
FOOD for Lane County
Forest Grove Library Foundation
Forest Park Conservancy
Fossil School District 21J
Foundation for Medical Excellence
Foundation of the Rotary Club of East Portland
Four Rivers Cultural Center
Freedom House of The Dalles
Freshwater Trust
Friendly House
Friends of Crook County Library
Friends of Deepwood
Friends of Haystack Rock
Friends of Hendricks Park
Friends of Sandy Library
Friends of the Sisters Library
Friends of Tryon Creek State Park
Gales Creek Camp Foundation
A.C. Gilbert’s Discovery Village
Girl Scouts of Oregon & SW Washington
Grande Ronde Hospital Foundation
Grande Ronde Hospital Inc.
Greenhill Humane Society
Gresham-Barlow Education Foundation
Guide Dogs for the Blind
Hands on Portland
Harney County Dollars for Scholars Foundation
Harney County Historical Society
Harney County Library
Head Start of Yamhill County
Healing Reins Therapeutic Riding Center
Heart of Oregon Corps Inc.
Hermiston Education Foundation
Hermiston Public Library
High Desert Museum
Hillsboro Schools Foundation
Lesta Hoel Memorial Trust
Home Life
Hospice of Redmond
Hoyt Arboretum
Hunger Prevention Coalition of Central Oregon
Impact Northwest
Independent Living Resources
Integral Youth Services
Ione Education Foundation
J Bar J Youth Services
Jackson County Library Foundation
Jefferson County Library Association
JPR Foundation
Juliette’s House Foundation Trust Fund
Junior Achievement-Columbia Empire
Junior League of Portland
KB00
Klamath County Library Foundation
Klamath Falls Gospel Mission
Klamath Hospice Inc.
Klamath Ice Sports Inc.
La Clinica del Valle
La Grande Community Library
Lake County Oregon Museum
Lake Oswego Adult Community Center
Lake Oswego Public Library
The Lake Oswego School District Foundation
Lane Senior Support Coalition
Leach Botanical Garden
League of Women Voters of Oregon
Lincoln High School Alumni Association
Linn County Historical Museum Trust
Linn-Benton Community College Foundation
Literary Arts Inc.
Living Opportunities
Loaves & Fishes Centers
Looking Glass Youth & Family Services Inc.
Lovejoy Hospice
Majestic Theatre
Marion Polk Food Share
Marshfield High School
Mary’s Woods at Maryhurst
McKenzie River Trust
Mediation Works
Metropolitan Family Services
Mid-Willamette Family YMCA Foundation
Mingus Park Pool Management
Mission Mill Museum Association
Monmouth-Independence Community Foundation
Mount Pisgah Arboretum
Mt. Angel Community Foundation
Multnomah Athletic Foundation
My Sisters’ Place
National Park Service-Crater Lake National Park
Nature Awareness and Wilderness Sports
New Directions Northwest
Newport Boosters Club Inc.
Newport Public Library Foundation
Newport Symphony
North Willamette Valley Habitat for Humanity
Northwest Youth Corps
OASIS
The Old Church Society Inc.
Open Adoption & Family Services
Order of the Antelope Foundation
Oregon Access to Justice
Oregon Agricultural Education Foundation
Oregon Animal Health Fund
Oregon Coast Community College Foundation
Oregon Coast Council for the Arts
Oregon Coast Music Association
Oregon College of Art & Craft
Oregon Country Fair
Oregon Disaster Medical Team
Oregon Education Association Foundation
Oregon Food Bank
Oregon Friends of C.G. Jung
Oregon Garden Foundation
Oregon Head Start Association
Oregon Historical Society
Oregon Humane Society
Oregon Humanities
Oregon Korea Foundation
Oregon Military Museum Foundation
Oregon Minority Lawyers Association
Oregon Natural Desert Association
Oregon Research Institute
Oregon Science Fiction Convention
Oregon Shores Conservation Coalition
Oregon Student Access Commission
Oregon Symphony Association
Oregon Symphony Association in Salem
Oregon Wildlife Association
Oswego Heritage Council
Pacific Northwest College of Art
Pacific Northwest Truck Museum
Partners in Care
Pearl Buck Center Incorporated
Pendleton Foundation Trust
Pentacle Theatre
Philomath Youth Activities Club
Pioneer Courthouse Square
Planned Parenthood Health Services of Southwestern Oregon
Planned Parenthood of the Columbia/Willamette
Portland Art Museum
Portland Civic Theater Guild
Portland Mountain Rescue
Portland Opera Association
Portland Parks Foundation
Portland Schools Foundation
Portland Symphonic Choir
Powers Community Scholarship Fund
Ragland Rife Foundation
Relief Nursery
Rogue Valley Art Association
Rogue Valley Genealogical Society
Rogue Valley Symphony
Rotary Club of Bandon-By-The-Sea
Rotary Club of Central Point
Rotary Foundation of Klamath County
Rural Development Initiatives Inc.
SafeHaven Humane Society
Salem’s Riverfront Carousel
Saving Grace
Sco Youth Club
Shedd Institute for the Arts
ShelterCare Foundation
Sherman County Historical Society
Sigma Xi Columbia Willamette Chapter
Silverton Hospital Foundation
Silverton Rotary Foundation
Sisters Kiwanis Community Service Foundation
SMART
Snow-Cap Community Charities
Society of St. Vincent de Paul, Rogue Valley District Council
SOLV
Soroptimist International of LaGrande Foundation
South Morrow County Scholarship Trust
South Tillamook Library Club Inc.
Springfield Rotary
St. Andrew Nativity School
St. Charles Foundation Inc.
St. Mark’s Episcopal Church
St. Mary’s Episcopal Church
St. Thomas Episcopal Church
The Stayton Public Library Foundation
Structural Engineers Association of Oregon Scholarship Foundation
Sunriver Music Festival
Sunriver Nature Center
Sunset Empire Park & Recreation District Foundation
Sunshine Division
Sweet Home Community Foundation
Terwilliger Plaza Foundation
Transition Projects Inc.
Trillium Family Services Foundation
Trinity Episcopal Church Foundation
Trinity United Methodist Church
Troutdale Historical Society
United Community Action Network (UCAN)
United Way of Deschutes County
United Way of Jackson County
United Way of Lane County
United Way of Linn County
United Way of The Columbia Willamette
Urban League of Portland
Valley Art Association
Vermont Hills United Methodist Church
Vintage Trolley Inc.
Wallowa Band Nez Perce Trail Interpretive Center
Wallowa School Foundation Inc.
Wallowa Senior Center Advisory Group
West Cascade Peace Corps Association
Western Environmental Law Center
The Wetlands Conservancy
Wildlife Images
Wildlife Safari
Wilsonville Public Library
Willamette Heritage Center
Willamette Humane Society
World Forestry Center
YMCA of Columbia-Willamette
Youth Symphony of Southern Oregon
YWCA of Greater Portland
Zonta Service Foundation of Corvallis
FIELD OF INTEREST FUNDS let donors choose a particular area of need that they care deeply about and the Foundation selects specific organizations.

### NEW FUNDS IN 2011
- Mark and Patricia Baker Family Fund* (Catholic Education, Needy Residing in Marion County)
- Brine-Sanregret Family Fund
- Bonnie Bronson 20th Anniversary Fund*
- Invest Oregon Fund
- Michael and Jo Ann Mooser Fund* (Ethnic Minorities Residing in Willamette Valley, Portions of Linn, Benton & Lane Counties)
- Oral Health Funders Collaborative Fund* (Oral Health Projects in Oregon and SW Washington)
- Seed Fund* (Assist Donors in Creating New Charitable Funds)
- Frank L. TouVelle Trust Fund* (Scholarships & Programs To Assist Needy Boys in Jackson County)

### EXISTING FUNDS
- Vivian S. Abbott Fund (Homeless and Needy)
- Advancement Network Fund*
- Anonymous Fund #37*
- Arts and Business Alliance of Eugene Fund (Arts Community in Oregon)
- Arts Foundation of Western Oregon Fund*
- Mildred Baker Endowment for the Arts
- Bishop Subfund
- Cottage Theatre Endowment Subfund
- Eugene Visual Arts Endowment
- Fentress Endowment
- Nils and Jewel Hult Endowment
- Maxine Horton Rowan/Hult Center for the Performing Arts Subfund
- Martha Baker Russell Subfund
- Silva Endowment
- Special Projects Subfund
- Youth Arts Endowment Subfund
- Van Evera and Janet M. Bailey Fund* (1/2 Field of Interest for the Art and Science of Architecture)
- Juliette D. and Paul A. Barber Fund* (Youth, Yamhill County)
- Frank and Grace Bascomb Fund (Southern Oregon)
- The Gene Beach Fund (Children & Families, Migrant Families, Disabled & Seniors)
- Pietro and Marjorie B. Belluschi Fund
- (Underprivileged Youth and Homeless)
- Better Nursing Home Care Fund*
- Jerome S. and Barbara Bischoff Fund (Libraries, Statewide Charities)
- Blitz-Weinhard Fund (Oregon Independent Colleges, Visual & Performing Arts)
- Boomers and Babies Project Fund
- Barbara Bowerman Fund* (Educational, Environmental, and Conflict Resolution Programs)
- Jon Bowerman Advisory Fund* (Education, Statewide)
- Emil W. and Lois E. Brammart Fund (Handicapped)
- Bonnie Bronson Art Collection Fund*
- Bonnie Bronson Fund* (Women in Art)
- Building CASA Fund*
- Martha Cake Fund (Poor and Homeless)
- Walter D. Calvert Fund (Arts Education and Display)
- Chaillé Family Fund (Optimal Development of Children)
- Phil and Jo Chase Fund (Preservation of Natural Resources and Conservation)
- Children’s Resource Fund* (Disadvantaged Children)
- Citizens for the Memorial of Tom McCall Fund*
- Clatsop County Endowment Fund
- Robertson E. Collins Fund* (Historical Preservation, Jacksonville, Oregon)
- Community 101 Administrative Fund
- Community 101 Fund (Youth Philanthropy)
- Edwin E. and June E. Cone Fund* (Eugene)
- Edwin E. Cone Neighborhood Park Fund
- Cooley Family Fund for Critical Research
- Corr Family Education Fund (Seniors, Veterans in Malheur County)
- Critical Decision Institute Fund*
- Cultural Competence in Nursing Fund
- Cycle Oregon Fund*
- Jack R. and Mary B. Dant Special Disability Fund
- Dental Foundation of Oregon Fund (Promotes Dental and General Health)
- Louise J. and Margaret H. DeSantis Fund* (Silverton)
- Howard and Edna Dietrich Children's Fund*
- Palma A. Domenico Fund (Disadvantaged Children, Catholic Charities)
- Domestic Violence Prevention Fund II* (Silverton)
- Douglas Community Fund
- Stuart and Leah Durkheimer Fund (Childhood and Early Adolescent Development)
- Early Childhood Network Fund
- Eugene Federal Courthouse Education Fund*
- The Eugene Veterans Memorial Park Fund*
- Thomas P. Fink & Marilyn K. Fink Family Fund* (Children and Young Adults)
- Mary E. and Carl W. Fintstrom Fund (Jackson County, Home Health Care)
- The Fischer Fund (Parochial School Tuition Aid)
- David S. Foster Memorial Fund (Promotes Philanthropy in Curry County)
- Velma Charlene Foster Cancer Research Fund
- Butch and Richard Fraley Charitable Fund (Advancement of the Arts and Health Sciences)
- Friends of Curry County Home Health and Hospice Endowment Fund
- Friends of the Oregon Caves Chateau Fund*
- Clifford J. Fritz Fund (Research and Treatment of Cancer and Vision Improvements)
- Margaret A. Fritz Fund (Research and Treatment of Cancer and Vision Improvements)
- Carole Gaffey Fund* (Child Abuse Prevention)
- John R. Gatewood and Mary Z. Gatewood Fund (Cultural Enrichment and Community Education)
- Jane and Howard Glazer Fund* (Peace, Domestic Violence, Environmental Protection and Education)
- Gold Beach Community Fund* (Marine and Jackson Counties)
- Douglas and JoAnn Gordenier Family Fund* (Marion and Jackson Counties)
- Grant County Family Heritage Fund*
- Betty Gray Endowment - Early Childhood Development Fund
- Eunice Gray Fund* (Jackson County)
- John and Betty Gray Early Childhood Fund
- John and Betty Gray Geography Fund
- The Greater Portland/Vancouver Connector Project Fund
- Gene and Charlotte Hale Animal Care Fund* (Baker County)
- Harris Fund for Children
- Bertha L. Harris Fund (Services to Children)
- Gladys S. Hawkins Fund (Education and Development of Young Persons)
- Amabel E. Hayward Fund (Disadvantaged)
- Health Care Careers Fund
- Jane Higdon Memorial Fund* (Empowering Young Women, Bicycling and Pedestrian Safety in Lane County)
- Jane Higdon Memorial Fund for Bicycle Safety* (Advised) (Bicycling and Pedestrian Safety in Lane County)
- F.J. Hodecker Family Fund* (Deschutes, Crook and Jefferson Counties)
- Elizabeth S. Holden Fund* (Lane County)
- Homeless Fund* (Marion and Polk Counties)
- Mary E. Horstkotte Fund (Higher Education, Environmental Conservation, Catholic Charities, Emotionally Disturbed Children)
- Nancy Horstkotte Memorial Fund* (Emotionally Disturbed Children)
- Mildred F. Hoskins Fund (Children)
- William H. Hunt Fund for the Homeless, Hungry, and Poor
- Marianne Stafilik Irish Fund* (Environmental Causes and Animal Welfare)
- Evelyn L. Jones Fund (Blind, Indigent & Needy)
- Charles Jordan Neighborhood Livability Fund*
- Kelley-Zagunis Crew Advancement Fund* (OSU Crew Program and Scholarships)
- Thomas A. Kerns M.D. Endowment Fund* (Alcohol and Drug Reahabilitaton)
- Sam and Roberta Konnie Fund* (Needy, Western Lane County)
- James C. and Carol A. Kyle Fund* (Douglas County)
Lake County Community Foundation Endowment Fund
George and Helen Largay Fund (Needy Children & Elderly in the Portland Metro Area)
Latino Partnership Project Fund*
Brian Lauer Lectureship Fund* (Pediatric Education)
Dorothea M. Lensch Fund (Music and Dance in the Pacific Northwest)
LIFE Center Fund* ( Inner City Needy)
Lilja Family Fund* (Southern Douglas County)
George W. Lippincott Charitable Fund (Youth, Crook County)
Bob and Phyllis Mace Watchable Wildlife Fund* (Fish and Wildlife Habitat, Wildlife Observation in Jackson County)
Madison-Waldo Arts Fund* (The Arts)
Martha Staley Marks Fund (The Environment, Cultural Opportunities, and Progressive Social Change)
Roy and Diane Marvin Fund (Youth, Performing Arts)
Mayor’s Ball Fund* (Portland)
McAllister Education Fund of the PNW Sales & Marketing Group* (Youth Education Projects)
Jim McCrumb and John H. Weston Fine Arts Fund
Glen and Jean McKenzie Fund (Eastern Oregon)
Medical Eye Center - Klinghamer Memorial Fund (Eye Care and Glasses)
Menasha Legacy Fund* (Youth Programs in Coos, Curry and Lewis County, WA)
Edith Henningsgaard Miller Fund for the Benefit of Astoria*
Veri and Dorothy Miller Parent Fund (Native Americans, Yamhill County Historical Society)
Gainer Minott Fund (Environmental Projects, North Coast Region)
Louise K. Mittet and Albert J. Mittet Fund (Handicapped in the City of Astoria)
Walt and Peggy Morey Fund* (Children’s Writers and Youth Literature)
Murakami Family Fund* (Malheur County)
Roscoe Nelson Jr. Fund for Pro Bono Law Services to the Poor* (Legal Services for the Needy)
Newell Creek Canyon Restoration Fund*
Medical Eye Center - Klinghamer Memorial Fund
Nike Employee Grant Fund*
Northeast Oregon Heritage Fund*
Northeast Portland Community Development Subfund
Northwest Area Oregon Fund* (Poverty in Central Oregon)
Northwest Neighborhoods Parks & Recreation Fund* (Recreation, Northwest Portland)
North Rim Deschutes River Fund* (Deschutes River Basin)
Laureen and Rudi Nussbaum Environmental Contamination and Human Health Fund*
Nye Family Fund (Handicapped)
Evelyn Nye Cultural and Scholarship Fund (Supports Classical, Semi-Classical, and Secular Music)
Evelyn Nye Undesignated Fund (Jackson or Josephine County)
OCF RAI Fund*
Olsrud Family Fund* (Douglas, Josephine, Jackson & Klamath Counties)
One Step Closer Fund (Running to Benefit the Homeless)
Oregon Children’s Foundation Fund** (Oregon’s Children)
Oregon Cultural Trust Fund*
Oregon Disaster Relief Fund
Oregon Education Endowment Fund
Oregon Historic Trails Fund* (Projects Related to Oregon’s Historic Trails)
Oregon Natural Resources Education Fund* (Forestry Education)
Oregon Parks Foundation Fund*
Ormseth Family Fund* (Children)
OSU Men's Rowing Fund*
OSU Women’s Rowing Fund*
Park Blocks Fund*
Al and Hilda Peirce Charitable Fund* (Coos County)
Florence V.J. Pennebaker Fund (Education of Underprivileged Children Metro Area)
Arthur Perry Memorial Fund (Youth, Medford, Oregon)
Dr. Wayne M. Pidgeon Fund (Defrays Costs of Medication for Needy Psychiatric Patients)
Pine Valley Fair Association Fund*
The Domenico and Giovanna Pantrelli Endowment Fund*
Portland Center for the Performing Arts Foundation Maintenance Fund*
Portland Community Foundation Fund (City of Portland)
Portland Oregon Sports Authority Foundation Fund*
PPI Fund
Prevention & Wellness Health Demonstration Project Fund
Providence Health Plan Community Benefits Fund*
Lester and Sarah Louise Raw Seaside Youth Fund
“Ready to Learn” Pooled Fund*
The Regence Fund*
Ruth Eva Rentfroe Fund (Social Service Projects)
George A. Russell Community Fund* (Volunteer Award)
Salty Dog Fund* (Stewardship of Netarts Marine Environment through Experiential Education)
William and Florence Schneider Fund (Underprivileged in Jackson County)
Mildred and Morris Schnitzer Charitable Fund*
Velma Scholl Fund (Oregon’s Small Towns)
Ben Serafin Fund* (Douglas County)
John Serbu Fund* (Youth, Drug Interdiction, Lane County)
John Serbu Youth Campus Fund*
Shek Fund* (Central Oregon)
Dorothy F. Sherman Music Education Fund for Children* (Promotes Music Among Children)
Cecil Shumway Fund* (Homeless Men, Portland)
Donald R. Singer Renaissance Music Performance Fund
Skyrmun Techno Fund
Mitton Smith Fund (Poor, Youth, and Homeless)
South Benton Community Enhancement Fund*
South Coast Ready to Smile Fund*
Hugh G. Starkweather Fund (Elderly, Clackamas County)
Stensland Cultural Fund*
Kenneth D. Stowel Memorial Fund (Advised)
(Youth, Central Oregon)
Street of Eames Fund* (Homeless children)
Daryl L. and Patricia L. Swenson Fund (Public Educational Broadcast Communications or Theater Arts)

Irene Gerlinger Swindells Fund (Visual and Performing Arts)
William Swindells Sr. Memorial Fund (Youth, Education, Health)
T J Education Fund*
Tami (Wieden) Fund for Lyme Disease Research*
Peter J. and Wilma Tashnovian Fund (For Oregon with the exception of the metro area)
Nellie Tholen Fund* (Programs for Improvement of Piano Teaching)
Dorris Coombs Thomas Advised Fund* (Deschutes County, Oregon)
Thordlile Family Rogue Valley Fund*
Tigard Area Community Fund*
Tillamook Forest Interpretive Center Fund
Nancy Morse Torp Fund (Educational Opportunities for Women with Children)
Beverly A. Treneman Fund* (Youth, Yamhill County)
Dr. John Wm. and Betty Long Uhruf Fund* (Visual and Performing Arts)
Russell Walbridge Fund (Disadvantaged Children)
Reed and Carollee Walker Fund* (Jackson County, Poor and Needy)
Fred Waltz Trust Fund (Children)
Wells Family Fund (Early Childhood Literacy, Education, and Development)
E. Henry Wemme Fund (Care of Unfortunate Girls)
Whipple Foundation Fund* (Douglas County, Education)
John S. and Frances W. Winslow Fund (Substance Abuse and At-Risk and Disadvantaged Children in Jackson & Josephine Counties)
Doris J. Wipper Fund* (Children)
Lauren and Dana Young Family Fund* (Douglas County)
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LINDA MOORE: FRIEND OF OCF, CHAMPION FOR EDUCATION

Linda Moore, Bend resident and statewide education advocate, died last fall following a 10-month battle with cancer. Linda served on the OCF board of directors from 2002 to 2010 and was head of the Education Committee for six of those years.

Linda helped develop the ASPIRE program, an OCF-sponsored mentor program that is now in high schools around the state. She also helped create Saturday Academy, which connected students with experts in a variety of professions for after-school and weekend learning. “Linda always brightened our lives and she brightened the lives of children. We miss her,” said Greg Chaillé, OCF Strategic Advisor and former OCF President.
INVESTMENT POLICY

OCF invests its permanent funds to provide a stable resource for Oregon. Effective investment management of these funds allows the Foundation to respond to today’s needs while preserving and enhancing the real value of the funds for future needs.

ASSET ALLOCATION

A diversified portfolio is fundamental to OCF’s investment strategy. A well-diversified investment portfolio helps maximize investment returns and reduce volatility. Our Investment Committee regularly reviews the asset allocation strategy. The allocation among asset classes at December 31, 2011, is shown at right.

INVESTMENT MANAGERS

To further diversify our portfolio, the OCF Investment Committee selects investment managers with expertise in managing specific asset classes. For a complete list of investment managers, please visit our website at www.oregoncf.org.

OCF INVESTMENT COMMITTEE

OCF’s Investment Committee oversees the investment program, makes recommendations to the board of directors regarding investment policy and strategy, and hires and monitors investment managers. The Investment Committee is made up of community volunteers and OCF board members with expertise in investments and business.

INVESTMENT COMMITTEE MEMBERS
Robert F. Wulf, Chair, Portland
William Berg, Portland
Lyn Hennion, Medford
Jim Mark, Portland
William Moffat, Wilsonville
Ron Parker, Portland
Eric Parsons, Portland
William Rutherford, Portland
Benjamin R. Whiteley, Portland
Loren Wyss, Portland

INVESTMENT RETURNS

Total annualized rates of return for periods ended December 31, 2011

<table>
<thead>
<tr>
<th>Period</th>
<th>OCF</th>
<th>BENCHMARK*</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 YEAR</td>
<td>-3.3%</td>
<td>-4.1%</td>
</tr>
<tr>
<td>3 YEARS</td>
<td>10.5%</td>
<td>10.0%</td>
</tr>
<tr>
<td>5 YEARS</td>
<td>1.8%</td>
<td>0.6%</td>
</tr>
<tr>
<td>10 YEARS</td>
<td>5.4%</td>
<td>4.6%</td>
</tr>
</tbody>
</table>

*Expected return if assets had been invested in index funds based on OCF’s assets allocation strategy

ASSET ALLOCATION

December 31, 2011

GLOBAL EQUITIES 38.4%
MARKETABLE ALTERNATIVE ASSETS 25.9%
INFLATION-HEDGING ASSETS (ENERGY, COMMODITIES, REAL ESTATE) 14.1%
PRIVATE EQUITY/VENTURE CAPITAL 5.7%
GLOBAL FIXED INCOME 15.9%
TOTAL PORTFOLIO 100.0%

GROWTH OF OCF CHARITABLE FUNDS

# Financial Statement Highlights

## Summary Consolidated Statement of Financial Position
December 31, 2011

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; cash equivalents</td>
<td>97M</td>
</tr>
<tr>
<td>Investments</td>
<td>1.02B</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>164M</td>
</tr>
<tr>
<td>Assets held in charitable trusts</td>
<td>65M</td>
</tr>
<tr>
<td>Other assets</td>
<td>5M</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>1.3B</strong></td>
</tr>
</tbody>
</table>

## Summary Consolidated Statement of Activities
Year ended December 31, 2011

<table>
<thead>
<tr>
<th>REVENUE &amp; GAINS</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gifts, grants &amp; contributions</td>
<td>233M</td>
</tr>
<tr>
<td>Investment income (loss)</td>
<td>(16M)</td>
</tr>
<tr>
<td>Change in value split-income agreements</td>
<td>(1M)</td>
</tr>
<tr>
<td>Other income</td>
<td>4M</td>
</tr>
<tr>
<td><strong>TOTAL REVENUE &amp; GAINS</strong></td>
<td><strong>220M</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>GRANTS &amp; OTHER EXPENSES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants</td>
<td>75M**</td>
</tr>
<tr>
<td>Fund expense &amp; program services</td>
<td>2M</td>
</tr>
<tr>
<td>Administrative expenses</td>
<td>8M</td>
</tr>
<tr>
<td><strong>TOTAL GRANTS &amp; OTHER EXPENSES</strong></td>
<td><strong>85M</strong></td>
</tr>
</tbody>
</table>

| CHANGE IN NET ASSETS   | 135M  |
|**NET ASSETS, BEGINNING OF YEAR** | 975M  |
|**NET ASSETS, END OF YEAR**    | 1.1B  |

**Does not include grants totaling $10.5M made from Endowment Partner funds.**

If you would like a copy of the financial statements audited by Deloitte & Touche LLP, please visit our website, www.oregoncf.org, or call the Foundation’s Portland office, 503.227.6846.

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*Endowment Partner funds are OCF funds established by charitable organizations in Oregon to serve as their endowments. The Foundation maintains variance power and legal ownership of the funds and reports them as assets. In accordance with Accounting Standards Codification 958-605-25-33, a liability has been established for the fair value of the funds, which is generally equivalent to the present value of future payments expected to be made to the charitable organization.*
At the end of 2011, Greg Chaillé retired, after 31 years with the Foundation, 24 of them as President. Greg’s incredible leadership, vision and passion have left a lasting legacy for the state.

Much of OCF’s success lies in its mission to understand and serve the entire state – and Greg has proven over and over again how deeply he believes in that mission: traveling to every part of the state to inspire people to philanthropy; setting up regional offices to serve donors near where they live; and engaging volunteers to be voices for philanthropy in their communities.

Greg also believed in the founder’s vision that Oregonians would come together from around the state to improve our quality of life. And, in fact, his belief in the generosity of donors, the commitment of volunteers and the hard work of nonprofits has been a winning formula.

“Greg has brought vision, leadership and respect to The Oregon Community Foundation.”
Greg’s visionary quality is further exemplified in the many statewide initiatives that he has championed, including OCF’s Early Childhood Program, to serve Oregon’s youngest and most vulnerable citizens; The Neighborhood Partnership Project, to help build affordable housing; the Giving in Oregon Council, to report on and encourage philanthropy; and the Chalkboard Project, to improve the quality of public education.

While statistics show the tremendous growth of OCF under Greg’s leadership, these numbers don’t reflect the countless day-to-day decisions and determination that led to that growth. During his time at OCF, Greg has driven the equivalent of five times the circumference of the earth.

Through those miles, Greg:

**Brought together thousands of people to share his vision;**

**Built OCF from a small, fledgling foundation into the state’s largest; and**

**Amassed a fortune – not for himself, but for the state.**

As a gift to Greg, the OCF board established the Gregory A. Chaillé Public Service Scholarship Fund at OCF to provide graduate-level scholarships to Oregonians who are interested in public service careers. This is an apt legacy for a man who helped so many others build their legacies.

In 2012, Greg is taking on a new role as strategic advisor to the OCF board of directors and the president — continuing his strong counsel as the Foundation moves forward.

From all of us who have been touched by your work and have benefited from your advice, **thank you.**

“Greg Chaillé is an inventor and an entrepreneur as much as Bill Bowerman or Bill Gates.”

“Greg has always been dedicated to putting the Oregon in The Oregon Community Foundation.”
OCF STAFF

Max Williams, President and CEO
Michael Achterman, Program Associate for Grants
Jeff Anderson, Executive Vice President and Chief Operating Officer
Donna Arasin, Administrative Officer for Advised Funds
Lisa Bork, Fund Services Associate
Michelle Boss Barba, Program Officer
Sara Brandt, Charitable Gift Planner
Carly Brown, Volunteer Programs Coordinator
Abby Bush, Early Childhood Administrative Officer
Belle Cantor, Program Officer for Scholarships
Dianne Causey, Administrative Support Associate
Gregory Chaillé, Strategic Advisor
Randy Choy, Program Officer for Education & Special Funds
Lara Christensen, Donor Relations Officer
Arlene Cogen, Director of Gift Planning
Kathleen Cornett, Vice President for Grants & Programs
Amy Cuddy, Program Officer
Jennifer Olson Curry, Donor Relations Officer
Jennesa Datema, Community 101 Coordinator
Missi Hegland DeWitt, Fund Services Accountant
Jennifer Durand, Donor Relations Officer
Melissa Durham, Director of Strategic Projects & Regional Action Initiative Coordinator
Devon Finley, Donor Relations Officer
Art Frank, Director of Technology Services
Julie Gregory, Regional Director, Central & Eastern Oregon
Jeff Groves, Fund Services Associate
Melissa Hansen, Associate Program Officer & Lead Grants Administrator
Alisa Hayes, Donor Relations Officer
Cynthia Hayes, Executive Administrator/Manager
Dorothy Jamison, Administrative Support Assistant
Joan Kerns, Donor Relations Officer
Kirsten Kilchenstein, Donor Relations Officer
Holly Kipp, Advised Funds Associate
Mary Louise McClintock, Early Childhood Program Director
Heather Pruess, Advised Funds Associate
Cheryl Puddy, Administrative Assistant, Bend
Joy Ricks, Administrative Assistant, Eugene
Molly Roman, Special Projects/RAI Coordinator
Jan Royse, Administrative Services Associate
Valarie Rundquist, Endowment Partners Program Officer
Cristina Sanz, Regional Director, Southern Oregon
Susan Schneider, Charitable Gift Planner
Megan Schumaker, Program Officer for Community Grants & Funds
Tara Siegman, Advised Funds Associate
Maesie Speer, Program Associate for Scholarships & Grants
Maureen Thomas, Regional Director & Charitable Gift Planner, Salem
Wendy Usher, Vice President for Development, Portland Metro
Joan Vallejo, Communications Director
Brenda VanKanegan, Vice President and Chief Financial Officer
Sandi Vincent, Communications Associate
Chris Vitron, Fund Services Officer
Caitlin Walker, Program Assistant for Grants
Mike Wallace, Technology Services Associate
Lixin Wang, Accountant
Travis Ward, Development Associate
Linda Weisel, Human Resources Officer
David Westcott, Senior Vice President for Development
Leona Westdahl, Administrative Assistant, Medford
Fran Willis, Donor Relations Officer
Nancy Wilson, Vice President for Fund Services
Laura Winter, Vice President for Advised Funds
Suzanne Wood, Senior Accountant
Sonia Worcel, Research Director
Hirut Yehoslasshet, Senior Accountant
Cathy Zegar, Administrative Officer for Operations

Staff list as of publication date
THE MISSION OF
THE OREGON COMMUNITY FOUNDATION
IS TO IMPROVE LIFE IN OREGON
AND PROMOTE EFFECTIVE PHILANTHROPY.

OCF works with individuals, families, businesses
and organizations to create charitable funds to
support the community causes they care about.
Through these funds, in 2011 OCF awarded more
than $86 million in grants and scholarships.

www.oregoncf.org