OREGON. We love this state. We love it for its bountiful natural beauty, for its wealth of OPPORTUNITY, for a respect for the past and an optimism for the future. And we believe in our collective ability to build that future. A future where all Oregonians can create and sustain meaningful lives; Where communities are working TOGETHER to address our greatest challenges; Where every Oregonian has access to food and shelter, health care and education. At OCF, we connect the POWER of philanthropy with the individuals and organizations who are leading the way to create a vibrant future for Oregon.

HERE FOR OREGON. HERE FOR GOOD.
# TABLE of CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>MESSAGE FROM THE BOARD</td>
<td>1</td>
</tr>
<tr>
<td>2014 IN REVIEW</td>
<td>3</td>
</tr>
<tr>
<td>OCF INITIATIVES</td>
<td>4</td>
</tr>
<tr>
<td>OUR REGIONS</td>
<td>7</td>
</tr>
<tr>
<td>REPRESENTATIVE GRANTS</td>
<td>41</td>
</tr>
<tr>
<td>THE OCF FUNDS</td>
<td>43</td>
</tr>
<tr>
<td>INVESTMENT POLICY</td>
<td>68</td>
</tr>
<tr>
<td>FINANCIAL HIGHLIGHTS</td>
<td>69</td>
</tr>
</tbody>
</table>
Dear Friends,

We had a wonderful time celebrating our 40th anniversary year and commemorating our four decades of achievement, and we were pleased that so many of you could share in our statewide celebrations.

As it happened, 2014 was a fantastic year for philanthropy around the world: regionally, nationally and internationally. OCF was no exception: Last year, more than a hundred Oregonians established new funds with us and our endowment grew by more than $100 million. We awarded more scholarships than ever before to 3,200 students, we distributed a landmark series of grants, and we formally affirmed our commitment to serve all Oregonians by ratifying our Equity, Diversity and Inclusion Statement. All in all, it was quite a year!

Of course, none of these successes could have been accomplished without your support and engagement. As OCF board members, we are motivated by the knowledge that in every corner of Oregon, OCF has friends who believe in our work, who help us promote effective philanthropy, and who are committed to improving life in our state.

At OCF we are fortunate to be part of this community of doers. You are the people who support our daily goal, to be here for Oregon — as well as our long-term commitment, to be here for good.

Thank you for letting us serve you. And thank you very much for your service to others.

Your OCF Board

Standing, left to right: Hal Snow, Jim Mark, Corrine Oishi, Mike Coughlin, Sue Naumes, Tim Mabry, Eric Parsons, Trish Smith, Kay Toran. Seated, left to right: Román Hernández, Sue Miller, Duane McDougall, Kirby Dyess. Not pictured: Duncan Wyse

Max Williams

BOARD of DIRECTORS 2014-2015
Sue Miller, Chair, Salem
Tim Mabry, Vice Chair, Hermiston
Hal Snow, Vice Chair, Astoria
Jim Mark, Treasurer, Portland
Kirby Dyess, Secretary, Beaverton
Eric Parsons, Past Chair, Portland
Michael Coughlin, Eugene
Román Hernández, Portland
Duane McDougall, Lake Oswego
Sue Naumes, Medford
Corrine Oishi, Forest Grove
Trish Smith, Bend
Kay Toran, Portland
Duncan Wyse, Portland

Max Williams, President and CEO
IMPACT
2014 in REVIEW

Together, we celebrated 40 years of legacy, leadership and impact around the state.

The OCF board ratified our Equity, Diversity and Inclusion Statement.

Generous donors established 113 new funds.

Through these funds, OCF awarded $72 million in grants to more than 4,800 nonprofits.

And we awarded more than $8 million in scholarships, changing the lives of more than 3,200 Oregon students.

We launched a five-year program to support small community-driven arts and culture organizations.

The Latino Partnership Program doubled grantmaking to Latino-focused programs.

We introduced an impact investment program to generate social impact as well as financial returns.

OCF partnered with The Ford Family Foundation to support out-of-school-time programs for middle school students.

Foundation volunteers gathered at Sunriver to celebrate, collaborate and learn.
OCF INITIATIVES

Working hand in hand with communities around Oregon, the Foundation partners with leaders and collaborators, aiming our mutual values and vision toward areas in the state with the greatest needs. The result? Long-lasting community programs that lead to crucial solutions. Here are five that promise to change lives for the better.

**Latino Partnership Program**

More Latinos live in Oregon than ever before, their numbers having increased 63 percent between 2000 and 2010. As a result, long-held views of politics, education, the work force and community relations are shifting.

OCF is moving right along with that shift by engaging with Latino leaders and organizations throughout Oregon. Working together with a local presence in three regions of the state, we’re addressing educational, social and economic challenges and bridging cross-cultural gaps. From early-childhood literacy and parent education to leadership development and nonprofit organizational support, improvements like these are making a positive difference for Oregon’s fastest-growing population.

**Early Childhood Education**

By the time they enter kindergarten, many children already lag far behind. And it is ever harder for them to catch up. OCF and our state’s educators realize it’s critical that children from their earliest years through grade three receive a steady, constant and high-quality education.

To help them get a better head start, the Foundation’s multiyear, statewide Prenatal through Grade 3 (P-3) Alignment program links early-childhood education with elementary-school curricula. Nine Oregon school districts received a total of $660,200 to ensure that more children are reading at the third-year benchmark. When they are, they increase their chances of success throughout their school years, and beyond.

**Children’s Dental Health**

Cavities hurt, making it hard to chew; and bacteria in the mouth can spread to other parts of the body, leading to serious illnesses. That’s what one-third of Oregon’s children face, with untreated tooth decay, and one-fifth have it in seven or more teeth. In fact, Oregon has one of the country’s highest rates of childhood dental disease.

So OCF has dedicated $2.5 million over the next few years to increase oral health awareness, school-based dental health services and the numbers of medical professionals who screen for oral disease. And with our partners, we’re also leading the way to shape state policies and procedures. All to improve dental health in Oregon.
Impact Investing

Every community in our state depends on a strong economy to help it thrive. OCF recognizes that financial return is important for both nonprofit organizations and for-profit companies. For those that also want social return, there’s impact investing.

Rural Oregon businesses, especially, have faced challenges in obtaining the capital they need to grow. Now they can turn to Craft3, thanks in part to the $1 million it received from OCF. This nonprofit community-development financial institution specializes in low-interest loans to small businesses unable to access traditional credit. While boosting business, it builds economic, ecological and family resilience for people throughout Oregon. And that’s just the beginning.

Creative Heights

OCF believes in supporting arts and culture for all Oregonians. Our $12.5 million investment does just that. It’s devoted to strategies aimed to create spirited arts communities of all sizes throughout the state. Enter Creative Heights.

Making art means taking risks. The same goes for arts and culture organizations, if they are to give new ideas a go and expand their creative reach. Nine nonprofits in the Portland area and four in Eugene, Bend, Ashland and Monmouth all received Creative Heights grants. They’ll be offering unique and innovative experiences in arts and culture in communities large and small.

“Public Apology Karaoke” at the Independent Publishing Resource Center, Portland. Photo: Shawn Patrick Higgins
It stretches 400 miles from the Pacific Ocean to Idaho and 360 miles from the Columbia River to California and Nevada. It’s also a **DIVERSE** one, with its rocky beaches and evergreen forests, mountain peaks and fertile valleys, high-desert sagebrush and yawning canyons. We love our land! We also love our people. Nearly 4 million of us live here in more than 250 incorporated cities and towns, most of them smaller ones.

Throughout the state, Oregonians show how much they appreciate and value their communities and surrounding environs by supporting the causes they **CARE** about. Maybe it’s a teenager who **VOLUNTEERS** every Saturday at her local food bank or a retired CEO who **DONATES** to forest renewal. Those who contribute through OCF give generously. **TOGETHER**, we’re actively living OCF’s mission — to improve life in this precious state of ours. Together, we’re building an even better Oregon.

**HERE ARE A FEW OF OUR STORIES.**
Helping Nonprofits Walk the Talk
John McLaughlin, Volunteer

For OCF grant evaluator John McLaughlin, the process of working with grant applicants is as rewarding as the results. "I like to learn about new organizations to see what ideas they’re putting up against the problems they are trying to address — and then go through the application to find out if it fits with OCF grant guidelines," John says. "Do I really think the organization can accomplish their goals? I’m a former financial guy so I get a kick out of trying to figure that out." According to John, what makes good grant applicants stand out is that they are on target in terms of need, their goal fits within OCF grant guidelines, and the organization is “strong enough that you can believe they’re going to be able to do what they say they are going to do.”

And the results? "There are some great nonprofits that have grown over the years," says John. "Like MountainStar Family Relief Nursery: I’ve watched it grow and become pretty much financially independent. They’re doing an amazing job taking their story to the community and documenting how successfully they do what they say they are going to do.” An insight such as John’s is critical to connecting OCF to communities around the state.
When Helen Lorenz of Bend was diagnosed with dementia, she asked Tom Wright, of the Bend Fire Department, and Ron Taylor, of the Bend Police Department, to become executors of her estate. Tom and Ron had first met Helen years ago under difficult circumstances: Helen’s husband died of a heart attack, and the fire and police departments were the first on the scene. Helen was grateful for their kindness, and thereafter she began dropping off small, regular donations of $100-$300 at their stations.

As Helen grew older, she would call on Tom and a few others to give her some off-duty help. They’d give her a ride somewhere or take her grocery shopping. “She lived very frugally,” Tom says. “She’d buy canned foods and negotiate the price down with the store manager.” So it came as a surprise when, after her death, Tom and Ron were called into Bank of the Cascades to find that Helen had left $1.1 million to be divided between Bend’s fire and police departments, earmarked specifically for needs beyond what taxpayers would fund. “You don’t expect this type of thing. It always happens to someone else!” says Tom in gratitude.

City official Kathie Eckman suggested they consider establishing two funds at OCF. Tom and Ron agreed.

“We really liked the way OCF set it up — the police and fire funds are separate and have advisory boards,” Tom says. “And the fire department has been able to fund a number of projects we would have struggled with otherwise,” including the acquisition of fire safety training props and dress uniforms, and the preservation of historical documents. “And what’s great about OCF is that we know that each year there will be money coming in for these projects.”
Creating Tangible Legacies
Lisa Bertalan, Professional Advisor

“I first learned of OCF when I started my estate planning practice back in the early ’90s,” says Bend attorney Lisa Bertalan. “My mentor was Jim Petersen, an estate attorney, who has made many significant charitable contributions to our community.” OCF was a perfect match for Lisa’s clients who wished to include charitable gifts during their lifetime and at death, but didn’t have specific charities in mind. “They usually had an idea about how they wanted their money to impact a certain group or the community. OCF bridged that gap and made my clients’ ideas a tangible legacy.”

Recently Lisa had clients who wanted to leave money to Central Oregon student music programs. She saw a perfect opportunity to refer them to OCF to fulfill that dream and know that upon their deaths, that is where their funds will be directed.

“Because we are a rural county, most of my clients want to see their gifts directly benefit the Central Oregon area. Having a local OCF office here is great.”

Lisa sometimes encounters skepticism from clients concerned about their funds going to high-overhead charities. But once they meet with Julie Gregory, the local OCF charitable gift planner, all that changes. She shows them how well OCF operates and how little it really does spend on administrative expenses. “Most of my clients meet with Julie and come away with a positive review, and then carry out their gifting plan through OCF.”
In far northeastern Oregon, with forestry jobs disappearing overnight and sustainability becoming an environmental buzzword, Wallowa County commissioners took on the challenge of creating new jobs and bringing new capital into their economy. In 1996 they joined forces with local land and business owners to create Wallowa Resources. This new nonprofit would bring in new capital and experiment with new ideas to put people back to work in the forest and on the land. The aim was to maintain the county’s customs and culture, but adapt to changing market conditions, laws and public values.
According to Wallowa Resources Executive Director Nils Christoffersen, "We needed to experiment with new land management strategies and technologies, and access new skills in the community. And that’s how Wallowa Resources got started."

A significant achievement was the creation, in spring 2012, of an Integrated Biomass Energy Campus (IBEC). The campus houses businesses that utilize byproducts of local forest management and restoration on the Wallowa Whitman National Forest and private land in Wallowa, Union and Baker counties. The IBEC, on one 70-acre site, allows for multiple wood products to be efficiently produced using small-diameter logs that once had no market value. It also supports and promotes stability for the local economy by creating and retaining jobs in Wallowa County. In addition, Wallowa Resources, along with Sustainable Northwest, another nonprofit partner in the project, provides leadership and technical assistance to other forest collaborative groups in the region and across Oregon. The campus has generated a lot of interest around Oregon and the western U.S., as a potential solution for other rural communities surrounded by federal forest lands. OCF funding has supported Wallowa Resources’ work with these communities to find new opportunities for forest restoration, job creation and community revitalization.
For 34 years, Boardman pharmacist Ray Michael ran a store that wasn’t just a place to pick up prescriptions: It also sold hardware and liquor, meaning you could buy hammers and drill bits and whiskey along with your arthritis pills — everything you need for a long workday or a DIY weekend.

When Ray finally sold the store and retired, he and his wife, Carol, were already donating to a number of organizations throughout the region, and he realized he wouldn’t mind some tax savings on the store’s sale. “I talked to Pam, my investment advisor, and she suggested I start a family fund at OCF,” explains Ray. “I’m not a millionaire, but I had a comfortable business and living, and we wanted to give something back to the community. We’ve been with OCF for three years now, and all of the people we’ve interacted with have been wonderful.”

They have several favorite causes. Ray is vice president of the board of the Boardman Senior Center and helped fund its new facility (“after all, I’m a senior!” he says). Carol co-founded the North Morrow Community Foundation with four friends to enhance arts and music programs in the local schools. Ray says, “If you see there’s something you can do to help, even in a small way, it gives you a good feeling. It’s nice to enrich your community and make it better for others.”

“*We wanted to give something back to the community.*”

Ray and Carol Michael
La Grande’s Jan Harris may call herself a stay-at-home mom, but given her full plate of volunteer activities, she hardly fits the category. She became acquainted with OCF when she applied for a community grant to help fund a neighborhood park. She and a friend wrote the grant, then went door to door asking each neighbor to pitch in $100. They raised $1,500 in matching funds to secure the grant. Jan says “That money helped us get started, and with help from the city of La Grande, we had grass, sprinklers, trees and sidewalks. We had rock-picking parties to clear the park for planting, and folks who helped plant the trees and shrubs and water them through the summer.”

A second grant, matched by garage sale proceeds and donations, helped complete the park. Jan says, “The neighbors felt such pride in our little park, and we have never had any vandalism.”

This work was a perfect springboard to launch Jan into more direct roles with OCF, including a term on the Northeast Oregon Heritage Fund and her current membership on OCF’s Leadership Council. About working with OCF, Jan says, “They know how to inspire, support and hold people accountable in pursuing worthwhile things for their neighbors. And I love the way they work locally with people in their own communities.”
Some things were just a given for Theresa Monteverdi, growing up the youngest of nine children in Siletz, Oregon. She says, “I come from poverty, which in my family led to hopelessness, a resignation that this is the way things are and they’re not going to change.” Fortunately, for her they did, thanks to the Howard Vollum Scholarship.

The Oregon Community Foundation merit scholarship is awarded only to Native American high school graduates (or equivalent) who are residents of the Portland metropolitan area or Clark County in Washington. They must plan to be or already be enrolled in a full-time undergraduate or graduate course of study in science, computer science, engineering or mathematics, anywhere in the country. The fund also makes grants to Portland’s Saturday Academy, to give elementary and high school students access to its science programs.

“We’re creating and maintaining this path for Native youth to be anything they want to be.”

Theresa Monteverdi

(continued on following page)
ence and math classes and camps. Since February 1986, when Howard Vollum bequeathed the fund upon his death, it has transformed the lives of hundreds of youth.

The engineer and scientist is best known for inventing a new kind of cathode-ray oscilloscope and co-founding the now-Beaverton-based Tektronix, Inc., in 1946. He and his wife, Jean, who died in June 2007, had donated millions for notable Portland building construction projects, and to causes such as the Vollum Institute for Advanced Biomedical Research at Oregon Health & Science University (OHSU) and the Native American Center at Portland State University. For Tektronix, Vollum saw a lack of minorities they could hire, particularly Native Americans. The scholarship was his final act of generosity. First handled by the Tektronix Foundation, the fund has been managed by OCF since 1992.

“Native Americans are still really underrepresented in the STEM fields [science, technology, engineering and math], due to psychosocial factors that prevent many youth from completing high school,” says Theresa. “In general, it’s difficult for them to see themselves as professionals when there are few role models out there.”

She knows this firsthand: It wasn’t until her 11th foster home that her life took a welcome turn. “I still call them Mom and Dad,” she says of the non-Native Aloha couple. “They saw that I was smart and had a quick memory, and started telling me right away that I needed to go to college, to ensure some choices. No one had ever said that to me before in my life.”

Initially, Theresa thought social work. But first came marriage and a child, three years after graduating from high school in 1981. When 4-month-old Thomas died in 1985 from sudden infant death syndrome (SIDS), she was gripped by the idea of becoming a physician. But how to pay for it?
Theresa, a member of the Confederated Tribe of Siletz Indians, had heard back then about the Vollum Scholarship from her friend, Dave Hatch, an engineer and Tribal Council member who has been on the fund’s advisory committee since its beginning. In 1989, the year she received her B.S. in psychology from Portland State University, the scholarship ushered her into medical school at OHSU. “I felt cheered on by my people. I was joining a community that said, ‘We value and support your path, and want you to support others behind you,’” says Theresa, who has been on the advisory committee since 1996.

Annually, about 10 students receive the year-by-year $3,000 scholarships, good for seven years to offset tuition, housing and other education-related expenses. Advisory committee members counsel them on college life, and connect them with Native Americans on campus and in the community. “We have a tremendously high retention rate for our students,” says Hatch. “They attend the school of their choice, including Stanford University, Lewis & Clark and Reed College, becoming successful in their fields.”

After earning her M.D. in 1994 and going through training, Theresa began work as director of health services for the Native American Rehabilitation Association (NARA). Then when misfortune hit again with her husband’s death from cancer in 2002, she quit to raise her young children, with help from her foster mom. She remarried nearly four years ago and returned to a “low-key, low-pressure and really rewarding job.” She now assists the elderly and disabled as a social service supervisor with the Washington State Department of Social and Health Services, in Vancouver.

Theresa wants all Native Americans to have the same chances she had. “We’re the first people in this nation and we have many strengths, but we’re still disenfranchised,” she says. “I hope the opportunities provided by the scholarship are used to their full advantage.” What matters most to her? “We’re creating and maintaining this path for Native youth to be anything they want to be.”

“I was joining a community that said, ‘We value and support your path.’”
Theresa Monteverdi
A Catalytic Grant
From Run-down to Revitalized
The Liberty Theatre, Astoria

M usicians and magicians, acrobats and jugglers, singers and celebrities, silent movies and talkies. The Liberty Theatre in downtown Astoria saw it all during its heyday of the 1920s.

While many other vaudeville-motion picture palaces in the United States were hit with the wrecking ball, this “Grand Old Lady” was renovated, thanks to an Oregon Community Foundation catalytic grant. Today, it’s the only theatre of its kind in Oregon flaunting so many of its original and now-restored architectural and decorative features. It’s also one of the state’s most vibrant performing arts centers.

“It’s great to see Astoria so changed, in part because of the new Liberty Theatre.”

Rosemary Baker-Monaghan, Executive Director, The Liberty Theatre

For years, though, the two-story Liberty Theatre, built in 1925, was a sore spot on the corner of 12th and Commercial streets,
a dead zone back in 1991. By then, it was a run-down multiplex, sharing the building with neglected retail space and a seedy bar. Enough was enough. Sixteen community leaders from Clatsop and Pacific counties rallied together to resuscitate the building and breathe life back into the downtown.

Steve Forrester, editor of The Daily Astorian, was one of them. He says, “We wanted to make it a performing arts center. It had been done in Klamath Falls, Salem, Medford and all across America. When you rejuvenate theatres like this, it brings downtowns back.”

In 1991, OCF gave two initial $15,000 grants to fund a development director, Vera Blore, and $6.9 million came in over the next five years. Two years later, Forrester and others formed the 501(c)(3) Liberty Restoration, Inc. In 2000, the organization acquired the theatre, which it closed two years later for renovation, then celebrated its grand opening in 2005 with a Pink Martini concert.

Much was accomplished in the theatre’s first five years of renovation. The 655-seat-auditorium’s chandelier was cleaned and its ornamental plaster rosette repaired and repainted. The replica glass canopy replaced the movie-theatre marquee; the roof returned to its red-clay-tile roots; and the kiosk’s copper top, long-ago discarded, was discovered, intact, in a farmer’s barn. The stage was extended outward and new seats were installed. Walls and ceilings got fresh coats of paint, and original oils by local artist Joseph Nowles were touched up.

“What a brilliant venue!” Rocky Blumhagen, Portland Chamber Orchestra baritone, writes. “The acoustics are incredible, the restoration, so beautifully done and with lights and professional sound, it was a marvelous place to sing ‘Music of the Night’ from ‘Phantom!’”

The North Coast Symphonic Band (NCSB) is so happy with the Liberty Theatre that it’s scheduled all five of its current, 35th-season concerts here. “The hall is the perfect size to accommodate the
large sound of 45-55 musicians. Our loyal audience prefers the creature comforts, such as plush seating, handicapped access and a large lobby where they can socialize; and the musicians enjoy the ‘green room’ backstage,” says Janet Bowler, publicist, NCSB board of directors.

Along with auditorium fees, Liberty Theatre also brings in revenues from its street-level store and restaurant leases, and second-floor rentals. Up here, the elegant McTavish Room invites weddings, concerts and conferences. The Paulson Pavilion, with its movable walls, added 5,000 square feet to the theatre for classrooms, small meeting and reception spaces, and a dance studio for the Astoria School of Ballet. “This income, from 178 event days per year, brings in 80 percent at current staffing levels. So the board’s fundraising need is only 20 percent,” says Baker-Monaghan.

The community also benefits. The Liberty Theatre attracts more events in town, since the Astoria Music Festival also presents performances at a local church and the community college; and the Astoria Armory offers up a full calendar. Out-of-town visitors coming to shows fill the hotels, like the restored, upscale-boutique Elliott Hotel, joining other recent property renovations inspired by the Liberty Theatre’s. Wherever they’re from, audience members also boost restaurant and retail businesses, their numbers only growing.

“It’s great to see Astoria so changed, in part because of the new Liberty Theatre,” says Baker-Monaghan. “It’s also wonderful to impact even one person, like the 10-year-old who came to a Tears of Joy Theatre puppet show. He had his own marionette draped over his shoulder and said as he walked in, ‘I’m so excited to be here! This is what I’m all about.’ We made a difference to him. And that’s what we’re all about.”

NORTH COAST

56 Funds
66 Volunteers
214 Scholarships
$18.7 M Endowment
$2.4 M Grants & Scholarships

LEADERSHIP COUNCIL
Harold A. Snow, chair and OCF board member
Tami Aho
Nancy Autio
Mary Blake
Garry Bullard
Trudy Čitović
Jon Englund
Cheri Folk
Frank Geltner
Bill Hall
Kara Harris
Carol Hungerford
Brett Hurliman
Thomas Hurst
Mary Jones
Linda Kozlowski
Pamela Lum
Judith Maddox-Bigby
Robert C. Moberg
Sheila Nolan
Brenda Penner
Cathy Peterson
Fernando Rodriguez Casillas
Randy Schild
Shawna Sykes
Ivy Timpe
Janet Webster
NORTHERN WILLAMETTE VALLEY

Kathy Evans and daughter Celia Batlan
Leading by Example
Kathy Evans, Professional Advisor

Estate planner Kathy Evans doesn’t just help her clients give back to the community: She leads by example. She donates to the Campaign for Equal Justice and Family Building Blocks, and has volunteered with the Boys & Girls Club Foundation, the Salem Foundation, and, until the local branch closed, the YWCA. A Salem resident for over 30 years, Kathy enjoys contributing what she can. “Salem is a nice size,” she says. “The community is close-knit, it’s a good place to raise a family and practicing law here has always been a pleasure.”

Many of Kathy’s clients at Evans Batlan, the firm she shares with her daughter Celia Batlan and son-in-law Russ Getchell, feel a similar compulsion to give back. “Everyone has their own story to tell,” Kathy says, “but generally, doing something for the community is really exciting to my clients: They enjoy the idea that they can reach out and do some good even after their death.” She refers many clients to OCF because “over the years, OCF has just been a great partner. They help people to see what choices are available to them.” She and her clients also appreciate OCF’s adaptability. “Specific charities change or disappear, but OCF will ensure that a client’s wishes are applied in the long run — it’s very appealing for them to have a mechanism, a conduit, for supporting a cause indefinitely after their death. And I tell my clients what I believe: OCF is a well-run organization that will be a good steward of their money.”

“I tell my clients what I believe: OCF is a well-run organization that will be a good steward of their money.”

Kathy Evans
Following Their Passions
Lila and Wilbur Jackson, Donors

Native Oregonians and Salem residents Lila and Wilbur Jackson aren’t your average octogenarians. At 83 and 85, they still work out for an hour each day at the Courthouse gym. They love getting outside: They hike regularly, most recently on the north fork of the Santiam, and they’ll be taking their college-age granddaughter camping in a few weeks. “We’ll need to dig out the old camp stove and Dutch oven,” Lila says. And they’ve been bitten by an adventurous strain of the travel bug: For a number of years, they guided multiweek hikes and bike tours across Europe, a job they did while on summer vacation from their teaching and school counseling careers.

Now retired, they’re living a life full of things that matter to them. Their passions for the environment and for children’s education and wellness drive them to engage deeply with their community. Lila serves on the Salem Parks Foundation board, and Lila and Wilbur have volunteered with their church, built and maintained hiking trails with the Chemeketans, and mentored and fostered children through Stand for Children and Family Building Blocks. They also have a fund at OCF, which they love because it “helps us invest in the things that are important to us. Investing in our kids is the best insurance we can have for a safe, productive and wholesome future society, and as for the environment, if we don’t pay attention, we’ll lose a lot of really good things that improve our world.” They were thrilled to start their OCF fund, Lila adds. “OCF is right on the cutting edge and does a great job of managing the money wisely.”
Learning to Give
Mark Burnham, Volunteer

Northern Willamette Regional Leadership Council member Mark Burnham may be relatively new to OCF, but he’s no stranger to volunteering — he’s been doing it for most of his life. When he and his wife Cheryl moved to Salem, for example, Mark jumped at the opportunity to join the Boys & Girls Club board. He’s been serving with them for 14 years now and is ardent about their work.

Working with OCF also excites him. “I find OCF offers great opportunities. For example, the OCF Latino Partnership Program gives us a significant chance to work for reconciliation and a positive outcome. OCF just has so much capacity and range across the state.”

The importance of community within OCF’s mission also dovetails perfectly with Mark’s own philosophy of service. “Over time, as you get a little older and a little more involved, you learn that you don’t know how to receive until you know how to give,” Mark explains. “You acquire a better sense of belonging and well-being, and a sense of happiness in making things better.”
A Better Night’s Sleep
Bill and Ann Lansing, Donors

When abused and battered women and their children in Coos Bay flee domestic violence, they’ll find the security and support they need at the town’s Women’s Safety & Resource Center (WSRC). Whether people stay for only a night or up to several months, Bill and Ann Lansing also want them to have comfortable beds to sleep in.

“I’m overwhelmed with gratitude for the Lansings coming to help us. There are people out there who really care, and it makes my job helping the victims who come here even more worth it.”

Sandy Hamrick, Shelter Advocate at WSRC

Last November, the Coos Bay couple recommended an $8,000 grant through their fund at The Oregon Community Foundation for 24 brand-new beds. The 12 bunk beds replace the old ones, six in each of the WSRC’s big, two-story Cloe House and Jane’s House. Their gift also pays for new mattresses, mattress pads and eight dressers.

“We didn’t expect this at all,” says Sara Swartling, executive director of the WSRC. “It’s great to be able to offer a comfortable and safe place for these ladies. That’s huge for them — and they deserve it, because they’re worth it. And also to know that they’ll have that, even if they come for just a couple of nights to recover before they choose to go back into the storm, which sometimes they do.”

(continued on following page)
The beds were sorely needed. The old ones didn’t have ladders attached to them, and climbing up and down the back was unsafe. And their thick wood frames took up so much space the bedrooms felt too crowded. The new, metal-framed bunk beds come with ladders, and give residents more room to walk around and to store their suitcases and duffle bags.

One woman who recently sought emergency shelter at WSRC says anonymously, “The whole situation for me is uncomfortable, but the new beds kind of eased it. And it’s nice that the staff are trying to make it more homey here.”

Sandy Hamrick, shelter advocate at WSRC, is just as grateful. She says, “When I meet victims who’ve been beat up and don’t look you in the eye, and they’re so scared and timid, and then I bring them in the house and someone’s cooking and they see the bedrooms, they start to open up like a little flower. I’m overwhelmed with gratitude for the Lansings coming to help us. There are people out there who really care, and it makes my job helping the victims who come here even more worth it.”

People needn’t face a crisis to benefit from the WSRC. Along with a restful place to sleep, staff here help abused women (and sometimes men) and their children become more aware of and learn how to best respond to violence — and prevent it altogether — and reclaim their rightful places in the world. But it doesn’t stop here. The WSRC also partners with other community service organizations and individuals, offering additional help to the women. Educating the community about abuse and healthier choices to enrich one’s life is also an important part of the WSRC’s work.

Several years ago, while the Lansings were creating their family’s estate plan, their advisors suggested a donor-advised fund at OCF. Always concerned with the needs of local children, the couple wanted to focus their

“OCF gave us a seamless way to give, now and into the future.”

Bill Lansing
philanthropy on them, first, and then on disadvantaged families and social and culture opportunities. Bill, retired since 2006, has a long history of giving to the community. Under his leadership as president and CEO of Menasha Forest Products Corporation in North Bend, Oregon, the company was one of the most generous of all the timber operators in the area, donating to local organizations and schools. Bill, a twice-named “Citizen of the Year,” has also served on many community-shaping boards and committees, and has volunteered for local organizations and the Southwestern Oregon Community College. In 2008, he and Ann established their fund with OCF.

“OCF gave us a seamless way to give, now and into the future. It pointed us toward concerns that we’re not connected with, which helps us give back in areas we wouldn’t otherwise know about. The women’s shelter fell into this category,” he says. “Ann and I felt that a larger gift to just one organization would have a greater impact than smaller gifts to multiple recipients. And we’d rather give money for physical assets than for operational expenses. The new beds aren’t a solution to end all solutions for these women, but we hope they can give them a hand up by helping them gain back some dignity, leading them to opportunities to further enhance their lives.”

Sara Swartling, executive director of the WSRC
Cars and yellow buses pull up, and kids spill out and into the big blue building. Whether they’re middle school students arriving on the “club” buses or younger ones dropped off by grown-ups, more than 400 children a day know that fun and friends await them in a safe and welcoming place at the Boys & Girls Club in Grants Pass.

They are there in part thanks to funds from The Oregon Community Foundation and generous donors like Chuck Womer and Barbara Bean. The two friends have given to the club privately and through OCF since 2002 and 2003, respectively. Diann Gilbertson, executive director of the Boys & Girls Clubs of the Rogue Valley, says, “Their donations are extremely important because our organization is almost fully supported by gifts. Without them, we wouldn’t be able to keep our doors open. Also invaluable is their personal, hands-on involvement in the club, and spreading the word about its importance in the community. They’re two of our best cheerleaders.”

“Their donations are extremely important because our organization is almost fully supported by gifts. Without them, we wouldn’t be able to keep our doors open.”

Diann Gilbertson, Executive Director, Boys & Girls Clubs of the Rogue Valley

More than 3,000 members enjoy the Rogue Valley’s largest club site in Grants Pass and its two others at Talent Elementary School in Talent and Evergreen Elementary School in Cave Junction. “Barbara and Chuck believe in the club’s mission to provide year-round positive, fun and safe places for all kids, helping them to build self-esteem and develop skills necessary to make right choices, becoming responsible and productive citizens,” says Gilbertson.

(continued on following page)
“My parents were very giving people and I was raised to be the same,” Womer says. “They taught us that when we became financially capable of sharing, we should. I’m living comfortably, and therefore I can afford to give some of my resources to those who don’t have the opportunities like I did. And children are the future.”

That’s why they have been the focus of his donations. Some of his grants have gone to the Illinois Valley Club, the branch of the Boys & Girls Clubs of the Rogue Valley in rural Cave Junction. “That’s a community that doesn’t have the support that we get in Grants Pass.” He asks that his money be spent on sports equipment, computers and other program needs.

Bean, who has served on the club’s board since 1997 and gives annually to its operations, says, “You have only to walk into the club and see the kids actively participating to know that it’s helping them.” They’re playing volleyball and learning wilderness survival skills, taking ukulele lessons and acting in plays, getting help with reading and money management, eating healthy meals for free, and just plain hanging out.

Ten-year-old Neveh says, “The Boys & Girls Club has done a lot of stuff for me, like give me food, and a place to do my homework and have fun with my friends.” Emilio, age 9, loves the club “because the staff are nice and it’s a good place for kids to be safe.”

For 32 years, the Grants Pass branch, which started out as a boys boxing club, operated out of a National Guard Quonset hut. Then in September 2002, the club received its first OCF grant of $25,000 to build a new, 30,000-square-foot site, triple the size of the old one. The following year, Bean, who chaired the capital campaign, and her late husband, Bob, added their personal donation to those
dollars. “Without their enthusiasm and generosity, we probably wouldn’t have built the Grants Pass Club until years after,” says Gilbertson.

Children involved in any of the Valley’s Boys & Girls Clubs don’t have to worry about not getting enough to eat, which is often the case at home. In 2014, the organization served 92,000 free dinners. “The meals encourage the kids to come to the club. When they do, they go to school. And when they stay in school they do better, academically, and graduate. There’s a direct relationship between club engagement and higher graduation rates,” she continues.

Along the way, the club’s mentors and community service projects help middle and high school students develop skills and character. Gilbertson says, “It’s extremely encouraging to see a young person who, at first, has no belief in themselves, and then becomes empowered to be great — and dream to become anything they want to be.”

That’s what it’s all about for Bean and Womer. They had their own childhood dreams once, and made the most of opportunities that came their way in life. Now they generously give back. But doing good does more than help others. As these two OCF donors will tell you, it also feels good.
Eugene high school students John Gillilan and Tim Torrey both loved to play sports. So when both young men died in motor vehicle accidents a few years apart, each set of parents set up memorial funds to benefit student athletes. But upon realizing a shared concern — the per-sport annual fee that each child had to pay the school district — they merged the funds. “The fee is often unaffordable for families,” says Tim’s father, former Eugene mayor Jim Torrey. The boys’ fund now pays the fee for low-income families and helps with equipment, uniforms and other expenses at Sheldon High School. “Our sons’ fund means that low-income families never have to feel there’s a barrier to their kids’ extracurricular sports,” John’s father Rod Gillilan
explains. “We’ve never turned down a kid and never will.”

The families are pleased the fund is housed at OCF, they say. “I’m 81 and I know I won’t be here forever,” Rod says. “It’s a great relief to have OCF’s oversight and to know that the money will always go where it belongs — to the kids. And it’s beautiful that it’ll go on forever. It needs to go on forever,”

Jim adds. “Keeping sport accessible has social value,” he says. “It’s a great social unifier. You get families together, and no matter whether you’re low or high income, whatever your race or religion, nothing matters except cheering for the little kid who’s trying to hit the ball. Friendships form at these games that last for decades. Sports are great for community building.”

It’s fitting, then, that the boys’ fund was community-built. “The community contributed these funds,” Rod says. “It means a lot to us that it’s in our son’s name, and it keeps his memory alive.”

Jim agrees. “We’re very pleased that people have donated to it. The hardest thing I’ve ever had to deal with is the loss of my son, but this is a legacy and a remembrance of both boys,” he says. “If I ever believed there’d be a silver lining, this is it.”

“It’s a great relief to have OCF’s oversight and to know that the money will always go where it belongs — to the kids.”

Rod Gillilan
In the global fight against poverty, Corvallis nonprofit Community Outreach, Inc. is definitely on the front lines. It offers an encyclopedic array of services including homeless and emergency transitional shelter, medical clinics, women’s care, diabetes care and drug treatment. “We also run four different food banks,” adds Executive Director Kari Whitacre.

Community Outreach’s vast selection of urgent-need services is complemented by programs to offset the longer-term effects of poverty. Foremost among them is Mari’s Place, its childcare center, which recently received a $20,000 OCF grant. Mari’s Place targets low-income and at-risk children and provides them with high-quality, full-day care. Kari explains, “Our goal is to connect in a meaningful way with the children and their families. We offer healthy foods, a soothing environment, lots of outdoor play and parenting classes for families.”

“We’re breaking the cycle of poverty and abuse.”
Kari Whitacre, Executive Director, Community Outreach, Inc.

The OCF grant will help expand Mari’s Place, doubling the number of children it can serve. The grant is timely, because intervening early is vital to these children’s futures, Kari says. “That’s where we change lives — with the little ones. We have story after story of kids who entered our school as victims of abuse or food insecurity, or with parents in treatment, and who left us for kindergarten with stability, anger-management skills and self-assurance. We’re breaking the cycle of poverty and abuse,” she says. “My hope is just to help as many families as we possibly can.”

Fighting Poverty on Many Fronts
Community Outreach, Inc., Grantee
For Eugene attorney Ellen Adler, it all began with a coffee-table book. “When I was young, I had one of those glossy photograph books about Oregon and I was always drawn here: It looked so beautiful, with huge trees and mountains. So after college, I jumped at the chance to attend grad school in Eugene,” she says. Several years and two graduate degrees — in counseling and law — later, Ellen is deeply rooted here. And her legal practice, which focuses on estate planning and trust and estate administration, has become a valuable resource for Eugene and its nearby communities.

Helping Her Clients Achieve Their Goals
Ellen Adler, Professional Advisor

Working with clients on charitable giving is one of Ellen’s favorite parts of the job, she says. “I think they’re grateful for their own good fortune. They want to share, to have an effect on issues they care deeply about, and to have a positive influence in the community.” She often tells her clients about OCF; its flexibility matches her clients’ diverse wishes. “Some of my clients want to give during life, while others want to create legacy gifts in their wills or trusts; some appreciate recognition, while others prefer to remain anonymous.” The variety of options available through OCF “has been really great in helping my clients achieve their goals,” she explains. “They like that we can work with OCF to design a plan that fits them, and that OCF provides a cost-efficient structure to take care of the administrative work.”
GRANTS & SCHOLARSHIPS

These numbers reflect the total amounts distributed, organized by OCF’s — and our donors’ — funding priorities.

$12.6 M ARTS & CULTURE
$1.4 M ECONOMIC VITALITY
$23.1 M EDUCATION
$20.1 M HEALTH & WELL-BEING
$12.4 M LIVABILITY
$8.2 M SCHOLARSHIPS
$3.5 M OTHER

$81.3 M TOTAL
Although we’d love to list all 4,800 deserving nonprofits that received grants in 2014, we’re simply giving you this microcosm. You can visit oregoncf.org for a full list of grants.

**Central Oregon**
- Fossil Players, Fossil
- Kids Club of Jefferson County, Madras
- The Landing Youth & Tutoring Center, Prineville
- La Pine Park and Recreation Foundation, La Pine
- Latino Community Association, Bend
- NeighborImpact, Redmond
- Rowena Wildlife Clinic, The Dalles
- Sisters Schools Foundation, Inc., Sisters
- Sunriver Nature Center & Observatory, Sunriver

**Eastern Oregon**
- Chief Joseph Days Rodeo, Inc., Joseph
- Desert Arts Council, Hermiston
- Eastern Oregon Film Festival, La Grande
- Fishtrap, Inc., Enterprise
- Great Basin Society, Princeton
- Greater Prairie City Community Association, Prairie City
- Kids Club of Harney County, Burns
- Morrow County Museum, Heppner
- Oregon Trail Preservation Trust, Haines
- Wallowa Band Nez Perce Trail Interpretive Center, Wallowa
- Yellowhawk Tribal Health Center, Pendleton

**Metropolitan Portland**
- Columbia Riverkeeper, Hood River
- Hispanic Metropolitan Chamber, Portland
- Native American Youth and Family Center, Portland
- Self Enhancement, Inc., Portland
- Street Roots, Portland
- Third Rail Repertory Theatre, Portland
- Troutdale Historical Society, Troutdale
- Valley Art Association, Forest Grove
- Verde, Portland
- Washington County Health & Human Services, Hillsboro

**North Coast**
- Business for Excellence in Youth, Neotsu
- Cedar Creek Child Care Center, Cloverdale
- City of Manzanita, Manzanita
- Columbia River Maritime Museum, Astoria
- North Lincoln County Historical Museum, Lincoln City
- One of Us Productions, Yachats
- Oregon Shores Conservation Coalition, Seal Rock
- Seashore Family Literacy Program, Waldport
- Sitka Center for Art & Ecology, Otis
- Sunset Empire Park & Recreation District Foundation, Seaside
- Tillamook Early Learning Center, Tillamook

**Southern Oregon**
- Addictions Recovery Center, Medford
- The Ashland Art Center, Ashland
- Bonanza High School, Bonanza
- College Dreams, Grants Pass
- Evans Valley Community Association, Rogue River
- Fort Rock Valley Historical Society, Fort Rock
- Jacksonville Woodlands Association, Jacksonville
- Klamath Watershed Partnership, Klamath Falls
- Lake Health District, Lakeview
- The Rose Circle Mentoring Network, Talent
- Rusk Ranch Nature Center, Cave Junction

**Southern Willamette Valley**
- CASA of Linn County, Albany
- A Family For Every Child, Eugene
- FIRST FORCE, Corvallis
- The FISH of Roseburg, Roseburg
- Glide Booster Club, Glide
- KXCR Community Radio Partners, Florence
- Linn County Historical Museum Trust, Tangent
- Oakland School District, Oakland
- Pleasant Hill Community Theatre, Pleasant Hill
- Sutherlin Community Resource Center, Sutherlin
- Switch Back Computer Café, Mill City

**Southern Willamette Valley**
- Aurora Colony Historical Society, Aurora
- CAPACES Leadership Institute, Woodburn
- CAUSA Oregon, Salem
- Falls City Arts Council, Falls City
- Keizer Art Association, Keizer
- Nomadic Teacher Educational Programs, Inc., Newberg
- Robert Newell House, St. Paul
- Salem-Keizer Education Foundation, Salem
- Silverton Arts Association, Silverton
- Yamhill Community Action Partnership, McMinnville
Since 1973, Oregonians have worked with OCF to make lasting gifts for the betterment of our state. Each of the funds listed on the following pages represents a generosity of spirit and a commitment to community. Together, they guarantee incalculable collective impact for generations to come.
DESIGNATED FUNDS allow the donor to name one or more specific organizations to receive annual support.

NEW FUNDS IN 2014
- Dorothy M. Bumala Fund
- John S. Ettelson Fund
- Friends of Equamore Foundation Fund
- Scott and Pamela Gibson Family Designated Fund
- Roger G. Hewitt Fund for Youth Symphony of Southern Oregon
- Everett Hill Fund
- Knight Cancer Institute Endowed Fund
- Kochis Family Fund for Kings Valley Charter School
- La Grande School District - McManus Endowment Fund
- Leeanne J. MacColl Fund
- Susan F. Naumes Life Insurance Fund
- North Coast Land Conservancy Endowment Fund II
- Ophelia’s Place Endowment Fund
- Manford L. Rathbun Memorial Scholarship Fund
- Byron Ruppel Fund
- Seaside Scholarships Endowment Fund
- Robert O. Simons Designated Fund II
- Talent Library Fund

EXISTING FUNDS
- Albany Library Scharpf Endowment Fund
- Alumni Fund for Eugene International High School
- Ames-Fluhrer Charitable Fund
- Animal Aid Fund
- Anonymous Fund #16
- Jesse Applegate Pioneer Historical Cemetery Fund
- Cecil R. and Elaine H. Ames Memorial Fund for the Friends of Mt. Pisgah Arboretum
- Frederick J. Artz and Jane C. Artz Fund
- E.J. and Ursula Badger Fund
- Betty L. Baker Fund
- Dean L. Baker Fund
- Landrum E. Baker Fund
- Beaumont-Rogers Tryon Creek Children’s Fund
- Charles and Norma Beek Charitable Fund
- Wilford H. and Janice E. Belknap Fund
- Pietro and Marjorie B. Belluschi Designated Fund
- Bernards-Hermens Fund
- Katherine Bisbee Fund
- Bosco-Milligan Fund
- George and Sarah Bottoms Fund
- Arthur James Boucot Research Fund
- Boys & Girls Club Community Endowment Subfund of the Boys & Girls Club of Southwestern Oregon Endowment Fund
- F. Willis Smith Subfund of the Boys & Girls Club of Southwestern Oregon Endowment Fund
- Stamper Family Endowment Subfund of the Boys & Girls Club of Southwestern Oregon Endowment Parent Fund
- William J. Sweet Tennis Center Subfund of the Boys & Girls Club of Southwestern Oregon Endowment Fund
- Eileen Maret Brown Fund
- Garthe and Grace L. Brown Fund
- Garthe Brown and Grace L. Brown Fund II
- Walter and Clara Brownfield Animal Fund
- Walter and Clara Brownfield Sunshine Fund
- Ella Munro Burdin Fund
- Robert E. Burleigh Fund
- Richard J. and Linda M. Carney Fund
- Ed Cauduro Fund for Pacific Northwest College of Art
- Central Lutheran Church Pastor P.J. Luvaa Memorial Fund
- Chambers Family Fund
- Nancy R. Chandler Visiting Scholar Program
- Clackamas Mental Health Fund
- Elizabeth Church Clarke Fund
- Club 53 Endowment Fund
- The Combined Fund for the Eugene Public Library
- D.J. Conway and Josephine Villot Woolery Conway Fund
- Cooley Family Fund for Critical Research
- Everett R. Covert Fund
- Roy R. and Laurie M. Cummins Fund
- Dechard Fund
- Cornelius and Mildred Dixon Memorial Fund
- Douglas County Youth Orchestra Fund
- Bruce and Sharon Douglas Designated Fund
- Drain Civic Center Fund
- Franklin G. Drake Fund
- Talmer and Selma Dybvad Fund
- Elk Rock Garden Fund
- Rose A. Ellison Designated Fund
- Evans Family Music Scholarship Fund
- William G. and Ruth T. Evans Designated Fund
- Leon and Esther Feldstein Fund
- Earl and Jane Ferguson Fund
- William Sterling Findlay and Susan Halton Findlay Fund I
- William Sterling Findlay and Susan Halton Findlay Fund II
- William Sterling Findlay and Susan Halton Findlay Fund III
- Mary E. and Carl W. Finstrom Designated Subfund
- Hallie E. Ford Endowment Fund for Arts in Education
- Donald H. Frank Designated Subfund
- Friends of Astoria Column Fund
- Friends of Menucha Fund
- Friends of the Mounted Patrol Fund
- Friends of St. Francis Fund
- Friends of Vernonia Public Schools Fund
- Emilie F. and Don C. Frisbee Fund

Glide High School students at the Oregon Shakespeare Festival
DISCRETIONARY FUNDS let donors entrust the Foundation’s board to make grants to meet the greatest current needs.

EXISTING FUNDS

- Taylor and Alice Alexander Fund
- Van Evera and Janet M. Bailey Fund
- Lillian Baumann Fund
- Jerome S. and Barbara Bischoff Fund
- Blue Cross/Blue Shield of Oregon Fund
- Henry J. Casey Fund
- Helen L. Colgan Fund
- Dant Family Fund
- Floyd Dement Charitable Fund
- Janette G. Drew Fund
- Shelton H. and Mary I. Duff Fund
- J.G. Edwards Fund
- Donald H. Frank Fund
- William G. Gilmore Fund
- Erica and Peter Goodwin Fund
- Mr. and Mrs. Edmund Hayes Sr. Fund
- Elizabeth Hiler Memorial Fund
- Harold S. and Elizabeth B. Hirsch Fund
- Edna L. Holmes Fund
- Carl J. and Alma Johnson Fund
- Arthur H. Klug Fund
- Gloria J. Lyon Fund
- Thelma D. McCulloch Fund
- Sir James and Lady McDonald Fund
- Mr. and Mrs. William B. Mersereau Fund
- Eva Chiles Meyer Fund #1
- Miller Charitable Fund
- Louise Minty Fund
- Phillip Murthe Fund
- A. Ted and Doris E. Nelson Fund
- Jerry and Corrine Nottman Fund
- Robert H. and Elizabeth C. Noyes Jr. Fund
- Robert H. Noyes Jr. Fund
- William G. Gilmore Fund

Kurt and Lois Olsen Fund
The Oregon Community Foundation Fund
The Oregon Fund
John and Netta B. Parke Fund
Betty Lou Roberts Fund
H.J. and Grace Sandberg Fund
Sigel/Wagenknecht Fund
Milton Smith Fund
Robert and Hedy Show Fund
Robert M. Stafrin Fund
Frances A. Staten Fund
Douglas L. Stoudt Fund
Clayton and Edith Strain Memorial Fund
Christine and C.F. Swigert Jr. Fund II
Swindells Family Fund
Val Taber Memorial Fund
Harold A. Wagner and Mildred A. Wagner Fund
John and Jane Youell Fund

Marc Liner and Janet Webster, Newport 40th Anniversary Celebration
Kim McNamer, Romy Mortensen and Zach Boone, Bend 40th Anniversary Celebration, Sunriver
Caldera and Fallen Fruit’s Urban Fruit Trails potting party
DONOR ADVISED FUNDS offer a personalized approach to philanthropy, with donors actively involved in choosing organizations to receive grants.

NEW FUNDS IN 2014
Anderson Family Advised Fund
John and Carol Arnberg Family Fund (Step-up)
Dottie and Eli Ashley Fund
Amber and David Austin Family Fund
Bergmann Family Fund
Estelle Leong Bergstrom Charitable Fund
Central Oregon Arts and Education Fund (Step-up)
Joan M. Corcoran Fund
Crilley/Rowbottom Fund
The Divine Will Fund
Evens Do A Little Fund (Step-up)
Evergreen Charitable Trust Fund
Susan Foster and David Bosworth Fund
Fritz Family Fund (Step-up)
Carl S. Goebel Memorial Fund
Goetze Powell Fund
Goudy-Powell Legacy Fund
Blair A. Holman and Virginia I. Tabor Fund (Step-up)
Steve and Jan Hooper Fund (Step-up)
James 1:27 Fund
Robin Jaqua Fund
The Kelly Fund
The Kralj Family Fund
Douglas Crary Laidlaw Charitable Fund
Kathleen Lewis Fund
Graham Lhenne Foundation Fund
The Manell Fund
MBW Fund
Herbert J. Merker Fund
Moceri Fund
John M. Moreland Fund
Alex Newport-Berra Fundation Fund
Paws & Pals Fund
Plumas Family Fund
Maggie Purves Fund
RAM Foundation
David and Pamela Richardson Family Fund
The Ross Family Fund (Step-up)
The Alex Revello Memorial Fund (Step-up)
The Myron and Sharon K. Satrium Family Fund
Paul J. Schutz, MD, Memorial Fund
Litta Schwarz Fund (Step-up)
Shramek Fund
Sierras Fund
Simply Music Fund (Step-up)
Single Step Fund
Wilson W. Smith III Fund
Stetson Family Fund
Cal and Jerry Summer Fund
The Tamoltich Fund
Teller Tyekeston Fund
Theoresz Family Fund (Step-up)
Tiger Heritage Fund
Tisana Fund
Tokarski Family Fund
John R. and Susan B. Turner Family Fund
Van Cise Family Fund
Hubert J. and Linda K. Van Peenen Fund
Heather Nicole Wallace Memorial Fund (Step-up)
Why Not Fund II
Wilkins Family Fund
Winquist Family Fund

EXISTING FUNDS
A & A Charitable Fund
Gail L. Achterman Fund
Acme Bader Community Fund
Acorn Fund
Agate Fund
Atbena Fuel Company Fund
Sherry and J.P. Alekus Jr. Fund
Dick Alexander Capital Pacific Memorial Fund
Allis Family Fund
Kevin and Irene Alttucker Family Fund
Amici-Mueller Oregon Fund
Anderson Family Wild Gift Fund
Heidi H. Anderson Early Childhood Education Fund
Andrews-Cohn Family Charitable Fund
Anne T. Angel Fund (Step-up)
Angell Family Fund
Angell Legacy Fund
Angelos Fund
Anonymous Fund #8
Anonymous Fund #17
Anonymous Fund #19
Anonymous Fund #22
Anonymous Fund #26
Anonymous Fund #27
Anonymous Fund #28
Anonymous Fund #29
Anonymous Fund #31
Anonymous Fund #33
Anonymous Fund #43
Anonymous Fund #46
Anonymous Fund #50
Anonymous Fund #W44
Appel Family Fund
Applegate Library Fund
Jeanne I. Arbow Fund
Robert C. and Mariam B. Arthur Family Fund
Ator Family Fund
Mary-Alice and Richard Attyeh Fund
Richard and Mary-Alice Attyeh Fund
Frank H. Ault Fund
Helen E. Austin Pioneer Fund
David Axelrod and Marilyn Couch Fund
Back 40 Fund
Mark and Patricia Baker Family Fund
Valerie Baker Fund
Juliette D. and Paul A. Barber Fund
Chad Barczak Fund
Florence V. Bannhart Fund
Baroz/Gilbert Fund
Theodore P. and Jean B. Barss Family Fund
The Barth Family Fund
Thomas H. and Sarah K. Bascom Fund
Karen and Edward Bassett Fund
Bates Family Charitable Fund
John Bauers Family Fund
Tom and Diane Bauman Fund
Bazillion Books for Kids Fund
Robert H. and Barbara S. Bean Fund
Beck Family Fund
David E. and Mary C. Becker Fund
<table>
<thead>
<tr>
<th>Fund Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Burns Family Philanthropic Fund</td>
</tr>
<tr>
<td>Bustos Lopez Family Fund</td>
</tr>
<tr>
<td>The Cabana Fund</td>
</tr>
<tr>
<td>David P. Cady Memorial Fund</td>
</tr>
<tr>
<td>Candace Callan Fund</td>
</tr>
<tr>
<td>Calypso Fund</td>
</tr>
<tr>
<td>Camassia Fund</td>
</tr>
<tr>
<td>Robert G. and Dorothy N. (Sue) Cameron Family Fund</td>
</tr>
<tr>
<td>Campagna Family Fund</td>
</tr>
<tr>
<td>Duncan and Cynthia Campbell Fund</td>
</tr>
<tr>
<td>The Campbell Group, LLC, Oregon Fund</td>
</tr>
<tr>
<td>The Courtney Campbell Fund</td>
</tr>
<tr>
<td>Clifford and Doris Carlson Family Fund</td>
</tr>
<tr>
<td>Marian and Angela Carlson Family Fund</td>
</tr>
<tr>
<td>Harriet Carpenter and Anita Pace Charitable Fund</td>
</tr>
<tr>
<td>John and Marlis Carson Fund</td>
</tr>
<tr>
<td>Denise Cartly and Roger Brown Family Fund</td>
</tr>
<tr>
<td>Casey Family Fund</td>
</tr>
<tr>
<td>The Catalyst Fund (Step-up)</td>
</tr>
<tr>
<td>Ed Cauduro Advised Charitable Fund</td>
</tr>
<tr>
<td>Ed Cauduro Fund</td>
</tr>
<tr>
<td>Cavin Family Fund</td>
</tr>
<tr>
<td>William and Constance Chambers Family Charitable Fund</td>
</tr>
<tr>
<td>Bob and Yvette Chandler Family Fund</td>
</tr>
<tr>
<td>Robert W. Chandler Fund</td>
</tr>
<tr>
<td>Robert W. Chandler II Fund</td>
</tr>
<tr>
<td>Robert W. and Marjorie C. Chandler Fund</td>
</tr>
<tr>
<td>Robert W. and Nancy R. Chandler Fund</td>
</tr>
<tr>
<td>Jeff Chase and Patti Warner Family</td>
</tr>
<tr>
<td>Alyce R. Cheatham-Family Fund</td>
</tr>
<tr>
<td>Rudolph and Cherie Chevalier Fund</td>
</tr>
<tr>
<td>Children's Resource Fund</td>
</tr>
<tr>
<td>Mike and Simone Chilton Family Fund</td>
</tr>
<tr>
<td>Chin Family Fund</td>
</tr>
<tr>
<td>The Chin Family Charitable Fund</td>
</tr>
<tr>
<td>Chintimini Fund</td>
</tr>
<tr>
<td>CHS Fund</td>
</tr>
<tr>
<td>Mary Clark, Edgar Clark and Janet Roberts Family Fund</td>
</tr>
<tr>
<td>Coast Fork Fund</td>
</tr>
<tr>
<td>Cogdall Family Fund</td>
</tr>
<tr>
<td>Arlene Siegel Cogen and Mitchell J. Cogen Family Fund</td>
</tr>
<tr>
<td>Coleman Family Fund</td>
</tr>
<tr>
<td>Robertson E. Collins Fund</td>
</tr>
<tr>
<td>Colyer Hitchcock Family Fund</td>
</tr>
<tr>
<td>Columbia Community Fund</td>
</tr>
<tr>
<td>Cornerford DiDente Family Fund</td>
</tr>
<tr>
<td>Edwin E. and June E. Cone Fund</td>
</tr>
<tr>
<td>Edwin E. Cone Neighborhood Park Fund</td>
</tr>
<tr>
<td>Consolidated Supply Co. Fund</td>
</tr>
<tr>
<td>Helen E. Cook Family Fund</td>
</tr>
<tr>
<td>Lori and Les Cooper Fund</td>
</tr>
<tr>
<td>Copper Windmill Fund</td>
</tr>
<tr>
<td>Joan M. Corcoran Fund</td>
</tr>
<tr>
<td>Steve and Susan Corey Family Fund</td>
</tr>
<tr>
<td>Lauren, Ashley and Caitlin Cornwall Fund</td>
</tr>
<tr>
<td>Cottonwood Fund</td>
</tr>
<tr>
<td>Coughlin Family Fund</td>
</tr>
<tr>
<td>J. Glenn and Ellen A. Coughill Fund</td>
</tr>
<tr>
<td>John A. and Phyllis S. Courtney Fund</td>
</tr>
<tr>
<td>Marcile Bates Cowlin Fund I</td>
</tr>
<tr>
<td>Marcile Bates Cowlin Fund II</td>
</tr>
<tr>
<td>Sandra Coyner and Joseph Graf Fund</td>
</tr>
<tr>
<td>Crane Creek Family Fund</td>
</tr>
<tr>
<td>Margery F. Crist Fund</td>
</tr>
<tr>
<td>Stan and Julie Culver Fund</td>
</tr>
<tr>
<td>Curran Family Fund</td>
</tr>
<tr>
<td>Lole Hubbard Curther Fund</td>
</tr>
<tr>
<td>Cushman Family Fund</td>
</tr>
<tr>
<td>Deitbrandt Family Fund</td>
</tr>
<tr>
<td>Deitbrandt Family Fund</td>
</tr>
<tr>
<td>Harry L. and Kaaren M. Demorest Family Fund</td>
</tr>
<tr>
<td>Denison Family Fund</td>
</tr>
<tr>
<td>Louie J. and Margaret H. DeSantis Fund</td>
</tr>
<tr>
<td>Katharine Dicke Fund</td>
</tr>
<tr>
<td>Howard and Edna Dietrich Children's Fund</td>
</tr>
<tr>
<td>Dobkins Family Fund</td>
</tr>
<tr>
<td>Bobbie Dole Advised Fund</td>
</tr>
<tr>
<td>Dennis and Marilee McIntee Dolph Foundation Fund</td>
</tr>
<tr>
<td>Rudy and Debbie Dory Fund</td>
</tr>
<tr>
<td>Doug and Connie's Visual Art Fund</td>
</tr>
<tr>
<td>The Dragonfly Fund</td>
</tr>
<tr>
<td>Drake Family Fund</td>
</tr>
<tr>
<td>Marqueritte Hirschbuhl Drake Fund</td>
</tr>
<tr>
<td>Ashley K. Drew Foundation Fund</td>
</tr>
<tr>
<td>Cecil W. and Sally-Anne Drinkward Fund</td>
</tr>
<tr>
<td>Wayne and Julie Drinkward Family Fund</td>
</tr>
<tr>
<td>Stephen and Nancy Dudley Family Fund</td>
</tr>
<tr>
<td>Brittny Dunn Fund (Step-up)</td>
</tr>
<tr>
<td>Karen and John Durkheimer Family Fund</td>
</tr>
<tr>
<td>Dyess Family Fund</td>
</tr>
<tr>
<td>Early Learning Fund</td>
</tr>
<tr>
<td>Karen and Bill Early Fund</td>
</tr>
<tr>
<td>Easton Koehler Family Fund</td>
</tr>
<tr>
<td>Echo Fund</td>
</tr>
<tr>
<td>Erckman Family Fund</td>
</tr>
<tr>
<td>Jane A. Ediger Fund</td>
</tr>
<tr>
<td>Elkins Family Fund</td>
</tr>
<tr>
<td>Elicia Fund</td>
</tr>
<tr>
<td>Benjamin and Laura Ellis Charitable Fund</td>
</tr>
<tr>
<td>Edna English Fund for Archaeological Studies</td>
</tr>
<tr>
<td>Englund Family Fund</td>
</tr>
<tr>
<td>Larry T. and Jeannette T. Epping Family Fund</td>
</tr>
<tr>
<td>Gary and Sandra Ellinger Fund</td>
</tr>
<tr>
<td>Eugene Federal Courthouse Education Fund</td>
</tr>
<tr>
<td>The Eugene Veterans Memorial Park Fund</td>
</tr>
<tr>
<td>William G. and Ruth T. Evans Fund</td>
</tr>
<tr>
<td>Evergreen Fund (Step-up)</td>
</tr>
<tr>
<td>Evergreen Hill Fund</td>
</tr>
<tr>
<td>Evergreen Hill Education Fund</td>
</tr>
<tr>
<td>F &amp; C Fund</td>
</tr>
<tr>
<td>The Faerie Godmother Fund</td>
</tr>
<tr>
<td>Fare Well Fund</td>
</tr>
<tr>
<td>Melvin Federlein Fund</td>
</tr>
<tr>
<td>Sharon M. Fekety Fund</td>
</tr>
<tr>
<td>Patricia Ferguson-Steger and Paul Steger Fund (Step-up)</td>
</tr>
<tr>
<td>Fidaneque Family Fund</td>
</tr>
<tr>
<td>Thomas P. Fink and Marilyn K. Fink Family</td>
</tr>
<tr>
<td>Fleck Family Fund</td>
</tr>
<tr>
<td>The Fogg-Abbott Family Fund</td>
</tr>
<tr>
<td>Ford Family Fund</td>
</tr>
</tbody>
</table>

Beckham Fund for the First Baptist Church of Coos Bay, Oregon
Patricia H. and John C. Beckman Fund
Beeman Fund
C. Wade and Marie D. Bell Fund
Peter and Susan Belluschi Family Fund
The Bentfield-Blankenship Family Fund
Curt and Carol Bennett Family Fund
Bill and Katie Berg Fund
Bildung Fund
Mia Birn Fund
C.M. Bishop Jr. Family Fund
Elizabeth and Mac Bishop Family Fund
J & S Bishop Fund
Peter Bishop Fund
Lawrence S. and Susan W. Black Fund
John L. and Christina H. Blackwell Fund
William F. Blitz Fund
S.I. Jaggar Blount Fund
William K. Blount Family Fund
Blumenauer and Kirkpatrick Family Fund
Mr. and Mrs. William B. Boone Fund
Brian and Gwyneth Booth Fund
David A. Boulton Fund
Barbara Bowerman Fund
E.H. and M.E. Bowerman Advised Fund
Jon Bowerman Advisory Fund
Braudi Family Fund
Elizabeth and Matthew Brennan Fund
Brewer Family Fund
Bonnie L. Brod Fund
William M. Brod Fund
Brodie Family Fund
Larry and Dori Brown Family Fund
Allen Brown S.T.E.A.M. Inspiration Fund
Judy Browning Memorial Scholarship Fund
Burczak Family Fund
Ruth Burleigh Fund
Robin and Dick Burnham Family Fund
Burns Family Fund

Lynne Butterworth and Heidi Wright, Klamath Falls 40th Anniversary Celebration
Marian and Elihu Schott Family Fund
Delbert and Stella Schrag Fund
Arima Schuman Fund
Mayer and Janet Schwartz Fund
Littia Schwarz Fund
Heinz J. and Susan Esslinger Selig Fund
Patty Jeanne Semura Foundation Fund
Serrurier Family Fund
Sam Choi Seto Jr. Fund
The Seven Diamonds Fund
Shadow Fund
Dave Sheldon Memorial Fund (Step-up)
Sheik Fund
Sheppard Family Fund
Dorothy F. Sherman Music Education Fund for Children
K. and T. Sherman Fund
Johannah Sherrer Memorial Fund
Shramek Fund
Tyler Silver and Joel Silver Charitable Fund
Robert O. Simons Fund
Kenneth M. and Kenda H. Singer Fund
Wallace Skyman Memorial Fund
Donald K. and Nancy M. Smith Family Fund
Earl and Ann Smith Fund
M. Gregg Smith Fund
Smith Oaks Fund
Nick and Sandra Snell Fund
Snow Family Fund
Soeldner Campbell Fund
Betty L. Soreng Fund
John and Betty Soreng Environmental Fund
Spark Fund
Speroff Family Foundation Fund
Peter and Suzanne Spitzer Thompson Fund
Spitznagel Family Fund
The Sprout Fund
Square Peg Fund
Leland C. and Sandra Levenson Stapleton Fund
Star View Foundation Fund
Stein Family Fund
Steinfield Family Fund
Stensland Cultural Fund
Sterling Family Fund
Dr. John L. Jr. and Marilyn E. Stevenson Fund
Stewart Family Fund
Roger Stokes Family Fund
Norman A. and Helen V. Stoll Fund I
Norman A. and Helen V. Stoll Fund II
Robert and Barre Stoll Fund
Stoll Stoll Berne Lokting & Shlachter Fund
Christine L. Storment Fund
John and Frances Storrs Family Fund
Kenneth D. Stovall Memorial Fund
Margery Strass Fund
Tom and Vickie Stringfield Fund
Svedenek Fund
Charles J. and Caroline Swindells Charitable Fund
Charlie Swindells Fund
Elizabeth Pownall Swindells Family Fund
T J Education Fund
Tagmyer Family Fund
Tami (Wiedensmith) Fund for Lyme Disease Research
Tate Family Fund
Bob and Joan Taylor Family Fund
Todd and Lorri Taylor Fund
Patrick and Susan Terrell Charitable Fund
The Tetherow Foundation Fund
Thomas Family Fund
Dorris Coombs Thomas Advised Fund
Robert and Celia Thomas Family Fund
Thomson Family Fund
Thorren Family Fund
Thorndike Family Rogue Valley Fund
David and Sarah Thorsett Family Fund
Tichinin Family Fund
Chet and Elaine Timmer Family Fund
Ronald E. and Ivy L. Timpe Fund
Tolerski Family Fund
Toll & Wagner Charitable Fund
Mrs. Moe M. Torkon Fund
Town Enterprises Fund
Beverly A. Trendeman Fund
Trillium Fund
Tupelo Fund
Catherine and Mark Turner Fund
Twitchell Family Fund
Allan and Katie Twombly: Crescendo Fund
Evan Van Buren Fund
Janet Van Leeuwen Fund
Mark Van Ness Fund
Christine and David L. Vennier Fund
John K. Vitas and Pat Towe Fund
Douglas Wagner Fund
Perry L. and Kristie A. T. Walker Family Fund
Nicholas and Kristin Walrod Fund
Walton Weston Family Fund
Eric Wan and Michele Goodman Fund
Ward Family Fund
Bill and Barbara Warner Family Fund
R. D. Warner Fund
Robert and Elizabeth Warren Fund
Watkinsen Family Fund
W.C.F. & T.R.F. Fund
Weezeworks Fund
Gary and Eileen Wehrle Fund
William and Pamela Weil Fund
Weisel Family Fund (Step-up)
Weiss Fund
Laurie Weiss Step-Up Fund (Step-up)
Werner/Ellithorp Advised Fund
Wessinger Foundation Fund
Fred G. and Elizabeth M. Wessinger Fund
Molly M. Westbrook Fund
Sam Wheeler Fund
Denise and Douglas White Family Fund
Benjamin R. and Elaine M. Whiteley Fund
Wilcox Family Fund
Norman and Olga Evelyn Wildish Fund
Duff Hull Wilkes Memorial Fund
Christopher and Priscilla Williams Fund
Max and Gina Williams Fund (Step-up)
Williamson Family Fund
Williamson-McHugh Fund
Jack and Meredith Wilson Family Fund
Rebecca Wilson Fund
Doris J. Wipper Fund
Dr. Franklin Griffith Wise and Pamela Anne Wise Fund
Eric and Amy Wisser Family Fund
Gary and Kathryn Withers Fund
Womer Family Fund
Cyd Woodward Fund
Woody Family Fund
Donna P. Woolley Fund
WRG Foundation Fund
Wright Family Fund
Gordon D. Wright and Anne G. Moffett Fund
WyEast Fund
Younans Family Fund
Young Family Fund
Bill and Julie Young Fund
Lauren and Dena Young Family Fund
Suzanne Lang Younge Community Fund
Youth Suicide Prevention Fund in Memory of Jason Daniel Sweeney
Zicker Family Fund
Zieverink Family Fund
The Zoe Fund
ZSRL Fund
Zuniga Forbes Family Fund
Williamson Family Fund

David O’Neill, Pendleton 40th Anniversary Celebration

Williamson-McHugh Fund
Jack and Meredith Wilson Family Fund
Rebecca Wilson Fund
Doris J. Wipper Fund
Dr. Franklin Griffith Wise and Pamela Anne Wise Fund
Eric and Amy Wisser Family Fund
Gary and Kathryn Withers Fund
Womer Family Fund
Cyd Woodward Fund
Woody Family Fund
Donna P. Woolley Fund
WRG Foundation Fund
Wright Family Fund
Gordon D. Wright and Anne G. Moffett Fund
WyEast Fund
Younans Family Fund
Young Family Fund
Bill and Julie Young Fund
Lauren and Dena Young Family Fund
Suzanne Lang Younge Community Fund
Youth Suicide Prevention Fund in Memory of Jason Daniel Sweeney
Zicker Family Fund
Zieverink Family Fund
The Zoe Fund
ZSRL Fund
Zuniga Forbes Family Fund
ENDOWMENT PARTNER FUNDS
allow nonprofit organizations to transfer their assets to OCF
to provide support for their annual operating needs.

NEW PARTNERS IN 2014
- Coos County Historical Society
- Friends of the Lake Oswego Public Library
- Home At Last Animal Friends, Inc.
- McKenzie Community Track and Field
- Newberg Early Birds Rotary Foundation
- Oregon Women Lawyers Foundation
- Restore Oregon
- Salem Senate Aires
- Siskiyou Field Institute
- Tigard Public Library Foundation
- Women’s Safety and Resource Center
- Yachats Youth & Family Activities Program

EXISTING PARTNERS
- 1000 Friends of Oregon
- ABC House, Inc.
- Abilitee
- ACCESS, Inc.
- Alano Club of Portland
- Albany Boys & Girls Club Foundation, Inc.
- Albany Regional Museum
- Albany United Methodist Foundation, Inc.
- Albertina Kerr Centers
- Albin Head Start
- All Classical Public Media, Inc.
- All Hands Raised / Portland Schools Foundation
- All Saints School Foundation
- American Leadership Forum
- Arbor School of Arts and Sciences, Inc.
- Architecture Foundation of Oregon
- Arts Central
- Ashland School District 5
- Ashland Schools Foundation
- Astoria High School Scholarships, Inc.
- Audubon Society of Portland
- Audubon Society of Salem
- Baker County Senior Citizens, Inc.
- Battered Persons Advocacy
- Bear Creek Greenway Foundation
- Bend Park & Recreation Foundation
- Bend Rotary Club Foundation
- Benton County Historical Society & Museum
- The Black United Fund of Oregon, Inc.
- Blue Mountain Community College Foundation
- Blue Mountain Healthcare Foundation
- Bob Belloni Ranch, Inc.
- Bohemia Foundation
- Boys & Girls Clubs of Central Oregon
- Boys & Girls Clubs of the Rogue Valley
- Bradley Angle
- Britt Festivals
- Campaign for Equal Justice
- Cannon Beach Arts Association
- Cannon Beach Historical Society
- Capital Manor Foundation
- CASA for Children, Inc.
- CASA of Lane County
- CASA of Linn County
- Cascades Academy of Central Oregon
- Cathedral Catholic School
- Catholic Community Services Foundation
- Cedar Mill Community Library Association
- The Center Foundation
- Center for Human Development, Inc.
- Center for NonProfit Legal Services
- Center for Spiritual Living
- Central Lutheran Foundation
- Central Oregon Council on Aging
- Central Oregon Environmental Center
- Central Oregon Family Resource Center
- Chetco Senior Center
- Children’s Developmental Health Institute
- Chinese American Citizens Alliance
- City Club of Portland
- City of Fossil
- City of Lake Oswego
- Clackamas Heritage Partners
- Club West Wrestling, Inc.
- Coastal Home Health & Hospice
- Columbia Center for the Arts
- Columbia Gorge Discovery Center
- Columbia Learning Center
- Committed Alliance to Strays
- Community Music Center, Inc.
- Community Works
- Cordon Dollars for Scholars Foundation
- Confederated Tribes of the Umatilla Indian Reservation
- Congregational Church of Medford
- Coos Art Museum
- Coos Bay School District 9
- Coos Bay Schools Community Foundation
- Coos Foundation
- Coquille Rotary Foundation, Inc.
- Corbett Education Foundation
- Corvallis-OSU Symphony Society
- Cottage Grove Community Foundation
- Cottage Theatre
- Crook County Foundation
- Crook County Historical Society
- Curry Health Foundation
- D-9 Foundation
- Death with Dignity National Center
- Deepwood Gardeners
- Delta Rotary Foundation, Inc.
- The Dental Foundation of Oregon
- Deschutes Children’s Foundation
- Deschutes County Historical Society
- Deschutes Land Trust
- Deschutes Public Library Foundation
- Dial-A-Bus
- Dogs for the Deaf, Inc.
- Donate Life Northwest
- Douglas County Museum Foundation
- Driftwood Library Foundation of Lincoln City
- Ecotrust
- Ecumenical Ministries of Oregon
- Education Foundation for Bend-La Pine Schools
- Education Foundation of Pendleton
- Education Together Foundation
- Edwards Center
- Elevate Oregon
- The Emerald Empire Kiwanis Foundation
- Emerald Kidsports
Endangered Language Fund
Endowment Fund of the Eugene Symphony Association
Equamore Foundation
Estacada Community Foundation
Eugene Christian School
Eugene Education Foundation
Eugene Family YMCA
Eugene Masonic Cemetery Association
Eugene Public Library Foundation
Eugene-Springfield Youth Orchestras
Fairview Rockwood Wilkes Historical Society
Family Access Network Foundation
Family Building Blocks
Family YMCA of Marion & Polk Counties
Fern Ridge Library Foundation
First Presbyterian Church of La Grande
First United Methodist Church of Medford
Fishtrap, Inc.
FOOD For Lane County
Forest Grove Library Foundation
Forest Park Conservancy
Fossil School District 21J
Foundation for Medical Excellence
Foundation of Rotary Club of East Portland
Four Rivers Cultural Center and Museum
The Freshwater Trust
Friendly House
Friends of Chamber Music
Friends of Deepwood
Friends of Haystack Rock
Friends of Hendricks Park
Friends of Sandy Library
Friends of the Cook County Library
Friends of the Sisters Library
Friends of Tryon Creek State Park
Gales Creek Camp Foundation
A.C. Gilbert’s Discovery Village
Girl Scouts of Oregon and SW Washington
Grande Ronde Hospital Foundation
Grande Ronde Hospital, Inc.
Greater Bend Rotary Club Foundation
Greenhill Humane Society
Guide Dogs for the Blind
Habitat for Humanity-Albany Area
Habitat for Humanity-North Willamette Valley
Harney County Dollars for Scholars Foundation
Harney County Historical Society
Harney County Library Foundation
Head Start of Yamhill County
Healing Reins Therapeutic Riding Center
Heart of Oregon Corps, Inc.
Henderson House Foundation
Hermiston Education Foundation
Hermiston Public Library
High Desert Museum
Hillsboro Community Foundation
Hillsboro Schools Foundation
Home Life, Inc.
Hospice of Redmond, Sisters and Grant County
Hoyt Arboretum Friends Foundation
Humane Society of the Willamette Valley
Hunger Prevention Coalition
Impact NW
Independent Living Resources
Integral Youth Services
Ione Education Foundation
J Bar J Youth Services
Jackson County Library Foundation
Jefferson County Historical Society and Museum, Inc.
Jefferson County Library Association
Job Growers Incorporated
John G. Shedd Institute for the Arts
JPR Foundation
Juliette’s House
Junior Achievement of Oregon and SW Washington
Junior League of Portland
KBOO Foundation
Klamath Basin Audubon Society
Klamath County Library Foundation
Klamath Falls Gospel Mission
Klamath Hospice, Inc.
La Clinica del Valle Family Health Care Center
La Grande Community Library Foundation
Lake County Community Foundation
Lake County Oregon Museum Endowment Fund
Lake Oswego Adult Community Center
Lake Oswego Public Library
Lake Oswego School District Foundation
Lane Senior Support Coalition
Leach Botanical Garden
League of Women Voters of Oregon Education Fund
Lesta Hoel Memorial Trust Fund
Lincoln High School Alumni Association
Linn-Benton Community College Foundation
Linn County Historical Museum Trust
Literary Arts, Inc.
Living Opportunities, Inc.
Looking Glass Youth & Family Services
Lovejoy Hospice, Inc.
Majestic Theatre Management, Inc.
Marion-Polk Food Share, Inc.
Mary’s Woods at Marylhurst, Inc.
McKenzie River Trust
Meals on Wheels People
Medford Rotary Foundation
Mediation Works
Metropolitan Family Service
Mid-Willamette Family YMCA
Mingus Park Pool Management
Monday Musical Club of Portland, Oregon
Monmouth-Independence Community Foundation
Mount Pisgah Arboretum
MountainStar Family Relief Nursery
Mt. Angel Community Foundation
Multnomah Athletic Foundation
Music on the Halfshell, Inc.
My Sisters’ Place
National Park Service Crater Lake National Park
New Directions Northwest, Inc.
Newport Boosters Club
Newport Public Library Foundation
Newport Symphony Orchestra
North Coast Land Conservancy
North Lincoln County Historical Museum
Northwest Center for Alternatives to Pesticides
Northwest Youth Corps
Office of Student Access and Completion
The Old Church Society, Inc.
Open Adoption & Family Services
Order of the Antelope Foundation
Oregon Agricultural Education Foundation
Oregon Animal Health Foundation
Oregon Coast Community College Foundation
Oregon Coast Council for the Arts
Oregon Coast Music Association
Oregon College of Art and Craft
Oregon Country Fair
Oregon Disaster Medical Team
Oregon Education Association Foundation
Oregon Entrepreneurs Forum
Oregon Food Bank
Oregon Friends of C.G. Jung
Oregon Garden Foundation
Oregon Head Start Association

Jay, Jayson and Teresa Bowerman, Sunriver 40th Anniversary Celebration
Oregon Historical Society  
Oregon Humane Society  
Oregon Humanities  
Oregon Korea Foundation  
Oregon Military Museum Foundation  
Oregon Minority Lawyers Association  
Oregon Natural Desert Association  
Oregon Old-Time Fiddlers’ Association  
Oregon Research Institute  
Oregon Science-Fiction Convention, Inc.  
Oregon Science Teachers Association  
Oregon Symphony Association  
Oregon Symphony Association-Salem  
Oregon Wildlife Heritage Foundation  
Oswego Heritage Council  
Pacific Northwest College of Art  
Pacific Northwest Truck Museum  
Parenting Now!  
Partners in Care, Inc.  
Pearl Buck Center Incorporated  
Pendleton Foundation Trust  
Pendleton Friends of the Library  
Pentacle Theatre  
PhiloMouth Youth Activities Club  
Pioneer Courthouse Square  
Planned Parenthood Columbia Willamette  
Planned Parenthood of Southwestern Oregon  
Port Orford Public Library Foundation  
Portland Civic Theatre Guild  
Portland Mountain Rescue  
Portland Opera Association  
Portland Parks Foundation  
Portland Symphonic Choir  
Powers Community Scholarship Fund  
Ragland Rife Foundation  
Raphael House of Portland  
Relief Nursery  
Richard E. Wildish Community Theater  
Rogue Community Health  
Rogue Gallery & Art Center  
Rogue Valley Chorale Association  
Rogue Valley Genealogical Society  
Rogue Valley Symphony Association  
Ronald McDonald House Charities of Central Oregon, Inc.  
Rotary Club of Central Point Scholarship Endowment Fund  
Rotary Foundation of Klamath County  
Rural Development Initiatives, Inc.  
SafeHaven Humane Society  
Salem’s Riverfront Carousel, Inc.  
Santiam Christian Schools  
Saturday Academy  
Saving Grace  
Scio Girls & Boys Club  
ShelterCare Foundation  
Sherman County Historical Society  
Sigma Xi Columbia Willamette Chapter  
Sisters Folk Festival  
Sisters GRO  
Sisters Kiwanis Community Service Foundation  
Silverton Health Foundation  
Silverton Rotary Foundation  
SMART  
SnowCap Community Charities  
Society of St. Vincent de Paul, Rogue Valley District Council  
SOLVE  
Soroptimist International of Eugene  
Soroptimist International of La Grande  
South Morrow County Scholarship Trust  
South Tillamook County Library Club  
Springfield Education Foundation  
Springfield Rotary Scholarship Fund  
St. Andrew Nativity School  
St. Charles Foundation, Inc.  
St. Mary’s Episcopal Church (Eugene)  
St. Thomas Episcopal Church  
Stayton Public Library Foundation  
Structural Engineers Association of Oregon Scholarship Foundation  
Sunriver Music Festival  
Sunriver Nature Center & Observatory  
Sunset Empire Park & Recreation District Foundation  
Sunshine Division  
Sweet Home Alumni Foundation  
Sweet Home Community Foundation  
Tamastslikt Cultural Institute  
Terwilliger Plaza Foundation Inc.  
Tillamook Bay Community College Foundation  
Transition Projects  
Trillium Family Services  
Trinity Episcopal Church Foundation of Bend  
Trinity United Methodist Church  
Trottaile Historical Society  
United Community Action Network  
United Way of Deschutes County  
United Way of Jackson County  
United Way of Lane County  
United Way of Linn County  
United Way of the Columbia-Willamette  
Valley Art Association  
Vermont Hills United Methodist Church  
Vintage Trolley, Inc.  
Virginia Garcia Memorial Foundation  
Wallowa Band Nez Perce Trail Interpretive Center  
Wallowa School Foundation Inc.  
Wallowa Senior Center Advisory Group  
The Waterston Writing Prize  
West Cascade Peace Corps Association  
Western Environmental Law Center  
The Wetlands Conservancy  
Wildlife Images Rehabilitation and Education Center  
Wildlife Safari  
The Willamette Heritage Center  
Willamette Valley Hospice  
Wilsonville Public Library Foundation  
World Forestry Center  
YMCA of Columbia-Willamette  
Youth Symphony of Southern Oregon  
YWCA of Greater Portland  
Zonta Service Foundation of Corvallis
FIELD OF INTEREST FUNDS let donors choose a particular area of need, and the Foundation selects specific organizations to fund.

NEW FUNDS IN 2014
Devos Institute Arts & Culture Project Fund
Electa H. Feihl Memorial Fund* (Justice System, Juvenile System and Mental Health System)
K-12 Student Success Fund
Providence Health and Services Community Benefit Fund* The Carolyn Raab Fund (Arts Education)
Max and Marie Anna Richter Family Fund (Prevention of Cruelty to Children or Animals)
Cal and Jerry Sumner Fund* (Music Education)

EXISTING FUNDS
Vivian S. Abbott Fund (Homeless and Needy)
Gail L. Achterman Fund* (Natural Resources and Conservation)

Chailé Family Fund (Optimal Development of Children)
Phil and Jo Chase Fund (Preservation of Natural Resources and Conservation)

Ballet Fantastique, Eugene. Photo: Staphanie Urso

Creative Heights project “Secret Love in Peach Blossom Land” rehearsal for the Oregon Shakespeare Festival. Photo: Katy Bentz
Mr. Getchis from Wy’East Middle School in Odell with robotics trophies

Sandy Cummings and Deb Motimor-Lane, Sunriver 40th Anniversary Celebration

Sue Keene, Eugene 40th Anniversary Celebration

Evergreen Hill Education Fund*  
Fred W. Fields Fund (Arts and Education)  
Thomas P. Fink and Marilyn K. Fink Family Fund* (Children and Young Adults)  
Mary E. and Carl W. Finstrom Fund (Jackson County, Home Health Care)  
The Fischer Fund (Parochial School Tuition Aid)  
David S. Foster Memorial Fund (Promotes Philanthropy in Curry County)  
Veima Charlene Foster Cancer Research Fund  
Butch and Richard Fraley Charitable Fund (Advancement of the Arts and Health Sciences)  
Friends of the Oregon Caves Chateau Fund*  
Clifford J. Fritz Fund (Research and Treatment of Cancer and Vision Improvements)  
Margaret A. Fritz Fund (Research and Treatment of Cancer and Vision Improvements)  
Carole Gaffey Fund* (Child Abuse Prevention)  
John R. Gatewood and Mary Z. Gatewood Fund (Cultural Enrichment and Community Education)  
Jane and Howard Glazer Fund* (Peace, Domestic Violence, Environmental Protection and Education)  
Gold Beach Community Fund*  
Douglas and JoAnn Gordonier Family Fund* (Marion and Jackson Counties)  
Grant County Family Heritage Fund*  
Gray Community College Scholarship Fund  
Betty Gray Endowment - Early Childhood Development Fund  
Eunice Gray Fund* (Jackson County)  
John and Betty Gray Geography Fund  
Gray Latino Leadership Fund  
The Glenn Gregg Private Property Justice Fund*  
Gene and Charlotte Hale Animal Care Fund* (Baker County)  
Edna E. Harrell Community Children’s Fund*  
Harris Fund for Children  
Bertha L. Harris Fund (Services to Children)  
Bertha Harrison Children’s Fund  
Glady S. Hawkins Fund (Education and Development of Young Persons)  
Amabel E. Hayward Fund (Disadvantaged)  
Health Care Careers Fund  
Jane Higdon Memorial Fund* (Empowering Young Women, Bicycling and Pedestrian Safety in Lane County)  
Jane Higdon Memorial Fund for Bicycle Safety* (Bicycle and Pedestrian Safety in Lane County)  
F.J. Hodecker Family Fund* (Deschutes, Crook and Jefferson Counties)  
Elizabeth S. Holden Fund* (Lane County)  
Michael D. Horowitz Fund (Poor, Needy, Homeless in Eugene and Springfield)  
Mary E. Horstkotte Fund (Higher Education, Environmental Conservation, Catholic Charities, Emotionally Disturbed Children)  
Nancy Horstkotte Memorial Fund* (Emotionally Disturbed Children)  
Milfred F. Hoskins Fund (Children)  
William H. Hunt Fund for the Homeless, Hungry and Poor  
Invest Oregon Fund  
Marianne Stetfick Irish Fund* (Environmental Causes and Animal Welfare)  
Cheryl Jackson Fund for Hospice  
Jaffe Family Fund* (Homeless and Hungry)  
Evelyn L. Jones Fund (Blind, Indigent and Needy)  
Charles Jordan Neighborhood Livability Fund*  
Josephine County Foundation Fund*  
Kelley-Zagunis Crew Advancement Fund* (OSU Crew Program and Scholarships)  
Thomas A. Kems M.D. Endowment Fund* (Alcohol and Drug Rehabilitation)  
Sam and Roberta Konnie Fund* (Needy, Western Lane County)  
Walter G. and Marjia C. Kuzum Fund* (Health)  
James C. and Carol A. Kyle Fund* (Douglas County)  
George and Helen Largey Fund (Needy Children and Elderly in the Portland Metro Area)  
Latino Partnership Program Fund*  
Brian Lauer Lectureship Fund* (Pediatric Education)  
Dorothea M. Lensch Fund (Music and Dance in the Pacific Northwest)  
LIFE Center Fund* (Inner City Needy)  
Lilja Family Fund* (Southern Douglas County)  
George W. Lippincott Field of Interest Fund (Disabled Children)  
Little Liam Fund* (Support Services for Pediatric Cancer Patients)  
Helen E. Lorenz Bend Fire Department Fund*  
Helen E. Lorenz Bend Police Department Fund*  
Bob and Phyllis Mace Watchable Wildlife Fund* (Fish and Wildlife Habitat, Wildlife Observation in Jackson County)  
Madison–Waldo Arts Fund* (The Arts)  
Malone Family Fund (Disadvantaged, Health Care and Visual Arts)  
Martha Staley Marks Fund (The Environment, Cultural Opportunities and Progressive Social Change)  
Roy and Diane Marvin Fund (Youth, Performing Arts)  
Mayor’s Ball Fund* (Portland)  
McAllister Education Fund of the PNW Sales & Marketing Group* (Youth Education Projects)  
Jim McBrooom and John H. Weston Fine Arts Fund  
Glen and Jean McKenzie Fund (Eastern Oregon)  
Medical Eye Center - Klinghammer Memorial Fund (Eye Care and Glasses)  
Menasha Legacy Fund* (Youth Programs in Coos, Curry and Lewis Counties, WA)  
Edith Henningsgaard Miller Fund for the Benefit of Astoria*  
Verl and Dorothy Miller Parent Fund (Native Americans, Yamhill County Historical Society)  
Gainer Minott Fund (Environmental Projects, North Coast Region)  
Louise K. Mittet and Albert J. Mittet Fund (Disabled in the City of Astoria)  
Beverly D. Moffatt Fund* (Volunteer Service)  
Michael and Jo Ann Mooser Fund* (Ethnic Minorities Residing in Willamette Valley Portions of Linn, Benton and Lane Counties)  
Wait and Peggy Morey Fund* (Children’s Writers and Youth Literature)  
Murakami Family Fund* (Malheur County)  
Jim and Dianna Murphy Fund* (Vocation Career Programs)  
Sam and Roberta Konnie Fund* (Needy, Western Lane County)  
Ruscoe Nelson Jr. Fund for Pro Bono Law Services to the Poor* (Legal Services for the Needy)  
Newell Creek Canyon Restoration Fund*  
Nike Employee Grant Fund*  
North Rim Deschutes River Fund*  
Northeast Oregon Heritage Fund*  
Northeast Portland Community Development Subfund
Northwest Neighborhoods Parks & Recreation Fund*
Nye Family Fund (Disabled)
Evelyn Nye Cultural and Scholarship Fund (Supports Classical, Semi-Classical and Secular Music)
Evelyn Nye Undesignated Fund (Jackson or Josephine County)
Edward V. O’Reilly Charitable Fund (Lane County)
Olsrud Family Fund* (Douglas, Josephine, Jackson and Klamath Counties)
Oral Health Funders Collaborative Fund*
Oregon Children’s Foundation Fund*
Oregon Cultural Trust Fund*
Oregon Disaster Relief Fund
Oregon Education Endowment Fund
Oregon Historic Trails Fund*
Al and Hilda Peirce Charitable Fund* (Coos County)
Florence V.J. Pennebaker Fund (Education of Underprivileged Children, Metro Area)
Penstemon Fund* (Land Restoration, Clean Energy and Air Pollution Reduction)
Arthur Perry Memorial Fund (Youth, Medford)
Dr. Wayne M. Pidgeon Fund (Detrays Costs of Medication for Needy Psychiatric Patients)
Portland Center for the Performing Arts Foundation Maintenance Fund*
Portland Community Foundation Fund
Portland Oregon Sports Authority Foundation Fund*
PPF Fund
Prevention and Wellness Health Demonstration Project Fund
Providence Health Plan Community Benefits Fund*
The Providence Health Plan-Kaiser Permanente Behavior Health Fund*
Lester and Sarah Louise Raw Seaside Youth Fund “Ready to Learn” Pooled Fund*
The Regence Fund*
Ruth Eva Renfroe Fund (Social Service Projects)
Riverfront Park Campaign Fund
Hannah B. Robertson Fund (Social Services in Portland)
George A. Russell Community Fund* (Volunteer Award)
Salty Dog Fund* (Stewardship of Netarts Marine Environment Through Experimental Education)
William and Florence Schneider Fund (Underprivileged in Jackson County)
Mildred and Morris Schnitzer Charitable Fund*
Velma Scholl Fund (Oregon’s Small Towns)
Ben Serafin Fund* (Douglas County)
John Serbu Fund* (Youth, Drug Interdiction, Lane County)
John Serbu Youth Campus Fund*
Sheik Fund* (Central Oregon)
Dorothy F. Sherman Music Education Fund for Children*
Cecil Shumway Fund* (Homeless Men, Portland)
Donald R. Singer Renaissance Music Performance Fund
Skyman Techno Fund
Della Smith Fund (Poor, Needy and Children’s Services in Eugene)
James G. and Ruth E. Smith Fund for Cancer Research
Milton Smith Fund (Poor, Youth and Homeless)
South Benton Community Enhancement Fund*
South Coast Ready to Smile Fund*
Hugh G. Starkweather Fund (Eldery, Clackamas County)
Stensland Cultural Fund*
Kenneth D. Stovall Memorial Fund* (Youth, Central Oregon)
Street of Eames Fund* (Homeless Children)
Dary L. and Patricia L. Swenson Fund (Public Educational Broadcast Communications or Theater Arts)
Irene Gerlinger Swindells Fund (Visual and Performing Arts)
William Swindells Sr. Memorial Fund (Youth, Education, Health)
T. J. Education Fund*
Tami (Wiedensmith) Fund for Lyme Disease Research*
Peter J. and Willma Tashnivan Fund (for Oregon With the Exception of the Metro Area)
Nellie Tholen Fund* (Programs for Improvement of Piano Teaching)
Dorris Coombs Thomas Advised Fund* (Deschutes County)
Thomondie Family Rogue Valley Fund*
Tigard Area Community Fund*
Nancy Morse Torp Fund (Educational Opportunities for Women With Children)
Frank L. TouVelle Trust Fund* (Scholarships and Programs to Assist Needy Boys in Jackson County)
Beverly A. Treneman Fund* (Youth, Yamhill County)
Dr. John Wm. and Betty Long Unruh Fund* (Visual and Performing Arts)
Russell Walbridge Fund (Disadvantaged Children)
Reed and Carolee Walker Fund* (Jackson County, Poor and Needy)
Fred Waltz Trust Fund (Children)
Emma M. Weir Music Education Fund
Wells Family Fund (Early Childhood Literacy, Education and Development)
E. Henry Wemme Fund (Care of Unfortunate Girls)
Whipple Foundation Fund* (Douglas County, Education)
Isam and Rose White Fund (Medical Assistance to the Poor)
John S. and Frances W. Winslow Fund (Substance Abuse and At-Risk and Disadvantaged Children in Jackson and Josephine Counties)
Doris J. Wipper Fund* (Children)
Lauren and Dena Young Family Fund* (Douglas County)
Youth Suicide Prevention Fund in Memory of Jason Daniel Sweeney*
Sidney and Lillian Zetosch Fund (Physically Disabled Educational Support)

* Denotes an Advised Fund

OCF board of directors with Happy Canyon Princesses, Pendleton 40th Anniversary Celebration

Children’s Healing Art Project, Nike Employee Grant Fund
THE OREGON FUND makes grants to support community needs throughout the state through gifts or bequests of any amount.

STEP-UP FUNDS
Anne T. Angel Fund
Anonymous Fund #40
John and Carol Arnberg Family Fund
The Catalyst Fund
Central Oregon Arts and Education Fund
Cogdill Family Fund
Brittany Dunn Fund
Evans Do A Little Fund
Evergreen Fund
Patricia Ferguson-Steger and Paul Steger Family Fund
Fritz Family Fund
His Hands Reaching Fund
Blair A. Holman and Virginia I. Tabor Fund
Steve and Jan Hooper Fund
Henry Itkin Fund
Elizabeth Kirk-Fulton Fund
Tony and Janice Marquis Fund
Ozbeam Fund
The Ross Family Fund
The Alex Rovello Memorial Fund
Littia Schwarz Fund
Dave Sheldon Memorial Fund
Robert O. Simons Fund
Simply Music Fund
Thoresz Family Fund
Heather Nicole Wallace Memorial Fund
Weisel Family Fund
Laurie Weiss Step-Up Fund
Max and Gina Williams Fund

CONTRIBUTIONS OF $1,000 OR MORE HAVE BEEN MADE BY OR IN MEMORY OF THE FOLLOWING:
Roger Ahlbrandt
Raymond M. Alexander
Lacey Smith Allen
Lawrence Baron
Roger Breezley
Fitzhugh Brewer
The Del Mar Fund of The Brooklyn Community Foundation
Kris "Skittlez" Butler
Harold Chailé
Nancy Chailé
William J. Collins
Don and Zola Dunbar
Harriet L. Federici
Abraham Feitelson
John Ferris
Garry Fritz
Maurice O. Georges
Frederick C. Goeth
Patricia S. Guild
Harley Thomas Hannan
Heathman Hotel
Dick Hensley
Charles and Betty Howe
Mick and Judy Humphries
Samuel S. Johnson
Evelyn L. Jones
Ogden and Marjorie Kellogg
Grace Knopp
Hilda Lenkoe
Caroline Lobitz
Ann and Ned Look
Edward W. "Ned" Look Memorial
Sir James McDonald
Jean W. McHugh
MDU Resources Foundation
Grace V. Merrill
Allan M. Metcalf Revocable Living Trust
Anne K. Mills
Jonathan Maroney and Amy Wilson
Dean Papé
Anita M. and Taylor Pipes
C.E. and Dorthea J. Rawlinson
Vera Schultz
Stuart Shelk
Simple Actions Family Foundation
Elia Skinner Memorial
Vera L. Smith
Richard M. Stanton
John J. and Anna L. Stephens
Bruce Stevenson
Dr. John L. Stevenson Memorial
Thomas B. Stoel
William Swindells Sr.
Melody Teppola
William and Angela Thorndike Jr.
Jack and Grace Walker
Jack Warren
Rob Warren
William S. "Tiger" Warren
Peter and Aira Williams

OTHER CONTRIBUTIONS IN 2014
Matthew Bissonette
Debolock Family Charitable Fund at Schwab Charitable Fund
Rebecca Eaton
Manfred A. Gund
Robert L. Hamm
Anthony W. Holt, M.D.
Katherine R. Iverson
Mary Jones
Kelly Leonard
Judith Maddox-Bigby
Diana R. Murdoch
Karen J. Nousen
Mary Robertson
Nick Rothenberg
Alex Sanchez
Paul W. Tipton
Peter D. Williams
Wolf Family
Karen J. Zollman
THE OREGON SCHOLARSHIP FUND
awards scholarships statewide to Oregon students attending
Oregon colleges through gifts and bequests of any amount.

STEP-UP FUNDS
Cotting Memorial Scholarship Fund
James M. Johnson Sr. Memorial Educational Fund
Thomas and Geraldine Morelli Scholarship Fund
Jean Tesche Foreign Language Studies Scholarship Fund
Bill and Jane Williams Legacy Scholarship Fund

CONTRIBUTIONS OF $1,000 OR MORE
Jeff and Debbie Andrews
Harold and Muriel Outten Brockman
Elizabeth Campbell Trust
Craig L. Clark Trust
Bob and Ann Dannenhoffer
Judith Folliard Duncan
John and Norma Lienkaemper
Helen Ligouri
David Massee
A. Ted and Doris E. Nelson Fund
Gary Stark
Dr. Franz and Kathryn Stenzel Fund
The Summerville Fund
William and Angela Thordike Jr.
Russell Wallbridge Fund
Janet Webster

SCHOLARSHIP FUNDS allow the donor to
establish the scholarship criteria while the Foundation provides
outreach, selects students and monitors student performance.

NEW SCHOLARSHIP FUNDS IN 2014
Blue Wolfe Scholarship Fund
Everett Hill Scholarship Fund
Holden Career and Technical Education Scholarship Fund
Charles and Marcia Logan Scholarship Fund
OSAC - Jack Dannenhoffer Memorial Scholarship Fund
OSAC - William E. Keene Memorial Scholarship Fund
OSAC - Arthur D. Ulbricht Scholarship Fund
Pearl Scholarship Fund
Lindsay Peters Scholarship Fund
Richard E. and Nancy S. Raschke Engineering Scholarship Fund
Western Veterinary Scholarship Fund

EXISTING SCHOLARSHIP FUNDS
Roxy Ann Adams Scholarship
Albina Fuel Company Scholarship Fund
Donald R. and Norene C. Alger Scholarship Fund
Allcott/Hunt Share It Now & Scholarship Fund,
Honoring Emory S. and Elizabeth Burkett Hunt
William Brent Anderson Memorial Scholarship Fund
Ruth Arbuckle Trophy Scholarship Fund
Ashland High School Scholarship
Connor Ausland Memorial Scholarship Fund
Baker Professional Women’s Initiative Scholarship Fund
Bandon Community Scholarship
Clinton and Mary Anne Basey Scholarship Fund
Robert Harold Belknap Memorial Scholarship Fund
Bend Branch of AAUW Charles and Helen Weil Memorial Scholarship Fund
Eugene Bennett Scholarship Fund for the Visual Arts
Ronald and Karel Bennett Scholarship Fund
Benson Polytechnic High School Alumni Scholarship Fund
Simon Benson Fund
Tyler R. Black Humanitarian Scholarship Fund
E.J. and Wythel Blokland Memorial Scholarship Fund
Leona Blum and Howard Schmadeke Scholarship Fund
Royden M. Bodley Scholarship Fund
Helen Bolton Memorial Scholarship Fund
Deborah Fetnel Bosworth Scholarship Fund
Bowerman Transfer and Holding Fund for the Oregon Scholarship Fund
E.H. and M.E. Bowerman Scholarship Fund

Tim Mabry and Max Williams,
Pendleton 40th Anniversary Celebration

Jim and Deanna Walls, Klamath Falls 40th Anniversary Celebration

Shirley and Larry Perkins and
Kathleen Cornett, Astoria 40th Anniversary Celebration

Melvin and Carol Meade, Eugene
40th Anniversary Celebration

Annual Report 2014
Lisa Bermudez, Julie Gregory and Charlotte Gillbride, Sunriver 40th Anniversary Celebration

Hal Snow and William Manne, Astoria 40th Anniversary Celebration

Frank Hernandez, Klamath Falls 40th Anniversary Celebration

Janice and Bob Schock, Sunriver 40th Celebration Anniversary
Oregon College Savings Plan Education Celebration Scholarship Fund
Lyle and Helen Ostrander Memorial Scholarship Fund
Charles Patrick Memorial Fund
P.E.O. Jean Fish Gibbons Scholarship Fund
Peggy Peterson Scholarship Fund
Phoenix Scholarship Fund
Jane Kerr Platt Memorial Scholarship Fund
O.M. Plummer Scholarship Fund
Mike and Betty Pongracz Scholarship Fund
Portland Police Association Memorial Scholarship Fund
Portland Public School District 1J Fund
Agnes Beach Scholarship Subfund
Bonninwell Scholarship Subfund
Cascade Scholarship Subfund
Willard F. Case Memorial Scholarship Subfund
Ross Dey Memorial Scholarship Subfund
Fletcher Memorial Scholarship Subfund
Jean Frost Scholarship Subfund
Grant Class of ’47 Scholarship Subfund
Dorothy E. Grant Foreign Language Scholarship Subfund
Dale A. Henderson Scholarship Subfund
Arthur James and Winifred E.M. James Memorial Scholarship Subfund
Tom Jones Memorial Scholarship Subfund
Kevin MacMillan Scholarship Subfund
Leodis McDaniel Scholarship Subfund
Maxine and Inza McDowell Scholarship Trust Subfund
Merriam Scholarship Subfund
Peggy Dickinson Miller Memorial Scholarship Subfund
Frances Morrison Scholarship Subfund
James O’Gara Scholarship Subfund
Cari Piacentini Memorial Scholarship Subfund
Portland School Board Subfund
Marsha K. Richards Scholarship Fund
Myra Rose Scholarship
Sauber and Mills Scholarship Subfund
Glenna Teeters Scholarship Subfund
Thomas N. Tongler Scholarship Subfund
Gordon and Mary Van Alst Math Achievement Award Subfund
Ralph Prescott Woodbury Scholarship Subfund
Jean and Milo Puderbaugh Memorial Scholarship Fund
Don and Rosemary Pullin Family Fund
Rae-Seitz Scholarship Fund
Leland C. Ratcliff Fund
Leland C. and Erma N. Ratcliff Fund
Marjorie J. Reed “Best Friend” Award Scholarship Fund
Reese Family Scholarship Fund
Uno and Vera Richter Memorial Scholarship Fund
Rise and Shine Scholarship Fund
Roberts Scholarship Fund
Charles E. Roberts Jr. Scholarship Fund
A. Victor Roseneifd Scholarship Fund
The George Rubberg / Principal Scholarship Fund
Owen and Edna Sabin Scholarship Fund
Charles and Effa Sage Gold Beach Education Fund
Steve Sall - Aloha High School Scholarship Fund
Harold Sawatzky Fund
Hubert and Ludmila Schlesinger Fund
William and Florence Schneider Scholarship Fund
Lawrence Scholl Family Scholarship Fund
Schwenn Family Fund
Jeffrey Alan Scoggins Memorial Scholarship Fund
Hall, Helen and John Seely Family Fund
Frank W. Settemier Educational Fund
M. Gregg Smith Scholarship Fund
Mabel Southworth Fund
Caryll and Norman F. Sprague Family Scholarship Fund
Sprague Family Scholarship Fund
Springfield School District Architectural Studies Scholarship Fund
St. Andrew’s Society Scholarship Fund
Franz Stenzel M.D. and Kathryn Stenzel Scholarship Fund
William P. Stevens Memorial Scholarship Fund
John and Lois Stilwell Scholarship Fund
John Straus Scholarship Fund
Judy Straw Memorial Scholarship Fund
Glenn R. and Juanita B. Struble Memorial Scholarship Fund
Glenn R. and Juanita B. Struble Scholarship Fund II
Juanita Brown Struble Scholarship Fund
Reggie Sullivan Memorial Scholarship Fund
Daryl and Patricia Swenson Scholarship Fund
Technical Training Fund
Alan Baron Tonkin Memorial Fund
Merritt and Aileen Truax Scholarship Fund
Erin L. Tureck Memorial Scholarship Fund
Merritt and Aileen Truax Scholarship Fund
Eris L. Tureck Memorial Scholarship Fund
Jeff Turner and Mike Sweeney Scholarship Fund
Tina Turner Memorial Scholarship Fund
Paul and Alice Tustin Education Fund
Tykeson Family Charitable Trust Scholarship Fund
Umatilla County Cattlemen’s Association Scholarship Fund
Umatilla Electric Cooperative Scholarship Fund
Union County Cattlemen’s Memorial Scholarship Fund
Van Peursem Memorial Scholarship Fund
Vivian Vickers Memorial Scholarship Fund
Howard Vollum Scholarship Fund
William L. and Della Waggoner Scholarship Fund
Charles U. Walker Scholarship Fund
L. Mila Warr Endowment Fund
Watson Nursing Scholarship Fund
Mildred Wilcox Whipple Fund
Dr. James P. and Mary M. Whittmore Fund
Why Not? Fund
Brooke Wilberger Scholarship Fund
Willamette Valley Fund for Science and Health Training and Education, Founded by June and Rueben Holm
Margaret M. Williams Memorial Scholarship Fund
Doris J. Wipper Scholarship Fund
Chuck Worner Fund for Rogue Community College Scholarships
Woodward Family Scholarship Fund
Helen and Robin Woodroofe Scholarship Fund
Harold Alfred Wyatt Scholarship Fund No. 1
Harold Alfred Wyatt Scholarship Fund No. 2
Harold Alfred Wyatt Fund No. 3
YES Project
Zimmer Gunsul Frasca Architectural Scholarship Fund

Straightaway Services, Annual Basketball Camp, Portland
Water safety lessons at YWCA of Douglas County

OCF LEADERSHIP FUND enables OCF to develop philanthropy in every community in Oregon. The following supporters contributed from Jan. 1 through Dec. 31, 2014.

GUARANTOR $1,000+

David Anderson
Appel Family Fund
Frank H. Ault Fund
Arthur Bailey
Dean L. Baker Fund
Florence V. Barnhart Fund
Patricia H. and John C. Beckman Fund
Charles and Norma Beek Charitable Fund
Anthony and Martha Belluschi
J & S Bishop Fund
Barbara Bowerman Fund
Jay and Teresa Bowerman Family
Mark and Cheryl Burnham
Gregory Chaillé
Bob and Yvette Chandler Family Fund
Coughlin Family Fund
Crane Creek Family Fund
James and Anne Crumpacker
Howard and Edna Dietrich Children’s Fund
Carl and Kirby Dyess
Debber Ellis
Don Frisbee
Robert Geddes
The Don and Carol Haskell Trust
Rocky Henderson
Hennion Family Fund
Jeanette B. Hofer Trust
Ronna and Eric Hoffman Fund
Sue and Mike Holtem Family Fund
Hood River Distillers, Inc.
Huntington Family Fund
Mike and Margo Kalberer
Mr. and Mrs. Michael L. Keiser Fund
Keller Foundation
Kerr Pacific Corporation
Nancy Lernatta
Lynn and Jack Loacker
Tim Mabry
Jim and Jenny Mark
Sally McCracken
Duane and Barbara McDougall
Robert McMahon Fund
Tim and Jo Ann McCueary
Lora and Jim Meyer
Raymond Michael
John and Sue Miller
William Moffat
Michael Moore
Lindley Morton and Corrine Oishi
MJ Murdock Charitable Trust
Sue Naumes
Sheila Nolan and Bill De Jager
Oneatta Fund
Eric and Janet Parsons
Hope Hughes Pressman Fund
Random Lengths Publications
Thomas A. and Georgina Russo
Schampa Family Fund
Doris Scharp
Robert and Janice Schock Fund
Arlene Schumann Fund
Bill and Trish Smith
Harold and Jeanye Snow
So Hum Foundation
Spark Fund
Thomas and Frances Stein
Cornelia and William Stevens
Jeffrey and Janice Thehe
Kenneth and Marta Thrasher
Ronald E. and Ivy L. Timpe Fund
John K. Vitas and Pat Towle Fund
Jan Ward
Gary and Eileen Wehrle Fund
Benjamin R. and Elaine M. Whiteley Fund
Carol and Tom Williams
World Vision
Thomas Wrightson Fund
Duncan and Alleen Wyse

BENEFACTOR $500+

Antoinette Aenz
Ray and Jean Auer
Amber and David Austin Family Fund
Brauti Family Fund
John Bridges
Ron and Wilda Bryant
John and Joan Casey
Steve and Susan Corey
James Curran
Comerford DiDente Family Fund
Margueritte Hirschbuhl Drake Fund
Larry and Jeanette Epping Family Foundation
Margaret Evans
Peggy and Bob Fowler
Theodore and Diane Freres
James and Norma Pizza
Gary and Linda Pope
Jane Powell
John Price
Ralph and Diane Puncocchar
David Rianda
Campbell Richardson
Janice Rutherford
Richard and Karen Scheeland
William Scott
Penny and Peter Serrurier
Mary and Charles Serrurier
Fritz Skirvin
Boyce and Lori Smith
Southern Oregon Renegades
George and Molly Spencer
Steven Stewart
Lois and John Stilwell
Roger Stokes
Glen and Melinda Sweeney
Henry Swigert
Joan Taylor
Jean Terhune
Johanna and Peter Thoeresz
Dale and JoAnn Thomas
Lynne and Andrea Timmermann
Diane Tutch
Bill and Barbara Warner
Mary and Ted Warrick
Melissa Wilmot
Dwight and Nancy Wilson
Sandra Wiscarson
Carolyn Wood
Saul Zaik

UNDERWRITER
Jay Beach
Howard Bierbaum
Jay Bloom
May Dasch
John and Pat Edmundson
Linda Evans
Jeffrey Gudman
Donald Holman
Michele Howser
Jane Jones
Bill and Nancy Leever
Jeanette McCartney
Margaret Michel
Betty Morgan
Owen Panner
Shirley Ray
Tara Siegman
Ann and Bill Smart
Judith Uherbelau
Sandy and Sidney Van Zandt
Dr. and Mrs. Howard Wagner
Nancy and Dennis Wilson
Bob and Robbie Wright

Sue Miller, Statewide Leaders Gathering, Sunriver

ADMINISTRATIVE ENDOWMENT FUNDS
Raymond M. Alexander Memorial Fund
Dean L. Baker Fund (partial)
Grace W. Bascom Fund
Charles and Norma Beek Charitable Fund (partial)
John and Carol Hampton Administrative Fund
The James S. and Ivy T. Stacy Fund (partial)
Thomas Wrightson Fund (partial)

SUPPORTING FOUNDATIONS
Robert J. and Leona DeArmond Public Foundation
Sid and Karen DeBoer Foundation
Gray Family Foundation
Peter W. Stott Foundation
OCF Joseph E. Weston Public Foundation
Wieden Family Public Foundation
THE OREGON SOCIETY honors those who have named OCF in their estate plans through their will, trust or other deferred gift. These gifts help ensure that in the future our state and our communities will be strong.
OCF invests its permanent funds to provide a stable resource for Oregon. Effective investment management of these funds allows the Foundation to respond to today’s needs while preserving and enhancing the real value of the funds for future needs.

**Asset Allocation**
A diversified portfolio is fundamental to OCF's investment strategy. A well-diversified investment portfolio helps maximize investment returns and reduce volatility. Our Investment Committee regularly reviews the asset allocation strategy. The allocation among asset classes at Dec. 31, 2014, is shown at right.

**Investment Managers**
To further diversify our portfolio, the OCF Investment Committee selects investment managers with expertise in managing specific asset classes. For a complete list of investment managers, please visit our website at [www.oregoncf.org](http://www.oregoncf.org).

**OCF Investment Committee**
OCF's Investment Committee oversees the investment program, makes recommendations to the board of directors regarding investment policy and strategy, and hires and monitors investment managers. The Investment Committee is made up of community volunteers and OCF board members with expertise in investments and business.

**Investment Committee Members**
William Berg, Chair, Portland
Lyn Hennion, Medford
Tim Mabry, Hermiston
Duane McDougall, Lake Oswego
William Moffat, Portland
Garth Nisbet, Lake Oswego
Ron Parker, Portland
Eric Parsons, Portland
William Rutherford, Portland
Benjamin R. Whiteley, Portland
Robert Wulf, Portland

**Investment Returns**
Total annualized rates of return for periods ended Dec. 31, 2014

<table>
<thead>
<tr>
<th>Period</th>
<th>OCF</th>
<th>Benchmark*</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Year</td>
<td>3.1%</td>
<td>2.3%</td>
</tr>
<tr>
<td>3 Years</td>
<td>9.1%</td>
<td>9.0%</td>
</tr>
<tr>
<td>5 Years</td>
<td>7.3%</td>
<td>6.8%</td>
</tr>
<tr>
<td>10 Years</td>
<td>6.1%</td>
<td>5.1%</td>
</tr>
</tbody>
</table>

* Expected return if assets had been invested in index funds, based on OCF’s asset allocation strategy.

**Asset Allocation**

- **Global Equities**: 42.6%
- **Marketable Alternative Assets**: 21.4%
- **Inflation Hedging Assets** (Energy, Commodities, Real Estate): 13.3%
- **Global Fixed Income and Cash**: 11.9%
- **Private Equity/Venture Capital**: 6.9%
- **Opportunistic Investments**: 3.9%

**Growth of OCF Charitable Funds**

- $1.8B
- $1.6B
- $1.4B
- $1.2B
- $1.0B
- $800 M
- $600 M
- $400 M
- $200 M

---

68 THE OREGON COMMUNITY FOUNDATION
**SUMMARY CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

Dec. 31, 2014

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>44 M</td>
</tr>
<tr>
<td>Investments</td>
<td>1.6 B</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>39 M</td>
</tr>
<tr>
<td>Assets held in charitable trusts</td>
<td>77 M</td>
</tr>
<tr>
<td>Other assets</td>
<td>1 M</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>1.7 B</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES &amp; NET ASSETS</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>LIABILITIES</strong></td>
</tr>
<tr>
<td>Payables and accrued expenses</td>
</tr>
<tr>
<td>Liabilities under split-interest agreements</td>
</tr>
<tr>
<td>Funds held as Endowment Partner funds</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>NET ASSETS</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
</tr>
<tr>
<td>Temporarily restricted</td>
</tr>
<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
</tr>
</tbody>
</table>

| **TOTAL LIABILITIES & NET ASSETS** | **1.7 B** |

---

*Endowment Partner funds are OCF funds established by charitable organizations in Oregon to serve as their endowments. The Foundation maintains variance power and legal ownership of the funds and reports them as assets. In accordance with Accounting Standards Codification 958-605-25-33, a liability has been established for the fair value of the funds, which is generally equivalent to the present value of future payments expected to be made to the charitable organization.*

---

**SUMMARY CONSOLIDATED STATEMENT OF ACTIVITIES**

Year ended Dec. 31, 2014

<table>
<thead>
<tr>
<th>REVENUE AND GAINS</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gifts, grants and contributions</td>
<td>82 M</td>
</tr>
<tr>
<td>Investment income</td>
<td>32 M</td>
</tr>
<tr>
<td>Change in value split-income agreements</td>
<td>2 M</td>
</tr>
<tr>
<td>Other income</td>
<td>4 M</td>
</tr>
<tr>
<td><strong>TOTAL REVENUE &amp; GAINS</strong></td>
<td><strong>120 M</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>GRANTS &amp; OTHER EXPENSES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants</td>
</tr>
<tr>
<td>Funds expense and program services</td>
</tr>
<tr>
<td>Administrative expenses</td>
</tr>
<tr>
<td><strong>TOTAL GRANTS AND OTHER EXPENSES</strong></td>
</tr>
</tbody>
</table>

| CHANGE IN NET ASSETS | **35 M** |

| NET ASSETS, BEGINNING OF YEAR | **1.5 B** |

| NET ASSETS, END OF YEAR | **1.5 B** |

---

These financial highlights were unaudited at the time of publication. If you would like a copy of the financial statements audited by Deloitte Consulting LLP, please visit our website, www.oregoncf.org, or call the Foundation’s Portland office, 503.227.6846.
EXECUTIVE
Max Williams, President and CEO
Anna Anderson, Receptionist
Art Frank, Director of Technology Services
Caitlin Ruffennach, Researcher
Cathy Zegar, Administrative Officer for Operations
Gina Kaplan, Executive Assistant to the President
Holly Kipp, Researcher
Jeff Anderson, Executive Vice President and COO
Joan Vallejo, Director of Communications
Joel Harmon, Administrative Assistant
John Robinson, Technology Services Associate
Kim Leonard, Senior Evaluation Officer
Lori Shelby, Executive Assistant
Matt Quince, Database Manager
Max Williams, President and CEO
Melissa Freeman, Director of Strategic Projects
Molly Roman, Strategic Projects Coordinator
Sandi Vincent, Communications Associate
Sonia Worcel, Director of Research

DEVELOPMENT
Annie Donnelly, Charitable Gift Planner, South Coast
Arlene Siegel Cogen, Director of Charitable Gift Planning
Chane Griggs, Regional Director/Charitable Gift Planner, Northern Willamette Valley
Cristina Sanz, Regional Director/Charitable Gift Planner, Southern Oregon
Johanna Thoeresz, Chief Development Officer
Joy Ricks, Regional Administrative Assistant
Julie Gregory, Regional Director/Charitable Gift Planner, Central and Eastern Oregon
Leona Westdalh, Regional Administrative Assistant
Monalisa Diamond, Development Associate
Sara Brandt, Regional Director/Charitable Gift Planner, Southern Willamette Valley
Travis Ward, Development Services Coordinator
Wendy Chou, Philanthropic Advisor
Wendy Usher, Regional Director of Development, Portland Metro

DONOR RELATIONS
Alisa Hayes, Donor Relations Officer, Metro/North Coast
Chey Kuzma, Donor Relations Associate
Comet James, Donor Relations Associate
Donna Arasin, Administrative Officer, Donor Relations
Fran Willis, Donor Relations Officer, Central and Eastern Oregon
Gloria Webb, Donor Relations Assistant (temporary)
Heather Pruess, Associate Donor Relations Officer
Jennifer Olson Curry, Donor Relations Officer, Metro/Northern Willamette Valley
Joan Kerns, Donor Relations Officer, Southern Willamette Valley
Kirsten Kilchenstein, Senior Donor Relations Officer
Laura Winter, Vice President for Donor Relations
Mayliam Pak, Donor Relations Officer, Southern Willamette Valley
Michael Knackstedt, Donor Relations Associate

FINANCE AND FUND SERVICES
Amy Reaney, Fund Services Officer
Ashley Sova, Finance and Investments Associate
Elizabeth Carey, Vice President and CFO
Hirut Yehoalashet, Finance Officer
Jan Royse, Accounts Payable Associate
Lisa Bork, Fund Services Associate
Lixin Wang, Accounting Director
Missi DeWitt, Fund Services Accountant
Nicole Ferguson, Fund Services Associate
Ray Klinke, Associate Vice President for Finance and Fund Services
Valarie Rundquist, Program Officer, Endowment Partners

GRANTS AND PROGRAMS
Abby Bush, Associate Program Officer, Early Childhood
Amy Cuddy, Senior Program Officer, Southern Oregon
Belle Cantor, Program Officer, Education
Carly Brown, Volunteer Programs Coordinator
Cheryl Puddy, Associate Program Officer/Administrative Assistant, Central and Eastern Oregon
Danae Hutson-Lipinski, Program Associate
Jeff Geiger, Program Officer, Southern Willamette Valley
Jennesa Datema, Associate Program Officer, Youth Philanthropy
Kathleen Cornett, Vice President for Grants & Programs
Kim Whitney, Program Associate
Maesie Speer, Program Associate
Maka Chee, Program Assistant
Mary Louise McClintock, Director of Education Programs
Megan Schumaker, Senior Program Officer, Community Grants & Funds
Melissa Hansen, Program Officer, Metro Portland
Michael Achterman, Lead Program Associate for Grants
Michelle Boss Barba, Program Officer, Arts & Culture
Randy Choy, Scholarship Specialist
Roberto Franco, Director, Latino Partnership Program
Rocio Perez, Administrative Assistant

GRAY FAMILY FOUNDATION
Lara Christensen, Program Officer
Nancy Bales, Executive Director
Rana DeBey, Program Associate
TRUST

Create your own legacy through an endowed fund at OCF. These funds will make grants in your name, forever, to help the causes you care about.

OCF AND YOU  Oregon individuals, families and businesses trust The Oregon Community Foundation to make their charitable giving as effective and meaningful as possible. In 2014, OCF was honored to receive gifts of all sizes from people representing every area of the state. Some donors directed their gift to specific causes. Others entrusted the allocation of their funds to us. All of these donors share a sense of community that magnifies the significance of their donation well beyond its dollar value.

Here is what we offer you:

FLEXIBILITY AND FOCUS  You decide how, when and where to spend your money. OCF staff helps you transform your wishes into action.

RELIABILITY  Your charitable funds are invested and professionally managed in a large and well-diversified portfolio.

EFFICIENCY  Giving through OCF reduces or eliminates the time and expense of running a private foundation.

FINANCIAL STEWARDSHIP  We help you achieve maximum tax advantages and work with your financial advisors and attorneys to incorporate giving into your plans.

SUPPORT AND LEADERSHIP  OCF staff and volunteers in local communities help identify local needs, so your donations can make the greatest impact.

FAMILY PHILANTHROPY INSIGHTS  OCF staff offer planning and facilitation to engage and transition a new generation of family philanthropists.

Join us.
THE MISSION OF THE OREGON COMMUNITY FOUNDATION IS TO IMPROVE LIFE IN OREGON AND PROMOTE EFFECTIVE PHILANTHROPY.