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OCF puts donated money to work for Oregonians — $100 million in grants and scholarships annually. Since 1973, OCF grantmaking, research, advocacy and community-advised solutions have helped individuals, families, businesses and organizations create charitable funds to support the community causes they care about most.

What Is a Scholarship Fund?

Through an OCF scholarship fund, you can open doors to educational opportunities and ensure a better quality of life for Oregonians.

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PERSONAL SERVICE
Your OCF staff team — along with the Oregon Office of Student Access and Completion, for most scholarship funds — will support your committee in its annual selection process.

PARTICIPATION
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WHAT IS THE MINIMUM AMOUNT REQUIRED TO SET UP MY FUND?
You can set up your fund with a contribution of at least $50,000, either during your lifetime or as part of your estate, or you can build a fund over time with an initial donation of $1,000. You can also contribute a gift of any size to the Oregon Scholarship Fund, which makes awards statewide.

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OCF assesses an annual administrative fee of less than 1%. Scholarship funds are assessed an additional 10% of the dollar amount of awarded scholarships.

HOW MUCH IS AVAILABLE TO AWARD IN SCHOLARSHIPS EVERY YEAR?
To maintain the purchasing power of each fund, the OCF board annually determines a percentage payout rate for grantmaking. The current rate is between 4% and 5%, based on a 13-quarter trailing average of fund market values.

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**HERE’S HOW IT WORKS**

**GIVE**

- You establish and name the fund with a fund agreement and gift, assisted by OCF staff. You make a gift of cash or other assets to OCF and qualify for an immediate tax deduction for your charitable contribution.

**GRANT**

- OCF appoints a selection committee for your fund, upon which you may serve. The committee reviews applications and recommends recipients for OCF board approval.

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**HOW OFTEN ARE SCHOLARSHIPS AWARDED FROM MY FUND?**

Once a year, between April and July for the coming academic year.

**IS THERE A MINIMUM AWARD AMOUNT?**

Awards of $1,000 or more are strongly preferred.

**CAN I AWARD SCHOLARSHIPS TO STUDENTS OUTSIDE OREGON?**

Scholarship recipients must be Oregonians, but they may attend colleges outside Oregon if the donor chooses to support students attending out-of-state schools.

**HOW DO STUDENTS FIND OUT ABOUT AND APPLY TO AN OCF SCHOLARSHIP FUND?**

Most students apply through OSAC at oregonstudentaid.gov, but some OCF scholarships are handled at the school or college level.

**What is OCF’s fee for administering my fund?**

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**How much is available to award in scholarships every year?**

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**Does OCF give awards directly to students?**

No. Awards are sent directly to the recipient’s educational institution.

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- Statewide outreach to eligible students.
- Distribution, collection and processing of applications.
- Analysis of applicants’ academic performance and financial need.
- Development of a finalist pool based on fund criteria.
- Notification of award status to recipients and nonrecipients.
- Verification of each scholarship recipient’s satisfactory academic progress and continued eligibility.

Residents of Oregon who apply for OCF scholarships must be Oregonians, but they may attend colleges outside Oregon if the donor chooses to support students attending out-of-state schools.

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